

Global Mobile Diagnostic Sealed MRI Magnets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mobile Diagnostic Sealed MRI Magnets market size is expected to reach \$ 1089 million by 2032, rising at a market growth of 11.4% CAGR during the forecast period (2026-2032).

Mobile Diagnostic Sealed MRI Magnets refer to the core superconducting magnet assemblies used in mobile or transportable Magnetic Resonance Imaging systems. Unlike conventional MRI magnets that require a large cryogen vessel containing up to 1,500 liters of liquid helium for cooling, sealed magnets are “dry” or “low-cryogen” systems where the helium is permanently enclosed, eliminating the need for regular refills and drastically reducing quench risks and siting requirements. These systems typically operate at high-field strengths (such as 1.5T) and are critical for deployment in mobile units such as trucks, vans, or temporary clinics, enabling advanced neuroimaging and musculoskeletal scans at the point of care. Key examples include Philips’ BlueSeal (1.5T mobile with only 7 liters pre-loaded helium) and GE Healthcare’s Freelim (using less than 1% of conventional helium). This technology is reshaping the competitive landscape, allowing flexible placement of high-power MRI scanners in parking lots or outside main entrances. From a value chain perspective, upstream includes niobium-titanium alloy superconductor suppliers, helium gas suppliers, cold head manufacturers, and stainless steel vessel producers; midstream involves magnet winding, vacuum cryogenic vessel fabrication, cold head integration, ramping and quench testing; downstream demand spans hospital radiology departments, outpatient diagnostic centers, mobile imaging fleet operators, and defense medical units. In 2025, the average selling price is approximately US\$220,000 per unit, global sales volume is about 2,273 units, and gross margins generally range from 35% to 50%, driven by cryogenic engineering costs, superconductor coil precision, supply chain (helium availability), and regulatory certification requirements.

The mobile diagnostic sealed MRI magnets market is undergoing a paradigm shift, driven by the convergence of three major forces: the global helium supply crisis, the demand for decentralized healthcare, and technological breakthroughs in cryogen-free engineering. Conventional MRI machines require about 1,500 liters of liquid helium, a non-renewable resource that is prone to supply disruptions and is extremely expensive to transport to remote sites. Sealed magnet technology, such as GE's Freelenium (using less than 1% of traditional helium), fundamentally breaks this dependency.

Another key trend is the "democratization" of high-field MRI. Historically, moving a 1.5T or 3.0T MRI scanner required massive infrastructure preparation, complex quench pipes (emergency vents), and a dedicated suite costing millions to build. Sealed magnets are inherently more stable and lighter, allowing them to be installed in mobile trailers that can be driven directly to a clinic's entrance. This flexibility dramatically reduces capital costs and wait times for patients in rural or underserved regions.

The market is also witnessing a rapid shift in installation models. While conventional systems are infrastructure-driven, sealed magnets are enabling "pay per scan" mobile services and fleet-based radiology. GE's Freelenium platform, for example, features intelligent sensor technology allowing remote monitoring and automated recovery, which is ideal for mobile fleets that lack on-site engineers. The integration of AI is further enhancing image quality despite the operational constraints of a moving or parked mobile unit. Notably, sealed magnet technology is no longer limited to mobile applications; it is increasingly being adopted in fixed hospital installations to drastically reduce helium dependency and lower long-term operational costs.

This report studies the global Mobile Diagnostic Sealed MRI Magnets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mobile Diagnostic Sealed MRI Magnets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mobile Diagnostic Sealed MRI Magnets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mobile Diagnostic Sealed MRI Magnets total production and demand, 2021-2032, (Units)

Global Mobile Diagnostic Sealed MRI Magnets total production value, 2021-2032, (USD)

Million)

Global Mobile Diagnostic Sealed MRI Magnets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Mobile Diagnostic Sealed MRI Magnets consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Mobile Diagnostic Sealed MRI Magnets domestic production, consumption, key domestic manufacturers and share

Global Mobile Diagnostic Sealed MRI Magnets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Mobile Diagnostic Sealed MRI Magnets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Mobile Diagnostic Sealed MRI Magnets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Mobile Diagnostic Sealed MRI Magnets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Koninklijke Philips N.V., GE HealthCare Technologies Inc., Siemens Healthineers AG, Hyperfine, Inc., Promaxo, Inc., Synaptive Medical Inc., Canon Medical Systems Corporation, Xingaoyi, Wandong Medical, Ruijiatu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mobile Diagnostic Sealed MRI Magnets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mobile Diagnostic Sealed MRI Magnets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mobile Diagnostic Sealed MRI Magnets Market, Segmentation by Type:

ully Sealed (Zero Liquid Helium / Cryogen-Free)

Low-Cryogen / Reduced Helium Consumption (
Conventional (Large Cryogen Vessel)

Global Mobile Diagnostic Sealed MRI Magnets Market, Segmentation by Magnetic Field Strength:

Low-Field (
Medium-Field (0.5T - 1.0T)

High-Field (1.5T)

Ultra-High-Field (3.0T)

Global Mobile Diagnostic Sealed MRI Magnets Market, Segmentation by Superconducting Wire Material:

Niobium-Titanium (NbTi)

Niobium-Tin (Nb₃Sn)

High-Temperature Superconductors (HTS)

Global Mobile Diagnostic Sealed MRI Magnets Market, Segmentation by Application:

Mobile Imaging Fleet (Outpatient Radiology)

Point-of-Care / Bedside Neurology

Emergency & Trauma Centers

Others

Companies Profiled:

Koninklijke Philips N.V.

GE HealthCare Technologies Inc.

Siemens Healthineers AG

Hyperfine, Inc.

Promaxo, Inc.

Synaptive Medical Inc.

Canon Medical Systems Corporation

Xingaoyi

Wandong Medical

Ruijiatu

Xibao Bowei

AllTech Medical Systems

Casibrain

Key Questions Answered:

1. How big is the global Mobile Diagnostic Sealed MRI Magnets market?
2. What is the demand of the global Mobile Diagnostic Sealed MRI Magnets market?
3. What is the year over year growth of the global Mobile Diagnostic Sealed MRI Magnets market?
4. What is the production and production value of the global Mobile Diagnostic Sealed MRI Magnets market?
5. Who are the key producers in the global Mobile Diagnostic Sealed MRI Magnets market?
6. What are the growth factors driving the market demand?

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