

Global MLCC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MLCC market size is expected to reach \$ 48580 million by 2032, rising at a market growth of 10.6% CAGR during the forecast period (2026-2032).

Multilayer ceramic chip capacitors, or MLCCs, are important building blocks in today's modern electronics and make up approximately 30% of the total components in a typical hybrid circuit module. Multilayer capacitors consist of a monolithic ceramic block with comb-like sintered electrodes. These electrodes come to the surface at the face ends of the ceramic block where an electrical contact is made by burnt-in metallic layers.

Global multi-layer ceramic capacitor (MLCC) key players include 3Kyocera (AVX), Samsung Electro-Mechanics, Samwha, Johanson Dielectrics, Darfon, etc. Global top 5 manufacturers hold a share about 75%. Asia-Pacific is the largest market, with a share about 70%, followed by North America and Europe, both have a share over 24 percent. In terms of product, X7R is the largest segment, with a share over 28%. And in terms of application, the largest application is consumer electronics, followed by automotive, etc.

This report studies the global MLCC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MLCC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MLCC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MLCC total production and demand, 2021-2032, (Billion Pcs)

Global MLCC total production value, 2021-2032, (USD Million)

Global MLCC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Billion Pcs), (based on production site)

Global MLCC consumption by region & country, CAGR, 2021-2032 & (Billion Pcs)

U.S. VS China: MLCC domestic production, consumption, key domestic manufacturers and share

Global MLCC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Billion Pcs)

Global MLCC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Billion Pcs)

Global MLCC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Billion Pcs)

This report profiles key players in the global MLCC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyocera (AVX), Samsung Electro-Mechanics, Samwha, Darfon, Holy Stone, Murata, MARUWA, Fenghua, Taiyo Yuden, TDK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MLCC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Billion Pcs) and average price (US\$/K Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MLCC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MLCC Market, Segmentation by Type:

X7R

X5R

C0G (NP0)

Y5V

Others

Global MLCC Market, Segmentation by Application:

Consumer Electronics

Automotive

Industrial Machinery

Defense

Others

Companies Profiled:

Kyocera (AVX)

Samsung Electro-Mechanics

Samwha

Darfon

Holy Stone

Murata

MARUWA

Fenghua

Taiyo Yuden

TDK

Nippon Chemi-Con

Vishay

Walsin

Three-Circle

Eyang (Tianli)

Yageo

NIC Components

Key Questions Answered:

1. How big is the global MLCC market?
2. What is the demand of the global MLCC market?
3. What is the year over year growth of the global MLCC market?
4. What is the production and production value of the global MLCC market?
5. Who are the key producers in the global MLCC market?
6. What are the growth factors driving the market demand?

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