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Global mmWave Radar for Elderly Care Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G780B933E557EN.html
Date: September 2026
Pages: 146
Price: US$ 4,480.00 (Single User License)
ID: G780B933E557EN

Abstracts

The global mmWave Radar for Elderly Care market size is expected to reach $ 223 million by 2032, rising at a market growth of 16.5% CAGR during the forecast period (2026-2032).

mmWave Radar for Elderly Care refers to contactless radar modules, standalone monitoring terminals and integrated care systems that use Doppler, frequency-modulated continuous-wave or imaging radar technology to detect an older person's position, movement trajectory, posture, chest and abdominal micro-movements and sleep activity. Embedded signal-processing and artificial intelligence algorithms convert radar echoes into fall, prolonged inactivity, bed-exit, respiration, heart-rate, sleep and abnormal-behavior information without requiring cameras, wearable devices or direct skin contact.

Key Findings

Global mmWave Radar for Elderly Care sales reached approximately 800 thousand units in 2025

The average global market price was approximately US$90 per unit in 2025

60 GHz radar remained the principal commercial technology platform

Nursing homes and assisted-living facilities represented the primary demand base

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Fall detection and multifunctional monitoring remained the leading product directions

Market Trends

The industry is moving toward higher-bandwidth 60 GHz radar, edge-algorithm integration and simultaneous monitoring of falls, posture, bed-exit, respiration, heart rate and sleep. Customer demand is progressing from isolated emergency alarms toward continuous behavior analysis, risk assessment and earlier identification of declining mobility or health conditions. Radar terminals are increasingly connected with nurse-call systems, care dashboards, mobile applications and remote care platforms. Camera-free operation remains a major advantage in bedrooms, bathrooms and other privacy-sensitive elderly-care environments.

Market Dynamics

Drivers

Population aging, shortages of professional caregivers and the expansion of home- and community-based care are the principal market drivers. mmWave Radar for Elderly Care enables continuous monitoring without requiring older adults to wear devices, press emergency buttons or accept video surveillance. Radar systems can operate in darkness, detect motion through bedding and provide automatic alerts for falls, bed-exit or prolonged inactivity, helping institutions improve response efficiency and reduce repetitive manual inspection.

Restraints

Environmental reflections, room-layout differences, furniture obstruction, installation height and interference from caregivers or multiple occupants can affect detection accuracy. Low-cost products may perform adequately for presence sensing but struggle with complex fall, posture or vital-sign recognition. Institutional adoption may also be restricted by integration costs, limited interoperability with existing nurse-call platforms and uncertainty regarding responsibility when alarms are delayed, missed or incorrectly triggered.

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Opportunities

Major opportunities are emerging in privacy-preserving bathroom monitoring, home-based elderly care, dementia-related wandering detection, rehabilitation monitoring and integrated fall-and-vital-sign assessment. Suppliers that combine radar hardware with proprietary algorithms, remote configuration, care-platform connectivity and long-term behavioral analysis can capture greater value than basic module vendors. Multi-room deployment, multi-person differentiation and integration with emergency-response services also provide significant commercialization potential.

Challenges

The industry must reduce false fall alarms, distinguish actual emergencies from normal sitting or lying movements and maintain stable performance across different housing and institutional environments. Manufacturers also need to improve monitoring accuracy when older adults move slowly, use mobility aids or are partially covered by bedding. Data security, radio-frequency certification, system maintenance and the absence of fully unified performance evaluation standards remain additional long-term challenges.

Industry Chain Analysis

The upstream segment comprises millimeter-wave radar chips, RF front ends, antennas, PCBs, MCU or SoC devices, communication modules, memory, power components and enclosure materials. Midstream manufacturers integrate radar hardware with posture recognition, fall detection, sleep analysis, vital-sign extraction and event-classification algorithms to produce modules, standalone terminals and complete care systems. Downstream customers include nursing homes, assisted-living communities, rehabilitation institutions, community-care centers, home-care service providers and smart-elderly-care integrators. As hardware platforms become increasingly standardized, value creation is shifting toward proprietary algorithms, deployment experience, software interfaces and integration with care-management workflows.

Segment Insights

By monitoring function, fall and posture monitoring represents the principal product segment because fall prevention and rapid emergency response are core procurement

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priorities for elderly-care institutions. Multifunctional products combining fall, bed-exit, activity, sleep and vital-sign monitoring are gaining importance as customers seek to reduce the number of separate sensors installed in each room. By operating frequency, 60 GHz radar remains the mainstream route because it supports compact antennas, relatively high spatial resolution and integration of behavioral and physiological sensing. Standalone monitoring terminals currently form the main commercial product category, while algorithm-integrated modules are expanding through OEM and system-integration channels.

Downstream Market Opportunities

Nursing homes and assisted-living facilities represent the main deployment market because a single project can cover multiple rooms, beds and bathrooms under a unified care platform. Home-based elderly care offers substantial growth potential among older adults living alone and families seeking non-wearable safety monitoring. Rehabilitation facilities require activity, bed-exit and mobility-recovery information, while community-care centers can deploy radar in rest areas, bathrooms and temporary-care rooms. Demand is gradually shifting toward integrated solutions combining radar terminals, gateways, mobile alerts and professional emergency-response services.

Regional Insights

North America and Europe emphasize institutional care efficiency, privacy protection, system interoperability and integration with professional care services. Asia-Pacific has developed a broad supply base for radar chips, modules, terminals and elderly-care solutions, supported by aging populations, smart-care investment and cost-sensitive institutional procurement. China combines substantial manufacturing capacity with growing nursing-home and community-care deployment, while Japan presents opportunities in privacy-preserving monitoring and caregiver-support technologies because of its advanced aging population. Regional product requirements differ in communication protocols, installation practices, data governance and care-service models.

Report Scope

This report studies the global mmWave Radar for Elderly Care production, demand, key

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manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for mmWave Radar for Elderly Care and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of mmWave Radar for Elderly Care that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global mmWave Radar for Elderly Care total production and demand, 2021-2032, (K Units)

Global mmWave Radar for Elderly Care total production value, 2021-2032, (USD Million)

Global mmWave Radar for Elderly Care production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global mmWave Radar for Elderly Care consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: mmWave Radar for Elderly Care domestic production, consumption, key domestic manufacturers and share

Global mmWave Radar for Elderly Care production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global mmWave Radar for Elderly Care production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global mmWave Radar for Elderly Care production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global mmWave Radar for Elderly Care market based on the following parameters - company overview, production, value, price, gross

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margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vayyar, Neteera Technologies, Sleepiz, Pontosense, NOVELIC, InnoSenT, Hikvision Digital Technology, Uniview Technologies, Tsingray Technology, Shanghai Hecaray Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World mmWave Radar for Elderly Care market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global mmWave Radar for Elderly Care Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Market Segmentation

Global mmWave Radar for Elderly Care Market, Segmentation by Type:

60GHz

24GHz

Others

Global mmWave Radar for Elderly Care Market, Segmentation by Monitoring Function:

Human Sensing and Detection

Fall Detection and Alarm

Sleep Monitoring

Breathing and Heart Rate Monitoring

Global mmWave Radar for Elderly Care Market, Segmentation by Installation Method:

Ceiling-mounted

Wall-mounted

Bedside-mounted

Others

Global mmWave Radar for Elderly Care Market, Segmentation by

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Application:

Nursing Home

Hospital

Home

Companies Profiled:

Vayyar

Neteera Technologies

Sleepiz

Pontosense

NOVELIC

InnoSenT

Hikvision Digital Technology

Uniview Technologies

Tsingray Technology

Shanghai Hecaray Technology

Quanthium Technology

Microbrain Intelligent Technology

MicRadar Technology

ifLabel Technology

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Miaomi Technology

SMK Corporation

CQ-S Net

bitsensing

Talius Group

Fusion

Key Questions Answered

1. How big is the global mmWave Radar for Elderly Care market?
2. What is the demand of the global mmWave Radar for Elderly Care market?
3. What is the year over year growth of the global mmWave Radar for Elderly Care market?
4. What is the total value of the global mmWave Radar for Elderly Care market?
5. Who are the Major Players in the global mmWave Radar for Elderly Care market?
6. What are the growth factors driving the market demand?

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