

Global MLCC Nickel Inner Electrode Paste Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MLCC Nickel Inner Electrode Paste market size is expected to reach \$ 3188 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

MLCC (Multilayer Ceramic Capacitor) is an electronic component widely used in electronic devices. Its main function is to store charge and maintain voltage stability. Nickel inner electrode paste is one of the important raw materials for manufacturing MLCC, which directly affects the performance, reliability and production cost of the capacitor. MLCC with nickel as the inner electrode material has low cost and excellent performance. Traditional MLCC uses precious metals 'silver and palladium' as the inner electrode metal powder material (PME), which is very expensive. Compared with the inner electrode using 'silver and palladium' materials, the inner electrode using 'nickel' has low cost, which is only about 5% of the conventional Pd30-Ag70 electrode, and the economic benefits are considerable. In addition, the electromigration speed of nickel atoms or atomic groups is smaller than that of Ag or PdAg, so it has good electrochemical stability and can improve the reliability of MLCC. 'Nickel' electrodes also have the advantages of high mechanical strength, its flexural strength is greater than that of Pd-Ag electrodes, and it has good corrosion resistance and heat resistance to solder, and good process stability. The 'nickel' electrode has a small resistivity and better conductivity than the Pd-Ag electrode. It can reduce the equivalent series resistance of the MLCC and increase the impedance frequency.

MLCC nickel inner electrode slurry products are mainly used in MLCC electronic components. Looking at the development of the MLCC industry in the past, the core driving factors are product iteration and demand upgrades in the terminal market. From the booming home appliance market in the early 21st century to the PC era, from the

entry of mobile phones into the smart phone era to the rapid development of the automotive electronics market today, each round of product upgrades has driven the continuous expansion of MLCC demand and made it develop in the direction of high-end and refined.

From the perspective of the terminal market, the development of the MLCC industry is mainly driven by the popularization and updating of intelligent consumer electronic products, the improvement of the level of automotive electronics brought about by new energy vehicles and unmanned driving technology, the promotion of 5G communications and the deepening of industrial automation. At present, consumer electronics still occupies a dominant position, accounting for about 40% in 2024. However, the trend of new energy in automobiles has greatly promoted the growth of demand for high-end MLCC products such as medium-voltage and high-capacity. Therefore, the vigorous development of new energy vehicles is expected to become a new growth point for the industry.

This report studies the global MLCC Nickel Inner Electrode Paste production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MLCC Nickel Inner Electrode Paste and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MLCC Nickel Inner Electrode Paste that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MLCC Nickel Inner Electrode Paste total production and demand, 2021-2032, (Ton)

Global MLCC Nickel Inner Electrode Paste total production value, 2021-2032, (USD Million)

Global MLCC Nickel Inner Electrode Paste production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Ton), (based on production site)

Global MLCC Nickel Inner Electrode Paste consumption by region & country, CAGR, 2021-2032 & (Ton)

U.S. VS China: MLCC Nickel Inner Electrode Paste domestic production, consumption, key domestic manufacturers and share

Global MLCC Nickel Inner Electrode Paste production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Ton)

Global MLCC Nickel Inner Electrode Paste production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

Global MLCC Nickel Inner Electrode Paste production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

This report profiles key players in the global MLCC Nickel Inner Electrode Paste market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung, Shoen Chemical, Murata Manufacturing, Yageo, TDK, Daiken Chemical, Sinocera Materials, Overseas Huasheng, Chaozhou Three-Circle(CCTC), Fenghua Advanced, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MLCC Nickel Inner Electrode Paste market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Ton) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MLCC Nickel Inner Electrode Paste Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MLCC Nickel Inner Electrode Paste Market, Segmentation by Type:

? 200nm

300nm

400nm

Others

Global MLCC Nickel Inner Electrode Paste Market, Segmentation by Application:

Consumer Electronics

Automotive

Industrial Machinery

Defense

Other

Companies Profiled:

Samsung

Shoei Chemical

Murata Manufacturing

Yageo

TDK

Daiken Chemical

Sinocera Materials

Overseas Huasheng

Chaozhou Three-Circle(CCTC)

Fenghua Advanced

Changdi New Material Technology

FM Co., Ltd.

Key Questions Answered:

1. How big is the global MLCC Nickel Inner Electrode Paste market?
2. What is the demand of the global MLCC Nickel Inner Electrode Paste market?
3. What is the year over year growth of the global MLCC Nickel Inner Electrode Paste market?
4. What is the production and production value of the global MLCC Nickel Inner Electrode Paste market?
5. Who are the key producers in the global MLCC Nickel Inner Electrode Paste market?
6. What are the growth factors driving the market demand?

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