

# Global Mobile Fronthaul Supply, Demand and Key Producers, 2023-2029

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#### **Abstracts**

Fronthaul is associated with a new and different type of Radio Access Network (RAN) architecture consisting of centralized baseband controllers and standalone radio heads installed at remote cell sites located kilometers to tens of kilometers away. These BBU and RU functional blocks, as well as the equipment that performs these functions, are located further away from each other than in the mobile backhaul model. In the fronthaul model, the RU equipment is now referred to as a Remote Radio Head (RRH) but is still located at the cell site. The BBU is now relocated to centralized and protected location where it serves multiple RRHs. The optical links that interconnect the newly centralized BBU and the multiple RRHs is referred to as fronthaul.

This report studies the global Mobile Fronthaul demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mobile Fronthaul, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mobile Fronthaul that contribute to its increasing demand across many markets.

The global Mobile Fronthaul market size is expected to reach \$ 12840 million by 2029, rising at a market growth of 18.0% CAGR during the forecast period (2023-2029).

Major global mobile prequel players include Cisco, Nokia (Alcatel-Lucent), Ericsson, Huawei Technologies and Ciena. The top five players in the world by revenue account for nearly 74 per cent. Asia Pacific is the world's largest market with a market share of about 57 percent, followed by North America and Europe with about 19 percent and 18



percent, respectively. In terms of product type, fronthaul passive systems is the largest market segment with 45% share, and in terms of applications, C-RAN has the largest share with about 87%.

Highlights and key features of the study

Global Mobile Fronthaul total market, 2018-2029, (USD Million)

Global Mobile Fronthaul total market by region & country, CAGR, 2018-2029, (USD Million)

U.S. VS China: Mobile Fronthaul total market, key domestic companies and share, (USD Million)

Global Mobile Fronthaul revenue by player and market share 2018-2023, (USD Million)

Global Mobile Fronthaul total market by Type, CAGR, 2018-2029, (USD Million)

Global Mobile Fronthaul total market by Application, CAGR, 2018-2029, (USD Million)

This reports profiles major players in the global Mobile Fronthaul market based on the following parameters – company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco, Nokia (Alcatel-Lucent), Ericsson, Huawei Technologies, Ciena, Infinera, LS Networks, Fujitsu and Omnitron Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mobile Fronthaul market

#### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.



Global Mobile Fronthaul Market, By Region:
United States
China
Europe
Japan
South Korea
ASEAN
India
Rest of World
Global Mobile Fronthaul Market, Segmentation by Type
Fronthaul Semi-active System
Fronthaul Passive System
Fronthaul Active System
Global Mobile Fronthaul Market, Segmentation by Application
C-RAN
O-RAN
Others
Companies Profiled:



Cisco

Nokia (Alcatel-Lucent)		
Ericsson		
Huawei Technologies		
Ciena		
Infinera		
LS Networks		
Fujitsu		
Omnitron Systems		
ZTE		
Visint Communication		
Sintai Communication		
Key Questions Answered		
1. How big is the global Mobile Fronthaul market?		
2. What is the demand of the global Mobile Fronthaul market?		
3. What is the year over year growth of the global Mobile Fronthaul market?		

4. What is the total value of the global Mobile Fronthaul market?

6. What are the growth factors driving the market demand?

5. Who are the major players in the global Mobile Fronthaul market?



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