

Global MLCC Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global MLCC market size was valued at USD 17880 million in 2023 and is forecast to a readjusted size of USD 35820 million by 2030 with a CAGR of 10.4% during review period.

Multilayer ceramic chip capacitors, or MLCCs, are important building blocks in today's modern electronics and make up approximately 30% of the total components in a typical hybrid circuit module. Multilayer capacitors consist of a monolithic ceramic block with comb-like sintered electrodes. These electrodes come to the surface at the face ends of the ceramic block where an electrical contact is made by burnt-in metallic layers.

Global multi-layer ceramic capacitor (MLCC) key players include 3Kyocera (AVX), Samsung Electro-Mechanics, Samwha, Johanson Dielectrics, Darfon, etc. Global top 5 manufacturers hold a share about 75%. Asia-Pacific is the largest market, with a share about 70%, followed by North America and Europe, both have a share over 24 percent. In terms of product, X7R is the largest segment, with a share over 28%. And in terms of application, the largest application is consumer electronics, followed by automotive, etc.

The Global Info Research report includes an overview of the development of the MLCC industry chain, the market status of Consumer Electronics (X7R, X5R), Automotive (X7R, X5R), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of MLCC.

Regionally, the report analyzes the MLCC markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global MLCC market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the MLCC market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the MLCC industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Billion Pcs), revenue generated, and market share of different by Type (e.g., X7R, X5R).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the MLCC market.

Regional Analysis: The report involves examining the MLCC market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the MLCC market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to MLCC:

Company Analysis: Report covers individual MLCC manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards MLCC This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Automotive).

Technology Analysis: Report covers specific technologies relevant to MLCC. It assesses the current state, advancements, and potential future developments in MLCC areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the MLCC market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

MLCC market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

X7R

X5R

C0G (NP0)

Y5V

Others

Market segment by Application

Consumer Electronics

Automotive

Industrial Machinery

Defense

Others

Major players covered

Kyocera (AVX)

Samsung Electro-Mechanics

Samwha

Darfon

Holy Stone

Murata

MARUWA

Fenghua

Taiyo Yuden

TDK

Nippon Chemi-Con

Vishay

Walsin

Three-Circle

Eyang (Tianli)

Yageo

NIC Components

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MLCC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MLCC, with price, sales, revenue and global market share of MLCC from 2019 to 2024.

Chapter 3, the MLCC competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MLCC breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and MLCC market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MLCC.

Chapter 14 and 15, to describe MLCC sales channel, distributors, customers, research findings and conclusion.

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