

# Global Mobile Application Security Testing Tools Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mobile Application Security Testing Tools market size is expected to reach \$ 4096 million by 2032, rising at a market growth of 20.5% CAGR during the forecast period (2026-2032).

Mobile Application Security Testing Tools are specialized security testing software platforms designed for Android, iOS and cross-platform mobile applications. They are used during development, build, testing, release and compliance audit stages to identify security weaknesses in source code, application packages, binaries, third-party components, permissions, local data storage, network communication, cryptographic implementation, API calls and runtime behavior. Typical product forms include cloud-based automated scanning platforms, on-premises testing systems, CI and CD pipeline plug-ins, mobile device cloud testing environments, vulnerability management dashboards and compliance reporting modules. Core technologies include static analysis, dynamic analysis, interactive testing, software composition analysis, API security testing and assisted manual penetration testing. Major suppliers are concentrated in the United States, Europe, Israel, China, Japan, South Korea, India and Singapore, while typical customers include fintech, banking, insurance, ecommerce, internet platforms, healthcare, government services, telecom operators, connected vehicles and enterprise mobility teams. The core value of these tools is not to replace mobile application development, but to continuously identify exploitable vulnerabilities, privacy compliance risks and software supply chain risks before and after release, reducing the probability of data leakage, regulatory penalties, app store removal and loss of brand trust.

The global Mobile Application Security Testing Tools market is evolving from pre-release security scanning into a core layer of mobile DevSecOps infrastructure. Mobile

applications have become primary interfaces for financial transactions, identity verification, healthcare services, ecommerce, mobility services, enterprise workflows and public services. As these applications increasingly carry account credentials, payment information, location data, health data, device permissions and business APIs, mobile vulnerabilities are no longer only software quality issues but direct risks to operational continuity, user trust and regulatory compliance. With faster release cycles, enterprises can no longer rely on limited manual testing to cover all versions, devices and operating environments. Automated static analysis, dynamic analysis, software composition analysis, mobile API testing and compliance reporting are becoming standard controls in enterprise application release processes. In financial services, digital payment, cross-border ecommerce, healthcare, government services and large consumer internet platforms, mobile application security testing tools are shifting from project-based purchasing to annual subscriptions, continuous scanning and platform-based management, supporting sustained revenue growth.

The main market challenges come from three areas. First, security mechanisms, permission models, app store rules and device fragmentation across Android and iOS continue to change, requiring vendors to update rule libraries, test scripts and runtime environments continuously. Second, mobile applications are usually connected with cloud APIs, third-party SDKs, payment modules, identity services and advertising analytics components, making it difficult for single code scanning to identify complete attack paths. Customers increasingly require lower false positives, actionable remediation guidance and business-context validation. Third, enterprise security budgets are consolidating around unified application security platforms, which means standalone mobile testing tools must prove differentiated value in mobile binary analysis, runtime behavior validation, privacy risk detection and mobile device environment simulation. Future demand will continue to concentrate in high-frequency transaction applications, strong identity authentication applications, mobile payment applications, enterprise mobility applications and regulated-industry applications. Market growth will be driven not only by new customer acquisition, but also by the number of applications covered per customer, scanning frequency, compliance reporting depth and integration with continuous delivery pipelines.

This report studies the global Mobile Application Security Testing Tools demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mobile Application Security Testing Tools, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of Mobile Application Security Testing Tools that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mobile Application Security Testing Tools total market, 2021-2032, (USD Million)

Global Mobile Application Security Testing Tools total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Mobile Application Security Testing Tools total market, key domestic companies, and share, (USD Million)

Global Mobile Application Security Testing Tools revenue by player, revenue and market share 2021-2026, (USD Million)

Global Mobile Application Security Testing Tools total market by Type, CAGR, 2021-2032, (USD Million)

Global Mobile Application Security Testing Tools total market , CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Mobile Application Security Testing Tools market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NowSecure Inc., Zimperium Inc., Data Theorem Inc., Corellium LLC, Quokka Inc., Veracode Inc., Black Duck Software, Inc., Checkmarx Ltd., OpenText Corporation, HCLSoftware, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Mobile Application Security Testing Tools market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and . Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mobile Application Security Testing Tools Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mobile Application Security Testing Tools Market, Segmentation by Type:

Software Testing Platform

Managed Testing Service

Professional Service and Training

Global Mobile Application Security Testing Tools Market, Segmentation by Testing Technique:

Static Mobile Code Analysis

Dynamic Runtime Testing

Software Composition and Supply Chain Analysis

Interactive and Manual Penetration Testing

Global Mobile Application Security Testing Tools Market, Segmentation by Deployment

Mode:

Cloud Based Deployment

On Premises Deployment

Hybrid Deployment

Global Mobile Application Security Testing Tools Market, Segmentation by End User Industry:

Financial Services and Fintech

Retail and Ecommerce

Healthcare and Life Sciences

Other

Global Mobile Application Security Testing Tools Market, Segmentation :

Android Testing Tools

iOS Testing Tools

Cross Platform Testing Tools

Companies Profiled:

NowSecure Inc.

Zimperium Inc.

Data Theorem Inc.

Corellium LLC

Quokka Inc.

Veracode Inc.

Black Duck Software, Inc.

Checkmarx Ltd.

OpenText Corporation

HCLSoftware

PortSwigger Ltd.

Guardsquare NV

ImmuniWeb SA

Ostorlab Inc.

Oversecured Inc.

Appknox Pte. Ltd.

Quixxi Pty Ltd

GMO Flatt Security Inc.

STEALIEN Inc.

CHT Security Co., Ltd.

Payatu Technologies Pvt. Ltd.

Beijing Bangcle Security Technology Co., Ltd.

Shenzhen Guohua Network Security Technology Co., Ltd.

360 Security Technology Inc.

Qi An Xin Technology Group Inc.

#### Key Questions Answered

1. How big is the global Mobile Application Security Testing Tools market?
2. What is the demand of the global Mobile Application Security Testing Tools market?
3. What is the year over year growth of the global Mobile Application Security Testing Tools market?
4. What is the total value of the global Mobile Application Security Testing Tools market?
5. Who are the Major Players in the global Mobile Application Security Testing Tools market?
6. What are the growth factors driving the market demand?

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