

Global MLCC for Data Center Next-Gen High-Power Supply Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global MLCC for Data Center Next-Gen High-Power Supply market size was valued at US\$ 94.66 million in 2025 and is forecast to a readjusted size of US\$ 248 million by 2032 with a CAGR of 14.3% during review period.

In 2025, global MLCC for Data Center Next-Gen High-Power Supply production reached approximately 200 million units with an average price of USD \$0.46 per unit. The product is an application-qualified segment of high-voltage, low-loss Class 1 MLCCs used in AI-server and data-center power conversion circuits. Its value is generated at component level, mainly in LLC resonant tanks, LC resonant networks, switching-device snubbers, intermediate-bus converters, UPS power modules and high-power server PSUs. In market research terms, it should be separated from complete power supplies, UPS systems, servers, generic data-center infrastructure and ordinary motherboard decoupling capacitors. Typical products emphasize COG or NP0 stability, low ESR, high-frequency current capability, high voltage rating and reliability under compact power-density conditions. The segment is not yet a universally named standalone MLCC category, but it is commercially meaningful because AI power architectures increase demand for qualified high-voltage ceramic capacitors in resonant and fast-switching power stages.

1) MLCC for Data Center Next-Gen High-Power Supply is best understood as an application-defined slice of the high-voltage Class 1 MLCC market rather than a fully standardized catalog category. The same component families may also be sold into industrial power, telecom power, automotive power electronics or general resonant circuits, so the research boundary must combine electrical specification and application

evidence. The target parts are not ordinary motherboard decoupling capacitors. They are selected for resonant tanks, snubber networks and high-frequency power-conversion stages where capacitance stability, low dielectric loss, high voltage endurance and predictable behavior under temperature and DC bias are more important than maximum capacitance density. 2) Demand is being reshaped by AI-server power architecture. Higher accelerator power, denser racks, higher PSU wattage, intermediate-bus conversion and faster switching devices increase the need for compact capacitors that can operate in high-frequency and high-stress power circuits. LLC and LC resonant conversion creates direct demand for low-loss ceramic capacitors, while SiC and GaN switching stages increase snubber and high-frequency current requirements. However, the segment does not absorb the full value of data-center power systems. Film capacitors, electrolytic capacitors, polymer capacitors, magnetic components, power semiconductors and complete converter modules all occupy adjacent parts of the same power chain. 3) The current supplier structure is led by large Japanese, Korean, Taiwanese, US and Chinese MLCC manufacturers with high-voltage, Class 1 and specialty capacitor capabilities. Samsung Electro-Mechanics, TDK and Murata are important because they combine large MLCC manufacturing scale with server or data-center power relevance. YAGEO KEMET, Knowles Precision Devices, KYOCERA AVX, Vishay and Johanson Dielectrics provide high-voltage or specialty ceramic capacitor portfolios. Walsin, Holy Stone, Fenghua, VIYONG and Darfon support regional capacity, power-electronics supply and substitution demand. This creates a competitive field that is broader than a niche custom component market but narrower than the total MLCC industry. 4) Growth should be supported by AI infrastructure buildout, power-density escalation, more resonant power-conversion stages, higher voltage stress and increased qualification of ceramic capacitors for server power modules. At the same time, qualification cycles, conservative PSU design practice, film capacitor competition in high-energy positions, MLCC price pressure and architecture optimization will prevent unlimited growth. 5) The product has independent research value because it links the MLCC industry to a specific bottleneck in AI data-center power delivery. It is small compared with total MLCC demand, but its mix is richer, its ASP is higher than general commodity MLCCs, and its specification requirements can influence supplier positioning in high-reliability power electronics.

This report is a detailed and comprehensive analysis for global MLCC for Data Center Next-Gen High-Power Supply market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Voltage Rating Range and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected

competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global MLCC for Data Center Next-Gen High-Power Supply market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global MLCC for Data Center Next-Gen High-Power Supply market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global MLCC for Data Center Next-Gen High-Power Supply market size and forecasts, by Voltage Rating Range and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global MLCC for Data Center Next-Gen High-Power Supply market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MLCC for Data Center Next-Gen High-Power Supply

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MLCC for Data Center Next-Gen High-Power Supply market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung Electro-Mechanics Co., Ltd., TDK Corporation, Murata Manufacturing Co., Ltd., YAGEO Corporation (KEMET Electronics Corporation), Knowles Corporation (Knowles Precision

Devices), Guangdong VIIYONG Electronic Technology Co., Ltd., Guangdong Fenghua Advanced Technology Holding Co., Ltd., Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.), Holy Stone Enterprise Co., Ltd., KYOCERA Corporation (KYOCERA AVX Components Corporation), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

MLCC for Data Center Next-Gen High-Power Supply market is split by Voltage Rating Range and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Voltage Rating Range, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Voltage Rating Range

250 V to 499 V

500 V to 999 V

1 kV to 3 kV

Above 3 kV

Market segment by Dielectric System

C0G Dielectric

NP0 Dielectric

U2J Dielectric

Others

Market segment by Termination Structure

Standard Termination

Flexible Termination

Soft Termination

Stacked Termination

Others

Market segment by Application

LLC Resonant Tank Circuits

Intermediate Bus Converters

High-Power Server PSUs

Data Center UPS Modules

Others

Major players covered

Samsung Electro-Mechanics Co., Ltd.

TDK Corporation

Murata Manufacturing Co., Ltd.

YAGEO Corporation (KEMET Electronics Corporation)

Knowles Corporation (Knowles Precision Devices)

Guangdong VIYONG Electronic Technology Co., Ltd.

Guangdong Fenghua Advanced Technology Holding Co., Ltd.

Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.)

Holy Stone Enterprise Co., Ltd.

KYOCERA Corporation (KYOCERA AVX Components Corporation)

Vishay Intertechnology, Inc.

Johanson Dielectrics, Inc.

Darfon Electronics Corp.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MLCC for Data Center Next-Gen High-Power Supply product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MLCC for Data Center Next-Gen High-Power Supply, with price, sales quantity, revenue, and global market share of MLCC for Data Center Next-Gen High-Power Supply from 2021 to 2026.

Chapter 3, the MLCC for Data Center Next-Gen High-Power Supply competitive situation, sales quantity, revenue, and global market share of top manufacturers are

analyzed emphatically by landscape contrast.

Chapter 4, the MLCC for Data Center Next-Gen High-Power Supply breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Voltage Rating Range and by Application, with sales market share and growth rate by Voltage Rating Range, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and MLCC for Data Center Next-Gen High-Power Supply market forecast, by regions, by Voltage Rating Range, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MLCC for Data Center Next-Gen High-Power Supply.

Chapter 14 and 15, to describe MLCC for Data Center Next-Gen High-Power Supply sales channel, distributors, customers, research findings and conclusion.

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