

Global MLCC Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/GA04CF5C45B3EN.html>

Date: June 2025

Pages: 138

Price: US\$ 3,480.00 (Single User License)

ID: GA04CF5C45B3EN

Abstracts

According to our (Global Info Research) latest study, the global MLCC market size was valued at US\$ 21960 million in 2024 and is forecast to a readjusted size of USD 44240 million by 2031 with a CAGR of 10.6% during review period.

Multilayer ceramic chip capacitors, or MLCCs, are important building blocks in today's modern electronics and make up approximately 30% of the total components in a typical hybrid circuit module. Multilayer capacitors consist of a monolithic ceramic block with comb-like sintered electrodes. These electrodes come to the surface at the face ends of the ceramic block where an electrical contact is made by burnt-in metallic layers.

Global multi-layer ceramic capacitor (MLCC) key players include 3Kyocera (AVX), Samsung Electro-Mechanics, Samwha, Johanson Dielectrics, Darfon, etc. Global top 5 manufacturers hold a share about 75%. Asia-Pacific is the largest market, with a share about 70%, followed by North America and Europe, both have a share over 24 percent. In terms of product, X7R is the largest segment, with a share over 28%. And in terms of application, the largest application is consumer electronics, followed by automotive, etc.

This report is a detailed and comprehensive analysis for global MLCC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global MLCC market size and forecasts, in consumption value (\$ Million), sales quantity (Billion Pcs), and average selling prices (US\$/K Pcs), 2020-2031

Global MLCC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Billion Pcs), and average selling prices (US\$/K Pcs), 2020-2031

Global MLCC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Billion Pcs), and average selling prices (US\$/K Pcs), 2020-2031

Global MLCC market shares of main players, shipments in revenue (\$ Million), sales quantity (Billion Pcs), and ASP (US\$/K Pcs), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MLCC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MLCC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyocera (AVX), Samsung Electro-Mechanics, Samwha, Darfon, Holy Stone, Murata, MARUWA, Fenghua, Taiyo Yuden, TDK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

MLCC market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

X7R

X5R

C0G (NP0)

Y5V

Others

Market segment by Application

Consumer Electronics

Automotive

Industrial Machinery

Defense

Others

Major players covered

Kyocera (AVX)

Samsung Electro-Mechanics

Samwha

Darfon

Holy Stone

Murata

MARUWA

Fenghua

Taiyo Yuden

TDK

Nippon Chemi-Con

Vishay

Walsin

Three-Circle

Eyang (Tianli)

Yageo

NIC Components

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global MLCC Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

Chapter 1, to describe MLCC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MLCC, with price, sales quantity, revenue, and global market share of MLCC from 2020 to 2025.

Chapter 3, the MLCC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MLCC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and MLCC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MLCC.

Chapter 14 and 15, to describe MLCC sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global MLCC Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 X7R

1.3.3 X5R

1.3.4 C0G (NP0)

1.3.5 Y5V

1.3.6 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global MLCC Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Consumer Electronics

1.4.3 Automotive

1.4.4 Industrial Machinery

1.4.5 Defense

1.4.6 Others

1.5 Global MLCC Market Size & Forecast

1.5.1 Global MLCC Consumption Value (2020 & 2024 & 2031)

1.5.2 Global MLCC Sales Quantity (2020-2031)

1.5.3 Global MLCC Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 Kyocera (AVX)

2.1.1 Kyocera (AVX) Details

2.1.2 Kyocera (AVX) Major Business

2.1.3 Kyocera (AVX) MLCC Product and Services

2.1.4 Kyocera (AVX) MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Kyocera (AVX) Recent Developments/Updates

2.2 Samsung Electro-Mechanics

2.2.1 Samsung Electro-Mechanics Details

2.2.2 Samsung Electro-Mechanics Major Business

- 2.2.3 Samsung Electro-Mechanics MLCC Product and Services
- 2.2.4 Samsung Electro-Mechanics MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.2.5 Samsung Electro-Mechanics Recent Developments/Updates
- 2.3 Samwha
 - 2.3.1 Samwha Details
 - 2.3.2 Samwha Major Business
 - 2.3.3 Samwha MLCC Product and Services
 - 2.3.4 Samwha MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.3.5 Samwha Recent Developments/Updates
- 2.4 Darfon
 - 2.4.1 Darfon Details
 - 2.4.2 Darfon Major Business
 - 2.4.3 Darfon MLCC Product and Services
 - 2.4.4 Darfon MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.4.5 Darfon Recent Developments/Updates
- 2.5 Holy Stone
 - 2.5.1 Holy Stone Details
 - 2.5.2 Holy Stone Major Business
 - 2.5.3 Holy Stone MLCC Product and Services
 - 2.5.4 Holy Stone MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.5.5 Holy Stone Recent Developments/Updates
- 2.6 Murata
 - 2.6.1 Murata Details
 - 2.6.2 Murata Major Business
 - 2.6.3 Murata MLCC Product and Services
 - 2.6.4 Murata MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.6.5 Murata Recent Developments/Updates
- 2.7 MARUWA
 - 2.7.1 MARUWA Details
 - 2.7.2 MARUWA Major Business
 - 2.7.3 MARUWA MLCC Product and Services
 - 2.7.4 MARUWA MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.7.5 MARUWA Recent Developments/Updates

2.8 Fenghua

2.8.1 Fenghua Details

2.8.2 Fenghua Major Business

2.8.3 Fenghua MLCC Product and Services

2.8.4 Fenghua MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Fenghua Recent Developments/Updates

2.9 Taiyo Yuden

2.9.1 Taiyo Yuden Details

2.9.2 Taiyo Yuden Major Business

2.9.3 Taiyo Yuden MLCC Product and Services

2.9.4 Taiyo Yuden MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 Taiyo Yuden Recent Developments/Updates

2.10 TDK

2.10.1 TDK Details

2.10.2 TDK Major Business

2.10.3 TDK MLCC Product and Services

2.10.4 TDK MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 TDK Recent Developments/Updates

2.11 Nippon Chemi-Con

2.11.1 Nippon Chemi-Con Details

2.11.2 Nippon Chemi-Con Major Business

2.11.3 Nippon Chemi-Con MLCC Product and Services

2.11.4 Nippon Chemi-Con MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 Nippon Chemi-Con Recent Developments/Updates

2.12 Vishay

2.12.1 Vishay Details

2.12.2 Vishay Major Business

2.12.3 Vishay MLCC Product and Services

2.12.4 Vishay MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.12.5 Vishay Recent Developments/Updates

2.13 Walsin

2.13.1 Walsin Details

2.13.2 Walsin Major Business

2.13.3 Walsin MLCC Product and Services

2.13.4 Walsin MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.13.5 Walsin Recent Developments/Updates

2.14 Three-Circle

2.14.1 Three-Circle Details

2.14.2 Three-Circle Major Business

2.14.3 Three-Circle MLCC Product and Services

2.14.4 Three-Circle MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.14.5 Three-Circle Recent Developments/Updates

2.15 Eyang (Tianli)

2.15.1 Eyang (Tianli) Details

2.15.2 Eyang (Tianli) Major Business

2.15.3 Eyang (Tianli) MLCC Product and Services

2.15.4 Eyang (Tianli) MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.15.5 Eyang (Tianli) Recent Developments/Updates

2.16 Yageo

2.16.1 Yageo Details

2.16.2 Yageo Major Business

2.16.3 Yageo MLCC Product and Services

2.16.4 Yageo MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.16.5 Yageo Recent Developments/Updates

2.17 NIC Components

2.17.1 NIC Components Details

2.17.2 NIC Components Major Business

2.17.3 NIC Components MLCC Product and Services

2.17.4 NIC Components MLCC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.17.5 NIC Components Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MLCC BY MANUFACTURER

3.1 Global MLCC Sales Quantity by Manufacturer (2020-2025)

3.2 Global MLCC Revenue by Manufacturer (2020-2025)

3.3 Global MLCC Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of MLCC by Manufacturer Revenue (\$MM) and Market

Share (%): 2024

3.4.2 Top 3 MLCC Manufacturer Market Share in 2024

3.4.3 Top 6 MLCC Manufacturer Market Share in 2024

3.5 MLCC Market: Overall Company Footprint Analysis

3.5.1 MLCC Market: Region Footprint

3.5.2 MLCC Market: Company Product Type Footprint

3.5.3 MLCC Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global MLCC Market Size by Region

4.1.1 Global MLCC Sales Quantity by Region (2020-2031)

4.1.2 Global MLCC Consumption Value by Region (2020-2031)

4.1.3 Global MLCC Average Price by Region (2020-2031)

4.2 North America MLCC Consumption Value (2020-2031)

4.3 Europe MLCC Consumption Value (2020-2031)

4.4 Asia-Pacific MLCC Consumption Value (2020-2031)

4.5 South America MLCC Consumption Value (2020-2031)

4.6 Middle East & Africa MLCC Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global MLCC Sales Quantity by Type (2020-2031)

5.2 Global MLCC Consumption Value by Type (2020-2031)

5.3 Global MLCC Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global MLCC Sales Quantity by Application (2020-2031)

6.2 Global MLCC Consumption Value by Application (2020-2031)

6.3 Global MLCC Average Price by Application (2020-2031)

7 NORTH AMERICA

7.1 North America MLCC Sales Quantity by Type (2020-2031)

7.2 North America MLCC Sales Quantity by Application (2020-2031)

7.3 North America MLCC Market Size by Country

- 7.3.1 North America MLCC Sales Quantity by Country (2020-2031)
- 7.3.2 North America MLCC Consumption Value by Country (2020-2031)
- 7.3.3 United States Market Size and Forecast (2020-2031)
- 7.3.4 Canada Market Size and Forecast (2020-2031)
- 7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

- 8.1 Europe MLCC Sales Quantity by Type (2020-2031)
- 8.2 Europe MLCC Sales Quantity by Application (2020-2031)
- 8.3 Europe MLCC Market Size by Country
 - 8.3.1 Europe MLCC Sales Quantity by Country (2020-2031)
 - 8.3.2 Europe MLCC Consumption Value by Country (2020-2031)
 - 8.3.3 Germany Market Size and Forecast (2020-2031)
 - 8.3.4 France Market Size and Forecast (2020-2031)
 - 8.3.5 United Kingdom Market Size and Forecast (2020-2031)
 - 8.3.6 Russia Market Size and Forecast (2020-2031)
 - 8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific MLCC Sales Quantity by Type (2020-2031)
- 9.2 Asia-Pacific MLCC Sales Quantity by Application (2020-2031)
- 9.3 Asia-Pacific MLCC Market Size by Region
 - 9.3.1 Asia-Pacific MLCC Sales Quantity by Region (2020-2031)
 - 9.3.2 Asia-Pacific MLCC Consumption Value by Region (2020-2031)
 - 9.3.3 China Market Size and Forecast (2020-2031)
 - 9.3.4 Japan Market Size and Forecast (2020-2031)
 - 9.3.5 South Korea Market Size and Forecast (2020-2031)
 - 9.3.6 India Market Size and Forecast (2020-2031)
 - 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
 - 9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

- 10.1 South America MLCC Sales Quantity by Type (2020-2031)
- 10.2 South America MLCC Sales Quantity by Application (2020-2031)
- 10.3 South America MLCC Market Size by Country
 - 10.3.1 South America MLCC Sales Quantity by Country (2020-2031)

10.3.2 South America MLCC Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa MLCC Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa MLCC Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa MLCC Market Size by Country

11.3.1 Middle East & Africa MLCC Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa MLCC Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 MLCC Market Drivers

12.2 MLCC Market Restraints

12.3 MLCC Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of MLCC and Key Manufacturers

13.2 Manufacturing Costs Percentage of MLCC

13.3 MLCC Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

- 14.1.2 Distributors
- 14.2 MLCC Typical Distributors
- 14.3 MLCC Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global MLCC Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global MLCC Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Kyocera (AVX) Basic Information, Manufacturing Base and Competitors

Table 4. Kyocera (AVX) Major Business

Table 5. Kyocera (AVX) MLCC Product and Services

Table 6. Kyocera (AVX) MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Kyocera (AVX) Recent Developments/Updates

Table 8. Samsung Electro-Mechanics Basic Information, Manufacturing Base and Competitors

Table 9. Samsung Electro-Mechanics Major Business

Table 10. Samsung Electro-Mechanics MLCC Product and Services

Table 11. Samsung Electro-Mechanics MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Samsung Electro-Mechanics Recent Developments/Updates

Table 13. Samwha Basic Information, Manufacturing Base and Competitors

Table 14. Samwha Major Business

Table 15. Samwha MLCC Product and Services

Table 16. Samwha MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Samwha Recent Developments/Updates

Table 18. Darfon Basic Information, Manufacturing Base and Competitors

Table 19. Darfon Major Business

Table 20. Darfon MLCC Product and Services

Table 21. Darfon MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Darfon Recent Developments/Updates

Table 23. Holy Stone Basic Information, Manufacturing Base and Competitors

Table 24. Holy Stone Major Business

Table 25. Holy Stone MLCC Product and Services

Table 26. Holy Stone MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Holy Stone Recent Developments/Updates

Table 28. Murata Basic Information, Manufacturing Base and Competitors

Table 29. Murata Major Business

Table 30. Murata MLCC Product and Services

Table 31. Murata MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Murata Recent Developments/Updates

Table 33. MARUWA Basic Information, Manufacturing Base and Competitors

Table 34. MARUWA Major Business

Table 35. MARUWA MLCC Product and Services

Table 36. MARUWA MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. MARUWA Recent Developments/Updates

Table 38. Fenghua Basic Information, Manufacturing Base and Competitors

Table 39. Fenghua Major Business

Table 40. Fenghua MLCC Product and Services

Table 41. Fenghua MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Fenghua Recent Developments/Updates

Table 43. Taiyo Yuden Basic Information, Manufacturing Base and Competitors

Table 44. Taiyo Yuden Major Business

Table 45. Taiyo Yuden MLCC Product and Services

Table 46. Taiyo Yuden MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Taiyo Yuden Recent Developments/Updates

Table 48. TDK Basic Information, Manufacturing Base and Competitors

Table 49. TDK Major Business

Table 50. TDK MLCC Product and Services

Table 51. TDK MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. TDK Recent Developments/Updates

Table 53. Nippon Chemi-Con Basic Information, Manufacturing Base and Competitors

Table 54. Nippon Chemi-Con Major Business

Table 55. Nippon Chemi-Con MLCC Product and Services

Table 56. Nippon Chemi-Con MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. Nippon Chemi-Con Recent Developments/Updates

Table 58. Vishay Basic Information, Manufacturing Base and Competitors

Table 59. Vishay Major Business

Table 60. Vishay MLCC Product and Services

Table 61. Vishay MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 62. Vishay Recent Developments/Updates
Table 63. Walsin Basic Information, Manufacturing Base and Competitors
Table 64. Walsin Major Business
Table 65. Walsin MLCC Product and Services
Table 66. Walsin MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 67. Walsin Recent Developments/Updates
Table 68. Three-Circle Basic Information, Manufacturing Base and Competitors
Table 69. Three-Circle Major Business
Table 70. Three-Circle MLCC Product and Services
Table 71. Three-Circle MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 72. Three-Circle Recent Developments/Updates
Table 73. Eyang (Tianli) Basic Information, Manufacturing Base and Competitors
Table 74. Eyang (Tianli) Major Business
Table 75. Eyang (Tianli) MLCC Product and Services
Table 76. Eyang (Tianli) MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 77. Eyang (Tianli) Recent Developments/Updates
Table 78. Yageo Basic Information, Manufacturing Base and Competitors
Table 79. Yageo Major Business
Table 80. Yageo MLCC Product and Services
Table 81. Yageo MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 82. Yageo Recent Developments/Updates
Table 83. NIC Components Basic Information, Manufacturing Base and Competitors
Table 84. NIC Components Major Business
Table 85. NIC Components MLCC Product and Services
Table 86. NIC Components MLCC Sales Quantity (Billion Pcs), Average Price (US\$/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
Table 87. NIC Components Recent Developments/Updates
Table 88. Global MLCC Sales Quantity by Manufacturer (2020-2025) & (Billion Pcs)
Table 89. Global MLCC Revenue by Manufacturer (2020-2025) & (USD Million)
Table 90. Global MLCC Average Price by Manufacturer (2020-2025) & (US\$/K Pcs)
Table 91. Market Position of Manufacturers in MLCC, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024
Table 92. Head Office and MLCC Production Site of Key Manufacturer

Table 93. MLCC Market: Company Product Type Footprint

Table 94. MLCC Market: Company Product Application Footprint

Table 95. MLCC New Market Entrants and Barriers to Market Entry

Table 96. MLCC Mergers, Acquisition, Agreements, and Collaborations

Table 97. Global MLCC Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 98. Global MLCC Sales Quantity by Region (2020-2025) & (Billion Pcs)

Table 99. Global MLCC Sales Quantity by Region (2026-2031) & (Billion Pcs)

Table 100. Global MLCC Consumption Value by Region (2020-2025) & (USD Million)

Table 101. Global MLCC Consumption Value by Region (2026-2031) & (USD Million)

Table 102. Global MLCC Average Price by Region (2020-2025) & (US\$/K Pcs)

Table 103. Global MLCC Average Price by Region (2026-2031) & (US\$/K Pcs)

Table 104. Global MLCC Sales Quantity by Type (2020-2025) & (Billion Pcs)

Table 105. Global MLCC Sales Quantity by Type (2026-2031) & (Billion Pcs)

Table 106. Global MLCC Consumption Value by Type (2020-2025) & (USD Million)

Table 107. Global MLCC Consumption Value by Type (2026-2031) & (USD Million)

Table 108. Global MLCC Average Price by Type (2020-2025) & (US\$/K Pcs)

Table 109. Global MLCC Average Price by Type (2026-2031) & (US\$/K Pcs)

Table 110. Global MLCC Sales Quantity by Application (2020-2025) & (Billion Pcs)

Table 111. Global MLCC Sales Quantity by Application (2026-2031) & (Billion Pcs)

Table 112. Global MLCC Consumption Value by Application (2020-2025) & (USD Million)

Table 113. Global MLCC Consumption Value by Application (2026-2031) & (USD Million)

Table 114. Global MLCC Average Price by Application (2020-2025) & (US\$/K Pcs)

Table 115. Global MLCC Average Price by Application (2026-2031) & (US\$/K Pcs)

Table 116. North America MLCC Sales Quantity by Type (2020-2025) & (Billion Pcs)

Table 117. North America MLCC Sales Quantity by Type (2026-2031) & (Billion Pcs)

Table 118. North America MLCC Sales Quantity by Application (2020-2025) & (Billion Pcs)

Table 119. North America MLCC Sales Quantity by Application (2026-2031) & (Billion Pcs)

Table 120. North America MLCC Sales Quantity by Country (2020-2025) & (Billion Pcs)

Table 121. North America MLCC Sales Quantity by Country (2026-2031) & (Billion Pcs)

Table 122. North America MLCC Consumption Value by Country (2020-2025) & (USD Million)

Table 123. North America MLCC Consumption Value by Country (2026-2031) & (USD Million)

Table 124. Europe MLCC Sales Quantity by Type (2020-2025) & (Billion Pcs)

Table 125. Europe MLCC Sales Quantity by Type (2026-2031) & (Billion Pcs)
Table 126. Europe MLCC Sales Quantity by Application (2020-2025) & (Billion Pcs)
Table 127. Europe MLCC Sales Quantity by Application (2026-2031) & (Billion Pcs)
Table 128. Europe MLCC Sales Quantity by Country (2020-2025) & (Billion Pcs)
Table 129. Europe MLCC Sales Quantity by Country (2026-2031) & (Billion Pcs)
Table 130. Europe MLCC Consumption Value by Country (2020-2025) & (USD Million)
Table 131. Europe MLCC Consumption Value by Country (2026-2031) & (USD Million)
Table 132. Asia-Pacific MLCC Sales Quantity by Type (2020-2025) & (Billion Pcs)
Table 133. Asia-Pacific MLCC Sales Quantity by Type (2026-2031) & (Billion Pcs)
Table 134. Asia-Pacific MLCC Sales Quantity by Application (2020-2025) & (Billion Pcs)
Table 135. Asia-Pacific MLCC Sales Quantity by Application (2026-2031) & (Billion Pcs)
Table 136. Asia-Pacific MLCC Sales Quantity by Region (2020-2025) & (Billion Pcs)
Table 137. Asia-Pacific MLCC Sales Quantity by Region (2026-2031) & (Billion Pcs)
Table 138. Asia-Pacific MLCC Consumption Value by Region (2020-2025) & (USD Million)
Table 139. Asia-Pacific MLCC Consumption Value by Region (2026-2031) & (USD Million)
Table 140. South America MLCC Sales Quantity by Type (2020-2025) & (Billion Pcs)
Table 141. South America MLCC Sales Quantity by Type (2026-2031) & (Billion Pcs)
Table 142. South America MLCC Sales Quantity by Application (2020-2025) & (Billion Pcs)
Table 143. South America MLCC Sales Quantity by Application (2026-2031) & (Billion Pcs)
Table 144. South America MLCC Sales Quantity by Country (2020-2025) & (Billion Pcs)
Table 145. South America MLCC Sales Quantity by Country (2026-2031) & (Billion Pcs)
Table 146. South America MLCC Consumption Value by Country (2020-2025) & (USD Million)
Table 147. South America MLCC Consumption Value by Country (2026-2031) & (USD Million)
Table 148. Middle East & Africa MLCC Sales Quantity by Type (2020-2025) & (Billion Pcs)
Table 149. Middle East & Africa MLCC Sales Quantity by Type (2026-2031) & (Billion Pcs)
Table 150. Middle East & Africa MLCC Sales Quantity by Application (2020-2025) & (Billion Pcs)
Table 151. Middle East & Africa MLCC Sales Quantity by Application (2026-2031) & (Billion Pcs)
Table 152. Middle East & Africa MLCC Sales Quantity by Country (2020-2025) & (Billion Pcs)

Table 153. Middle East & Africa MLCC Sales Quantity by Country (2026-2031) & (Billion Pcs)

Table 154. Middle East & Africa MLCC Consumption Value by Country (2020-2025) & (USD Million)

Table 155. Middle East & Africa MLCC Consumption Value by Country (2026-2031) & (USD Million)

Table 156. MLCC Raw Material

Table 157. Key Manufacturers of MLCC Raw Materials

Table 158. MLCC Typical Distributors

Table 159. MLCC Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. MLCC Picture
- Figure 2. Global MLCC Revenue by Type, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global MLCC Revenue Market Share by Type in 2024
- Figure 4. X7R Examples
- Figure 5. X5R Examples
- Figure 6. C0G (NP0) Examples
- Figure 7. Y5V Examples
- Figure 8. Others Examples
- Figure 9. Global MLCC Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 10. Global MLCC Revenue Market Share by Application in 2024
- Figure 11. Consumer Electronics Examples
- Figure 12. Automotive Examples
- Figure 13. Industrial Machinery Examples
- Figure 14. Defense Examples
- Figure 15. Others Examples
- Figure 16. Global MLCC Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 17. Global MLCC Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 18. Global MLCC Sales Quantity (2020-2031) & (Billion Pcs)
- Figure 19. Global MLCC Price (2020-2031) & (US\$/K Pcs)
- Figure 20. Global MLCC Sales Quantity Market Share by Manufacturer in 2024
- Figure 21. Global MLCC Revenue Market Share by Manufacturer in 2024
- Figure 22. Producer Shipments of MLCC by Manufacturer Sales (\$MM) and Market Share (%): 2024
- Figure 23. Top 3 MLCC Manufacturer (Revenue) Market Share in 2024
- Figure 24. Top 6 MLCC Manufacturer (Revenue) Market Share in 2024
- Figure 25. Global MLCC Sales Quantity Market Share by Region (2020-2031)
- Figure 26. Global MLCC Consumption Value Market Share by Region (2020-2031)
- Figure 27. North America MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 28. Europe MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 29. Asia-Pacific MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 30. South America MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 31. Middle East & Africa MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 32. Global MLCC Sales Quantity Market Share by Type (2020-2031)
- Figure 33. Global MLCC Consumption Value Market Share by Type (2020-2031)

- Figure 34. Global MLCC Average Price by Type (2020-2031) & (US\$/K Pcs)
- Figure 35. Global MLCC Sales Quantity Market Share by Application (2020-2031)
- Figure 36. Global MLCC Revenue Market Share by Application (2020-2031)
- Figure 37. Global MLCC Average Price by Application (2020-2031) & (US\$/K Pcs)
- Figure 38. North America MLCC Sales Quantity Market Share by Type (2020-2031)
- Figure 39. North America MLCC Sales Quantity Market Share by Application (2020-2031)
- Figure 40. North America MLCC Sales Quantity Market Share by Country (2020-2031)
- Figure 41. North America MLCC Consumption Value Market Share by Country (2020-2031)
- Figure 42. United States MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 43. Canada MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 44. Mexico MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 45. Europe MLCC Sales Quantity Market Share by Type (2020-2031)
- Figure 46. Europe MLCC Sales Quantity Market Share by Application (2020-2031)
- Figure 47. Europe MLCC Sales Quantity Market Share by Country (2020-2031)
- Figure 48. Europe MLCC Consumption Value Market Share by Country (2020-2031)
- Figure 49. Germany MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 50. France MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 51. United Kingdom MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 52. Russia MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 53. Italy MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 54. Asia-Pacific MLCC Sales Quantity Market Share by Type (2020-2031)
- Figure 55. Asia-Pacific MLCC Sales Quantity Market Share by Application (2020-2031)
- Figure 56. Asia-Pacific MLCC Sales Quantity Market Share by Region (2020-2031)
- Figure 57. Asia-Pacific MLCC Consumption Value Market Share by Region (2020-2031)
- Figure 58. China MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 59. Japan MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 60. South Korea MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 61. India MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 62. Southeast Asia MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 63. Australia MLCC Consumption Value (2020-2031) & (USD Million)
- Figure 64. South America MLCC Sales Quantity Market Share by Type (2020-2031)
- Figure 65. South America MLCC Sales Quantity Market Share by Application (2020-2031)
- Figure 66. South America MLCC Sales Quantity Market Share by Country (2020-2031)
- Figure 67. South America MLCC Consumption Value Market Share by Country (2020-2031)
- Figure 68. Brazil MLCC Consumption Value (2020-2031) & (USD Million)

Figure 69. Argentina MLCC Consumption Value (2020-2031) & (USD Million)

Figure 70. Middle East & Africa MLCC Sales Quantity Market Share by Type (2020-2031)

Figure 71. Middle East & Africa MLCC Sales Quantity Market Share by Application (2020-2031)

Figure 72. Middle East & Africa MLCC Sales Quantity Market Share by Country (2020-2031)

Figure 73. Middle East & Africa MLCC Consumption Value Market Share by Country (2020-2031)

Figure 74. Turkey MLCC Consumption Value (2020-2031) & (USD Million)

Figure 75. Egypt MLCC Consumption Value (2020-2031) & (USD Million)

Figure 76. Saudi Arabia MLCC Consumption Value (2020-2031) & (USD Million)

Figure 77. South Africa MLCC Consumption Value (2020-2031) & (USD Million)

Figure 78. MLCC Market Drivers

Figure 79. MLCC Market Restraints

Figure 80. MLCC Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of MLCC in 2024

Figure 83. Manufacturing Process Analysis of MLCC

Figure 84. MLCC Industrial Chain

Figure 85. Sales Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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