

Global Mobile C-arm Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0A802BB338BEN.html>

Date: June 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G0A802BB338BEN

Abstracts

The global Mobile C-arm Machine market size is expected to reach \$ 893 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A mobile C-arm is a portable medical imaging device based on X-ray technology, primarily used for real-time fluoroscopic imaging during surgical, orthopedic, and emergency procedures. The 'C' shaped arm connects the X-ray source and the detector, allowing it to be rotated around the patient to capture images from multiple angles without moving the patient. In 2026, the market has undergone a definitive transition from legacy image intensifiers (II) to Flat Panel Detectors (FPDs), which offer superior image quality, higher dynamic range, and significantly lower radiation doses. A key 2026 trend is the integration of Motorized 3D Imaging and AI-Assisted Navigation, which allows for automatic anatomical alignment and real-time fracture or vessel detection, transforming the C-arm from a simple viewing tool into an active intraoperative guidance system.

In 2025, global mobile C-arm production reached approximately 29.29 k units, with an average global market price of around US\$ 19426 per unit. And global mobile C-arm production capacity reached approximately 40 k units. The average gross margin in this industry reached 56.91%.

The upstream supply chain for mobile C-arms is characterized by high-value, specialized electronic and mechanical components. The most critical 'raw materials' are the Flat Panel Detectors (FPDs) and X-ray Vacuum Tubes, which determine the system's clarity and durability. Key upstream suppliers include Varex Imaging and Fujifilm (leading providers of digital FPDs and X-ray sources), Siemens Healthcare GmbH (producing high-end internal components), and Canon Medical Systems

(supplying advanced CMOS sensors for high-speed imaging). Additionally, the supply of precision mechanical actuators and high-tensile medical-grade aluminum from firms like thyssenkrupp is essential for the 'C' frame's smooth, counterbalanced movement. In 2026, the upstream sector is navigating increased costs due to tariffs on imported electronic control units (ECUs) and specialized sensors, prompting a shift toward regionalized component manufacturing.

The downstream segment involves the integration and clinical application of these systems across specialized medical environments. Value is generated through the enhancement of surgical precision and the reduction of procedural 're-work.' Significant downstream customers and high-volume institutional users include Hospitals and Trauma Centers (the largest segment at 66% market share, primarily using full-size C-arms for complex spine and cardiac surgeries), Ambulatory Surgical Centers (ASCs) (the fastest-growing segment, favoring compact and mini C-arms for outpatient orthopedics), and Specialty Clinics (urology and pain management). In 2026, the downstream market is increasingly adopting 'Digital Twin' software ecosystems, where C-arm data is synced with hospital PACS (Picture Archiving and Communication Systems) and surgical robots to create a unified digital operating room.

This report studies the global Mobile C-arm Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mobile C-arm Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mobile C-arm Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mobile C-arm Machine total production and demand, 2021-2032, (K Units)

Global Mobile C-arm Machine total production value, 2021-2032, (USD Million)

Global Mobile C-arm Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Mobile C-arm Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Mobile C-arm Machine domestic production, consumption, key domestic manufacturers and share

Global Mobile C-arm Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Mobile C-arm Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Mobile C-arm Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Mobile C-arm Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Healthcare, Siemens Healthineers, Philips, Ziehm Imaging, Shimadzu, Nanjing Perlove Medical Equipment, Hologic, SternMed, United Imaging, Beijing Wandong Dingli Medical Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mobile C-arm Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mobile C-arm Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mobile C-arm Machine Market, Segmentation by Type:

2D

3D

Global Mobile C-arm Machine Market, Segmentation by Imaging Mode:

Fluoroscopy

Digital Radiography

Others

Global Mobile C-arm Machine Market, Segmentation by Size:

Compact

Full-Size

Global Mobile C-arm Machine Market, Segmentation by Application:

Hospital

Clinic

Companies Profiled:

GE Healthcare

Siemens Healthineers

Philips

Ziehm Imaging

Shimadzu

Nanjing Perlove Medical Equipment

Hologic

SternMed

United Imaging

Beijing Wandong Dingli Medical Equipment

Kangda Intercontinental Medical Equipment

Stephanix

Key Questions Answered:

1. How big is the global Mobile C-arm Machine market?
2. What is the demand of the global Mobile C-arm Machine market?
3. What is the year over year growth of the global Mobile C-arm Machine market?
4. What is the production and production value of the global Mobile C-arm Machine market?
5. Who are the key producers in the global Mobile C-arm Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Mobile C-arm Machine Introduction
- 1.2 World Mobile C-arm Machine Supply & Forecast
 - 1.2.1 World Mobile C-arm Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Mobile C-arm Machine Production (2021-2032)
 - 1.2.3 World Mobile C-arm Machine Pricing Trends (2021-2032)
- 1.3 World Mobile C-arm Machine Production by Region (Based on Production Site)
 - 1.3.1 World Mobile C-arm Machine Production Value by Region (2021-2032)
 - 1.3.2 World Mobile C-arm Machine Production by Region (2021-2032)
 - 1.3.3 World Mobile C-arm Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Mobile C-arm Machine Production (2021-2032)
 - 1.3.5 Europe Mobile C-arm Machine Production (2021-2032)
 - 1.3.6 China Mobile C-arm Machine Production (2021-2032)
 - 1.3.7 Japan Mobile C-arm Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Mobile C-arm Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Mobile C-arm Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Mobile C-arm Machine Demand (2021-2032)
- 2.2 World Mobile C-arm Machine Consumption by Region
 - 2.2.1 World Mobile C-arm Machine Consumption by Region (2021-2026)
 - 2.2.2 World Mobile C-arm Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Mobile C-arm Machine Consumption (2021-2032)
- 2.4 China Mobile C-arm Machine Consumption (2021-2032)
- 2.5 Europe Mobile C-arm Machine Consumption (2021-2032)
- 2.6 Japan Mobile C-arm Machine Consumption (2021-2032)
- 2.7 South Korea Mobile C-arm Machine Consumption (2021-2032)
- 2.8 ASEAN Mobile C-arm Machine Consumption (2021-2032)
- 2.9 India Mobile C-arm Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Mobile C-arm Machine Production Value by Manufacturer (2021-2026)

- 3.2 World Mobile C-arm Machine Production by Manufacturer (2021-2026)
- 3.3 World Mobile C-arm Machine Average Price by Manufacturer (2021-2026)
- 3.4 Mobile C-arm Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Mobile C-arm Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Mobile C-arm Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Mobile C-arm Machine in 2025
- 3.6 Mobile C-arm Machine Market: Overall Company Footprint Analysis
 - 3.6.1 Mobile C-arm Machine Market: Region Footprint
 - 3.6.2 Mobile C-arm Machine Market: Company Product Type Footprint
 - 3.6.3 Mobile C-arm Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Mobile C-arm Machine Production Value Comparison
 - 4.1.1 United States VS China: Mobile C-arm Machine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Mobile C-arm Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Mobile C-arm Machine Production Comparison
 - 4.2.1 United States VS China: Mobile C-arm Machine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Mobile C-arm Machine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Mobile C-arm Machine Consumption Comparison
 - 4.3.1 United States VS China: Mobile C-arm Machine Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Mobile C-arm Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Mobile C-arm Machine Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Mobile C-arm Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Mobile C-arm Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Mobile C-arm Machine Production (2021-2026)

4.5 China Based Mobile C-arm Machine Manufacturers and Market Share

4.5.1 China Based Mobile C-arm Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Mobile C-arm Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Mobile C-arm Machine Production (2021-2026)

4.6 Rest of World Based Mobile C-arm Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Mobile C-arm Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Mobile C-arm Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Mobile C-arm Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Mobile C-arm Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 2D

5.2.2 3D

5.3 Market Segment by Type

5.3.1 World Mobile C-arm Machine Production by Type (2021-2032)

5.3.2 World Mobile C-arm Machine Production Value by Type (2021-2032)

5.3.3 World Mobile C-arm Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY IMAGING MODE

6.1 World Mobile C-arm Machine Market Size Overview by Imaging Mode: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Imaging Mode

6.2.1 Fluoroscopy

6.2.2 Digital Radiography

6.2.3 Others

6.3 Market Segment by Imaging Mode

- 6.3.1 World Mobile C-arm Machine Production by Imaging Mode (2021-2032)
- 6.3.2 World Mobile C-arm Machine Production Value by Imaging Mode (2021-2032)
- 6.3.3 World Mobile C-arm Machine Average Price by Imaging Mode (2021-2032)

7 MARKET ANALYSIS BY SIZE

- 7.1 World Mobile C-arm Machine Market Size Overview by Size: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Size
 - 7.2.1 Compact
 - 7.2.2 Full-Size
- 7.3 Market Segment by Size
 - 7.3.1 World Mobile C-arm Machine Production by Size (2021-2032)
 - 7.3.2 World Mobile C-arm Machine Production Value by Size (2021-2032)
 - 7.3.3 World Mobile C-arm Machine Average Price by Size (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Mobile C-arm Machine Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Hospital
 - 8.2.2 Clinic
- 8.3 Market Segment by Application
 - 8.3.1 World Mobile C-arm Machine Production by Application (2021-2032)
 - 8.3.2 World Mobile C-arm Machine Production Value by Application (2021-2032)
 - 8.3.3 World Mobile C-arm Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 GE Healthcare
 - 9.1.1 GE Healthcare Details
 - 9.1.2 GE Healthcare Major Business
 - 9.1.3 GE Healthcare Mobile C-arm Machine Product and Services
 - 9.1.4 GE Healthcare Mobile C-arm Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 GE Healthcare Recent Developments/Updates
 - 9.1.6 GE Healthcare Competitive Strengths & Weaknesses
- 9.2 Siemens Healthineers

- 9.2.1 Siemens Healthineers Details
- 9.2.2 Siemens Healthineers Major Business
- 9.2.3 Siemens Healthineers Mobile C-arm Machine Product and Services
- 9.2.4 Siemens Healthineers Mobile C-arm Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Siemens Healthineers Recent Developments/Updates
- 9.2.6 Siemens Healthineers Competitive Strengths & Weaknesses
- 9.3 Philips
- 9.3.1 Philips Details
- 9.3.2 Philips Major Business
- 9.3.3 Philips Mobile C-arm Machine Product and Services
- 9.3.4 Philips Mobile C-arm Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Philips Recent Developments/Updates
- 9.3.6 Philips Competitive Strengths & Weaknesses
- 9.4 Ziehm Imaging
- 9.4.1 Ziehm Imaging Details
- 9.4.2 Ziehm Imaging Major Business
- 9.4.3 Ziehm Imaging Mobile C-arm Machine Product and Services
- 9.4.4 Ziehm Imaging Mobile C-arm Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Ziehm Imaging Recent Developments/Updates
- 9.4.6 Ziehm Imaging Competitive Strengths & Weaknesses
- 9.5 Shimadzu
- 9.5.1 Shimadzu Details
- 9.5.2 Shimadzu Major Business
- 9.5.3 Shimadzu Mobile C-arm Machine Product and Services
- 9.5.4 Shimadzu Mobile C-arm Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Shimadzu Recent Developments/Updates
- 9.5.6 Shimadzu Competitive Strengths & Weaknesses
- 9.6 Nanjing Perlove Medical Equipment
- 9.6.1 Nanjing Perlove Medical Equipment Details
- 9.6.2 Nanjing Perlove Medical Equipment Major Business
- 9.6.3 Nanjing Perlove Medical Equipment Mobile C-arm Machine Product and Services
- 9.6.4 Nanjing Perlove Medical Equipment Mobile C-arm Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Nanjing Perlove Medical Equipment Recent Developments/Updates
- 9.6.6 Nanjing Perlove Medical Equipment Competitive Strengths & Weaknesses

9.7 Hologic

9.7.1 Hologic Details

9.7.2 Hologic Major Business

9.7.3 Hologic Mobile C-arm Machine Product and Services

9.7.4 Hologic Mobile C-arm Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Hologic Recent Developments/Updates

9.7.6 Hologic Competitive Strengths & Weaknesses

9.8 SternMed

9.8.1 SternMed Details

9.8.2 SternMed Major Business

9.8.3 SternMed Mobile C-arm Machine Product and Services

9.8.4 SternMed Mobile C-arm Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 SternMed Recent Developments/Updates

9.8.6 SternMed Competitive Strengths & Weaknesses

9.9 United Imaging

9.9.1 United Imaging Details

9.9.2 United Imaging Major Business

9.9.3 United Imaging Mobile C-arm Machine Product and Services

9.9.4 United Imaging Mobile C-arm Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 United Imaging Recent Developments/Updates

9.9.6 United Imaging Competitive Strengths & Weaknesses

9.10 Beijing Wandong Dingli Medical Equipment

9.10.1 Beijing Wandong Dingli Medical Equipment Details

9.10.2 Beijing Wandong Dingli Medical Equipment Major Business

9.10.3 Beijing Wandong Dingli Medical Equipment Mobile C-arm Machine Product and Services

9.10.4 Beijing Wandong Dingli Medical Equipment Mobile C-arm Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Beijing Wandong Dingli Medical Equipment Recent Developments/Updates

9.10.6 Beijing Wandong Dingli Medical Equipment Competitive Strengths & Weaknesses

9.11 Kangda Intercontinental Medical Equipment

9.11.1 Kangda Intercontinental Medical Equipment Details

9.11.2 Kangda Intercontinental Medical Equipment Major Business

9.11.3 Kangda Intercontinental Medical Equipment Mobile C-arm Machine Product and Services

9.11.4 Kangda Intercontinental Medical Equipment Mobile C-arm Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Kangda Intercontinental Medical Equipment Recent Developments/Updates

9.11.6 Kangda Intercontinental Medical Equipment Competitive Strengths & Weaknesses

9.12 Stephanix

9.12.1 Stephanix Details

9.12.2 Stephanix Major Business

9.12.3 Stephanix Mobile C-arm Machine Product and Services

9.12.4 Stephanix Mobile C-arm Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Stephanix Recent Developments/Updates

9.12.6 Stephanix Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Mobile C-arm Machine Industry Chain

10.2 Mobile C-arm Machine Upstream Analysis

10.2.1 Mobile C-arm Machine Core Raw Materials

10.2.2 Main Manufacturers of Mobile C-arm Machine Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Mobile C-arm Machine Production Mode

10.6 Mobile C-arm Machine Procurement Model

10.7 Mobile C-arm Machine Industry Sales Model and Sales Channels

10.7.1 Mobile C-arm Machine Sales Model

10.7.2 Mobile C-arm Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Mobile C-arm Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Mobile C-arm Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Mobile C-arm Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Mobile C-arm Machine Production Value Market Share by Region (2021-2026)

Table 5. World Mobile C-arm Machine Production Value Market Share by Region (2027-2032)

Table 6. World Mobile C-arm Machine Production by Region (2021-2026) & (K Units)

Table 7. World Mobile C-arm Machine Production by Region (2027-2032) & (K Units)

Table 8. World Mobile C-arm Machine Production Market Share by Region (2021-2026)

Table 9. World Mobile C-arm Machine Production Market Share by Region (2027-2032)

Table 10. World Mobile C-arm Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Mobile C-arm Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Mobile C-arm Machine Major Market Trends

Table 13. World Mobile C-arm Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Mobile C-arm Machine Consumption by Region (2021-2026) & (K Units)

Table 15. World Mobile C-arm Machine Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Mobile C-arm Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Mobile C-arm Machine Producers in 2025

Table 18. World Mobile C-arm Machine Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Mobile C-arm Machine Producers in 2025

Table 20. World Mobile C-arm Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Mobile C-arm Machine Company Evaluation Quadrant

Table 22. World Mobile C-arm Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Mobile C-arm Machine Production Site of Key Manufacturer

Table 24. Mobile C-arm Machine Market: Company Product Type Footprint

Table 25. Mobile C-arm Machine Market: Company Product Application Footprint

Table 26. Mobile C-arm Machine Competitive Factors

Table 27. Mobile C-arm Machine New Entrant and Capacity Expansion Plans

Table 28. Mobile C-arm Machine Mergers & Acquisitions Activity

Table 29. United States VS China Mobile C-arm Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Mobile C-arm Machine Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Mobile C-arm Machine Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Mobile C-arm Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Mobile C-arm Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Mobile C-arm Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Mobile C-arm Machine Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Mobile C-arm Machine Production Market Share (2021-2026)

Table 37. China Based Mobile C-arm Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Mobile C-arm Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Mobile C-arm Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Mobile C-arm Machine Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Mobile C-arm Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Mobile C-arm Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Mobile C-arm Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Mobile C-arm Machine Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Mobile C-arm Machine Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Mobile C-arm Machine Production Market Share (2021-2026)

Table 47. World Mobile C-arm Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Mobile C-arm Machine Production by Type (2021-2026) & (K Units)

Table 49. World Mobile C-arm Machine Production by Type (2027-2032) & (K Units)

Table 50. World Mobile C-arm Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Mobile C-arm Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Mobile C-arm Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Mobile C-arm Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Mobile C-arm Machine Production Value by Imaging Mode, (USD Million), 2021 & 2025 & 2032

Table 55. World Mobile C-arm Machine Production by Imaging Mode (2021-2026) & (K Units)

Table 56. World Mobile C-arm Machine Production by Imaging Mode (2027-2032) & (K Units)

Table 57. World Mobile C-arm Machine Production Value by Imaging Mode (2021-2026) & (USD Million)

Table 58. World Mobile C-arm Machine Production Value by Imaging Mode (2027-2032) & (USD Million)

Table 59. World Mobile C-arm Machine Average Price by Imaging Mode (2021-2026) & (US\$/Unit)

Table 60. World Mobile C-arm Machine Average Price by Imaging Mode (2027-2032) & (US\$/Unit)

Table 61. World Mobile C-arm Machine Production Value by Size, (USD Million), 2021 & 2025 & 2032

Table 62. World Mobile C-arm Machine Production by Size (2021-2026) & (K Units)

Table 63. World Mobile C-arm Machine Production by Size (2027-2032) & (K Units)

Table 64. World Mobile C-arm Machine Production Value by Size (2021-2026) & (USD Million)

Table 65. World Mobile C-arm Machine Production Value by Size (2027-2032) & (USD Million)

Table 66. World Mobile C-arm Machine Average Price by Size (2021-2026) & (US\$/Unit)

Table 67. World Mobile C-arm Machine Average Price by Size (2027-2032) & (US\$/Unit)

Table 68. World Mobile C-arm Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Mobile C-arm Machine Production by Application (2021-2026) & (K Units)

Table 70. World Mobile C-arm Machine Production by Application (2027-2032) & (K Units)

Table 71. World Mobile C-arm Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Mobile C-arm Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Mobile C-arm Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Mobile C-arm Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. GE Healthcare Basic Information, Manufacturing Base and Competitors

Table 76. GE Healthcare Major Business

Table 77. GE Healthcare Mobile C-arm Machine Product and Services

Table 78. GE Healthcare Mobile C-arm Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. GE Healthcare Recent Developments/Updates

Table 80. GE Healthcare Competitive Strengths & Weaknesses

Table 81. Siemens Healthineers Basic Information, Manufacturing Base and Competitors

Table 82. Siemens Healthineers Major Business

Table 83. Siemens Healthineers Mobile C-arm Machine Product and Services

Table 84. Siemens Healthineers Mobile C-arm Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Siemens Healthineers Recent Developments/Updates

Table 86. Siemens Healthineers Competitive Strengths & Weaknesses

Table 87. Philips Basic Information, Manufacturing Base and Competitors

Table 88. Philips Major Business

Table 89. Philips Mobile C-arm Machine Product and Services

Table 90. Philips Mobile C-arm Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Philips Recent Developments/Updates
Table 92. Philips Competitive Strengths & Weaknesses
Table 93. Ziehm Imaging Basic Information, Manufacturing Base and Competitors
Table 94. Ziehm Imaging Major Business
Table 95. Ziehm Imaging Mobile C-arm Machine Product and Services
Table 96. Ziehm Imaging Mobile C-arm Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Ziehm Imaging Recent Developments/Updates
Table 98. Ziehm Imaging Competitive Strengths & Weaknesses
Table 99. Shimadzu Basic Information, Manufacturing Base and Competitors
Table 100. Shimadzu Major Business
Table 101. Shimadzu Mobile C-arm Machine Product and Services
Table 102. Shimadzu Mobile C-arm Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Shimadzu Recent Developments/Updates
Table 104. Shimadzu Competitive Strengths & Weaknesses
Table 105. Nanjing Perlove Medical Equipment Basic Information, Manufacturing Base and Competitors
Table 106. Nanjing Perlove Medical Equipment Major Business
Table 107. Nanjing Perlove Medical Equipment Mobile C-arm Machine Product and Services
Table 108. Nanjing Perlove Medical Equipment Mobile C-arm Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Nanjing Perlove Medical Equipment Recent Developments/Updates
Table 110. Nanjing Perlove Medical Equipment Competitive Strengths & Weaknesses
Table 111. Hologic Basic Information, Manufacturing Base and Competitors
Table 112. Hologic Major Business
Table 113. Hologic Mobile C-arm Machine Product and Services
Table 114. Hologic Mobile C-arm Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Hologic Recent Developments/Updates
Table 116. Hologic Competitive Strengths & Weaknesses
Table 117. SternMed Basic Information, Manufacturing Base and Competitors
Table 118. SternMed Major Business
Table 119. SternMed Mobile C-arm Machine Product and Services
Table 120. SternMed Mobile C-arm Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. SternMed Recent Developments/Updates

Table 122. SternMed Competitive Strengths & Weaknesses

Table 123. United Imaging Basic Information, Manufacturing Base and Competitors

Table 124. United Imaging Major Business

Table 125. United Imaging Mobile C-arm Machine Product and Services

Table 126. United Imaging Mobile C-arm Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. United Imaging Recent Developments/Updates

Table 128. United Imaging Competitive Strengths & Weaknesses

Table 129. Beijing Wandong Dingli Medical Equipment Basic Information, Manufacturing Base and Competitors

Table 130. Beijing Wandong Dingli Medical Equipment Major Business

Table 131. Beijing Wandong Dingli Medical Equipment Mobile C-arm Machine Product and Services

Table 132. Beijing Wandong Dingli Medical Equipment Mobile C-arm Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Beijing Wandong Dingli Medical Equipment Recent Developments/Updates

Table 134. Beijing Wandong Dingli Medical Equipment Competitive Strengths & Weaknesses

Table 135. Kangda Intercontinental Medical Equipment Basic Information, Manufacturing Base and Competitors

Table 136. Kangda Intercontinental Medical Equipment Major Business

Table 137. Kangda Intercontinental Medical Equipment Mobile C-arm Machine Product and Services

Table 138. Kangda Intercontinental Medical Equipment Mobile C-arm Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Kangda Intercontinental Medical Equipment Recent Developments/Updates

Table 140. Kangda Intercontinental Medical Equipment Competitive Strengths & Weaknesses

Table 141. Stephanix Basic Information, Manufacturing Base and Competitors

Table 142. Stephanix Major Business

Table 143. Stephanix Mobile C-arm Machine Product and Services

Table 144. Stephanix Mobile C-arm Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Stephanix Recent Developments/Updates

Table 146. Stephanix Competitive Strengths & Weaknesses

Table 147. Global Key Players of Mobile C-arm Machine Upstream (Raw Materials)

Table 148. Global Mobile C-arm Machine Typical Customers

Table 149. Mobile C-arm Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Mobile C-arm Machine Picture

Figure 2. World Mobile C-arm Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Mobile C-arm Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Mobile C-arm Machine Production (2021-2032) & (K Units)

Figure 5. World Mobile C-arm Machine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Mobile C-arm Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Mobile C-arm Machine Production Market Share by Region (2021-2032)

Figure 8. North America Mobile C-arm Machine Production (2021-2032) & (K Units)

Figure 9. Europe Mobile C-arm Machine Production (2021-2032) & (K Units)

Figure 10. China Mobile C-arm Machine Production (2021-2032) & (K Units)

Figure 11. Japan Mobile C-arm Machine Production (2021-2032) & (K Units)

Figure 12. Mobile C-arm Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Mobile C-arm Machine Consumption (2021-2032) & (K Units)

Figure 15. World Mobile C-arm Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Mobile C-arm Machine Consumption (2021-2032) & (K Units)

Figure 17. China Mobile C-arm Machine Consumption (2021-2032) & (K Units)

Figure 18. Europe Mobile C-arm Machine Consumption (2021-2032) & (K Units)

Figure 19. Japan Mobile C-arm Machine Consumption (2021-2032) & (K Units)

Figure 20. South Korea Mobile C-arm Machine Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Mobile C-arm Machine Consumption (2021-2032) & (K Units)

Figure 22. India Mobile C-arm Machine Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Mobile C-arm Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Mobile C-arm Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Mobile C-arm Machine Markets in 2025

Figure 26. United States VS China: Mobile C-arm Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Mobile C-arm Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Mobile C-arm Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Mobile C-arm Machine Production Market Share 2025

Figure 30. China Based Manufacturers Mobile C-arm Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Mobile C-arm Machine Production Market Share 2025

Figure 32. World Mobile C-arm Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Mobile C-arm Machine Production Value Market Share by Type in 2025

Figure 34. 2D

Figure 35. 3D

Figure 36. World Mobile C-arm Machine Production Market Share by Type (2021-2032)

Figure 37. World Mobile C-arm Machine Production Value Market Share by Type (2021-2032)

Figure 38. World Mobile C-arm Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Mobile C-arm Machine Production Value by Imaging Mode, (USD Million), 2021 & 2025 & 2032

Figure 40. World Mobile C-arm Machine Production Value Market Share by Imaging Mode in 2025

Figure 41. Fluoroscopy

Figure 42. Digital Radiography

Figure 43. Others

Figure 44. World Mobile C-arm Machine Production Market Share by Imaging Mode (2021-2032)

Figure 45. World Mobile C-arm Machine Production Value Market Share by Imaging Mode (2021-2032)

Figure 46. World Mobile C-arm Machine Average Price by Imaging Mode (2021-2032) & (US\$/Unit)

Figure 47. World Mobile C-arm Machine Production Value by Size, (USD Million), 2021 & 2025 & 2032

Figure 48. World Mobile C-arm Machine Production Value Market Share by Size in 2025

Figure 49. Compact

Figure 50. Full-Size

Figure 51. World Mobile C-arm Machine Production Market Share by Size (2021-2032)

Figure 52. World Mobile C-arm Machine Production Value Market Share by Size (2021-2032)

Figure 53. World Mobile C-arm Machine Average Price by Size (2021-2032) & (US\$/Unit)

Figure 54. World Mobile C-arm Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Mobile C-arm Machine Production Value Market Share by Application in 2025

Figure 56. Hospital

Figure 57. Clinic

Figure 58. World Mobile C-arm Machine Production Market Share by Application (2021-2032)

Figure 59. World Mobile C-arm Machine Production Value Market Share by Application (2021-2032)

Figure 60. World Mobile C-arm Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. Mobile C-arm Machine Industry Chain

Figure 62. Mobile C-arm Machine Procurement Model

Figure 63. Mobile C-arm Machine Sales Model

Figure 64. Mobile C-arm Machine Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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