

Global Mobile Diagnostic Sealed MRI Magnets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mobile Diagnostic Sealed MRI Magnets market size was valued at US\$ 515 million in 2025 and is forecast to a readjusted size of US\$ 1089 million by 2032 with a CAGR of 11.4% during review period.

Mobile Diagnostic Sealed MRI Magnets refer to the core superconducting magnet assemblies used in mobile or transportable Magnetic Resonance Imaging systems. Unlike conventional MRI magnets that require a large cryogen vessel containing up to 1,500 liters of liquid helium for cooling, sealed magnets are “dry” or “low-cryogen” systems where the helium is permanently enclosed, eliminating the need for regular refills and drastically reducing quench risks and siting requirements. These systems typically operate at high-field strengths (such as 1.5T) and are critical for deployment in mobile units such as trucks, vans, or temporary clinics, enabling advanced neuroimaging and musculoskeletal scans at the point of care. Key examples include Philips’ BlueSeal (1.5T mobile with only 7 liters pre-loaded helium) and GE Healthcare’s Freelimium (using less than 1% of conventional helium). This technology is reshaping the competitive landscape, allowing flexible placement of high-power MRI scanners in parking lots or outside main entrances. From a value chain perspective, upstream includes niobium-titanium alloy superconductor suppliers, helium gas suppliers, cold head manufacturers, and stainless steel vessel producers; midstream involves magnet winding, vacuum cryogenic vessel fabrication, cold head integration, ramping and quench testing; downstream demand spans hospital radiology departments, outpatient diagnostic centers, mobile imaging fleet operators, and defense medical units. In 2025, the average selling price is approximately US\$220,000 per unit, global sales volume is about 2,273 units, and gross margins generally range from 35%

to 50%, driven by cryogenic engineering costs, superconductor coil precision, supply chain (helium availability), and regulatory certification requirements.

The mobile diagnostic sealed MRI magnets market is undergoing a paradigm shift, driven by the convergence of three major forces: the global helium supply crisis, the demand for decentralized healthcare, and technological breakthroughs in cryogen-free engineering. Conventional MRI machines require about 1,500 liters of liquid helium, a non-renewable resource that is prone to supply disruptions and is extremely expensive to transport to remote sites. Sealed magnet technology, such as GE's Freelenium (using less than 1% of traditional helium), fundamentally breaks this dependency.

Another key trend is the "democratization" of high-field MRI. Historically, moving a 1.5T or 3.0T MRI scanner required massive infrastructure preparation, complex quench pipes (emergency vents), and a dedicated suite costing millions to build. Sealed magnets are inherently more stable and lighter, allowing them to be installed in mobile trailers that can be driven directly to a clinic's entrance. This flexibility dramatically reduces capital costs and wait times for patients in rural or underserved regions.

The market is also witnessing a rapid shift in installation models. While conventional systems are infrastructure-driven, sealed magnets are enabling "pay per scan" mobile services and fleet-based radiology. GE's Freelenium platform, for example, features intelligent sensor technology allowing remote monitoring and automated recovery, which is ideal for mobile fleets that lack on-site engineers. The integration of AI is further enhancing image quality despite the operational constraints of a moving or parked mobile unit. Notably, sealed magnet technology is no longer limited to mobile applications; it is increasingly being adopted in fixed hospital installations to drastically reduce helium dependency and lower long-term operational costs.

This report is a detailed and comprehensive analysis for global Mobile Diagnostic Sealed MRI Magnets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mobile Diagnostic Sealed MRI Magnets market size and forecasts, in

Global Mobile Diagnostic Sealed MRI Magnets Market 2026 by Manufacturers, Regions, Type and Application, Forec...

consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mobile Diagnostic Sealed MRI Magnets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mobile Diagnostic Sealed MRI Magnets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mobile Diagnostic Sealed MRI Magnets market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mobile Diagnostic Sealed MRI Magnets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mobile Diagnostic Sealed MRI Magnets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Koninklijke Philips N.V., GE HealthCare Technologies Inc., Siemens Healthineers AG, Hyperfine, Inc., Promaxo, Inc., Synaptive Medical Inc., Canon Medical Systems Corporation, Xingaoyi, Wandong Medical, Ruijiatu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mobile Diagnostic Sealed MRI Magnets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

ully Sealed (Zero Liquid Helium / Cryogen-Free)

Low-Cryogen / Reduced Helium Consumption (
Conventional (Large Cryogen Vessel)

Market segment by Magnetic Field Strength

Low-Field (
Medium-Field (0.5T - 1.0T)

High-Field (1.5T)

Ultra-High-Field (3.0T)

Market segment by Superconducting Wire Material

Niobium-Titanium (NbTi)

Niobium-Tin (Nb₃Sn)

High-Temperature Superconductors (HTS)

Market segment by Application

Mobile Imaging Fleet (Outpatient Radiology)

Point-of-Care / Bedside Neurology

Emergency & Trauma Centers

Others

Major players covered

Koninklijke Philips N.V.

GE HealthCare Technologies Inc.

Siemens Healthineers AG

Hyperfine, Inc.

Promaxo, Inc.

Synaptive Medical Inc.

Canon Medical Systems Corporation

Xingaoyi

Wandong Medical

Ruijiatu

Xibao Bowei

AllTech Medical Systems

Casibrain

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mobile Diagnostic Sealed MRI Magnets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mobile Diagnostic Sealed MRI Magnets, with price, sales quantity, revenue, and global market share of Mobile Diagnostic Sealed MRI Magnets from 2021 to 2026.

Chapter 3, the Mobile Diagnostic Sealed MRI Magnets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mobile Diagnostic Sealed MRI Magnets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mobile Diagnostic Sealed MRI Magnets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mobile Diagnostic Sealed MRI Magnets.

Chapter 14 and 15, to describe Mobile Diagnostic Sealed MRI Magnets sales channel, distributors, customers, research findings and conclusion.

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