

Global Mobile Dental X-ray Generator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mobile Dental X-ray Generator market size was valued at US\$ 350 million in 2025 and is forecast to a readjusted size of US\$ 754 million by 2032 with a CAGR of 11.7% during review period.

Mobile Dental X-ray Generator is a portable energy source for dental imaging that is compact, energy-efficient, and designed for rapid on-site deployment and emergency imaging. Production in 2024 was 53,571 units at an average price of \$5,600 per unit. The single-line annual production capacity in 2024 was approximately 1,000 units, and the average gross margin was about 50%. The upstream sector includes key suppliers of X-ray tubes and lithium batteries such as Hamamatsu Photonics, Comet, Panasonic Energy, and Samsung SDI. The midstream segment involves product design, component fabrication, system assembly, and performance testing. The downstream market comprises hospitals and dental clinics, with representative customers including Aspen Dental, Heartland Dental, Pacific Dental Services, and Smile Brands.

The mobile dental X-ray generator, as the core energy component of dental imaging systems, is experiencing rapid growth driven by the global trend toward digitalization and portability in oral healthcare. Its market outlook is supported by the expansion of primary dental clinics, the growing demand for oral diagnostics in aging populations, and the increasing adoption of mobile and remote medical services. Compared with conventional stationary systems, mobile dental X-ray generators offer compact structure, high energy efficiency, and superior heat dissipation, making them ideal for community clinics, mobile dental vans, and field emergency care.

This report is a detailed and comprehensive analysis for global Mobile Dental X-ray

Generator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mobile Dental X-ray Generator market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Dental X-ray Generator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Dental X-ray Generator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Dental X-ray Generator market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mobile Dental X-ray Generator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mobile Dental X-ray Generator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Vatech, Kavo, MaxRay, iRay, Maven Imaging, Carestream, REMEDI, Dexcowin, Woodpecker, Planmeca, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mobile Dental X-ray Generator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2mA Tube Current

2.5mA Tube Current

Others

Market segment by Energy

Energy<50kV

50kV?Energy?150kV

Others

Market segment by Technology

Carbon Nanotube Emitter

Micro-focus Tube

Others

Market segment by Weight

Weight<2KG

Weight?2KG

Market segment by Application

Hospital

Dental Clinic

Others

Major players covered

Vatech

Kavo

MaxRay

iRay

Maven Imaging

Carestream

REMEDI

Dexcowin

Woodpecker

Planmeca

Dentalaire

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mobile Dental X-ray Generator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mobile Dental X-ray Generator, with price, sales quantity, revenue, and global market share of Mobile Dental X-ray Generator from 2021 to 2026.

Chapter 3, the Mobile Dental X-ray Generator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mobile Dental X-ray Generator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mobile Dental X-ray Generator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mobile Dental X-ray Generator.

Chapter 14 and 15, to describe Mobile Dental X-ray Generator sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Mobile Dental X-ray Generator Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 2mA Tube Current

1.3.3 2.5mA Tube Current

1.3.4 Others

1.4 Market Analysis by Energy

1.4.1 Overview: Global Mobile Dental X-ray Generator Consumption Value by Energy: 2021 Versus 2025 Versus 2032

1.4.2 Energy<50kV

1.4.3 50kV?Energy?150kV

1.4.4 Others

1.5 Market Analysis by Technology

1.5.1 Overview: Global Mobile Dental X-ray Generator Consumption Value by Technology: 2021 Versus 2025 Versus 2032

1.5.2 Carbon Nanotube Emitter

1.5.3 Micro-focus Tube

1.5.4 Others

1.6 Market Analysis by Weight

1.6.1 Overview: Global Mobile Dental X-ray Generator Consumption Value by Weight: 2021 Versus 2025 Versus 2032

1.6.2 Weight<2KG

1.6.3 Weight?2KG

1.7 Market Analysis by Application

1.7.1 Overview: Global Mobile Dental X-ray Generator Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Hospital

1.7.3 Dental Clinic

1.7.4 Others

1.8 Global Mobile Dental X-ray Generator Market Size & Forecast

1.8.1 Global Mobile Dental X-ray Generator Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Mobile Dental X-ray Generator Sales Quantity (2021-2032)

1.8.3 Global Mobile Dental X-ray Generator Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Vatech

2.1.1 Vatech Details

2.1.2 Vatech Major Business

2.1.3 Vatech Mobile Dental X-ray Generator Product and Services

2.1.4 Vatech Mobile Dental X-ray Generator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Vatech Recent Developments/Updates

2.2 Kavo

2.2.1 Kavo Details

2.2.2 Kavo Major Business

2.2.3 Kavo Mobile Dental X-ray Generator Product and Services

2.2.4 Kavo Mobile Dental X-ray Generator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Kavo Recent Developments/Updates

2.3 MaxRay

2.3.1 MaxRay Details

2.3.2 MaxRay Major Business

2.3.3 MaxRay Mobile Dental X-ray Generator Product and Services

2.3.4 MaxRay Mobile Dental X-ray Generator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 MaxRay Recent Developments/Updates

2.4 iRay

2.4.1 iRay Details

2.4.2 iRay Major Business

2.4.3 iRay Mobile Dental X-ray Generator Product and Services

2.4.4 iRay Mobile Dental X-ray Generator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 iRay Recent Developments/Updates

2.5 Maven Imaging

2.5.1 Maven Imaging Details

2.5.2 Maven Imaging Major Business

2.5.3 Maven Imaging Mobile Dental X-ray Generator Product and Services

2.5.4 Maven Imaging Mobile Dental X-ray Generator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Maven Imaging Recent Developments/Updates

2.6 Carestream

- 2.6.1 Carestream Details
- 2.6.2 Carestream Major Business
- 2.6.3 Carestream Mobile Dental X-ray Generator Product and Services
- 2.6.4 Carestream Mobile Dental X-ray Generator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Carestream Recent Developments/Updates
- 2.7 REMEDI
 - 2.7.1 REMEDI Details
 - 2.7.2 REMEDI Major Business
 - 2.7.3 REMEDI Mobile Dental X-ray Generator Product and Services
 - 2.7.4 REMEDI Mobile Dental X-ray Generator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 REMEDI Recent Developments/Updates
- 2.8 Dexcowin
 - 2.8.1 Dexcowin Details
 - 2.8.2 Dexcowin Major Business
 - 2.8.3 Dexcowin Mobile Dental X-ray Generator Product and Services
 - 2.8.4 Dexcowin Mobile Dental X-ray Generator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Dexcowin Recent Developments/Updates
- 2.9 Woodpecker
 - 2.9.1 Woodpecker Details
 - 2.9.2 Woodpecker Major Business
 - 2.9.3 Woodpecker Mobile Dental X-ray Generator Product and Services
 - 2.9.4 Woodpecker Mobile Dental X-ray Generator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Woodpecker Recent Developments/Updates
- 2.10 Planmeca
 - 2.10.1 Planmeca Details
 - 2.10.2 Planmeca Major Business
 - 2.10.3 Planmeca Mobile Dental X-ray Generator Product and Services
 - 2.10.4 Planmeca Mobile Dental X-ray Generator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Planmeca Recent Developments/Updates
- 2.11 Dentalaire
 - 2.11.1 Dentalaire Details
 - 2.11.2 Dentalaire Major Business
 - 2.11.3 Dentalaire Mobile Dental X-ray Generator Product and Services
 - 2.11.4 Dentalaire Mobile Dental X-ray Generator Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Dentalaire Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MOBILE DENTAL X-RAY GENERATOR BY MANUFACTURER

3.1 Global Mobile Dental X-ray Generator Sales Quantity by Manufacturer (2021-2026)

3.2 Global Mobile Dental X-ray Generator Revenue by Manufacturer (2021-2026)

3.3 Global Mobile Dental X-ray Generator Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Mobile Dental X-ray Generator by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Mobile Dental X-ray Generator Manufacturer Market Share in 2025

3.4.3 Top 6 Mobile Dental X-ray Generator Manufacturer Market Share in 2025

3.5 Mobile Dental X-ray Generator Market: Overall Company Footprint Analysis

3.5.1 Mobile Dental X-ray Generator Market: Region Footprint

3.5.2 Mobile Dental X-ray Generator Market: Company Product Type Footprint

3.5.3 Mobile Dental X-ray Generator Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Mobile Dental X-ray Generator Market Size by Region

4.1.1 Global Mobile Dental X-ray Generator Sales Quantity by Region (2021-2032)

4.1.2 Global Mobile Dental X-ray Generator Consumption Value by Region (2021-2032)

4.1.3 Global Mobile Dental X-ray Generator Average Price by Region (2021-2032)

4.2 North America Mobile Dental X-ray Generator Consumption Value (2021-2032)

4.3 Europe Mobile Dental X-ray Generator Consumption Value (2021-2032)

4.4 Asia-Pacific Mobile Dental X-ray Generator Consumption Value (2021-2032)

4.5 South America Mobile Dental X-ray Generator Consumption Value (2021-2032)

4.6 Middle East & Africa Mobile Dental X-ray Generator Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Mobile Dental X-ray Generator Sales Quantity by Type (2021-2032)

5.2 Global Mobile Dental X-ray Generator Consumption Value by Type (2021-2032)

5.3 Global Mobile Dental X-ray Generator Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Mobile Dental X-ray Generator Sales Quantity by Application (2021-2032)

6.2 Global Mobile Dental X-ray Generator Consumption Value by Application (2021-2032)

6.3 Global Mobile Dental X-ray Generator Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Mobile Dental X-ray Generator Sales Quantity by Type (2021-2032)

7.2 North America Mobile Dental X-ray Generator Sales Quantity by Application (2021-2032)

7.3 North America Mobile Dental X-ray Generator Market Size by Country

7.3.1 North America Mobile Dental X-ray Generator Sales Quantity by Country (2021-2032)

7.3.2 North America Mobile Dental X-ray Generator Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Mobile Dental X-ray Generator Sales Quantity by Type (2021-2032)

8.2 Europe Mobile Dental X-ray Generator Sales Quantity by Application (2021-2032)

8.3 Europe Mobile Dental X-ray Generator Market Size by Country

8.3.1 Europe Mobile Dental X-ray Generator Sales Quantity by Country (2021-2032)

8.3.2 Europe Mobile Dental X-ray Generator Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Mobile Dental X-ray Generator Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Mobile Dental X-ray Generator Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Mobile Dental X-ray Generator Market Size by Region

9.3.1 Asia-Pacific Mobile Dental X-ray Generator Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Mobile Dental X-ray Generator Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Mobile Dental X-ray Generator Sales Quantity by Type (2021-2032)

10.2 South America Mobile Dental X-ray Generator Sales Quantity by Application (2021-2032)

10.3 South America Mobile Dental X-ray Generator Market Size by Country

10.3.1 South America Mobile Dental X-ray Generator Sales Quantity by Country (2021-2032)

10.3.2 South America Mobile Dental X-ray Generator Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Mobile Dental X-ray Generator Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Mobile Dental X-ray Generator Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Mobile Dental X-ray Generator Market Size by Country

11.3.1 Middle East & Africa Mobile Dental X-ray Generator Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Mobile Dental X-ray Generator Consumption Value by Country (2021-2032)

- 11.3.3 Turkey Market Size and Forecast (2021-2032)
- 11.3.4 Egypt Market Size and Forecast (2021-2032)
- 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
- 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Mobile Dental X-ray Generator Market Drivers
- 12.2 Mobile Dental X-ray Generator Market Restraints
- 12.3 Mobile Dental X-ray Generator Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Mobile Dental X-ray Generator and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Mobile Dental X-ray Generator
- 13.3 Mobile Dental X-ray Generator Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Mobile Dental X-ray Generator Typical Distributors
- 14.3 Mobile Dental X-ray Generator Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Mobile Dental X-ray Generator Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Mobile Dental X-ray Generator Consumption Value by Energy, (USD Million), 2021 & 2025 & 2032

Table 3. Global Mobile Dental X-ray Generator Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 4. Global Mobile Dental X-ray Generator Consumption Value by Weight, (USD Million), 2021 & 2025 & 2032

Table 5. Global Mobile Dental X-ray Generator Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Vatech Basic Information, Manufacturing Base and Competitors

Table 7. Vatech Major Business

Table 8. Vatech Mobile Dental X-ray Generator Product and Services

Table 9. Vatech Mobile Dental X-ray Generator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Vatech Recent Developments/Updates

Table 11. Kavo Basic Information, Manufacturing Base and Competitors

Table 12. Kavo Major Business

Table 13. Kavo Mobile Dental X-ray Generator Product and Services

Table 14. Kavo Mobile Dental X-ray Generator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Kavo Recent Developments/Updates

Table 16. MaxRay Basic Information, Manufacturing Base and Competitors

Table 17. MaxRay Major Business

Table 18. MaxRay Mobile Dental X-ray Generator Product and Services

Table 19. MaxRay Mobile Dental X-ray Generator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. MaxRay Recent Developments/Updates

Table 21. iRay Basic Information, Manufacturing Base and Competitors

Table 22. iRay Major Business

Table 23. iRay Mobile Dental X-ray Generator Product and Services

Table 24. iRay Mobile Dental X-ray Generator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. iRay Recent Developments/Updates

Table 26. Maven Imaging Basic Information, Manufacturing Base and Competitors

Table 27. Maven Imaging Major Business

Table 28. Maven Imaging Mobile Dental X-ray Generator Product and Services

Table 29. Maven Imaging Mobile Dental X-ray Generator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Maven Imaging Recent Developments/Updates

Table 31. Carestream Basic Information, Manufacturing Base and Competitors

Table 32. Carestream Major Business

Table 33. Carestream Mobile Dental X-ray Generator Product and Services

Table 34. Carestream Mobile Dental X-ray Generator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Carestream Recent Developments/Updates

Table 36. REMEDI Basic Information, Manufacturing Base and Competitors

Table 37. REMEDI Major Business

Table 38. REMEDI Mobile Dental X-ray Generator Product and Services

Table 39. REMEDI Mobile Dental X-ray Generator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. REMEDI Recent Developments/Updates

Table 41. Dexcowin Basic Information, Manufacturing Base and Competitors

Table 42. Dexcowin Major Business

Table 43. Dexcowin Mobile Dental X-ray Generator Product and Services

Table 44. Dexcowin Mobile Dental X-ray Generator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Dexcowin Recent Developments/Updates

Table 46. Woodpecker Basic Information, Manufacturing Base and Competitors

Table 47. Woodpecker Major Business

Table 48. Woodpecker Mobile Dental X-ray Generator Product and Services

Table 49. Woodpecker Mobile Dental X-ray Generator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Woodpecker Recent Developments/Updates

Table 51. Planmeca Basic Information, Manufacturing Base and Competitors

Table 52. Planmeca Major Business

Table 53. Planmeca Mobile Dental X-ray Generator Product and Services

Table 54. Planmeca Mobile Dental X-ray Generator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Planmeca Recent Developments/Updates

Table 56. Dentalaire Basic Information, Manufacturing Base and Competitors

Table 57. Dentalaire Major Business

Table 58. DentaIaire Mobile Dental X-ray Generator Product and Services

Table 59. DentaIaire Mobile Dental X-ray Generator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. DentaIaire Recent Developments/Updates

Table 61. Global Mobile Dental X-ray Generator Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 62. Global Mobile Dental X-ray Generator Revenue by Manufacturer (2021-2026) & (USD Million)

Table 63. Global Mobile Dental X-ray Generator Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 64. Market Position of Manufacturers in Mobile Dental X-ray Generator, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 65. Head Office and Mobile Dental X-ray Generator Production Site of Key Manufacturer

Table 66. Mobile Dental X-ray Generator Market: Company Product Type Footprint

Table 67. Mobile Dental X-ray Generator Market: Company Product Application Footprint

Table 68. Mobile Dental X-ray Generator New Market Entrants and Barriers to Market Entry

Table 69. Mobile Dental X-ray Generator Mergers, Acquisition, Agreements, and Collaborations

Table 70. Global Mobile Dental X-ray Generator Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 71. Global Mobile Dental X-ray Generator Sales Quantity by Region (2021-2026) & (K Units)

Table 72. Global Mobile Dental X-ray Generator Sales Quantity by Region (2027-2032) & (K Units)

Table 73. Global Mobile Dental X-ray Generator Consumption Value by Region (2021-2026) & (USD Million)

Table 74. Global Mobile Dental X-ray Generator Consumption Value by Region (2027-2032) & (USD Million)

Table 75. Global Mobile Dental X-ray Generator Average Price by Region (2021-2026) & (US\$/Unit)

Table 76. Global Mobile Dental X-ray Generator Average Price by Region (2027-2032) & (US\$/Unit)

Table 77. Global Mobile Dental X-ray Generator Sales Quantity by Type (2021-2026) & (K Units)

Table 78. Global Mobile Dental X-ray Generator Sales Quantity by Type (2027-2032) & (K Units)

Table 79. Global Mobile Dental X-ray Generator Consumption Value by Type (2021-2026) & (USD Million)

Table 80. Global Mobile Dental X-ray Generator Consumption Value by Type (2027-2032) & (USD Million)

Table 81. Global Mobile Dental X-ray Generator Average Price by Type (2021-2026) & (US\$/Unit)

Table 82. Global Mobile Dental X-ray Generator Average Price by Type (2027-2032) & (US\$/Unit)

Table 83. Global Mobile Dental X-ray Generator Sales Quantity by Application (2021-2026) & (K Units)

Table 84. Global Mobile Dental X-ray Generator Sales Quantity by Application (2027-2032) & (K Units)

Table 85. Global Mobile Dental X-ray Generator Consumption Value by Application (2021-2026) & (USD Million)

Table 86. Global Mobile Dental X-ray Generator Consumption Value by Application (2027-2032) & (USD Million)

Table 87. Global Mobile Dental X-ray Generator Average Price by Application (2021-2026) & (US\$/Unit)

Table 88. Global Mobile Dental X-ray Generator Average Price by Application (2027-2032) & (US\$/Unit)

Table 89. North America Mobile Dental X-ray Generator Sales Quantity by Type (2021-2026) & (K Units)

Table 90. North America Mobile Dental X-ray Generator Sales Quantity by Type (2027-2032) & (K Units)

Table 91. North America Mobile Dental X-ray Generator Sales Quantity by Application (2021-2026) & (K Units)

Table 92. North America Mobile Dental X-ray Generator Sales Quantity by Application (2027-2032) & (K Units)

Table 93. North America Mobile Dental X-ray Generator Sales Quantity by Country (2021-2026) & (K Units)

Table 94. North America Mobile Dental X-ray Generator Sales Quantity by Country (2027-2032) & (K Units)

Table 95. North America Mobile Dental X-ray Generator Consumption Value by Country (2021-2026) & (USD Million)

Table 96. North America Mobile Dental X-ray Generator Consumption Value by Country (2027-2032) & (USD Million)

Table 97. Europe Mobile Dental X-ray Generator Sales Quantity by Type (2021-2026) & (K Units)

Table 98. Europe Mobile Dental X-ray Generator Sales Quantity by Type (2027-2032) &

(K Units)

Table 99. Europe Mobile Dental X-ray Generator Sales Quantity by Application (2021-2026) & (K Units)

Table 100. Europe Mobile Dental X-ray Generator Sales Quantity by Application (2027-2032) & (K Units)

Table 101. Europe Mobile Dental X-ray Generator Sales Quantity by Country (2021-2026) & (K Units)

Table 102. Europe Mobile Dental X-ray Generator Sales Quantity by Country (2027-2032) & (K Units)

Table 103. Europe Mobile Dental X-ray Generator Consumption Value by Country (2021-2026) & (USD Million)

Table 104. Europe Mobile Dental X-ray Generator Consumption Value by Country (2027-2032) & (USD Million)

Table 105. Asia-Pacific Mobile Dental X-ray Generator Sales Quantity by Type (2021-2026) & (K Units)

Table 106. Asia-Pacific Mobile Dental X-ray Generator Sales Quantity by Type (2027-2032) & (K Units)

Table 107. Asia-Pacific Mobile Dental X-ray Generator Sales Quantity by Application (2021-2026) & (K Units)

Table 108. Asia-Pacific Mobile Dental X-ray Generator Sales Quantity by Application (2027-2032) & (K Units)

Table 109. Asia-Pacific Mobile Dental X-ray Generator Sales Quantity by Region (2021-2026) & (K Units)

Table 110. Asia-Pacific Mobile Dental X-ray Generator Sales Quantity by Region (2027-2032) & (K Units)

Table 111. Asia-Pacific Mobile Dental X-ray Generator Consumption Value by Region (2021-2026) & (USD Million)

Table 112. Asia-Pacific Mobile Dental X-ray Generator Consumption Value by Region (2027-2032) & (USD Million)

Table 113. South America Mobile Dental X-ray Generator Sales Quantity by Type (2021-2026) & (K Units)

Table 114. South America Mobile Dental X-ray Generator Sales Quantity by Type (2027-2032) & (K Units)

Table 115. South America Mobile Dental X-ray Generator Sales Quantity by Application (2021-2026) & (K Units)

Table 116. South America Mobile Dental X-ray Generator Sales Quantity by Application (2027-2032) & (K Units)

Table 117. South America Mobile Dental X-ray Generator Sales Quantity by Country (2021-2026) & (K Units)

Table 118. South America Mobile Dental X-ray Generator Sales Quantity by Country (2027-2032) & (K Units)

Table 119. South America Mobile Dental X-ray Generator Consumption Value by Country (2021-2026) & (USD Million)

Table 120. South America Mobile Dental X-ray Generator Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Middle East & Africa Mobile Dental X-ray Generator Sales Quantity by Type (2021-2026) & (K Units)

Table 122. Middle East & Africa Mobile Dental X-ray Generator Sales Quantity by Type (2027-2032) & (K Units)

Table 123. Middle East & Africa Mobile Dental X-ray Generator Sales Quantity by Application (2021-2026) & (K Units)

Table 124. Middle East & Africa Mobile Dental X-ray Generator Sales Quantity by Application (2027-2032) & (K Units)

Table 125. Middle East & Africa Mobile Dental X-ray Generator Sales Quantity by Country (2021-2026) & (K Units)

Table 126. Middle East & Africa Mobile Dental X-ray Generator Sales Quantity by Country (2027-2032) & (K Units)

Table 127. Middle East & Africa Mobile Dental X-ray Generator Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Middle East & Africa Mobile Dental X-ray Generator Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Mobile Dental X-ray Generator Raw Material

Table 130. Key Manufacturers of Mobile Dental X-ray Generator Raw Materials

Table 131. Mobile Dental X-ray Generator Typical Distributors

Table 132. Mobile Dental X-ray Generator Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Mobile Dental X-ray Generator Picture

Figure 2. Global Mobile Dental X-ray Generator Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Mobile Dental X-ray Generator Revenue Market Share by Type in 2025

Figure 4. 2mA Tube Current Examples

Figure 5. 2.5mA Tube Current Examples

Figure 6. Others Examples

Figure 7. Global Mobile Dental X-ray Generator Revenue by Energy, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Mobile Dental X-ray Generator Revenue Market Share by Energy in 2025

Figure 9. Energy<50kV Examples

Figure 10. 50kV?Energy?150kV Examples

Figure 11. Others Examples

Figure 12. Global Mobile Dental X-ray Generator Revenue by Technology, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Mobile Dental X-ray Generator Revenue Market Share by Technology in 2025

Figure 14. Carbon Nanotube Emitter Examples

Figure 15. Micro-focus Tube Examples

Figure 16. Others Examples

Figure 17. Global Mobile Dental X-ray Generator Revenue by Weight, (USD Million), 2021 & 2025 & 2032

Figure 18. Global Mobile Dental X-ray Generator Revenue Market Share by Weight in 2025

Figure 19. Weight<2KG Examples

Figure 20. Weight?2KG Examples

Figure 21. Global Mobile Dental X-ray Generator Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 22. Global Mobile Dental X-ray Generator Revenue Market Share by Application in 2025

Figure 23. Hospital Examples

Figure 24. Dental Clinic Examples

Figure 25. Others Examples

Figure 26. Global Mobile Dental X-ray Generator Consumption Value, (USD Million):

2021 & 2025 & 2032

Figure 27. Global Mobile Dental X-ray Generator Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global Mobile Dental X-ray Generator Sales Quantity (2021-2032) & (K Units)

Figure 29. Global Mobile Dental X-ray Generator Price (2021-2032) & (US\$/Unit)

Figure 30. Global Mobile Dental X-ray Generator Sales Quantity Market Share by Manufacturer in 2025

Figure 31. Global Mobile Dental X-ray Generator Revenue Market Share by Manufacturer in 2025

Figure 32. Producer Shipments of Mobile Dental X-ray Generator by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 33. Top 3 Mobile Dental X-ray Generator Manufacturer (Revenue) Market Share in 2025

Figure 34. Top 6 Mobile Dental X-ray Generator Manufacturer (Revenue) Market Share in 2025

Figure 35. Global Mobile Dental X-ray Generator Sales Quantity Market Share by Region (2021-2032)

Figure 36. Global Mobile Dental X-ray Generator Consumption Value Market Share by Region (2021-2032)

Figure 37. North America Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 40. South America Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 42. Global Mobile Dental X-ray Generator Sales Quantity Market Share by Type (2021-2032)

Figure 43. Global Mobile Dental X-ray Generator Consumption Value Market Share by Type (2021-2032)

Figure 44. Global Mobile Dental X-ray Generator Average Price by Type (2021-2032) & (US\$/Unit)

Figure 45. Global Mobile Dental X-ray Generator Sales Quantity Market Share by Application (2021-2032)

Figure 46. Global Mobile Dental X-ray Generator Revenue Market Share by Application

(2021-2032)

Figure 47. Global Mobile Dental X-ray Generator Average Price by Application (2021-2032) & (US\$/Unit)

Figure 48. North America Mobile Dental X-ray Generator Sales Quantity Market Share by Type (2021-2032)

Figure 49. North America Mobile Dental X-ray Generator Sales Quantity Market Share by Application (2021-2032)

Figure 50. North America Mobile Dental X-ray Generator Sales Quantity Market Share by Country (2021-2032)

Figure 51. North America Mobile Dental X-ray Generator Consumption Value Market Share by Country (2021-2032)

Figure 52. United States Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe Mobile Dental X-ray Generator Sales Quantity Market Share by Type (2021-2032)

Figure 56. Europe Mobile Dental X-ray Generator Sales Quantity Market Share by Application (2021-2032)

Figure 57. Europe Mobile Dental X-ray Generator Sales Quantity Market Share by Country (2021-2032)

Figure 58. Europe Mobile Dental X-ray Generator Consumption Value Market Share by Country (2021-2032)

Figure 59. Germany Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 60. France Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific Mobile Dental X-ray Generator Sales Quantity Market Share by Type (2021-2032)

Figure 65. Asia-Pacific Mobile Dental X-ray Generator Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific Mobile Dental X-ray Generator Sales Quantity Market Share by Region (2021-2032)

Figure 67. Asia-Pacific Mobile Dental X-ray Generator Consumption Value Market Share by Region (2021-2032)

Figure 68. China Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 70. South Korea Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 71. India Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 74. South America Mobile Dental X-ray Generator Sales Quantity Market Share by Type (2021-2032)

Figure 75. South America Mobile Dental X-ray Generator Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America Mobile Dental X-ray Generator Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America Mobile Dental X-ray Generator Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa Mobile Dental X-ray Generator Sales Quantity Market Share by Type (2021-2032)

Figure 81. Middle East & Africa Mobile Dental X-ray Generator Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa Mobile Dental X-ray Generator Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa Mobile Dental X-ray Generator Consumption Value Market Share by Country (2021-2032)

Figure 84. Turkey Mobile Dental X-ray Generator Consumption Value (2021-2032) & (USD Million)

Figure 85. Egypt Mobile Dental X-ray Generator Consumption Value (2021-2032) &

(USD Million)

Figure 86. Saudi Arabia Mobile Dental X-ray Generator Consumption Value
(2021-2032) & (USD Million)

Figure 87. South Africa Mobile Dental X-ray Generator Consumption Value (2021-2032)
& (USD Million)

Figure 88. Mobile Dental X-ray Generator Market Drivers

Figure 89. Mobile Dental X-ray Generator Market Restraints

Figure 90. Mobile Dental X-ray Generator Market Trends

Figure 91. Porters Five Forces Analysis

Figure 92. Manufacturing Cost Structure Analysis of Mobile Dental X-ray Generator in
2025

Figure 93. Manufacturing Process Analysis of Mobile Dental X-ray Generator

Figure 94. Mobile Dental X-ray Generator Industrial Chain

Figure 95. Sales Channel: Direct to End-User vs Distributors

Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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