

Global Mobile C-arm X-ray Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mobile C-arm X-ray Device market size was valued at US\$ 1325 million in 2025 and is forecast to a readjusted size of US\$ 2134 million by 2032 with a CAGR of 7.1% during review period.

In 2024, the global annual production capacity of mobile C-arm X-ray devices was 12 k units, with an output of approximately 8,275 units. The global average market price was approximately US\$145,000 per unit. The gross profit margin of major companies in the industry ranged from 32% to 50%. Annual production capacity ranges from 12,000 to 30,000 units. A Mobile C-arm X-ray device is a portable medical imaging device used for intraoperative fluoroscopy. Its C-shaped structure allows flexible positioning around the patient, enabling real-time imaging for orthopedic surgery, trauma care, cardiovascular intervention, and minimally invasive procedures.

Upstream includes X-ray tubes, flat-panel detectors, high-voltage generators, image processors, embedded control systems, and mechanical arm assemblies. Midstream is composed of medical imaging equipment manufacturers such as Siemens Healthineers, GE Healthcare, Philips, Ziehm Imaging, and leading Chinese suppliers including Wandong and Perlove. Downstream includes hospitals, surgical centers, orthopedic clinics, trauma centers, and mobile surgical units. End users focus on image resolution, radiation dose control, reliability, and integration with PACS systems.

The Mobile C-arm X-ray device market is expanding due to the increasing volume of minimally invasive surgeries and the rapid upgrading of surgical imaging technologies. Demand is driven by orthopedic, trauma, and cardiovascular procedures that require real-time fluoroscopic guidance. Technological advancements, such as low-dose

imaging, improved flat-panel detectors, and AI-assisted image optimization, are enhancing performance and safety. Hospitals are also adopting mobile C-arms to expand surgical capacity and improve operating room efficiency. Emerging markets in Asia-Pacific and Latin America exhibit strong growth due to increasing medical infrastructure investments. Manufacturers are focusing on portability, imaging clarity, radiation reduction, and digital integration to remain competitive.

This report is a detailed and comprehensive analysis for global Mobile C-arm X-ray Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mobile C-arm X-ray Device market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mobile C-arm X-ray Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mobile C-arm X-ray Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mobile C-arm X-ray Device market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mobile C-arm X-ray Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mobile C-arm X-ray Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimadzu, Siemens, WeMed, Ziehm, PUIAI, Tuodao Medical, KD, GE Healthcare, Philips, FUJIFILM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mobile C-arm X-ray Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flat-Panel Detector C-Arm X-ray Device

Image Intensifier C-Arm X-ray Device

Market segment by Application Scenario

Orthopedic Surgery C-Arm X-ray Device

Operating Room Mobile C-Arm X-ray Device

Pain Management C-Arm X-ray Device

Urology & Gastroenterology C-Arm X-ray Device

Others

Market segment by Application

Hospital

Clinic

Major players covered

Shimadzn

Siemens

WeMed

Ziehm

PUAI

Tuodao Medical

KD

GE Healthcare

Philips

FUJIFILM

Toshiba

Perlong Medical

Wandong Dingli

Smart Medical

Comermy

Jasons Medical

Hu-q

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mobile C-arm X-ray Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mobile C-arm X-ray Device, with price, sales quantity, revenue, and global market share of Mobile C-arm X-ray Device from 2021 to 2026.

Chapter 3, the Mobile C-arm X-ray Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mobile C-arm X-ray Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mobile C-arm X-ray Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mobile C-arm X-ray Device.

Chapter 14 and 15, to describe Mobile C-arm X-ray Device sales channel, distributors, customers, research findings and conclusion.

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