

Global Mobile Phone ToF Driver IC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mobile Phone ToF Driver IC market size was valued at US\$ 105 million in 2025 and is forecast to a readjusted size of US\$ 239 million by 2032 with a CAGR of 12.4% during review period.

Mobile phone ToF Driver ICs are core control chips designed for three dimensional sensing systems in smartphones primarily responsible for driving VCSEL or infrared light sources and enabling high precision pulse modulation and emission synchronization to support time of flight ranging functions. These chips operate by precisely controlling current amplitude pulse width and emission frequency while working in coordination with ToF image sensors to achieve real time measurement of object distance and spatial structure. Key technical capabilities include nanosecond level pulse modulation, highly stable current output, low noise design and accurate timing synchronization with sensors, ensuring measurement accuracy, power efficiency and system reliability that meet smartphone grade requirements. At the application level, these devices are widely used in facial recognition systems for high security 3D unlocking as well as in imaging systems for depth of field enhancement, autofocus optimization and augmented reality applications such as spatial mapping and gesture recognition. Major customers include smartphone OEMs, ToF module manufacturers and semiconductor companies providing integrated 3D sensing solutions. In terms of delivery form, products are available both as standalone driver ICs and as integrated system level solutions combined with sensors or algorithms and are typically commercialized through chip sales or bundled module supply. Overall, mobile phone ToF Driver ICs represent a critical control component within the 3D sensing value chain, directly influencing ranging performance, power consumption and user experience, and serving as a foundational technology enabling the evolution of smart devices toward advanced

spatial awareness capabilities

Mobile phone ToF Driver ICs serve as critical control components within three dimensional sensing systems in smart devices acting as the interface between light sources and sensors and directly determining ranging accuracy power efficiency and system stability The current industry primarily adopts VCSEL based driving architectures utilizing high frequency pulse modulation and precise current control to achieve nanosecond level emission synchronization enabling time of flight ranging functions As demand for advanced 3D sensing capabilities in smartphones continues to increase ToF Driver ICs are evolving from standalone driving functions toward system level coordinated control closely integrated with sensors algorithms and image signal processors In this process high precision modulation low noise design and high integration levels have become key competitive barriers among manufacturers From a market perspective smartphones remain the dominant demand source for ToF Driver ICs with major applications including facial recognition imaging enhancement and augmented reality High end segments are largely dominated by companies from the United States Europe and Japan which possess strong expertise in analog circuit design and optoelectronic integration Meanwhile Chinese companies are leveraging supply chain advantages and cost competitiveness to penetrate mid range markets and are gradually moving toward higher end segments through system level solutions At the same time emerging applications such as AR glasses robotics vision and spatial computing are expanding the use cases for ToF technology driving additional demand for driver ICs as fundamental components Geographically the research development and production of ToF Driver ICs are concentrated in the United States Europe Japan and China where strong semiconductor design capabilities and mature industrial ecosystems exist On the demand side consumption is highly concentrated in China and the global smartphone market Looking ahead the advancement of AI vision and spatial computing technologies is expected to drive higher penetration of ToF Driver ICs across a broader range of devices Although short term growth may be constrained by slowing smartphone market expansion the industry maintains clear long term growth potential as new applications continue to emerge

This report is a detailed and comprehensive analysis for global Mobile Phone ToF Driver IC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mobile Phone ToF Driver IC market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Phone ToF Driver IC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Phone ToF Driver IC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Phone ToF Driver IC market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Mobile Phone ToF Driver IC

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Mobile Phone ToF Driver IC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sony, Dongwoon Anatech, Shanghai Orient-Chip Technology, Analog Devices, Texas Instruments, ams OSRAM, STMicroelectronics, Infineon Technologies, ROHM Semiconductor, Renesas Electronics Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mobile Phone ToF Driver IC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

dToF Driver IC

iToF Driver IC

Market segment by Emitter Type

VCSEL Driver IC

EEL Driver IC

IR LED Driver IC

Market segment by Integration Form

Standalone Driver IC

Driver And Control Integrated IC

Driver Included In System Solution

Market segment by Application

IOS System

Android System

Other System

Major players covered

Sony

Dongwoon Anatech

Shanghai Orient-Chip Technology

Analog Devices

Texas Instruments

ams OSRAM

STMicroelectronics

Infineon Technologies

ROHM Semiconductor

Renesas Electronics Corporation

Will Semiconductor (OmniVision)

Goodix Technology

SG Micro

Samsung Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mobile Phone ToF Driver IC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mobile Phone ToF Driver IC, with price, sales quantity, revenue, and global market share of Mobile Phone ToF Driver IC from 2021 to 2026.

Chapter 3, the Mobile Phone ToF Driver IC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mobile Phone ToF Driver IC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mobile Phone ToF Driver IC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mobile Phone ToF Driver IC.

Chapter 14 and 15, to describe Mobile Phone ToF Driver IC sales channel, distributors, customers, research findings and conclusion.

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