

# Global Mobile Manipulators Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Mobile Manipulators market size was valued at USD 412.4 million in 2023 and is forecast to a readjusted size of USD 1204 million by 2030 with a CAGR of 16.5% during review period.

A mobile manipulator is a robot system built from a robotic manipulator arm mounted on a mobile platform. Such systems combine the advantages of mobile platforms and robotic manipulator arms and reduce their drawbacks. For instance, the mobile platform extends the workspace of the arm, whereas an arm offers several operational functionalities.

The major manufacturers that provide mobile manipulators in the world include KUKA Robotics and Omron. The top two manufacturers account for more than 40% of the market share. North America is the world's largest market, accounting for approximately 41% of the market, followed by Europe and Asia Pacific, accounting for 30% and 22%, respectively. Among them, omnidirectional manipulators and non-omnidirectional manipulators accounted for 66% and 34% respectively. The most applications are logistics and manufacturing, accounting for 49% and 33% respectively.

The Global Info Research report includes an overview of the development of the Mobile Manipulators industry chain, the market status of Manufacturing (Omnidirectional, Non-omnidirectional), Logistics (Omnidirectional, Non-omnidirectional), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Mobile Manipulators.

Regionally, the report analyzes the Mobile Manipulators markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Mobile Manipulators market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Mobile Manipulators market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Mobile Manipulators industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Omnidirectional, Non-omnidirectional).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Mobile Manipulators market.

**Regional Analysis:** The report involves examining the Mobile Manipulators market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Mobile Manipulators market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Mobile Manipulators:

**Company Analysis:** Report covers individual Mobile Manipulators manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Mobile Manipulators. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Manufacturing, Logistics).

**Technology Analysis:** Report covers specific technologies relevant to Mobile Manipulators. It assesses the current state, advancements, and potential future developments in Mobile Manipulators areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Mobile Manipulators market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Mobile Manipulators market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Omnidirectional

Non-omnidirectional

### Market segment by Application

Manufacturing

Logistics

Retail

Others

Major players covered

KUKA Robotics

Omron

Bastian Solutions

Clearpath Robotics

PBA Robotics

Andron Handling

Diligent Robotics

IAM Robotics

Fetch Robotics

Robotnik

Neobotix

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mobile Manipulators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mobile Manipulators, with price, sales, revenue and global market share of Mobile Manipulators from 2019 to 2024.

Chapter 3, the Mobile Manipulators competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mobile Manipulators breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Mobile Manipulators market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mobile Manipulators.

Chapter 14 and 15, to describe Mobile Manipulators sales channel, distributors, customers, research findings and conclusion.

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