

# Global Mobile Phone HDI Mainboard Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Mobile Phone HDI Mainboard market size was valued at US\$ 3169 million in 2025 and is forecast to a readjusted size of US\$ 3779 million by 2032 with a CAGR of 2.5% during review period.

In 2025, global Mobile Phone HDI Mainboard production reached approximately 154 million units , with an average global market price of around US\$20 per unit.

A mobile phone HDI mainboard is a high-density PCB used in smartphones to support complex electronic systems. By utilizing microvias, buried vias, fine lines, and multi-layer structures, HDI PCBs enable high-density routing and superior electrical performance. Compared to traditional PCBs, HDI boards offer smaller size, higher integration, and better signal integrity, supporting advanced components such as processors, memory, RF modules, and multi-camera systems. They are a critical foundation for achieving compact, high-performance, and multifunctional smartphone designs.

The upstream of mobile phone HDI PCBs includes copper-clad laminates (CCL), copper foil, resin materials, drilling/plating chemicals, and manufacturing equipment. Representative suppliers include Rogers Corporation, Shengyi Technology, and Panasonic, with chemical and equipment providers such as Atotech and Hitachi High-Tech. The midstream consists of HDI PCB manufacturers like Unimicron, Compeq Manufacturing, and TTM Technologies. Downstream are smartphone OEMs such as Apple, Samsung Electronics, and Xiaomi. The industry chain is highly technology-intensive, combining advanced materials, precision manufacturing, and consumer electronics integration.

This report is a detailed and comprehensive analysis for global Mobile Phone HDI Mainboard market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Mobile Phone HDI Mainboard market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Phone HDI Mainboard market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Phone HDI Mainboard market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Phone HDI Mainboard market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Mobile Phone HDI Mainboard
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Mobile Phone HDI Mainboard market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Mektron, TTM Technologies, Samsung, AT&S, Meiko Electronics, Redboard Technology, ZD Tech, Unimicron, Dongshan Precision, Shennan Circuit, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Mobile Phone HDI Mainboard market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Rigid Board

Flexible Board

#### Market segment by Number of Layer

4-6 Layers

6-8 Layers

8-10 Layers

10-16 Layers

Others

#### Market segment by Application

Android Phones

IOS Phones

Others

#### Major players covered

Nippon Mektron

TTM Technologies

Samsung

AT&S

Meiko Electronics

Redboard Technology

ZD Tech

Unimicron

Dongshan Precision

Shennan Circuit

Compeq

Tripod

WUS Printed Circuit

Kinwong

Victory Giant

Shengyi Electronics

Wuzhu Technology

Bomin Electronics

Suntak Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mobile Phone HDI Mainboard product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mobile Phone HDI Mainboard, with price, sales quantity, revenue, and global market share of Mobile Phone HDI Mainboard from 2021 to 2026.

Chapter 3, the Mobile Phone HDI Mainboard competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mobile Phone HDI Mainboard breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales

market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mobile Phone HDI Mainboard market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mobile Phone HDI Mainboard.

Chapter 14 and 15, to describe Mobile Phone HDI Mainboard sales channel, distributors, customers, research findings and conclusion.

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