

Global MLCC Casting Slurry Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE081CA8436CEN.html>

Date: August 2026

Pages: 157

Price: US\$ 4,480.00 (Single User License)

ID: GE081CA8436CEN

Abstracts

The global MLCC Casting Slurry market size is expected to reach \$ 1038 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

MLCC Casting Slurry refers to a functional ceramic slurry used for tape casting ceramic green sheets in the production of multilayer ceramic capacitors. It is typically composed of barium titanate based or modified dielectric ceramic powders, solvents or water, dispersants, binders, plasticizers, defoamers, and other additives. After precision dispersion, milling, degassing, and viscosity adjustment, the slurry becomes a coatable material system suitable for continuous casting. It is mainly used in the sheet-forming stage of the front-end MLCC process, where it is cast into unfired ceramic green sheets before internal electrode printing, stacking, lamination, cutting, binder burnout, and sintering. Public process references show that MLCC green sheet processing includes slurry mixing and dispersion, sheet forming, internal electrode printing, sheet lamination, and pressing, indicating that casting slurry is a critical process material before ceramic green sheet formation.

From a market-scope perspective, MLCC Casting Slurry should include dedicated casting slurry used for dielectric-layer formation in multilayer ceramic capacitors, including captive in-house slurry with independently measurable transfer value, contract-prepared slurry, and a limited amount of merchant slurry. The scope excludes dielectric powders, ceramic green sheets, release films, internal electrode paste, external electrode paste, general ceramic slurry, and finished MLCCs. Major production regions are concentrated in Japan, South Korea, China, Taiwan, the United States, and Europe. Japanese and Korean leading manufacturers have deeper capabilities in ultra-thin dielectric layers, high-capacitance formulations, and high-reliability slurry systems, while Chinese manufacturers are improving slurry preparation and tape-casting process

capabilities under localized supply-chain demand, automotive-grade expansion, and mid-to-high-end consumer electronics demand.

In 2025, global MLCC Casting Slurry production reached approximately 14,200?15,800 metric tons. Driven by the product mix of consumer-grade, automotive-grade, communication, server-related, and high-capacitance MLCC applications, the average FOB price or measurable internal transfer price was approximately USD 36,500?39,500 per metric ton. Casting slurry for ceramic green sheets below 2 micrometers, automotive-grade high-reliability slurry, and low-defect high-dispersion slurry for high-capacitance MLCCs were priced significantly above the market average due to higher requirements for powder dispersion, rheological stability, yield control, and reliability, while standard general-purpose slurry and selected captive internal-transfer products lowered the blended weighted average.

The global MLCC Casting Slurry market is being supported by the continued shift of multilayer ceramic capacitors toward miniaturization, higher capacitance, higher layer counts, and higher reliability. In MLCC manufacturing, casting slurry is not a simple mixture of ceramic powders. It is a critical material system that determines ceramic green sheet thickness uniformity, surface defects, drying shrinkage, internal electrode printing compatibility, and post-sintering electrical consistency. As electric vehicles, intelligent driving systems, AI servers, 5G communications, and premium consumer electronics increase demand for high-capacitance MLCCs, customers are placing higher requirements on slurry dispersion stability, solid content, viscosity window, low-residue burnout performance, and batch consistency. Public research also indicates that the dispersant system, viscosity control, and solvent system of barium titanate slurry directly affect tape-casting performance. Water-based systems are gaining attention due to environmental and cost factors, but solvent-based systems remain important in high-end tape-casting stability.

The main market challenges are process confidentiality, limited merchant supply, and long qualification cycles for advanced formulations. Most leading MLCC manufacturers regard casting slurry preparation as an internal core process. Slurry formulations must be closely matched with dielectric powder particle size, release-film surface condition, casting equipment, drying profile, internal electrode paste, and sintering conditions, making it difficult for external suppliers to replace in-house processes with standardized merchant products. Future competition will move beyond raw material cost and focus more on ultra-thin tape-casting capability, nanoscale powder dispersion, automotive-grade reliability, low-defect green sheet formation, and supply-chain security. As high-end MLCC capacity continues to shift toward automotive electronics, AI hardware, and

high-performance communication equipment, the technical value and internal accounting value of casting slurry are expected to keep rising.

This report studies the global MLCC Casting Slurry production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MLCC Casting Slurry and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MLCC Casting Slurry that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MLCC Casting Slurry total production and demand, 2021-2032, (Tons)

Global MLCC Casting Slurry total production value, 2021-2032, (USD Million)

Global MLCC Casting Slurry production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global MLCC Casting Slurry consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: MLCC Casting Slurry domestic production, consumption, key domestic manufacturers and share

Global MLCC Casting Slurry production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global MLCC Casting Slurry production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global MLCC Casting Slurry production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global MLCC Casting Slurry market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata Manufacturing Co., Ltd., TDK Corporation, Taiyo Yuden Co., Ltd., Kyocera Corporation, MARUWA Co., Ltd., Samsung Electro-Mechanics Co., Ltd., Samwha Capacitor Co., Ltd., YAGEO Corporation, Walsin Technology Corporation, Holy Stone Enterprise Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MLCC Casting Slurry market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MLCC Casting Slurry Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MLCC Casting Slurry Market, Segmentation by Type:

Nano Scale Powder Casting Slurry

Submicron Powder Casting Slurry

Mixed Particle Size Casting Slurry

Global MLCC Casting Slurry Market, Segmentation by Solid Content:

High Solid Content Casting Slurry

Medium Solid Content Casting Slurry

Low Solid Content Casting Slurry

Global MLCC Casting Slurry Market, Segmentation by Solvent System:

Solvent Based Casting Slurry

Water Based Casting Slurry

Low Solvent and Hybrid Casting Slurry

Global MLCC Casting Slurry Market, Segmentation by Dielectric Material System:

Barium Titanate Based Casting Slurry

Modified Titanate Based Casting Slurry

Low Loss Ceramic Based Casting Slurry

Others

Global MLCC Casting Slurry Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Communication and Data Center

Industrial and Others

Companies Profiled:

Murata Manufacturing Co., Ltd.

TDK Corporation

Taiyo Yuden Co., Ltd.

Kyocera Corporation

MARUWA Co., Ltd.

Samsung Electro-Mechanics Co., Ltd.

Samwha Capacitor Co., Ltd.

YAGEO Corporation

Walsin Technology Corporation

Holy Stone Enterprise Co., Ltd.

Darfon Electronics Corp.

Vishay Intertechnology, Inc.

Knowles Corporation

Johanson Dielectrics, Inc.

Presidio Components, Inc.

Exxelia Group

Guangdong Fenghua Advanced Technology Holding Co., Ltd.

Chaozhou Three-Circle Group Co., Ltd.

Shenzhen Eyang Technology Development Co., Ltd.

Fujian Torch Electron Technology Co., Ltd.

Guangdong Viiyong Electronic Technology Co., Ltd.

Key Questions Answered:

1. How big is the global MLCC Casting Slurry market?
2. What is the demand of the global MLCC Casting Slurry market?
3. What is the year over year growth of the global MLCC Casting Slurry market?
4. What is the production and production value of the global MLCC Casting Slurry market?
5. Who are the key producers in the global MLCC Casting Slurry market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 MLCC Casting Slurry Introduction
- 1.2 World MLCC Casting Slurry Supply & Forecast
 - 1.2.1 World MLCC Casting Slurry Production Value (2021 & 2025 & 2032)
 - 1.2.2 World MLCC Casting Slurry Production (2021-2032)
 - 1.2.3 World MLCC Casting Slurry Pricing Trends (2021-2032)
- 1.3 World MLCC Casting Slurry Production by Region (Based on Production Site)
 - 1.3.1 World MLCC Casting Slurry Production Value by Region (2021-2032)
 - 1.3.2 World MLCC Casting Slurry Production by Region (2021-2032)
 - 1.3.3 World MLCC Casting Slurry Average Price by Region (2021-2032)
 - 1.3.4 North America MLCC Casting Slurry Production (2021-2032)
 - 1.3.5 Europe MLCC Casting Slurry Production (2021-2032)
 - 1.3.6 China MLCC Casting Slurry Production (2021-2032)
 - 1.3.7 Japan MLCC Casting Slurry Production (2021-2032)
 - 1.3.8 India MLCC Casting Slurry Production (2021-2032)
 - 1.3.9 Southeast Asia MLCC Casting Slurry Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 MLCC Casting Slurry Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 MLCC Casting Slurry Major Market Trends

2 DEMAND SUMMARY

- 2.1 World MLCC Casting Slurry Demand (2021-2032)
- 2.2 World MLCC Casting Slurry Consumption by Region
 - 2.2.1 World MLCC Casting Slurry Consumption by Region (2021-2026)
 - 2.2.2 World MLCC Casting Slurry Consumption Forecast by Region (2027-2032)
- 2.3 United States MLCC Casting Slurry Consumption (2021-2032)
- 2.4 China MLCC Casting Slurry Consumption (2021-2032)
- 2.5 Europe MLCC Casting Slurry Consumption (2021-2032)
- 2.6 Japan MLCC Casting Slurry Consumption (2021-2032)
- 2.7 South Korea MLCC Casting Slurry Consumption (2021-2032)
- 2.8 ASEAN MLCC Casting Slurry Consumption (2021-2032)
- 2.9 India MLCC Casting Slurry Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World MLCC Casting Slurry Production Value by Manufacturer (2021-2026)
- 3.2 World MLCC Casting Slurry Production by Manufacturer (2021-2026)
- 3.3 World MLCC Casting Slurry Average Price by Manufacturer (2021-2026)
- 3.4 MLCC Casting Slurry Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global MLCC Casting Slurry Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for MLCC Casting Slurry in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for MLCC Casting Slurry in 2025
- 3.6 MLCC Casting Slurry Market: Overall Company Footprint Analysis
 - 3.6.1 MLCC Casting Slurry Market: Region Footprint
 - 3.6.2 MLCC Casting Slurry Market: Company Product Type Footprint
 - 3.6.3 MLCC Casting Slurry Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: MLCC Casting Slurry Production Value Comparison
 - 4.1.1 United States VS China: MLCC Casting Slurry Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: MLCC Casting Slurry Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: MLCC Casting Slurry Production Comparison
 - 4.2.1 United States VS China: MLCC Casting Slurry Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: MLCC Casting Slurry Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: MLCC Casting Slurry Consumption Comparison
 - 4.3.1 United States VS China: MLCC Casting Slurry Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: MLCC Casting Slurry Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based MLCC Casting Slurry Manufacturers and Market Share, 2021-2026

4.4.1 United States Based MLCC Casting Slurry Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers MLCC Casting Slurry Production Value (2021-2026)

4.4.3 United States Based Manufacturers MLCC Casting Slurry Production (2021-2026)

4.5 China Based MLCC Casting Slurry Manufacturers and Market Share

4.5.1 China Based MLCC Casting Slurry Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers MLCC Casting Slurry Production Value (2021-2026)

4.5.3 China Based Manufacturers MLCC Casting Slurry Production (2021-2026)

4.6 Rest of World Based MLCC Casting Slurry Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based MLCC Casting Slurry Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers MLCC Casting Slurry Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers MLCC Casting Slurry Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World MLCC Casting Slurry Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Nano Scale Powder Casting Slurry

5.2.2 Submicron Powder Casting Slurry

5.2.3 Mixed Particle Size Casting Slurry

5.3 Market Segment by Type

5.3.1 World MLCC Casting Slurry Production by Type (2021-2032)

5.3.2 World MLCC Casting Slurry Production Value by Type (2021-2032)

5.3.3 World MLCC Casting Slurry Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SOLID CONTENT

6.1 World MLCC Casting Slurry Market Size Overview by Solid Content: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Solid Content

6.2.1 High Solid Content Casting Slurry

6.2.2 Medium Solid Content Casting Slurry

6.2.3 Low Solid Content Casting Slurry

6.3 Market Segment by Solid Content

6.3.1 World MLCC Casting Slurry Production by Solid Content (2021-2032)

6.3.2 World MLCC Casting Slurry Production Value by Solid Content (2021-2032)

6.3.3 World MLCC Casting Slurry Average Price by Solid Content (2021-2032)

7 MARKET ANALYSIS BY SOLVENT SYSTEM

7.1 World MLCC Casting Slurry Market Size Overview by Solvent System: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Solvent System

7.2.1 Solvent Based Casting Slurry

7.2.2 Water Based Casting Slurry

7.2.3 Low Solvent and Hybrid Casting Slurry

7.3 Market Segment by Solvent System

7.3.1 World MLCC Casting Slurry Production by Solvent System (2021-2032)

7.3.2 World MLCC Casting Slurry Production Value by Solvent System (2021-2032)

7.3.3 World MLCC Casting Slurry Average Price by Solvent System (2021-2032)

8 MARKET ANALYSIS BY DIELECTRIC MATERIAL SYSTEM

8.1 World MLCC Casting Slurry Market Size Overview by Dielectric Material System: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Dielectric Material System

8.2.1 Barium Titanate Based Casting Slurry

8.2.2 Modified Titanate Based Casting Slurry

8.2.3 Low Loss Ceramic Based Casting Slurry

8.2.4 Others

8.3 Market Segment by Dielectric Material System

8.3.1 World MLCC Casting Slurry Production by Dielectric Material System (2021-2032)

8.3.2 World MLCC Casting Slurry Production Value by Dielectric Material System (2021-2032)

8.3.3 World MLCC Casting Slurry Average Price by Dielectric Material System (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World MLCC Casting Slurry Market Size Overview by Application: 2021 VS 2025 VS 2032

2032

9.2 Segment Introduction by Application

- 9.2.1 Consumer Electronics
- 9.2.2 Automotive Electronics
- 9.2.3 Communication and Data Center
- 9.2.4 Industrial and Others

9.3 Market Segment by Application

- 9.3.1 World MLCC Casting Slurry Production by Application (2021-2032)
- 9.3.2 World MLCC Casting Slurry Production Value by Application (2021-2032)
- 9.3.3 World MLCC Casting Slurry Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Murata Manufacturing Co., Ltd.

- 10.1.1 Murata Manufacturing Co., Ltd. Details
- 10.1.2 Murata Manufacturing Co., Ltd. Major Business
- 10.1.3 Murata Manufacturing Co., Ltd. MLCC Casting Slurry Product and Services
- 10.1.4 Murata Manufacturing Co., Ltd. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.1.5 Murata Manufacturing Co., Ltd. Recent Developments/Updates
- 10.1.6 Murata Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

10.2 TDK Corporation

- 10.2.1 TDK Corporation Details
- 10.2.2 TDK Corporation Major Business
- 10.2.3 TDK Corporation MLCC Casting Slurry Product and Services
- 10.2.4 TDK Corporation MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.2.5 TDK Corporation Recent Developments/Updates
- 10.2.6 TDK Corporation Competitive Strengths & Weaknesses

10.3 Taiyo Yuden Co., Ltd.

- 10.3.1 Taiyo Yuden Co., Ltd. Details
- 10.3.2 Taiyo Yuden Co., Ltd. Major Business
- 10.3.3 Taiyo Yuden Co., Ltd. MLCC Casting Slurry Product and Services
- 10.3.4 Taiyo Yuden Co., Ltd. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 Taiyo Yuden Co., Ltd. Recent Developments/Updates
- 10.3.6 Taiyo Yuden Co., Ltd. Competitive Strengths & Weaknesses

10.4 Kyocera Corporation

- 10.4.1 Kyocera Corporation Details

- 10.4.2 Kyocera Corporation Major Business
- 10.4.3 Kyocera Corporation MLCC Casting Slurry Product and Services
- 10.4.4 Kyocera Corporation MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.4.5 Kyocera Corporation Recent Developments/Updates
- 10.4.6 Kyocera Corporation Competitive Strengths & Weaknesses
- 10.5 MARUWA Co., Ltd.
- 10.5.1 MARUWA Co., Ltd. Details
- 10.5.2 MARUWA Co., Ltd. Major Business
- 10.5.3 MARUWA Co., Ltd. MLCC Casting Slurry Product and Services
- 10.5.4 MARUWA Co., Ltd. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.5.5 MARUWA Co., Ltd. Recent Developments/Updates
- 10.5.6 MARUWA Co., Ltd. Competitive Strengths & Weaknesses
- 10.6 Samsung Electro-Mechanics Co., Ltd.
- 10.6.1 Samsung Electro-Mechanics Co., Ltd. Details
- 10.6.2 Samsung Electro-Mechanics Co., Ltd. Major Business
- 10.6.3 Samsung Electro-Mechanics Co., Ltd. MLCC Casting Slurry Product and Services
- 10.6.4 Samsung Electro-Mechanics Co., Ltd. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.6.5 Samsung Electro-Mechanics Co., Ltd. Recent Developments/Updates
- 10.6.6 Samsung Electro-Mechanics Co., Ltd. Competitive Strengths & Weaknesses
- 10.7 Samwha Capacitor Co., Ltd.
- 10.7.1 Samwha Capacitor Co., Ltd. Details
- 10.7.2 Samwha Capacitor Co., Ltd. Major Business
- 10.7.3 Samwha Capacitor Co., Ltd. MLCC Casting Slurry Product and Services
- 10.7.4 Samwha Capacitor Co., Ltd. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.7.5 Samwha Capacitor Co., Ltd. Recent Developments/Updates
- 10.7.6 Samwha Capacitor Co., Ltd. Competitive Strengths & Weaknesses
- 10.8 YAGEO Corporation
- 10.8.1 YAGEO Corporation Details
- 10.8.2 YAGEO Corporation Major Business
- 10.8.3 YAGEO Corporation MLCC Casting Slurry Product and Services
- 10.8.4 YAGEO Corporation MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.8.5 YAGEO Corporation Recent Developments/Updates
- 10.8.6 YAGEO Corporation Competitive Strengths & Weaknesses

10.9 Walsin Technology Corporation

10.9.1 Walsin Technology Corporation Details

10.9.2 Walsin Technology Corporation Major Business

10.9.3 Walsin Technology Corporation MLCC Casting Slurry Product and Services

10.9.4 Walsin Technology Corporation MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 Walsin Technology Corporation Recent Developments/Updates

10.9.6 Walsin Technology Corporation Competitive Strengths & Weaknesses

10.10 Holy Stone Enterprise Co., Ltd.

10.10.1 Holy Stone Enterprise Co., Ltd. Details

10.10.2 Holy Stone Enterprise Co., Ltd. Major Business

10.10.3 Holy Stone Enterprise Co., Ltd. MLCC Casting Slurry Product and Services

10.10.4 Holy Stone Enterprise Co., Ltd. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 Holy Stone Enterprise Co., Ltd. Recent Developments/Updates

10.10.6 Holy Stone Enterprise Co., Ltd. Competitive Strengths & Weaknesses

10.11 Darfon Electronics Corp.

10.11.1 Darfon Electronics Corp. Details

10.11.2 Darfon Electronics Corp. Major Business

10.11.3 Darfon Electronics Corp. MLCC Casting Slurry Product and Services

10.11.4 Darfon Electronics Corp. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Darfon Electronics Corp. Recent Developments/Updates

10.11.6 Darfon Electronics Corp. Competitive Strengths & Weaknesses

10.12 Vishay Intertechnology, Inc.

10.12.1 Vishay Intertechnology, Inc. Details

10.12.2 Vishay Intertechnology, Inc. Major Business

10.12.3 Vishay Intertechnology, Inc. MLCC Casting Slurry Product and Services

10.12.4 Vishay Intertechnology, Inc. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 Vishay Intertechnology, Inc. Recent Developments/Updates

10.12.6 Vishay Intertechnology, Inc. Competitive Strengths & Weaknesses

10.13 Knowles Corporation

10.13.1 Knowles Corporation Details

10.13.2 Knowles Corporation Major Business

10.13.3 Knowles Corporation MLCC Casting Slurry Product and Services

10.13.4 Knowles Corporation MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 Knowles Corporation Recent Developments/Updates

- 10.13.6 Knowles Corporation Competitive Strengths & Weaknesses
- 10.14 Johanson Dielectrics, Inc.
 - 10.14.1 Johanson Dielectrics, Inc. Details
 - 10.14.2 Johanson Dielectrics, Inc. Major Business
 - 10.14.3 Johanson Dielectrics, Inc. MLCC Casting Slurry Product and Services
 - 10.14.4 Johanson Dielectrics, Inc. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Johanson Dielectrics, Inc. Recent Developments/Updates
 - 10.14.6 Johanson Dielectrics, Inc. Competitive Strengths & Weaknesses
- 10.15 Presidio Components, Inc.
 - 10.15.1 Presidio Components, Inc. Details
 - 10.15.2 Presidio Components, Inc. Major Business
 - 10.15.3 Presidio Components, Inc. MLCC Casting Slurry Product and Services
 - 10.15.4 Presidio Components, Inc. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Presidio Components, Inc. Recent Developments/Updates
 - 10.15.6 Presidio Components, Inc. Competitive Strengths & Weaknesses
- 10.16 Exxelia Group
 - 10.16.1 Exxelia Group Details
 - 10.16.2 Exxelia Group Major Business
 - 10.16.3 Exxelia Group MLCC Casting Slurry Product and Services
 - 10.16.4 Exxelia Group MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 Exxelia Group Recent Developments/Updates
 - 10.16.6 Exxelia Group Competitive Strengths & Weaknesses
- 10.17 Guangdong Fenghua Advanced Technology Holding Co., Ltd.
 - 10.17.1 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Details
 - 10.17.2 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Major Business
 - 10.17.3 Guangdong Fenghua Advanced Technology Holding Co., Ltd. MLCC Casting Slurry Product and Services
 - 10.17.4 Guangdong Fenghua Advanced Technology Holding Co., Ltd. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Recent Developments/Updates
 - 10.17.6 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Competitive Strengths & Weaknesses
- 10.18 Chaozhou Three-Circle Group Co., Ltd.
 - 10.18.1 Chaozhou Three-Circle Group Co., Ltd. Details
 - 10.18.2 Chaozhou Three-Circle Group Co., Ltd. Major Business

10.18.3 Chaozhou Three-Circle Group Co., Ltd. MLCC Casting Slurry Product and Services

10.18.4 Chaozhou Three-Circle Group Co., Ltd. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 Chaozhou Three-Circle Group Co., Ltd. Recent Developments/Updates

10.18.6 Chaozhou Three-Circle Group Co., Ltd. Competitive Strengths & Weaknesses

10.19 Shenzhen Eyang Technology Development Co., Ltd.

10.19.1 Shenzhen Eyang Technology Development Co., Ltd. Details

10.19.2 Shenzhen Eyang Technology Development Co., Ltd. Major Business

10.19.3 Shenzhen Eyang Technology Development Co., Ltd. MLCC Casting Slurry Product and Services

10.19.4 Shenzhen Eyang Technology Development Co., Ltd. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.19.5 Shenzhen Eyang Technology Development Co., Ltd. Recent Developments/Updates

10.19.6 Shenzhen Eyang Technology Development Co., Ltd. Competitive Strengths & Weaknesses

10.20 Fujian Torch Electron Technology Co., Ltd.

10.20.1 Fujian Torch Electron Technology Co., Ltd. Details

10.20.2 Fujian Torch Electron Technology Co., Ltd. Major Business

10.20.3 Fujian Torch Electron Technology Co., Ltd. MLCC Casting Slurry Product and Services

10.20.4 Fujian Torch Electron Technology Co., Ltd. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.20.5 Fujian Torch Electron Technology Co., Ltd. Recent Developments/Updates

10.20.6 Fujian Torch Electron Technology Co., Ltd. Competitive Strengths & Weaknesses

10.21 Guangdong Viiyong Electronic Technology Co., Ltd.

10.21.1 Guangdong Viiyong Electronic Technology Co., Ltd. Details

10.21.2 Guangdong Viiyong Electronic Technology Co., Ltd. Major Business

10.21.3 Guangdong Viiyong Electronic Technology Co., Ltd. MLCC Casting Slurry Product and Services

10.21.4 Guangdong Viiyong Electronic Technology Co., Ltd. MLCC Casting Slurry Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.21.5 Guangdong Viiyong Electronic Technology Co., Ltd. Recent Developments/Updates

10.21.6 Guangdong Viiyong Electronic Technology Co., Ltd. Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 MLCC Casting Slurry Industry Chain

11.2 MLCC Casting Slurry Upstream Analysis

11.2.1 MLCC Casting Slurry Core Raw Materials

11.2.2 Main Manufacturers of MLCC Casting Slurry Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 MLCC Casting Slurry Production Mode

11.6 MLCC Casting Slurry Procurement Model

11.7 MLCC Casting Slurry Industry Sales Model and Sales Channels

11.7.1 MLCC Casting Slurry Sales Model

11.7.2 MLCC Casting Slurry Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World MLCC Casting Slurry Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World MLCC Casting Slurry Production Value by Region (2021-2026) & (USD Million)

Table 3. World MLCC Casting Slurry Production Value by Region (2027-2032) & (USD Million)

Table 4. World MLCC Casting Slurry Production Value Market Share by Region (2021-2026)

Table 5. World MLCC Casting Slurry Production Value Market Share by Region (2027-2032)

Table 6. World MLCC Casting Slurry Production by Region (2021-2026) & (Tons)

Table 7. World MLCC Casting Slurry Production by Region (2027-2032) & (Tons)

Table 8. World MLCC Casting Slurry Production Market Share by Region (2021-2026)

Table 9. World MLCC Casting Slurry Production Market Share by Region (2027-2032)

Table 10. World MLCC Casting Slurry Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World MLCC Casting Slurry Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. MLCC Casting Slurry Major Market Trends

Table 13. World MLCC Casting Slurry Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World MLCC Casting Slurry Consumption by Region (2021-2026) & (Tons)

Table 15. World MLCC Casting Slurry Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World MLCC Casting Slurry Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key MLCC Casting Slurry Producers in 2025

Table 18. World MLCC Casting Slurry Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key MLCC Casting Slurry Producers in 2025

Table 20. World MLCC Casting Slurry Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global MLCC Casting Slurry Company Evaluation Quadrant

Table 22. World MLCC Casting Slurry Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and MLCC Casting Slurry Production Site of Key Manufacturer

Table 24. MLCC Casting Slurry Market: Company Product Type Footprint

Table 25. MLCC Casting Slurry Market: Company Product Application Footprint

Table 26. MLCC Casting Slurry Competitive Factors

Table 27. MLCC Casting Slurry New Entrant and Capacity Expansion Plans

Table 28. MLCC Casting Slurry Mergers & Acquisitions Activity

Table 29. United States VS China MLCC Casting Slurry Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China MLCC Casting Slurry Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China MLCC Casting Slurry Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based MLCC Casting Slurry Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers MLCC Casting Slurry Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers MLCC Casting Slurry Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers MLCC Casting Slurry Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers MLCC Casting Slurry Production Market Share (2021-2026)

Table 37. China Based MLCC Casting Slurry Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers MLCC Casting Slurry Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers MLCC Casting Slurry Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers MLCC Casting Slurry Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers MLCC Casting Slurry Production Market Share (2021-2026)

Table 42. Rest of World Based MLCC Casting Slurry Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers MLCC Casting Slurry Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers MLCC Casting Slurry Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers MLCC Casting Slurry Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers MLCC Casting Slurry Production Market Share (2021-2026)

Table 47. World MLCC Casting Slurry Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World MLCC Casting Slurry Production by Type (2021-2026) & (Tons)

Table 49. World MLCC Casting Slurry Production by Type (2027-2032) & (Tons)

Table 50. World MLCC Casting Slurry Production Value by Type (2021-2026) & (USD Million)

Table 51. World MLCC Casting Slurry Production Value by Type (2027-2032) & (USD Million)

Table 52. World MLCC Casting Slurry Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World MLCC Casting Slurry Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World MLCC Casting Slurry Production Value by Solid Content, (USD Million), 2021 & 2025 & 2032

Table 55. World MLCC Casting Slurry Production by Solid Content (2021-2026) & (Tons)

Table 56. World MLCC Casting Slurry Production by Solid Content (2027-2032) & (Tons)

Table 57. World MLCC Casting Slurry Production Value by Solid Content (2021-2026) & (USD Million)

Table 58. World MLCC Casting Slurry Production Value by Solid Content (2027-2032) & (USD Million)

Table 59. World MLCC Casting Slurry Average Price by Solid Content (2021-2026) & (US\$/Ton)

Table 60. World MLCC Casting Slurry Average Price by Solid Content (2027-2032) & (US\$/Ton)

Table 61. World MLCC Casting Slurry Production Value by Solvent System, (USD Million), 2021 & 2025 & 2032

Table 62. World MLCC Casting Slurry Production by Solvent System (2021-2026) & (Tons)

Table 63. World MLCC Casting Slurry Production by Solvent System (2027-2032) & (Tons)

Table 64. World MLCC Casting Slurry Production Value by Solvent System (2021-2026) & (USD Million)

Table 65. World MLCC Casting Slurry Production Value by Solvent System (2027-2032) & (USD Million)

Table 66. World MLCC Casting Slurry Average Price by Solvent System (2021-2026) &

(US\$/Ton)

Table 67. World MLCC Casting Slurry Average Price by Solvent System (2027-2032) & (US\$/Ton)

Table 68. World MLCC Casting Slurry Production Value by Dielectric Material System, (USD Million), 2021 & 2025 & 2032

Table 69. World MLCC Casting Slurry Production by Dielectric Material System (2021-2026) & (Tons)

Table 70. World MLCC Casting Slurry Production by Dielectric Material System (2027-2032) & (Tons)

Table 71. World MLCC Casting Slurry Production Value by Dielectric Material System (2021-2026) & (USD Million)

Table 72. World MLCC Casting Slurry Production Value by Dielectric Material System (2027-2032) & (USD Million)

Table 73. World MLCC Casting Slurry Average Price by Dielectric Material System (2021-2026) & (US\$/Ton)

Table 74. World MLCC Casting Slurry Average Price by Dielectric Material System (2027-2032) & (US\$/Ton)

Table 75. World MLCC Casting Slurry Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World MLCC Casting Slurry Production by Application (2021-2026) & (Tons)

Table 77. World MLCC Casting Slurry Production by Application (2027-2032) & (Tons)

Table 78. World MLCC Casting Slurry Production Value by Application (2021-2026) & (USD Million)

Table 79. World MLCC Casting Slurry Production Value by Application (2027-2032) & (USD Million)

Table 80. World MLCC Casting Slurry Average Price by Application (2021-2026) & (US\$/Ton)

Table 81. World MLCC Casting Slurry Average Price by Application (2027-2032) & (US\$/Ton)

Table 82. Murata Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 83. Murata Manufacturing Co., Ltd. Major Business

Table 84. Murata Manufacturing Co., Ltd. MLCC Casting Slurry Product and Services

Table 85. Murata Manufacturing Co., Ltd. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Murata Manufacturing Co., Ltd. Recent Developments/Updates

Table 87. Murata Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 88. TDK Corporation Basic Information, Manufacturing Base and Competitors

Table 89. TDK Corporation Major Business
Table 90. TDK Corporation MLCC Casting Slurry Product and Services
Table 91. TDK Corporation MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 92. TDK Corporation Recent Developments/Updates
Table 93. TDK Corporation Competitive Strengths & Weaknesses
Table 94. Taiyo Yuden Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 95. Taiyo Yuden Co., Ltd. Major Business
Table 96. Taiyo Yuden Co., Ltd. MLCC Casting Slurry Product and Services
Table 97. Taiyo Yuden Co., Ltd. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 98. Taiyo Yuden Co., Ltd. Recent Developments/Updates
Table 99. Taiyo Yuden Co., Ltd. Competitive Strengths & Weaknesses
Table 100. Kyocera Corporation Basic Information, Manufacturing Base and Competitors
Table 101. Kyocera Corporation Major Business
Table 102. Kyocera Corporation MLCC Casting Slurry Product and Services
Table 103. Kyocera Corporation MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. Kyocera Corporation Recent Developments/Updates
Table 105. Kyocera Corporation Competitive Strengths & Weaknesses
Table 106. MARUWA Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 107. MARUWA Co., Ltd. Major Business
Table 108. MARUWA Co., Ltd. MLCC Casting Slurry Product and Services
Table 109. MARUWA Co., Ltd. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. MARUWA Co., Ltd. Recent Developments/Updates
Table 111. MARUWA Co., Ltd. Competitive Strengths & Weaknesses
Table 112. Samsung Electro-Mechanics Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 113. Samsung Electro-Mechanics Co., Ltd. Major Business
Table 114. Samsung Electro-Mechanics Co., Ltd. MLCC Casting Slurry Product and Services
Table 115. Samsung Electro-Mechanics Co., Ltd. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 116. Samsung Electro-Mechanics Co., Ltd. Recent Developments/Updates

Table 117. Samsung Electro-Mechanics Co., Ltd. Competitive Strengths & Weaknesses

Table 118. Samwha Capacitor Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 119. Samwha Capacitor Co., Ltd. Major Business

Table 120. Samwha Capacitor Co., Ltd. MLCC Casting Slurry Product and Services

Table 121. Samwha Capacitor Co., Ltd. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Samwha Capacitor Co., Ltd. Recent Developments/Updates

Table 123. Samwha Capacitor Co., Ltd. Competitive Strengths & Weaknesses

Table 124. YAGEO Corporation Basic Information, Manufacturing Base and Competitors

Table 125. YAGEO Corporation Major Business

Table 126. YAGEO Corporation MLCC Casting Slurry Product and Services

Table 127. YAGEO Corporation MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. YAGEO Corporation Recent Developments/Updates

Table 129. YAGEO Corporation Competitive Strengths & Weaknesses

Table 130. Walsin Technology Corporation Basic Information, Manufacturing Base and Competitors

Table 131. Walsin Technology Corporation Major Business

Table 132. Walsin Technology Corporation MLCC Casting Slurry Product and Services

Table 133. Walsin Technology Corporation MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Walsin Technology Corporation Recent Developments/Updates

Table 135. Walsin Technology Corporation Competitive Strengths & Weaknesses

Table 136. Holy Stone Enterprise Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 137. Holy Stone Enterprise Co., Ltd. Major Business

Table 138. Holy Stone Enterprise Co., Ltd. MLCC Casting Slurry Product and Services

Table 139. Holy Stone Enterprise Co., Ltd. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Holy Stone Enterprise Co., Ltd. Recent Developments/Updates

Table 141. Holy Stone Enterprise Co., Ltd. Competitive Strengths & Weaknesses

Table 142. Darfon Electronics Corp. Basic Information, Manufacturing Base and Competitors

Table 143. Darfon Electronics Corp. Major Business

Table 144. Darfon Electronics Corp. MLCC Casting Slurry Product and Services

Table 145. Darfon Electronics Corp. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Darfon Electronics Corp. Recent Developments/Updates

Table 147. Darfon Electronics Corp. Competitive Strengths & Weaknesses

Table 148. Vishay Intertechnology, Inc. Basic Information, Manufacturing Base and Competitors

Table 149. Vishay Intertechnology, Inc. Major Business

Table 150. Vishay Intertechnology, Inc. MLCC Casting Slurry Product and Services

Table 151. Vishay Intertechnology, Inc. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Vishay Intertechnology, Inc. Recent Developments/Updates

Table 153. Vishay Intertechnology, Inc. Competitive Strengths & Weaknesses

Table 154. Knowles Corporation Basic Information, Manufacturing Base and Competitors

Table 155. Knowles Corporation Major Business

Table 156. Knowles Corporation MLCC Casting Slurry Product and Services

Table 157. Knowles Corporation MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Knowles Corporation Recent Developments/Updates

Table 159. Knowles Corporation Competitive Strengths & Weaknesses

Table 160. Johanson Dielectrics, Inc. Basic Information, Manufacturing Base and Competitors

Table 161. Johanson Dielectrics, Inc. Major Business

Table 162. Johanson Dielectrics, Inc. MLCC Casting Slurry Product and Services

Table 163. Johanson Dielectrics, Inc. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Johanson Dielectrics, Inc. Recent Developments/Updates

Table 165. Johanson Dielectrics, Inc. Competitive Strengths & Weaknesses

Table 166. Presidio Components, Inc. Basic Information, Manufacturing Base and Competitors

Table 167. Presidio Components, Inc. Major Business

Table 168. Presidio Components, Inc. MLCC Casting Slurry Product and Services

Table 169. Presidio Components, Inc. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Presidio Components, Inc. Recent Developments/Updates

Table 171. Presidio Components, Inc. Competitive Strengths & Weaknesses

Table 172. Exxelia Group Basic Information, Manufacturing Base and Competitors

Table 173. Exxelia Group Major Business

Table 174. Exxelia Group MLCC Casting Slurry Product and Services

Table 175. Exxelia Group MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Exxelia Group Recent Developments/Updates

Table 177. Exxelia Group Competitive Strengths & Weaknesses

Table 178. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 179. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Major Business

Table 180. Guangdong Fenghua Advanced Technology Holding Co., Ltd. MLCC Casting Slurry Product and Services

Table 181. Guangdong Fenghua Advanced Technology Holding Co., Ltd. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Recent Developments/Updates

Table 183. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Competitive Strengths & Weaknesses

Table 184. Chaozhou Three-Circle Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 185. Chaozhou Three-Circle Group Co., Ltd. Major Business

Table 186. Chaozhou Three-Circle Group Co., Ltd. MLCC Casting Slurry Product and Services

Table 187. Chaozhou Three-Circle Group Co., Ltd. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Chaozhou Three-Circle Group Co., Ltd. Recent Developments/Updates

Table 189. Chaozhou Three-Circle Group Co., Ltd. Competitive Strengths & Weaknesses

Table 190. Shenzhen Eyang Technology Development Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 191. Shenzhen Eyang Technology Development Co., Ltd. Major Business

Table 192. Shenzhen Eyang Technology Development Co., Ltd. MLCC Casting Slurry Product and Services

Table 193. Shenzhen Eyang Technology Development Co., Ltd. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Shenzhen Eyang Technology Development Co., Ltd. Recent Developments/Updates

Table 195. Shenzhen Eyang Technology Development Co., Ltd. Competitive Strengths & Weaknesses

Table 196. Fujian Torch Electron Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 197. Fujian Torch Electron Technology Co., Ltd. Major Business

Table 198. Fujian Torch Electron Technology Co., Ltd. MLCC Casting Slurry Product and Services

Table 199. Fujian Torch Electron Technology Co., Ltd. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. Fujian Torch Electron Technology Co., Ltd. Recent Developments/Updates

Table 201. Fujian Torch Electron Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 202. Guangdong Viiyong Electronic Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 203. Guangdong Viiyong Electronic Technology Co., Ltd. Major Business

Table 204. Guangdong Viiyong Electronic Technology Co., Ltd. MLCC Casting Slurry Product and Services

Table 205. Guangdong Viiyong Electronic Technology Co., Ltd. MLCC Casting Slurry Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Guangdong Viiyong Electronic Technology Co., Ltd. Recent Developments/Updates

Table 207. Guangdong Viiyong Electronic Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 208. Global Key Players of MLCC Casting Slurry Upstream (Raw Materials)

Table 209. Global MLCC Casting Slurry Typical Customers

Table 210. MLCC Casting Slurry Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. MLCC Casting Slurry Picture

Figure 2. World MLCC Casting Slurry Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World MLCC Casting Slurry Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World MLCC Casting Slurry Production (2021-2032) & (Tons)

Figure 5. World MLCC Casting Slurry Average Price (2021-2032) & (US\$/Ton)

Figure 6. World MLCC Casting Slurry Production Value Market Share by Region (2021-2032)

Figure 7. World MLCC Casting Slurry Production Market Share by Region (2021-2032)

Figure 8. North America MLCC Casting Slurry Production (2021-2032) & (Tons)

Figure 9. Europe MLCC Casting Slurry Production (2021-2032) & (Tons)

Figure 10. China MLCC Casting Slurry Production (2021-2032) & (Tons)

Figure 11. Japan MLCC Casting Slurry Production (2021-2032) & (Tons)

Figure 12. India MLCC Casting Slurry Production (2021-2032) & (Tons)

Figure 13. Southeast Asia MLCC Casting Slurry Production (2021-2032) & (Tons)

Figure 14. MLCC Casting Slurry Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World MLCC Casting Slurry Consumption (2021-2032) & (Tons)

Figure 17. World MLCC Casting Slurry Consumption Market Share by Region (2021-2032)

Figure 18. United States MLCC Casting Slurry Consumption (2021-2032) & (Tons)

Figure 19. China MLCC Casting Slurry Consumption (2021-2032) & (Tons)

Figure 20. Europe MLCC Casting Slurry Consumption (2021-2032) & (Tons)

Figure 21. Japan MLCC Casting Slurry Consumption (2021-2032) & (Tons)

Figure 22. South Korea MLCC Casting Slurry Consumption (2021-2032) & (Tons)

Figure 23. ASEAN MLCC Casting Slurry Consumption (2021-2032) & (Tons)

Figure 24. India MLCC Casting Slurry Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of MLCC Casting Slurry by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for MLCC Casting Slurry Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for MLCC Casting Slurry Markets in 2025

Figure 28. United States VS China: MLCC Casting Slurry Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: MLCC Casting Slurry Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: MLCC Casting Slurry Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers MLCC Casting Slurry Production Market Share 2025

Figure 32. China Based Manufacturers MLCC Casting Slurry Production Market Share 2025

Figure 33. Rest of World Based Manufacturers MLCC Casting Slurry Production Market Share 2025

Figure 34. World MLCC Casting Slurry Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World MLCC Casting Slurry Production Value Market Share by Type in 2025

Figure 36. Nano Scale Powder Casting Slurry

Figure 37. Submicron Powder Casting Slurry

Figure 38. Mixed Particle Size Casting Slurry

Figure 39. World MLCC Casting Slurry Production Market Share by Type (2021-2032)

Figure 40. World MLCC Casting Slurry Production Value Market Share by Type (2021-2032)

Figure 41. World MLCC Casting Slurry Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World MLCC Casting Slurry Production Value by Solid Content, (USD Million), 2021 & 2025 & 2032

Figure 43. World MLCC Casting Slurry Production Value Market Share by Solid Content in 2025

Figure 44. High Solid Content Casting Slurry

Figure 45. Medium Solid Content Casting Slurry

Figure 46. Low Solid Content Casting Slurry

Figure 47. World MLCC Casting Slurry Production Market Share by Solid Content (2021-2032)

Figure 48. World MLCC Casting Slurry Production Value Market Share by Solid Content (2021-2032)

Figure 49. World MLCC Casting Slurry Average Price by Solid Content (2021-2032) & (US\$/Ton)

Figure 50. World MLCC Casting Slurry Production Value by Solvent System, (USD Million), 2021 & 2025 & 2032

Figure 51. World MLCC Casting Slurry Production Value Market Share by Solvent System in 2025

Figure 52. Solvent Based Casting Slurry

Figure 53. Water Based Casting Slurry

Figure 54. Low Solvent and Hybrid Casting Slurry

Figure 55. World MLCC Casting Slurry Production Market Share by Solvent System (2021-2032)

Figure 56. World MLCC Casting Slurry Production Value Market Share by Solvent System (2021-2032)

Figure 57. World MLCC Casting Slurry Average Price by Solvent System (2021-2032) & (US\$/Ton)

Figure 58. World MLCC Casting Slurry Production Value by Dielectric Material System, (USD Million), 2021 & 2025 & 2032

Figure 59. World MLCC Casting Slurry Production Value Market Share by Dielectric Material System in 2025

Figure 60. Barium Titanate Based Casting Slurry

Figure 61. Modified Titanate Based Casting Slurry

Figure 62. Low Loss Ceramic Based Casting Slurry

Figure 63. Others

Figure 64. World MLCC Casting Slurry Production Market Share by Dielectric Material System (2021-2032)

Figure 65. World MLCC Casting Slurry Production Value Market Share by Dielectric Material System (2021-2032)

Figure 66. World MLCC Casting Slurry Average Price by Dielectric Material System (2021-2032) & (US\$/Ton)

Figure 67. World MLCC Casting Slurry Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 68. World MLCC Casting Slurry Production Value Market Share by Application in 2025

Figure 69. Consumer Electronics

Figure 70. Automotive Electronics

Figure 71. Communication and Data Center

Figure 72. Industrial and Others

Figure 73. World MLCC Casting Slurry Production Market Share by Application (2021-2032)

Figure 74. World MLCC Casting Slurry Production Value Market Share by Application (2021-2032)

Figure 75. World MLCC Casting Slurry Average Price by Application (2021-2032) & (US\$/Ton)

Figure 76. MLCC Casting Slurry Industry Chain

Figure 77. MLCC Casting Slurry Procurement Model

Figure 78. MLCC Casting Slurry Sales Model

Figure 79. MLCC Casting Slurry Sales Channels, Direct Sales, and Distribution

Figure 80. Methodology

Figure 81. Research Process and Data Source

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