

# Global Mobile C-arm X-ray Device Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mobile C-arm X-ray Device market size is expected to reach \$ 2134 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

In 2024, the global annual production capacity of mobile C-arm X-ray devices was 12 k units, with an output of approximately 8,275 units. The global average market price was approximately US\$145,000 per unit. The gross profit margin of major companies in the industry ranged from 32% to 50%. Annual production capacity ranges from 12,000 to 30,000 units. A Mobile C-arm X-ray device is a portable medical imaging device used for intraoperative fluoroscopy. Its C-shaped structure allows flexible positioning around the patient, enabling real-time imaging for orthopedic surgery, trauma care, cardiovascular intervention, and minimally invasive procedures.

Upstream includes X-ray tubes, flat-panel detectors, high-voltage generators, image processors, embedded control systems, and mechanical arm assemblies. Midstream is composed of medical imaging equipment manufacturers such as Siemens Healthineers, GE Healthcare, Philips, Ziehm Imaging, and leading Chinese suppliers including Wandong and Perlove. Downstream includes hospitals, surgical centers, orthopedic clinics, trauma centers, and mobile surgical units. End users focus on image resolution, radiation dose control, reliability, and integration with PACS systems.

The Mobile C-arm X-ray device market is expanding due to the increasing volume of minimally invasive surgeries and the rapid upgrading of surgical imaging technologies. Demand is driven by orthopedic, trauma, and cardiovascular procedures that require real-time fluoroscopic guidance. Technological advancements, such as low-dose imaging, improved flat-panel detectors, and AI-assisted image optimization, are enhancing performance and safety. Hospitals are also adopting mobile C-arms to expand surgical capacity and improve operating room efficiency. Emerging markets in Asia-Pacific and Latin America exhibit strong growth due to increasing medical

infrastructure investments. Manufacturers are focusing on portability, imaging clarity, radiation reduction, and digital integration to remain competitive.

This report studies the global Mobile C-arm X-ray Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mobile C-arm X-ray Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mobile C-arm X-ray Device that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Mobile C-arm X-ray Device total production and demand, 2021-2032, (Units)

Global Mobile C-arm X-ray Device total production value, 2021-2032, (USD Million)

Global Mobile C-arm X-ray Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Mobile C-arm X-ray Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Mobile C-arm X-ray Device domestic production, consumption, key domestic manufacturers and share

Global Mobile C-arm X-ray Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Mobile C-arm X-ray Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Mobile C-arm X-ray Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Mobile C-arm X-ray Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimadzu, Siemens, WeMed, Ziehm, PUAL, Tuodao Medical, KD, GE Healthcare, Philips, FUJIFILM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mobile C-arm X-ray Device market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Mobile C-arm X-ray Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Mobile C-arm X-ray Device Market, Segmentation by Type:

Flat-Panel Detector C-Arm X-ray Device

Image Intensifier C-Arm X-ray Device

### Global Mobile C-arm X-ray Device Market, Segmentation by Application Scenario:

Orthopedic Surgery C-Arm X-ray Device

Operating Room Mobile C-Arm X-ray Device

Pain Management C-Arm X-ray Device

Urology & Gastroenterology C-Arm X-ray Device

Others

## Global Mobile C-arm X-ray Device Market, Segmentation by Application:

Hospital

Clinic

## Companies Profiled:

Shimadzn

Siemens

WeMed

Ziehm

PUAI

Tuodao Medical

KD

GE Healthcare

Philips

FUJIFILM

Toshiba

Perlong Medical

Wandong Dingli

Smart Medical

Comermy

Jasons Medical

Hu-q

**Key Questions Answered:**

1. How big is the global Mobile C-arm X-ray Device market?
2. What is the demand of the global Mobile C-arm X-ray Device market?
3. What is the year over year growth of the global Mobile C-arm X-ray Device market?
4. What is the production and production value of the global Mobile C-arm X-ray Device market?
5. Who are the key producers in the global Mobile C-arm X-ray Device market?
6. What are the growth factors driving the market demand?

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