

Global Mobile Cleaning Robot for PV Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mobile Cleaning Robot for PV market size was valued at US\$ 412 million in 2025 and is forecast to a readjusted size of US\$ 914 million by 2032 with a CAGR of 12.0% during review period.

Mobile Cleaning Robot for PV is an autonomous cleaning robot designed for photovoltaic module operation and maintenance, using mobile drive, brush or dry-cleaning mechanisms, sensing control, and battery power to remove dust, sand, and surface deposits from solar panels. Compared with manual cleaning or fixed cleaning systems, its advantages lie in lower labor intensity, better cleaning consistency, flexible deployment, reduced water use, safer operation, and stronger suitability for large ground-mounted photovoltaic plants and distributed rooftop systems. In 2025, production was approximately 80,000 units and the average price was USD 5,000 per unit. The industry's capacity utilization rate in 2025 was about 70% and the average gross margin was around 30%. Upstream, the key inputs include brushless motors, lithium batteries, sensors, and controllers, with representative suppliers such as Nidec, CATL, and Bosch providing drive motors, battery systems, sensing components, and control modules. The midstream segment focuses on robot structural design, walking and climbing mechanism development, cleaning module integration, battery endurance optimization, obstacle detection, route planning, dust and sand adaptability, waterproof and weather-resistant design, remote monitoring, safety testing, and automated assembly, which together determine cleaning efficiency, operating stability, panel compatibility, service life, and cost competitiveness. Downstream, Mobile Cleaning Robot for PV is mainly used in ground-mounted photovoltaic power stations and rooftop photovoltaic systems, with representative photovoltaic power generation companies including China Three Gorges Renewables, Enel Green Power, and NextEra Energy.

The solar panel automatic cleaning robot market is growing on the account of increasing technological advancement in renewable energy and robotics industries. These panels are important component of solar power generation systems. Their efficiency is directly linked to their cleanliness, so it is important to clean the dust, bird droppings, and other debris that get accumulated on solar panels over time. The dirt on solar panel can reduce their efficiency and overall energy output. The manual cleaning of solar panels is time-consuming and can pose safety risks for workers. This factor is creating high demand for solar panel automatic cleaning robot, therefore fuelling market growth.

This report is a detailed and comprehensive analysis for global Mobile Cleaning Robot for PV market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mobile Cleaning Robot for PV market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Cleaning Robot for PV market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Cleaning Robot for PV market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Cleaning Robot for PV market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mobile Cleaning Robot for PV

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mobile Cleaning Robot for PV market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ecoppia (Israel), Sunpure Technology (China), Airtouch Solar (Israel), SolarCleanso (Luxembourg), TG hyLIFT GmbH (Germany), SERBOT AG (Switzerland), Miraikikai (Japan), BladeRanger (Israel), Aegeus Technologies (India), SolarACM Systems Corporation (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mobile Cleaning Robot for PV market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rail-Guided Solar Cleaning Robot

Self-Propelled Solar Cleaning Robot

Others

Market segment by Cleaning Method

Dry Cleaning Solar Panel Robot

Wet Cleaning Solar Panel Robot

Market segment by Cleaning Capacity

Capacity%oO%500m?/h

500m?/h?Capacity%oO%1,000m?/h

Others

Market segment by Application

Ground-Mounted Solar Systems

Rooftop PV Systems

Others

Major players covered

Ecoppia (Israel)

Sunpure Technology (China)

Airtouch Solar (Israel)

SolarCleanso (Luxembourg)

TG hyLIFT GmbH (Germany)

SERBOT AG (Switzerland)

Miraikikai (Japan)

BladeRanger (Israel)

Aegeus Technologies (India)

SolarACM Systems Corporation (USA)

Boson Robotics (India)

Sol-Bright Technology (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mobile Cleaning Robot for PV product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mobile Cleaning Robot for PV, with price, sales quantity, revenue, and global market share of Mobile Cleaning Robot for PV from 2021 to 2026.

Chapter 3, the Mobile Cleaning Robot for PV competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mobile Cleaning Robot for PV breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mobile Cleaning Robot for PV market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mobile Cleaning Robot for PV.

Chapter 14 and 15, to describe Mobile Cleaning Robot for PV sales channel, distributors, customers, research findings and conclusion.

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