

Global Mobile Hard Disk Box Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mobile Hard Disk Box market size is expected to reach \$ 2166 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032). A mobile hard disk box is an external storage device enclosure that integrates an interface conversion chip, a power supply module, and a physical protection structure. Its core function is to adapt to hard drives of different sizes, enabling connection between the hard drive and terminal devices such as computers and mobile phones. Its core functions include interface protocol conversion, high-speed data transfer, physical protection of the hard drive, and expansion of storage capacity.

Global production of mobile hard disk boxes is projected to reach 58.5 million units in 2025, with an average price of \$26 per unit. The average gross margin is estimated at 15%?30%.

The upstream of mobile hard disk enclosures mainly includes aluminum or plastic housing materials, USB and Type-C interface chips, bridge controller chips, power management components, and packaging materials, with controller solutions and interface standards having the greatest impact on performance and cost. Downstream applications are the core of value creation, focusing on personal consumer electronics, enterprise and institutional data management, and professional content creation. Individual consumers use enclosures for PC storage expansion, data backup, and cross-device transfer, with demand driven by portability, design, and price sensitivity. Enterprises and institutions apply them for IT maintenance, data migration, and temporary storage, emphasizing stability, compatibility, and procurement cost efficiency. Professional users such as photographers, video creators, and engineers require high transfer speeds, thermal performance, and reliability, making them the main buyers of high-end USB4 and Thunderbolt products with higher unit prices and margins. In terms of trends, mobile hard disk enclosures are evolving toward higher-speed interfaces, compact designs, and multi-protocol compatibility, with increasing adoption

of USB3.2, USB4, and Thunderbolt, and broader support for NVMe SSDs. Key drivers include continuous data growth, the expansion of content creation and remote work, declining SSD prices, and user preference for flexible external storage solutions. Constraints include partial substitution by cloud storage and online collaboration tools, rapid interface upgrades that increase inventory and R&D pressure, and intense competition leading to price erosion.

This report studies the global Mobile Hard Disk Box production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mobile Hard Disk Box and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mobile Hard Disk Box that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mobile Hard Disk Box total production and demand, 2021-2032, (K Units)

Global Mobile Hard Disk Box total production value, 2021-2032, (USD Million)

Global Mobile Hard Disk Box production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Mobile Hard Disk Box consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Mobile Hard Disk Box domestic production, consumption, key domestic manufacturers and share

Global Mobile Hard Disk Box production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Mobile Hard Disk Box production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Mobile Hard Disk Box production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Mobile Hard Disk Box market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ORICO, UGREEN, Sabrent, StarTech.com, OWC, QNAP, TerraMaster, RaidSonic, SilverStone Technology, Akasa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mobile Hard Disk Box market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mobile Hard Disk Box Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mobile Hard Disk Box Market, Segmentation by Type:

2.5-inch SATA Hard Drive Enclosure

3.5-inch SATA Hard Drive Enclosure

M.2 SATA Hard Drive Enclosure

M.2 NVMe Hard Drive Enclosure

Global Mobile Hard Disk Box Market, Segmentation by Protocol:

USB 2.0

USB 3.0/3.1 Gen1

USB 3.1 Gen2/USB 3.2 Gen2

USB 3.2 Gen2x2

Thunderbolt 3/4

USB4

Global Mobile Hard Disk Box Market, Segmentation by Material:

Plastic

Metal

Silicone

Carbon Fiber

Others

Global Mobile Hard Disk Box Market, Segmentation by Application:

Consumer Use

Business & Office

Industrial

Others

Companies Profiled:

ORICO

UGREEN

Sabrent

StarTech.com

OWC

QNAP

TerraMaster

RaidSonic

SilverStone Technology

Akasa

ICY DOCK

UNITEK

Plugable

Cable Matters

Thermaltake

Cooler Master

ASUS

Inateck

WAVLINK

Satechi

DeLOCK

Sharkoon

Vantec

j5create

Zalman

FANTEC

ADATA

Anker

IOGEAR

Rosewill

Key Questions Answered:

1. How big is the global Mobile Hard Disk Box market?
2. What is the demand of the global Mobile Hard Disk Box market?
3. What is the year over year growth of the global Mobile Hard Disk Box market?
4. What is the production and production value of the global Mobile Hard Disk Box market?
5. Who are the key producers in the global Mobile Hard Disk Box market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Mobile Hard Disk Box Introduction
- 1.2 World Mobile Hard Disk Box Supply & Forecast
 - 1.2.1 World Mobile Hard Disk Box Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Mobile Hard Disk Box Production (2021-2032)
 - 1.2.3 World Mobile Hard Disk Box Pricing Trends (2021-2032)
- 1.3 World Mobile Hard Disk Box Production by Region (Based on Production Site)
 - 1.3.1 World Mobile Hard Disk Box Production Value by Region (2021-2032)
 - 1.3.2 World Mobile Hard Disk Box Production by Region (2021-2032)
 - 1.3.3 World Mobile Hard Disk Box Average Price by Region (2021-2032)
 - 1.3.4 North America Mobile Hard Disk Box Production (2021-2032)
 - 1.3.5 Europe Mobile Hard Disk Box Production (2021-2032)
 - 1.3.6 China Mobile Hard Disk Box Production (2021-2032)
 - 1.3.7 Japan Mobile Hard Disk Box Production (2021-2032)
 - 1.3.8 Southeast Asia Mobile Hard Disk Box Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Mobile Hard Disk Box Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Mobile Hard Disk Box Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Mobile Hard Disk Box Demand (2021-2032)
- 2.2 World Mobile Hard Disk Box Consumption by Region
 - 2.2.1 World Mobile Hard Disk Box Consumption by Region (2021-2026)
 - 2.2.2 World Mobile Hard Disk Box Consumption Forecast by Region (2027-2032)
- 2.3 United States Mobile Hard Disk Box Consumption (2021-2032)
- 2.4 China Mobile Hard Disk Box Consumption (2021-2032)
- 2.5 Europe Mobile Hard Disk Box Consumption (2021-2032)
- 2.6 Japan Mobile Hard Disk Box Consumption (2021-2032)
- 2.7 South Korea Mobile Hard Disk Box Consumption (2021-2032)
- 2.8 ASEAN Mobile Hard Disk Box Consumption (2021-2032)
- 2.9 India Mobile Hard Disk Box Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Mobile Hard Disk Box Production Value by Manufacturer (2021-2026)
- 3.2 World Mobile Hard Disk Box Production by Manufacturer (2021-2026)
- 3.3 World Mobile Hard Disk Box Average Price by Manufacturer (2021-2026)
- 3.4 Mobile Hard Disk Box Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Mobile Hard Disk Box Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Mobile Hard Disk Box in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Mobile Hard Disk Box in 2025
- 3.6 Mobile Hard Disk Box Market: Overall Company Footprint Analysis
 - 3.6.1 Mobile Hard Disk Box Market: Region Footprint
 - 3.6.2 Mobile Hard Disk Box Market: Company Product Type Footprint
 - 3.6.3 Mobile Hard Disk Box Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Mobile Hard Disk Box Production Value Comparison
 - 4.1.1 United States VS China: Mobile Hard Disk Box Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Mobile Hard Disk Box Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Mobile Hard Disk Box Production Comparison
 - 4.2.1 United States VS China: Mobile Hard Disk Box Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Mobile Hard Disk Box Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Mobile Hard Disk Box Consumption Comparison
 - 4.3.1 United States VS China: Mobile Hard Disk Box Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Mobile Hard Disk Box Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Mobile Hard Disk Box Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Mobile Hard Disk Box Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Mobile Hard Disk Box Production Value (2021-2026)

4.4.3 United States Based Manufacturers Mobile Hard Disk Box Production (2021-2026)

4.5 China Based Mobile Hard Disk Box Manufacturers and Market Share

4.5.1 China Based Mobile Hard Disk Box Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Mobile Hard Disk Box Production Value (2021-2026)

4.5.3 China Based Manufacturers Mobile Hard Disk Box Production (2021-2026)

4.6 Rest of World Based Mobile Hard Disk Box Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Mobile Hard Disk Box Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Mobile Hard Disk Box Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Mobile Hard Disk Box Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Mobile Hard Disk Box Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 2.5-inch SATA Hard Drive Enclosure

5.2.2 3.5-inch SATA Hard Drive Enclosure

5.2.3 M.2 SATA Hard Drive Enclosure

5.2.4 M.2 NVMe Hard Drive Enclosure

5.3 Market Segment by Type

5.3.1 World Mobile Hard Disk Box Production by Type (2021-2032)

5.3.2 World Mobile Hard Disk Box Production Value by Type (2021-2032)

5.3.3 World Mobile Hard Disk Box Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PROTOCOL

6.1 World Mobile Hard Disk Box Market Size Overview by Protocol: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Protocol

6.2.1 USB 2.0

- 6.2.2 USB 3.0/3.1 Gen1
- 6.2.3 USB 3.1 Gen2/USB 3.2 Gen2
- 6.2.4 USB 3.2 Gen2x2
- 6.2.5 Thunderbolt 3/4
- 6.2.6 USB4

6.3 Market Segment by Protocol

- 6.3.1 World Mobile Hard Disk Box Production by Protocol (2021-2032)
- 6.3.2 World Mobile Hard Disk Box Production Value by Protocol (2021-2032)
- 6.3.3 World Mobile Hard Disk Box Average Price by Protocol (2021-2032)

7 MARKET ANALYSIS BY MATERIAL

7.1 World Mobile Hard Disk Box Market Size Overview by Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Material

- 7.2.1 Plastic
- 7.2.2 Metal
- 7.2.3 Silicone
- 7.2.4 Carbon Fiber
- 7.2.5 Others

7.3 Market Segment by Material

- 7.3.1 World Mobile Hard Disk Box Production by Material (2021-2032)
- 7.3.2 World Mobile Hard Disk Box Production Value by Material (2021-2032)
- 7.3.3 World Mobile Hard Disk Box Average Price by Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Mobile Hard Disk Box Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Consumer Use
- 8.2.2 Business & Office
- 8.2.3 Industrial
- 8.2.4 Others

8.3 Market Segment by Application

- 8.3.1 World Mobile Hard Disk Box Production by Application (2021-2032)
- 8.3.2 World Mobile Hard Disk Box Production Value by Application (2021-2032)
- 8.3.3 World Mobile Hard Disk Box Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ORICO

9.1.1 ORICO Details

9.1.2 ORICO Major Business

9.1.3 ORICO Mobile Hard Disk Box Product and Services

9.1.4 ORICO Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ORICO Recent Developments/Updates

9.1.6 ORICO Competitive Strengths & Weaknesses

9.2 UGREEN

9.2.1 UGREEN Details

9.2.2 UGREEN Major Business

9.2.3 UGREEN Mobile Hard Disk Box Product and Services

9.2.4 UGREEN Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 UGREEN Recent Developments/Updates

9.2.6 UGREEN Competitive Strengths & Weaknesses

9.3 Sabrent

9.3.1 Sabrent Details

9.3.2 Sabrent Major Business

9.3.3 Sabrent Mobile Hard Disk Box Product and Services

9.3.4 Sabrent Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Sabrent Recent Developments/Updates

9.3.6 Sabrent Competitive Strengths & Weaknesses

9.4 StarTech.com

9.4.1 StarTech.com Details

9.4.2 StarTech.com Major Business

9.4.3 StarTech.com Mobile Hard Disk Box Product and Services

9.4.4 StarTech.com Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 StarTech.com Recent Developments/Updates

9.4.6 StarTech.com Competitive Strengths & Weaknesses

9.5 OWC

9.5.1 OWC Details

9.5.2 OWC Major Business

9.5.3 OWC Mobile Hard Disk Box Product and Services

9.5.4 OWC Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.5.5 OWC Recent Developments/Updates

9.5.6 OWC Competitive Strengths & Weaknesses

9.6 QNAP

9.6.1 QNAP Details

9.6.2 QNAP Major Business

9.6.3 QNAP Mobile Hard Disk Box Product and Services

9.6.4 QNAP Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.6.5 QNAP Recent Developments/Updates

9.6.6 QNAP Competitive Strengths & Weaknesses

9.7 TerraMaster

9.7.1 TerraMaster Details

9.7.2 TerraMaster Major Business

9.7.3 TerraMaster Mobile Hard Disk Box Product and Services

9.7.4 TerraMaster Mobile Hard Disk Box Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.7.5 TerraMaster Recent Developments/Updates

9.7.6 TerraMaster Competitive Strengths & Weaknesses

9.8 RaidSonic

9.8.1 RaidSonic Details

9.8.2 RaidSonic Major Business

9.8.3 RaidSonic Mobile Hard Disk Box Product and Services

9.8.4 RaidSonic Mobile Hard Disk Box Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.8.5 RaidSonic Recent Developments/Updates

9.8.6 RaidSonic Competitive Strengths & Weaknesses

9.9 SilverStone Technology

9.9.1 SilverStone Technology Details

9.9.2 SilverStone Technology Major Business

9.9.3 SilverStone Technology Mobile Hard Disk Box Product and Services

9.9.4 SilverStone Technology Mobile Hard Disk Box Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.9.5 SilverStone Technology Recent Developments/Updates

9.9.6 SilverStone Technology Competitive Strengths & Weaknesses

9.10 Akasa

9.10.1 Akasa Details

9.10.2 Akasa Major Business

9.10.3 Akasa Mobile Hard Disk Box Product and Services

9.10.4 Akasa Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Akasa Recent Developments/Updates

9.10.6 Akasa Competitive Strengths & Weaknesses

9.11 ICY DOCK

9.11.1 ICY DOCK Details

9.11.2 ICY DOCK Major Business

9.11.3 ICY DOCK Mobile Hard Disk Box Product and Services

9.11.4 ICY DOCK Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 ICY DOCK Recent Developments/Updates

9.11.6 ICY DOCK Competitive Strengths & Weaknesses

9.12 UNITEK

9.12.1 UNITEK Details

9.12.2 UNITEK Major Business

9.12.3 UNITEK Mobile Hard Disk Box Product and Services

9.12.4 UNITEK Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 UNITEK Recent Developments/Updates

9.12.6 UNITEK Competitive Strengths & Weaknesses

9.13 Plugable

9.13.1 Plugable Details

9.13.2 Plugable Major Business

9.13.3 Plugable Mobile Hard Disk Box Product and Services

9.13.4 Plugable Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Plugable Recent Developments/Updates

9.13.6 Plugable Competitive Strengths & Weaknesses

9.14 Cable Matters

9.14.1 Cable Matters Details

9.14.2 Cable Matters Major Business

9.14.3 Cable Matters Mobile Hard Disk Box Product and Services

9.14.4 Cable Matters Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Cable Matters Recent Developments/Updates

9.14.6 Cable Matters Competitive Strengths & Weaknesses

9.15 Thermaltake

9.15.1 Thermaltake Details

9.15.2 Thermaltake Major Business

- 9.15.3 Thermaltake Mobile Hard Disk Box Product and Services
- 9.15.4 Thermaltake Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Thermaltake Recent Developments/Updates
- 9.15.6 Thermaltake Competitive Strengths & Weaknesses
- 9.16 Cooler Master
 - 9.16.1 Cooler Master Details
 - 9.16.2 Cooler Master Major Business
 - 9.16.3 Cooler Master Mobile Hard Disk Box Product and Services
 - 9.16.4 Cooler Master Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Cooler Master Recent Developments/Updates
 - 9.16.6 Cooler Master Competitive Strengths & Weaknesses
- 9.17 ASUS
 - 9.17.1 ASUS Details
 - 9.17.2 ASUS Major Business
 - 9.17.3 ASUS Mobile Hard Disk Box Product and Services
 - 9.17.4 ASUS Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 ASUS Recent Developments/Updates
 - 9.17.6 ASUS Competitive Strengths & Weaknesses
- 9.18 Inateck
 - 9.18.1 Inateck Details
 - 9.18.2 Inateck Major Business
 - 9.18.3 Inateck Mobile Hard Disk Box Product and Services
 - 9.18.4 Inateck Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Inateck Recent Developments/Updates
 - 9.18.6 Inateck Competitive Strengths & Weaknesses
- 9.19 WAVLINK
 - 9.19.1 WAVLINK Details
 - 9.19.2 WAVLINK Major Business
 - 9.19.3 WAVLINK Mobile Hard Disk Box Product and Services
 - 9.19.4 WAVLINK Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 WAVLINK Recent Developments/Updates
 - 9.19.6 WAVLINK Competitive Strengths & Weaknesses
- 9.20 Satechi
 - 9.20.1 Satechi Details

- 9.20.2 Satechi Major Business
- 9.20.3 Satechi Mobile Hard Disk Box Product and Services
- 9.20.4 Satechi Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Satechi Recent Developments/Updates
- 9.20.6 Satechi Competitive Strengths & Weaknesses
- 9.21 DeLOCK
 - 9.21.1 DeLOCK Details
 - 9.21.2 DeLOCK Major Business
 - 9.21.3 DeLOCK Mobile Hard Disk Box Product and Services
 - 9.21.4 DeLOCK Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 DeLOCK Recent Developments/Updates
 - 9.21.6 DeLOCK Competitive Strengths & Weaknesses
- 9.22 Sharkoon
 - 9.22.1 Sharkoon Details
 - 9.22.2 Sharkoon Major Business
 - 9.22.3 Sharkoon Mobile Hard Disk Box Product and Services
 - 9.22.4 Sharkoon Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Sharkoon Recent Developments/Updates
 - 9.22.6 Sharkoon Competitive Strengths & Weaknesses
- 9.23 Vantec
 - 9.23.1 Vantec Details
 - 9.23.2 Vantec Major Business
 - 9.23.3 Vantec Mobile Hard Disk Box Product and Services
 - 9.23.4 Vantec Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Vantec Recent Developments/Updates
 - 9.23.6 Vantec Competitive Strengths & Weaknesses
- 9.24 j5create
 - 9.24.1 j5create Details
 - 9.24.2 j5create Major Business
 - 9.24.3 j5create Mobile Hard Disk Box Product and Services
 - 9.24.4 j5create Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 j5create Recent Developments/Updates
 - 9.24.6 j5create Competitive Strengths & Weaknesses
- 9.25 Zalman

- 9.25.1 Zalman Details
- 9.25.2 Zalman Major Business
- 9.25.3 Zalman Mobile Hard Disk Box Product and Services
- 9.25.4 Zalman Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.25.5 Zalman Recent Developments/Updates
- 9.25.6 Zalman Competitive Strengths & Weaknesses
- 9.26 FANTEC
 - 9.26.1 FANTEC Details
 - 9.26.2 FANTEC Major Business
 - 9.26.3 FANTEC Mobile Hard Disk Box Product and Services
 - 9.26.4 FANTEC Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 FANTEC Recent Developments/Updates
 - 9.26.6 FANTEC Competitive Strengths & Weaknesses
- 9.27 ADATA
 - 9.27.1 ADATA Details
 - 9.27.2 ADATA Major Business
 - 9.27.3 ADATA Mobile Hard Disk Box Product and Services
 - 9.27.4 ADATA Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 ADATA Recent Developments/Updates
 - 9.27.6 ADATA Competitive Strengths & Weaknesses
- 9.28 Anker
 - 9.28.1 Anker Details
 - 9.28.2 Anker Major Business
 - 9.28.3 Anker Mobile Hard Disk Box Product and Services
 - 9.28.4 Anker Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Anker Recent Developments/Updates
 - 9.28.6 Anker Competitive Strengths & Weaknesses
- 9.29 IOGEAR
 - 9.29.1 IOGEAR Details
 - 9.29.2 IOGEAR Major Business
 - 9.29.3 IOGEAR Mobile Hard Disk Box Product and Services
 - 9.29.4 IOGEAR Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 IOGEAR Recent Developments/Updates
 - 9.29.6 IOGEAR Competitive Strengths & Weaknesses

9.30 Rosewill

9.30.1 Rosewill Details

9.30.2 Rosewill Major Business

9.30.3 Rosewill Mobile Hard Disk Box Product and Services

9.30.4 Rosewill Mobile Hard Disk Box Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Rosewill Recent Developments/Updates

9.30.6 Rosewill Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Mobile Hard Disk Box Industry Chain

10.2 Mobile Hard Disk Box Upstream Analysis

10.2.1 Mobile Hard Disk Box Core Raw Materials

10.2.2 Main Manufacturers of Mobile Hard Disk Box Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Mobile Hard Disk Box Production Mode

10.6 Mobile Hard Disk Box Procurement Model

10.7 Mobile Hard Disk Box Industry Sales Model and Sales Channels

10.7.1 Mobile Hard Disk Box Sales Model

10.7.2 Mobile Hard Disk Box Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Mobile Hard Disk Box Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Mobile Hard Disk Box Production Value by Region (2021-2026) & (USD Million)

Table 3. World Mobile Hard Disk Box Production Value by Region (2027-2032) & (USD Million)

Table 4. World Mobile Hard Disk Box Production Value Market Share by Region (2021-2026)

Table 5. World Mobile Hard Disk Box Production Value Market Share by Region (2027-2032)

Table 6. World Mobile Hard Disk Box Production by Region (2021-2026) & (K Units)

Table 7. World Mobile Hard Disk Box Production by Region (2027-2032) & (K Units)

Table 8. World Mobile Hard Disk Box Production Market Share by Region (2021-2026)

Table 9. World Mobile Hard Disk Box Production Market Share by Region (2027-2032)

Table 10. World Mobile Hard Disk Box Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Mobile Hard Disk Box Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Mobile Hard Disk Box Major Market Trends

Table 13. World Mobile Hard Disk Box Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Mobile Hard Disk Box Consumption by Region (2021-2026) & (K Units)

Table 15. World Mobile Hard Disk Box Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Mobile Hard Disk Box Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Mobile Hard Disk Box Producers in 2025

Table 18. World Mobile Hard Disk Box Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Mobile Hard Disk Box Producers in 2025

Table 20. World Mobile Hard Disk Box Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Mobile Hard Disk Box Company Evaluation Quadrant

Table 22. World Mobile Hard Disk Box Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Mobile Hard Disk Box Production Site of Key Manufacturer

Table 24. Mobile Hard Disk Box Market: Company Product Type Footprint

Table 25. Mobile Hard Disk Box Market: Company Product Application Footprint

Table 26. Mobile Hard Disk Box Competitive Factors

Table 27. Mobile Hard Disk Box New Entrant and Capacity Expansion Plans

Table 28. Mobile Hard Disk Box Mergers & Acquisitions Activity

Table 29. United States VS China Mobile Hard Disk Box Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Mobile Hard Disk Box Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Mobile Hard Disk Box Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Mobile Hard Disk Box Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Mobile Hard Disk Box Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Mobile Hard Disk Box Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Mobile Hard Disk Box Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Mobile Hard Disk Box Production Market Share (2021-2026)

Table 37. China Based Mobile Hard Disk Box Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Mobile Hard Disk Box Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Mobile Hard Disk Box Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Mobile Hard Disk Box Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Mobile Hard Disk Box Production Market Share (2021-2026)

Table 42. Rest of World Based Mobile Hard Disk Box Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Mobile Hard Disk Box Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Mobile Hard Disk Box Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Mobile Hard Disk Box Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Mobile Hard Disk Box Production Market Share (2021-2026)

Table 47. World Mobile Hard Disk Box Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Mobile Hard Disk Box Production by Type (2021-2026) & (K Units)

Table 49. World Mobile Hard Disk Box Production by Type (2027-2032) & (K Units)

Table 50. World Mobile Hard Disk Box Production Value by Type (2021-2026) & (USD Million)

Table 51. World Mobile Hard Disk Box Production Value by Type (2027-2032) & (USD Million)

Table 52. World Mobile Hard Disk Box Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Mobile Hard Disk Box Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Mobile Hard Disk Box Production Value by Protocol, (USD Million), 2021 & 2025 & 2032

Table 55. World Mobile Hard Disk Box Production by Protocol (2021-2026) & (K Units)

Table 56. World Mobile Hard Disk Box Production by Protocol (2027-2032) & (K Units)

Table 57. World Mobile Hard Disk Box Production Value by Protocol (2021-2026) & (USD Million)

Table 58. World Mobile Hard Disk Box Production Value by Protocol (2027-2032) & (USD Million)

Table 59. World Mobile Hard Disk Box Average Price by Protocol (2021-2026) & (US\$/Unit)

Table 60. World Mobile Hard Disk Box Average Price by Protocol (2027-2032) & (US\$/Unit)

Table 61. World Mobile Hard Disk Box Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Mobile Hard Disk Box Production by Material (2021-2026) & (K Units)

Table 63. World Mobile Hard Disk Box Production by Material (2027-2032) & (K Units)

Table 64. World Mobile Hard Disk Box Production Value by Material (2021-2026) & (USD Million)

Table 65. World Mobile Hard Disk Box Production Value by Material (2027-2032) & (USD Million)

Table 66. World Mobile Hard Disk Box Average Price by Material (2021-2026) & (US\$/Unit)

Table 67. World Mobile Hard Disk Box Average Price by Material (2027-2032) & (US\$/Unit)

Table 68. World Mobile Hard Disk Box Production Value by Application, (USD Million),

2021 & 2025 & 2032

Table 69. World Mobile Hard Disk Box Production by Application (2021-2026) & (K Units)

Table 70. World Mobile Hard Disk Box Production by Application (2027-2032) & (K Units)

Table 71. World Mobile Hard Disk Box Production Value by Application (2021-2026) & (USD Million)

Table 72. World Mobile Hard Disk Box Production Value by Application (2027-2032) & (USD Million)

Table 73. World Mobile Hard Disk Box Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Mobile Hard Disk Box Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ORICO Basic Information, Manufacturing Base and Competitors

Table 76. ORICO Major Business

Table 77. ORICO Mobile Hard Disk Box Product and Services

Table 78. ORICO Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ORICO Recent Developments/Updates

Table 80. ORICO Competitive Strengths & Weaknesses

Table 81. UGREEN Basic Information, Manufacturing Base and Competitors

Table 82. UGREEN Major Business

Table 83. UGREEN Mobile Hard Disk Box Product and Services

Table 84. UGREEN Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. UGREEN Recent Developments/Updates

Table 86. UGREEN Competitive Strengths & Weaknesses

Table 87. Sabrent Basic Information, Manufacturing Base and Competitors

Table 88. Sabrent Major Business

Table 89. Sabrent Mobile Hard Disk Box Product and Services

Table 90. Sabrent Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Sabrent Recent Developments/Updates

Table 92. Sabrent Competitive Strengths & Weaknesses

Table 93. StarTech.com Basic Information, Manufacturing Base and Competitors

Table 94. StarTech.com Major Business

Table 95. StarTech.com Mobile Hard Disk Box Product and Services

Table 96. StarTech.com Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 97. StarTech.com Recent Developments/Updates
- Table 98. StarTech.com Competitive Strengths & Weaknesses
- Table 99. OWC Basic Information, Manufacturing Base and Competitors
- Table 100. OWC Major Business
- Table 101. OWC Mobile Hard Disk Box Product and Services
- Table 102. OWC Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. OWC Recent Developments/Updates
- Table 104. OWC Competitive Strengths & Weaknesses
- Table 105. QNAP Basic Information, Manufacturing Base and Competitors
- Table 106. QNAP Major Business
- Table 107. QNAP Mobile Hard Disk Box Product and Services
- Table 108. QNAP Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. QNAP Recent Developments/Updates
- Table 110. QNAP Competitive Strengths & Weaknesses
- Table 111. TerraMaster Basic Information, Manufacturing Base and Competitors
- Table 112. TerraMaster Major Business
- Table 113. TerraMaster Mobile Hard Disk Box Product and Services
- Table 114. TerraMaster Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. TerraMaster Recent Developments/Updates
- Table 116. TerraMaster Competitive Strengths & Weaknesses
- Table 117. RaidSonic Basic Information, Manufacturing Base and Competitors
- Table 118. RaidSonic Major Business
- Table 119. RaidSonic Mobile Hard Disk Box Product and Services
- Table 120. RaidSonic Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. RaidSonic Recent Developments/Updates
- Table 122. RaidSonic Competitive Strengths & Weaknesses
- Table 123. SilverStone Technology Basic Information, Manufacturing Base and Competitors
- Table 124. SilverStone Technology Major Business
- Table 125. SilverStone Technology Mobile Hard Disk Box Product and Services
- Table 126. SilverStone Technology Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. SilverStone Technology Recent Developments/Updates
- Table 128. SilverStone Technology Competitive Strengths & Weaknesses

- Table 129. Akasa Basic Information, Manufacturing Base and Competitors
- Table 130. Akasa Major Business
- Table 131. Akasa Mobile Hard Disk Box Product and Services
- Table 132. Akasa Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Akasa Recent Developments/Updates
- Table 134. Akasa Competitive Strengths & Weaknesses
- Table 135. ICY DOCK Basic Information, Manufacturing Base and Competitors
- Table 136. ICY DOCK Major Business
- Table 137. ICY DOCK Mobile Hard Disk Box Product and Services
- Table 138. ICY DOCK Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. ICY DOCK Recent Developments/Updates
- Table 140. ICY DOCK Competitive Strengths & Weaknesses
- Table 141. UNITEK Basic Information, Manufacturing Base and Competitors
- Table 142. UNITEK Major Business
- Table 143. UNITEK Mobile Hard Disk Box Product and Services
- Table 144. UNITEK Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. UNITEK Recent Developments/Updates
- Table 146. UNITEK Competitive Strengths & Weaknesses
- Table 147. Plugable Basic Information, Manufacturing Base and Competitors
- Table 148. Plugable Major Business
- Table 149. Plugable Mobile Hard Disk Box Product and Services
- Table 150. Plugable Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Plugable Recent Developments/Updates
- Table 152. Plugable Competitive Strengths & Weaknesses
- Table 153. Cable Matters Basic Information, Manufacturing Base and Competitors
- Table 154. Cable Matters Major Business
- Table 155. Cable Matters Mobile Hard Disk Box Product and Services
- Table 156. Cable Matters Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Cable Matters Recent Developments/Updates
- Table 158. Cable Matters Competitive Strengths & Weaknesses
- Table 159. Thermaltake Basic Information, Manufacturing Base and Competitors
- Table 160. Thermaltake Major Business
- Table 161. Thermaltake Mobile Hard Disk Box Product and Services
- Table 162. Thermaltake Mobile Hard Disk Box Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Thermaltake Recent Developments/Updates

Table 164. Thermaltake Competitive Strengths & Weaknesses

Table 165. Cooler Master Basic Information, Manufacturing Base and Competitors

Table 166. Cooler Master Major Business

Table 167. Cooler Master Mobile Hard Disk Box Product and Services

Table 168. Cooler Master Mobile Hard Disk Box Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Cooler Master Recent Developments/Updates

Table 170. Cooler Master Competitive Strengths & Weaknesses

Table 171. ASUS Basic Information, Manufacturing Base and Competitors

Table 172. ASUS Major Business

Table 173. ASUS Mobile Hard Disk Box Product and Services

Table 174. ASUS Mobile Hard Disk Box Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. ASUS Recent Developments/Updates

Table 176. ASUS Competitive Strengths & Weaknesses

Table 177. Inateck Basic Information, Manufacturing Base and Competitors

Table 178. Inateck Major Business

Table 179. Inateck Mobile Hard Disk Box Product and Services

Table 180. Inateck Mobile Hard Disk Box Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Inateck Recent Developments/Updates

Table 182. Inateck Competitive Strengths & Weaknesses

Table 183. WAVLINK Basic Information, Manufacturing Base and Competitors

Table 184. WAVLINK Major Business

Table 185. WAVLINK Mobile Hard Disk Box Product and Services

Table 186. WAVLINK Mobile Hard Disk Box Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. WAVLINK Recent Developments/Updates

Table 188. WAVLINK Competitive Strengths & Weaknesses

Table 189. Satechi Basic Information, Manufacturing Base and Competitors

Table 190. Satechi Major Business

Table 191. Satechi Mobile Hard Disk Box Product and Services

Table 192. Satechi Mobile Hard Disk Box Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Satechi Recent Developments/Updates

Table 194. Satechi Competitive Strengths & Weaknesses

Table 195. DeLOCK Basic Information, Manufacturing Base and Competitors

- Table 196. DeLOCK Major Business
- Table 197. DeLOCK Mobile Hard Disk Box Product and Services
- Table 198. DeLOCK Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. DeLOCK Recent Developments/Updates
- Table 200. DeLOCK Competitive Strengths & Weaknesses
- Table 201. Sharkoon Basic Information, Manufacturing Base and Competitors
- Table 202. Sharkoon Major Business
- Table 203. Sharkoon Mobile Hard Disk Box Product and Services
- Table 204. Sharkoon Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Sharkoon Recent Developments/Updates
- Table 206. Sharkoon Competitive Strengths & Weaknesses
- Table 207. Vantec Basic Information, Manufacturing Base and Competitors
- Table 208. Vantec Major Business
- Table 209. Vantec Mobile Hard Disk Box Product and Services
- Table 210. Vantec Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Vantec Recent Developments/Updates
- Table 212. Vantec Competitive Strengths & Weaknesses
- Table 213. j5create Basic Information, Manufacturing Base and Competitors
- Table 214. j5create Major Business
- Table 215. j5create Mobile Hard Disk Box Product and Services
- Table 216. j5create Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. j5create Recent Developments/Updates
- Table 218. j5create Competitive Strengths & Weaknesses
- Table 219. Zalman Basic Information, Manufacturing Base and Competitors
- Table 220. Zalman Major Business
- Table 221. Zalman Mobile Hard Disk Box Product and Services
- Table 222. Zalman Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. Zalman Recent Developments/Updates
- Table 224. Zalman Competitive Strengths & Weaknesses
- Table 225. FANTEC Basic Information, Manufacturing Base and Competitors
- Table 226. FANTEC Major Business
- Table 227. FANTEC Mobile Hard Disk Box Product and Services
- Table 228. FANTEC Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 229. FANTEC Recent Developments/Updates
- Table 230. FANTEC Competitive Strengths & Weaknesses
- Table 231. ADATA Basic Information, Manufacturing Base and Competitors
- Table 232. ADATA Major Business
- Table 233. ADATA Mobile Hard Disk Box Product and Services
- Table 234. ADATA Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 235. ADATA Recent Developments/Updates
- Table 236. ADATA Competitive Strengths & Weaknesses
- Table 237. Anker Basic Information, Manufacturing Base and Competitors
- Table 238. Anker Major Business
- Table 239. Anker Mobile Hard Disk Box Product and Services
- Table 240. Anker Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 241. Anker Recent Developments/Updates
- Table 242. Anker Competitive Strengths & Weaknesses
- Table 243. IOGEAR Basic Information, Manufacturing Base and Competitors
- Table 244. IOGEAR Major Business
- Table 245. IOGEAR Mobile Hard Disk Box Product and Services
- Table 246. IOGEAR Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 247. IOGEAR Recent Developments/Updates
- Table 248. IOGEAR Competitive Strengths & Weaknesses
- Table 249. Rosewill Basic Information, Manufacturing Base and Competitors
- Table 250. Rosewill Major Business
- Table 251. Rosewill Mobile Hard Disk Box Product and Services
- Table 252. Rosewill Mobile Hard Disk Box Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 253. Rosewill Recent Developments/Updates
- Table 254. Rosewill Competitive Strengths & Weaknesses
- Table 255. Global Key Players of Mobile Hard Disk Box Upstream (Raw Materials)
- Table 256. Global Mobile Hard Disk Box Typical Customers
- Table 257. Mobile Hard Disk Box Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Mobile Hard Disk Box Picture

Figure 2. World Mobile Hard Disk Box Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Mobile Hard Disk Box Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Mobile Hard Disk Box Production (2021-2032) & (K Units)

Figure 5. World Mobile Hard Disk Box Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Mobile Hard Disk Box Production Value Market Share by Region (2021-2032)

Figure 7. World Mobile Hard Disk Box Production Market Share by Region (2021-2032)

Figure 8. North America Mobile Hard Disk Box Production (2021-2032) & (K Units)

Figure 9. Europe Mobile Hard Disk Box Production (2021-2032) & (K Units)

Figure 10. China Mobile Hard Disk Box Production (2021-2032) & (K Units)

Figure 11. Japan Mobile Hard Disk Box Production (2021-2032) & (K Units)

Figure 12. Southeast Asia Mobile Hard Disk Box Production (2021-2032) & (K Units)

Figure 13. Mobile Hard Disk Box Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Mobile Hard Disk Box Consumption (2021-2032) & (K Units)

Figure 16. World Mobile Hard Disk Box Consumption Market Share by Region (2021-2032)

Figure 17. United States Mobile Hard Disk Box Consumption (2021-2032) & (K Units)

Figure 18. China Mobile Hard Disk Box Consumption (2021-2032) & (K Units)

Figure 19. Europe Mobile Hard Disk Box Consumption (2021-2032) & (K Units)

Figure 20. Japan Mobile Hard Disk Box Consumption (2021-2032) & (K Units)

Figure 21. South Korea Mobile Hard Disk Box Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Mobile Hard Disk Box Consumption (2021-2032) & (K Units)

Figure 23. India Mobile Hard Disk Box Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Mobile Hard Disk Box by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Mobile Hard Disk Box Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Mobile Hard Disk Box Markets in 2025

Figure 27. United States VS China: Mobile Hard Disk Box Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Mobile Hard Disk Box Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Mobile Hard Disk Box Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Mobile Hard Disk Box Production Market Share 2025

Figure 31. China Based Manufacturers Mobile Hard Disk Box Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Mobile Hard Disk Box Production Market Share 2025

Figure 33. World Mobile Hard Disk Box Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Mobile Hard Disk Box Production Value Market Share by Type in 2025

Figure 35. 2.5-inch SATA Hard Drive Enclosure

Figure 36. 3.5-inch SATA Hard Drive Enclosure

Figure 37. M.2 SATA Hard Drive Enclosure

Figure 38. M.2 NVMe Hard Drive Enclosure

Figure 39. World Mobile Hard Disk Box Production Market Share by Type (2021-2032)

Figure 40. World Mobile Hard Disk Box Production Value Market Share by Type (2021-2032)

Figure 41. World Mobile Hard Disk Box Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Mobile Hard Disk Box Production Value by Protocol, (USD Million), 2021 & 2025 & 2032

Figure 43. World Mobile Hard Disk Box Production Value Market Share by Protocol in 2025

Figure 44. USB 2.0

Figure 45. USB 3.0/3.1 Gen1

Figure 46. USB 3.1 Gen2/USB 3.2 Gen2

Figure 47. USB 3.2 Gen2x2

Figure 48. Thunderbolt 3/4

Figure 49. USB4

Figure 50. World Mobile Hard Disk Box Production Market Share by Protocol (2021-2032)

Figure 51. World Mobile Hard Disk Box Production Value Market Share by Protocol (2021-2032)

Figure 52. World Mobile Hard Disk Box Average Price by Protocol (2021-2032) & (US\$/Unit)

Figure 53. World Mobile Hard Disk Box Production Value by Material, (USD Million),

2021 & 2025 & 2032

Figure 54. World Mobile Hard Disk Box Production Value Market Share by Material in 2025

Figure 55. Plastic

Figure 56. Metal

Figure 57. Silicone

Figure 58. Carbon Fiber

Figure 59. Others

Figure 60. World Mobile Hard Disk Box Production Market Share by Material (2021-2032)

Figure 61. World Mobile Hard Disk Box Production Value Market Share by Material (2021-2032)

Figure 62. World Mobile Hard Disk Box Average Price by Material (2021-2032) & (US\$/Unit)

Figure 63. World Mobile Hard Disk Box Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 64. World Mobile Hard Disk Box Production Value Market Share by Application in 2025

Figure 65. Consumer Use

Figure 66. Business & Office

Figure 67. Industrial

Figure 68. Others

Figure 69. World Mobile Hard Disk Box Production Market Share by Application (2021-2032)

Figure 70. World Mobile Hard Disk Box Production Value Market Share by Application (2021-2032)

Figure 71. World Mobile Hard Disk Box Average Price by Application (2021-2032) & (US\$/Unit)

Figure 72. Mobile Hard Disk Box Industry Chain

Figure 73. Mobile Hard Disk Box Procurement Model

Figure 74. Mobile Hard Disk Box Sales Model

Figure 75. Mobile Hard Disk Box Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

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