

Global Mobile Phone Enclosure Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mobile Phone Enclosure market size was valued at US\$ 22973 million in 2025 and is forecast to a readjusted size of US\$ 29184 million by 2032 with a CAGR of 3.5% during review period.

Mobile phone enclosures are key structural components of smartphones, providing mechanical support, protection, and exterior aesthetics, and typically include back covers, middle frames, or integrated structural solutions. They are closely coordinated with displays, buttons, camera modules, and antenna systems. Mainstream material systems include metals (such as aluminum alloys and stainless steel), glass, plastics, and composite materials, with premium models often adopting glass backs combined with metal or composite frames to balance strength, tactile quality, industrial design, and wireless performance. Upstream supply mainly consists of metal materials, glass substrates, engineering plastics, coatings and surface-treatment materials, as well as CNC machining, injection molding, and precision forming processes. Downstream customers are primarily global smartphone OEMs and their EMS/ODM manufacturing partners. As smartphones continue to evolve toward thinner designs, premium positioning, and differentiated aesthetics, technical requirements for enclosures in terms of structural strength, surface finishing, thermal coordination, and antenna performance continue to rise. In terms of profitability, mobile phone enclosures generally operate at moderate gross margins, typically around 15%–25%, with metal frames and high-end glass back covers achieving higher margins due to greater processing precision and manufacturing complexity, while plastic enclosures and highly standardized structures remain at the lower end of the margin range.

This report is a detailed and comprehensive analysis for global Mobile Phone Enclosure

market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mobile Phone Enclosure market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Mobile Phone Enclosure market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Mobile Phone Enclosure market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Mobile Phone Enclosure market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mobile Phone Enclosure

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mobile Phone Enclosure market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Foxconn, Catcher Technology, BYD Electronics, Lens Technology, BIEL Crystal, Tongda Group, Shenzhen Everwin Precision Technology, Ju Teng International, Chaozhou Three-Circle, Xingke Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Mobile Phone Enclosure market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal

Glass

Other

Market segment by Structural Components

Mid-frame/Frame

Back Cover

Other

Market segment by Manufacturing Process

CNC Machining

Stamping & Die Casting

Other

Market segment by Application

Entry/Mid-range

Upper Mid-range

Flagship

Market segment by players, this report covers

Foxconn

Catcher Technology

BYD Electronics

Lens Technology

BIEL Crystal

Tongda Group

Shenzhen Everwin Precision Technology

Ju Teng International

Chaozhou Three-Circle

Xingke Electronics

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Mobile Phone Enclosure product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Mobile Phone Enclosure, with revenue, gross margin, and global market share of Mobile Phone Enclosure from 2021 to 2026.

Chapter 3, the Mobile Phone Enclosure competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Mobile Phone Enclosure market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Mobile Phone Enclosure.

Chapter 13, to describe Mobile Phone Enclosure research findings and conclusion.

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