

Global Mobile Hard Disk Box Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G01C48F4F8A9EN.html>

Date: January 2026

Pages: 174

Price: US\$ 3,480.00 (Single User License)

ID: G01C48F4F8A9EN

Abstracts

According to our (Global Info Research) latest study, the global Mobile Hard Disk Box market size was valued at US\$ 1565 million in 2025 and is forecast to a readjusted size of US\$ 2166 million by 2032 with a CAGR of 4.8% during review period.

A mobile hard disk box is an external storage device enclosure that integrates an interface conversion chip, a power supply module, and a physical protection structure. Its core function is to adapt to hard drives of different sizes, enabling connection between the hard drive and terminal devices such as computers and mobile phones. Its core functions include interface protocol conversion, high-speed data transfer, physical protection of the hard drive, and expansion of storage capacity.

Global production of mobile hard disk boxes is projected to reach 58.5 million units in 2025, with an average price of \$26 per unit. The average gross margin is estimated at 15%?30%.

The upstream of mobile hard disk enclosures mainly includes aluminum or plastic housing materials, USB and Type-C interface chips, bridge controller chips, power management components, and packaging materials, with controller solutions and interface standards having the greatest impact on performance and cost. Downstream applications are the core of value creation, focusing on personal consumer electronics, enterprise and institutional data management, and professional content creation. Individual consumers use enclosures for PC storage expansion, data backup, and cross-device transfer, with demand driven by portability, design, and price sensitivity. Enterprises and institutions apply them for IT maintenance, data migration, and temporary storage, emphasizing stability, compatibility, and procurement cost efficiency.

Professional users such as photographers, video creators, and engineers require high transfer speeds, thermal performance, and reliability, making them the main buyers of high-end USB4 and Thunderbolt products with higher unit prices and margins.

In terms of trends, mobile hard disk enclosures are evolving toward higher-speed interfaces, compact designs, and multi-protocol compatibility, with increasing adoption of USB3.2, USB4, and Thunderbolt, and broader support for NVMe SSDs. Key drivers include continuous data growth, the expansion of content creation and remote work, declining SSD prices, and user preference for flexible external storage solutions. Constraints include partial substitution by cloud storage and online collaboration tools, rapid interface upgrades that increase inventory and R&D pressure, and intense competition leading to price erosion.

This report is a detailed and comprehensive analysis for global Mobile Hard Disk Box market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mobile Hard Disk Box market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Hard Disk Box market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Hard Disk Box market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Hard Disk Box market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mobile Hard Disk Box

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mobile Hard Disk Box market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ORICO, UGREEN, Sabrent, StarTech.com, OWC, QNAP, TerraMaster, RaidSonic, SilverStone Technology, Akasa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mobile Hard Disk Box market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2.5-inch SATA Hard Drive Enclosure

3.5-inch SATA Hard Drive Enclosure

M.2 SATA Hard Drive Enclosure

M.2 NVMe Hard Drive Enclosure

Market segment by Protocol

USB 2.0

USB 3.0/3.1 Gen1

USB 3.1 Gen2/USB 3.2 Gen2

USB 3.2 Gen2x2

Thunderbolt 3/4

USB4

Market segment by Material

Plastic

Metal

Silicone

Carbon Fiber

Others

Market segment by Application

Consumer Use

Business & Office

Industrial

Others

Major players covered

ORICO

UGREEN

Sabrent

StarTech.com

OWC

QNAP

TerraMaster

RaidSonic

SilverStone Technology

Akasa

ICY DOCK

UNITEK

Plugable

Cable Matters

Thermaltake

Cooler Master

ASUS

Inateck

WAVLINK

Satechi

DeLOCK

Sharkoon

Vantec

j5create

Zalman

FANTEC

ADATA

Anker

IOGEAR

Rosewill

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mobile Hard Disk Box product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mobile Hard Disk Box, with price, sales quantity, revenue, and global market share of Mobile Hard Disk Box from 2021 to 2026.

Chapter 3, the Mobile Hard Disk Box competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mobile Hard Disk Box breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mobile Hard Disk Box market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mobile Hard Disk Box.

Chapter 14 and 15, to describe Mobile Hard Disk Box sales channel, distributors, customers, research findings and conclusion.

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