

Global Mobile PMIC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mobile PMIC market size is expected to reach \$ 12432 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Mobile power management integrated circuits are highly integrated analog and mixed-signal devices designed for the power subsystems of smartphones and other portable electronics. Their core role is to generate multiple voltage rails, control power-up sequencing, manage charging and power paths, provide thermal and over-current protection, and deliver stable power to processors, basebands, displays, cameras, memory, and peripherals under tight battery, board-space, and dynamic-load constraints. Based on official product pages, this category has evolved from discrete regulation functions into platform-level power solutions, commonly integrating multiple buck converters and LDOs, SIMO architectures, programmable I2C control, and dedicated PMIC designs for AMOLED and LTPO displays. Typical customers include handset OEMs, ODMs, SoC platform vendors, and display module makers, while commercial delivery ranges from catalog products to platform-specific customized PMICs and sub-PMICs.

Mobile power management integrated circuits are evolving from conventional support chips into foundational platform components that directly shape the end-user experience of mobile devices. The official product pages show that vendors no longer describe PMICs as simple regulators or auxiliary power parts. Instead, they position them as integrated control and supply hubs for processors, basebands, displays, cameras, RF modules, audio blocks, memory, and system supervision. Product examples from MediaTek, Samsung, Richtek, and ADI indicate that the competitive center of gravity is shifting away from raw conversion efficiency alone and toward multi-rail coordination, startup sequencing, programmability, noise management, protection

capability, and platform-level optimization. As the number of internal rails continues to rise and as foldables, LTPO panels, tandem AMOLED, AI-capable devices, and multi-camera architectures increase power-management complexity, PMICs are becoming more valuable as system enablers. Even when they are not the most expensive devices in the bill of materials, they remain critical to battery life, board area, and system stability. This makes the segment less of a static mature analog market and more of a hidden structural growth market whose value expands with integration density and control depth per device.

On the supply side, the market already reflects a clear regional division of strengths. Korean suppliers maintain a notable advantage in OLED display PMICs, with Samsung, Magnachip, and Silicon Mitus all highlighting display power management on their official sites, underscoring Korea's broader ecosystem advantages in premium displays and smartphone components. Companies in mainland China and Taiwan show greater product density across AMOLED power, handheld PMICs, charging management, and sub-PMIC solutions, with Southchip, SG Micro, Awinic, Richtek, and Fitipower covering display, charging, handheld platform, and general multi-rail use cases. Japanese and U.S. vendors, meanwhile, continue to demonstrate longstanding strengths in low-power, high-reliability, and highly integrated portable designs, as seen with Renesas, ROHM, ADI, TI, and MPS. This multi-regional competitive structure suggests the industry is unlikely to be dominated by a single geography. Instead, ongoing supply-chain restructuring in the global handset market is likely to broaden product portfolios and customer tiers, benefiting vendors that can deliver fast customization and close platform alignment.

From the perspective of demand and policy, the medium- to long-term outlook remains constructive. The EU's USB-C common charger rules will continue to push charging interfaces, power negotiation, and protection requirements toward greater standardization, which supports demand for mobile PMICs with integrated charging and robust input protection. At the same time, manufacturing incentives such as India's PLI program are encouraging handset assembly and electronics supply chains to expand into new manufacturing bases, meaning PMIC demand will be shaped not only by end-market unit sales but also by localization, sourcing shifts, and the rise of new production centers. Although IDC has turned more cautious on 2026 smartphone shipments because of memory shortages, that does not necessarily weaken the long-term PMIC thesis. Premiumization, OLED adoption, fast charging, thinner industrial design, and more subsystem-level complexity all raise the power-management content per device. In other words, the growth of the mobile PMIC market increasingly depends not only on selling more phones, but on each phone requiring more sophisticated, customized, and

highly integrated power control. As long as smartphones and adjacent portable devices continue moving toward higher performance, longer battery life, and tighter integration, this segment should retain meaningful structural growth potential.

This report studies the global Mobile PMIC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mobile PMIC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mobile PMIC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mobile PMIC total production and demand, 2021-2032, (Million Units)

Global Mobile PMIC total production value, 2021-2032, (USD Million)

Global Mobile PMIC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Mobile PMIC consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Mobile PMIC domestic production, consumption, key domestic manufacturers and share

Global Mobile PMIC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Mobile PMIC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Mobile PMIC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Mobile PMIC market based on the following parameters - company overview, production, value, price, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Analog Devices, Inc., Fitipower Integrated Technology Inc., Magnachip Semiconductor Corporation, MediaTek, Monolithic Power Systems, Inc., Nisshinbo Micro Devices Inc., Qorvo, Inc., Qualcomm, Renesas Electronics Corporation, Richtek Technology Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mobile PMIC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mobile PMIC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mobile PMIC Market, Segmentation by Type:

CMOS

BiCMOS

BCD

Global Mobile PMIC Market, Segmentation by Charging Function:

Integrated Charging

No Integrated Charging

Global Mobile PMIC Market, Segmentation by Application Orientation:

Display

Non-Display

Global Mobile PMIC Market, Segmentation by Application:

IOS

Android

Companies Profiled:

Analog Devices, Inc.

Fitipower Integrated Technology Inc.

Magnachip Semiconductor Corporation

MediaTek

Monolithic Power Systems, Inc.

Nisshinbo Micro Devices Inc.

Qorvo, Inc.

Qualcomm

Renesas Electronics Corporation

Richtek Technology Corporation

ROHM Co., Ltd.

Samsung

SG Micro Corp

Shanghai Awinic Technology Co., Ltd.

Silicon Mitus, Inc.

Southchip Semiconductor Technology (Shanghai) Co., Ltd.

STMicroelectronics

TI

Toshiba Electronic Devices & Storage Corporation

Key Questions Answered:

1. How big is the global Mobile PMIC market?
2. What is the demand of the global Mobile PMIC market?
3. What is the year over year growth of the global Mobile PMIC market?
4. What is the production and production value of the global Mobile PMIC market?
5. Who are the key producers in the global Mobile PMIC market?
6. What are the growth factors driving the market demand?

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