

Global Mobile Helium Leak Detector Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7E90646217EEN.html>

Date: July 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: G7E90646217EEN

Abstracts

The global Mobile Helium Leak Detector market size is expected to reach \$ 288 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

A mobile helium leak detector is a movable leak testing instrument designed to detect and quantify very small leaks in large equipment, production systems, vacuum chambers, pipelines, refrigeration units, automotive components, aerospace parts, and industrial assemblies. It typically uses helium as a tracer gas and a mass spectrometer detection principle to identify leakage with high sensitivity. Compared with benchtop models, mobile helium leak detectors are usually equipped with wheels, compact carts, handles, integrated pumps, and flexible test connections, making them suitable for on-site inspection, maintenance, troubleshooting, and production-line quality control where the test object cannot be easily moved.

Global production capacity is approximately 10 thousand units.

In 2025, global sales reached approximately 8.9 thousand units, with an average price of around KUS\$ 21.8 per unit, gross margin around 48%.

The mobile helium leak detector market is expected to maintain stable growth as industrial users place greater emphasis on sealing reliability, safety, and equipment uptime. Compared with benchtop products, mobile models provide stronger flexibility for large components, complex systems, and on-site maintenance applications. Although the market faces challenges such as helium price volatility, equipment cost, and competition from alternative leak testing methods, helium-based detection remains highly valued for its sensitivity and accuracy. With continued expansion in semiconductors, EV batteries, hydrogen systems, refrigeration, aerospace, and high-

end manufacturing, mobile helium leak detectors will remain an important leak testing solution.

Market Trend

The mobile helium leak detector market is developing toward compact design, faster pumping speed, higher sensitivity, and easier field operation. Users increasingly require instruments that can be moved between workshops, maintenance areas, and production lines while maintaining laboratory-level accuracy. Digital interfaces, automatic calibration, data storage, remote diagnostics, and integration with factory quality systems are becoming more common. Demand is also shifting toward lower helium consumption and improved test efficiency due to helium cost concerns. Growth in semiconductor equipment, EV batteries, refrigeration systems, hydrogen-related equipment, and aerospace manufacturing is further supporting demand for mobile leak detection solutions.

Market Drive

The main drivers of the mobile helium leak detector market are stricter sealing quality requirements, expansion of high-value manufacturing, and increasing need for on-site leak inspection. Large vacuum systems, semiconductor tools, battery packs, fuel systems, heat exchangers, refrigeration equipment, and aerospace assemblies often cannot be tested conveniently with fixed benchtop instruments, creating demand for mobile systems. Preventive maintenance and failure analysis also support market growth, as leaks can cause safety risks, energy loss, contamination, or product failure. In addition, the development of EVs, hydrogen energy, advanced electronics, and precision industrial equipment is raising demand for reliable field leak testing.

Upstream and Downstream

The upstream supply chain for mobile helium leak detectors includes vacuum pumps, turbomolecular pumps, mass spectrometer sensors, valves, pressure gauges, electronic control systems, displays, software modules, hoses, fittings, and helium gas suppliers. Key upstream participants are vacuum technology companies, sensor suppliers, precision component manufacturers, and electronics providers. Downstream customers include semiconductor equipment manufacturers, automotive and EV battery producers, refrigeration and HVAC companies, aerospace manufacturers, vacuum equipment suppliers, valve and pipeline companies, industrial maintenance service providers, and research institutes. These users apply mobile helium leak detectors in production

testing, equipment commissioning, preventive maintenance, field service, and repair verification.

This report studies the global Mobile Helium Leak Detector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mobile Helium Leak Detector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mobile Helium Leak Detector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mobile Helium Leak Detector total production and demand, 2021-2032, (Units)

Global Mobile Helium Leak Detector total production value, 2021-2032, (USD Million)

Global Mobile Helium Leak Detector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Mobile Helium Leak Detector consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Mobile Helium Leak Detector domestic production, consumption, key domestic manufacturers and share

Global Mobile Helium Leak Detector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Mobile Helium Leak Detector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Mobile Helium Leak Detector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Mobile Helium Leak Detector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimadzu, Agilent, INFICON, Leybold, Pfeiffer Vacuum, ULVAC, Edwards Vacuum, Canon Anelva, VIC Leak Detection, LACO Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Mobile Helium Leak Detector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mobile Helium Leak Detector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mobile Helium Leak Detector Market, Segmentation by Type:

Dry Pump

Oil-sealed Pump

Others

Global Mobile Helium Leak Detector Market, Segmentation by Detection Method:

Vacuum Method

Sniffer Method

Others

Global Mobile Helium Leak Detector Market, Segmentation by Degree of Automation:

Fully Automatic

Semi-automatic

Global Mobile Helium Leak Detector Market, Segmentation by Application:

Automotive

Semiconductors and Electronics

Medical Devices

Aerospace

General Industrial

Others

Companies Profiled:

Shimadzu

Agilent

INFICON

Leybold

Pfeiffer Vacuum

ULVAC

Edwards Vacuum

Canon Anelva

VIC Leak Detection

LACO Technologies

Wanyi Technology

NOY

Ditea

Bowei

KYKY

REBORN

Keyi Vacuum

ALLIANCE CONCEPT

Key Questions Answered:

1. How big is the global Mobile Helium Leak Detector market?
2. What is the demand of the global Mobile Helium Leak Detector market?
3. What is the year over year growth of the global Mobile Helium Leak Detector market?
4. What is the production and production value of the global Mobile Helium Leak Detector market?
5. Who are the key producers in the global Mobile Helium Leak Detector market?
6. What are the growth factors driving the market demand?

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