

Global MLCC for AI Servers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MLCC for AI Servers market size is expected to reach \$ 6953 million by 2032, rising at a market growth of 23.0% CAGR during the forecast period (2026-2032).

In 2025, global MLCC for AI Servers production reached approximately 66,000 million units with an average price of USD \$0.025 per unit. This segment represents the application-qualified, higher-value portion of the broader multilayer ceramic capacitor industry rather than every MLCC installed in computing equipment. The products are mounted across GPU and CPU accelerator boards, memory and networking boards, power supply units and intermediate bus converters, where they stabilize rapidly changing power rails, reduce impedance and suppress electrical noise. Commercial supply is dominated by discrete surface-mount chips, supplemented by low-ESL reverse-geometry devices, three-terminal capacitors, high-voltage parts and metal-frame or stacked configurations. The segment is differentiated from generic high-capacitance MLCCs by official server, data-center or high-performance-computing qualification, and from polymer, electrolytic and silicon capacitors by its ceramic multilayer construction. Its independent research value comes from the combination of rapidly increasing component content per server, strict thermal and DC-bias requirements, qualification barriers and a supplier structure concentrated among established Japanese, Korean, Taiwanese and Chinese manufacturers.

MLCC for AI Servers should be treated as an application-qualified component segment positioned between the broad MLCC market and the AI server hardware supply chain. Its value is determined not only by nominal capacitance, voltage or package size, but also by effective capacitance under DC bias, thermal stability, low parasitic inductance, ripple-current tolerance and evidence of adoption in server-class power architectures. The category therefore excludes generic consumer MLCCs that could technically be

installed in computing devices but lack manufacturer-backed server or high-performance-computing positioning. 2) Demand conditions remain favorable because accelerator density, rack power and transient-current requirements are rising faster than conventional server specifications. New GPU and custom-ASIC platforms increasingly combine large numbers of processors, memory devices, switches and power-conversion stages, expanding both the number of decoupling points and the need for higher-value capacitors. Growth should remain strongest in compact high-capacitance products, X6S or X7R temperature characteristics, high-voltage power-stage devices and low-ESL structures located close to processors or conversion modules. 3) The present supply structure is led by established Japanese and Korean MLCC manufacturers, with Taiwanese and Chinese suppliers expanding their participation through high-capacitance, industrial-grade and server-oriented product families. Competition is not based solely on unit price. Layer thinning, dielectric formulation, electrode printing, sintering control, effective-capacitance performance, defect screening and stable mass production are important differentiators. Qualification cycles and the concentration of leading AI server customers favor suppliers with broad product portfolios, high-volume manufacturing capacity and close engineering relationships with board and power-system designers. 4) Product development is moving in two parallel directions. One direction replaces larger capacitors with smaller 0402-inch and 0603-inch products offering tens or hundreds of microfarads, enabling higher board density. The other uses three-terminal, reverse-geometry, embedded, metal-frame or stacked structures to reduce impedance, increase current capability or withstand mechanical and thermal stress. These developments can raise the value of MLCC content even when long-term price erosion continues in standard commodity specifications. Supply-chain localization and dual-sourcing policies may also create entry opportunities for regional manufacturers, although consistent quality and customer qualification remain substantial barriers. 5) The market should be analyzed through capacitance, rated voltage and package structure, while demand should be mapped separately across accelerator boards, CPU and memory boards, networking boards, server power supplies and intermediate bus converters. This framework captures the different volume and pricing profiles of board-level decoupling and power-conversion components. The segment occupies a strategically important position because MLCCs are inexpensive relative to the complete server but directly affect power integrity, reliability and achievable computing density. Future competitive advantage will depend on translating material and process capabilities into qualified products with stable effective capacitance, compact dimensions and dependable large-scale delivery.

This report studies the global MLCC for AI Servers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MLCC for AI Servers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MLCC for AI Servers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MLCC for AI Servers total production and demand, 2021-2032, (Million Units)

Global MLCC for AI Servers total production value, 2021-2032, (USD Million)

Global MLCC for AI Servers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global MLCC for AI Servers consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: MLCC for AI Servers domestic production, consumption, key domestic manufacturers and share

Global MLCC for AI Servers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global MLCC for AI Servers production by Capacitance Range, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global MLCC for AI Servers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global MLCC for AI Servers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata Manufacturing Co., Ltd., Samsung Electro-Mechanics Co., Ltd., TDK Corporation, TAIYO YUDEN CO., LTD., KYOCERA Corporation (KYOCERA AVX Components Corporation), Guangdong Fenghua Advanced Technology Holding Co., Ltd., Shenzhen Sunway Communication Co., Ltd., Holy Stone Enterprise Co., Ltd., YAGEO Corporation (KEMET Electronics), Walsin Technology Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MLCC for AI Servers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Capacitance Range, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MLCC for AI Servers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MLCC for AI Servers Market, Segmentation by Capacitance Range:

Below 1 μ F

1 μ F to Below 47 μ F

47 μ F and Above

Global MLCC for AI Servers Market, Segmentation by Rated Voltage:

Above 6.3 V to 25 V

Above 25 V to 100 V

Above 100 V

Global MLCC for AI Servers Market, Segmentation by Terminal and Package:

Standard Two-Terminal Chip

Reverse Geometry Low-ESL Chip

Three-Terminal Chip

Metal-Frame and Stacked MLCC

Embedded MLCC

Others

Global MLCC for AI Servers Market, Segmentation by Application:

GPU and Accelerator Boards

CPU and Memory Boards

Network and Switch Boards

Server Power Supply Units

Others

Companies Profiled:

Murata Manufacturing Co., Ltd.

Samsung Electro-Mechanics Co., Ltd.

TDK Corporation

TAIYO YUDEN CO., LTD.

KYOCERA Corporation (KYOCERA AVX Components Corporation)

Guangdong Fenghua Advanced Technology Holding Co., Ltd.

Shenzhen Sunway Communication Co., Ltd.

Holy Stone Enterprise Co., Ltd.

YAGEO Corporation (KEMET Electronics)

Walsin Technology Corporation

Darfon Electronics Corp.

Tianli Holdings Group Limited (Shenzhen Eyang Technology Development Co., Ltd.)

Chaozhou Three-Circle (Group) Co., Ltd.

Samwha Capacitor Co., Ltd.

Knowles Corporation (Knowles Precision Devices)

Key Questions Answered:

1. How big is the global MLCC for AI Servers market?
2. What is the demand of the global MLCC for AI Servers market?
3. What is the year over year growth of the global MLCC for AI Servers market?
4. What is the production and production value of the global MLCC for AI Servers market?
5. Who are the key producers in the global MLCC for AI Servers market?
6. What are the growth factors driving the market demand?

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