

Global MLCC Capacitors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MLCC Capacitors market size is expected to reach \$ 45657 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

MLCC Capacitors, namely Multilayer Ceramic Capacitors, are chip-type passive electronic components formed by alternately stacking ceramic dielectric layers and metal internal electrode layers, followed by high-temperature co-firing and external termination formation for circuit connection. They are usually supplied in surface-mount packages. Their main functions include decoupling, bypassing, filtering, voltage stabilization, coupling, energy buffering, and noise suppression. MLCC Capacitors feature compact size, high capacitance density, low equivalent series resistance, strong high-frequency performance, high reliability, and compatibility with automated surface-mount assembly. Major production bases are concentrated in Japan, South Korea, Taiwan China, and Mainland China, with representative manufacturers including Murata, Samsung Electro-Mechanics, TDK, TAIYO YUDEN, YAGEO, KYOCERA, Walsin, Fenghua, Three-Circle, Eyang, and Viiyong. The products are widely used in smartphones, computers, servers, communication base stations, automotive electronics, industrial control systems, medical equipment, and aerospace electronics.

In 2025, global MLCC Capacitor shipments reached approximately 6.4?7.0 trillion pieces. General-purpose small-size MLCCs for consumer electronics, communications, and computing equipment still contributed the majority of shipment volume, while electric vehicles, AI servers, data centers, automotive electronics, and high-reliability industrial electronics significantly increased the revenue weight of high-capacitance, high-voltage, low-impedance, soft-termination, and high-reliability MLCCs. Based on manufacturer-level shipment value, the global blended FOB price of MLCC Capacitors was approximately USD 3.5?4.0 per thousand pieces in 2025.

The global MLCC Capacitor market is entering a new growth phase driven by higher-end applications. Smartphones, notebook computers, wearable devices, home appliances, and communication terminals still form a large base of demand, but the applications reshaping industry value are electric vehicles, intelligent driving systems, AI servers, data centers, communications infrastructure, and industrial automation. In electric vehicles, the number of electronic components per vehicle continues to rise, while onboard power systems, inverters, domain controllers, sensors, and safety systems are expanding demand for automotive-grade, high-voltage, temperature-stable, and soft-termination MLCCs. AI servers and high-performance computing platforms require higher-capacitance, lower-impedance, lower-inductance, and higher-reliability MLCCs, turning MLCCs from conventional standard passive components into critical base components for power integrity, system stability, and long-term reliability.

At the same time, the MLCC Capacitor market still faces clear cyclical and structural challenges. General-purpose MLCCs are strongly affected by consumer electronics inventory cycles, price competition, and capacity utilization, leaving limited pricing flexibility in low-end products. High-end MLCCs are constrained by ceramic powders, nickel internal electrodes, thin-layer stacking, sintering consistency, defect control, and long-term reliability qualification, making capacity expansion relatively slow. Japanese, South Korean, and Taiwan China suppliers continue to lead in high-capacitance, miniaturized, automotive-grade, and high-reliability products, while Mainland Chinese manufacturers are accelerating their catch-up in general-purpose low-to-medium-voltage products and selected high-capacitance and automotive-grade specifications. Over the next few years, global market growth will depend not only on shipment expansion, but also on product-mix upgrading, automotive qualification, AI server demand, high-voltage platform adoption, and high-reliability customer penetration. Manufacturers that can supply advanced specifications consistently, pass long qualification cycles, and enter automotive, server, communications, and industrial supply chains will gain stronger pricing power and higher revenue elasticity in the next phase of competition.

This report studies the global MLCC Capacitors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MLCC Capacitors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MLCC Capacitors that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global MLCC Capacitors total production and demand, 2021-2032, (K Pcs)

Global MLCC Capacitors total production value, 2021-2032, (USD Million)

Global MLCC Capacitors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global MLCC Capacitors consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: MLCC Capacitors domestic production, consumption, key domestic manufacturers and share

Global MLCC Capacitors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global MLCC Capacitors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global MLCC Capacitors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global MLCC Capacitors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata Manufacturing Co., Ltd., Samsung Electro-Mechanics Co., Ltd., TDK Corporation, TAIYO YUDEN CO., LTD., YAGEO Corporation, KYOCERA Corporation, Walsin Technology Corporation, Vishay Intertechnology, Inc., Samwha Capacitor Group, Guangdong Fenghua Advanced Technology Holding Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MLCC Capacitors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global MLCC Capacitors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MLCC Capacitors Market, Segmentation by Type:

X7R

X5R

C0G (NP0)

Y5V

Others

Global MLCC Capacitors Market, Segmentation by Dielectric Class:

Class II MLCCs

Class I MLCCs

Others

Global MLCC Capacitors Market, Segmentation by Termination Structure:

Standard Nickel Tin Termination

Soft Termination

Others

Global MLCC Capacitors Market, Segmentation by Mounting and Form Factor:

Surface Mount Chip MLCCs

Leaded MLCCs

Others

Global MLCC Capacitors Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Computing Servers and Communications Infrastructure

Industrial Applications

Others

Companies Profiled:

Murata Manufacturing Co., Ltd.

Samsung Electro-Mechanics Co., Ltd.

TDK Corporation

TAIYO YUDEN CO., LTD.

YAGEO Corporation

KYOCERA Corporation

Walsin Technology Corporation

Vishay Intertechnology, Inc.

Samwha Capacitor Group

Guangdong Fenghua Advanced Technology Holding Co., Ltd.

Chaozhou Three-Circle Group Co., Ltd.

Shenzhen Eyang Technology Development Co., Ltd.

Guangdong Viiyong Electronic Technology Co., Ltd.

Holy Stone Enterprise Co., Ltd.

Darfon Electronics Corp.

MARUWA CO., LTD.

Nippon Chemi-Con Corporation

Knowles Corporation

Johanson Dielectrics, Inc.

Presidio Components, Inc.

Exxelia International, A HEICO Company

Fujian Torch Electron Technology Co., Ltd.

Viking Tech Corporation

NIC Components Corp.

Key Questions Answered:

1. How big is the global MLCC Capacitors market?
2. What is the demand of the global MLCC Capacitors market?
3. What is the year over year growth of the global MLCC Capacitors market?
4. What is the production and production value of the global MLCC Capacitors market?
5. Who are the key producers in the global MLCC Capacitors market?
6. What are the growth factors driving the market demand?

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