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Global MLCC for AI Server and Automotive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global MLCC for AI Server and Automotive market size was valued at US$ 5418 million in 2025 and is forecast to a readjusted size of US$ 17011 million by 2032 with a CAGR of 19.1% during review period.

MLCC for AI Server and Automotive is a multi-layer ceramic capacitor used for AI servers and automotive electronics. MLCC (Multi Layer Ceramic Capacitor) is a critical electronic component composed of alternating layers of ceramic dielectric and metal electrodes, characterized by high capacity, small volume, low ESR (equivalent series resistance), and high reliability. In AI servers, MLCC is used to stabilize high-frequency signals, filter and store energy, ensuring efficient operation of AI computing; In the field of automotive electronics, MLCC is used for key modules such as power systems, ADAS (Advanced Driver Assistance Systems), BMS (Battery Management Systems), etc., to enhance the intelligence and safety of automobiles.

The MLCC for AI Server and Automotive markets are currently in a structural growth cycle, with the global competitive landscape characterized by 'Japan and South Korea dominating the high-end market, while domestic manufacturers are accelerating their breakthroughs.' Core demand and technological barriers jointly define market trends. From the demand side, the leap in computing density of AI servers has led to an exponential increase in MLCC usage. A single high-performance AI server can use tens of thousands of MLCCs, and a single rack can use hundreds of thousands. Low-voltage, high-capacitance, low ESR, and miniaturized high-end products have become core demands. In the automotive sector, the increasing penetration of new energy vehicles and autonomous driving has led to a doubling of MLCC usage per vehicle

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compared to traditional gasoline vehicles, resulting in a surge in demand for high-temperature resistant, high-reliability automotive-grade products (such as X8R/X9R materials).

In terms of the competitive landscape, leading Japanese and South Korean manufacturers hold an absolute advantage. Murata and Samsung Electro-Mechanics dominate the high-end MLCC market for AI servers, holding a combined market share of over 80%. Murata's 0402-size high-capacity products and Samsung's cost-effective mid-range solutions cater to different computing power scenarios. Taiyo Yuden, TDK, and Kyocera (AVX) have built technological barriers in the high-specification automotive product sector, with their automotive-grade products achieving the highest level of AEC-Q200 certification, deeply integrated with major global automakers.

Overall, driven by both AI and automotive applications, the MLCC market has shifted from a traditional cyclical commodity to a structurally growing sector. Future competition will focus on high-end material R&D, capacity expansion, and supply chain stability. Companies with technological breakthroughs and large-scale production capacity are expected to occupy a more important position in the global division of labor. The domestic substitution process of local manufacturers will be deeply intertwined with global computing power upgrades and the wave of automotive intelligence.

This report is a detailed and comprehensive analysis for global MLCC for AI Server and Automotive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global MLCC for AI Server and Automotive market size and forecasts, in consumption value ($ Million), sales quantity (Million Pcs), and average selling prices (US$/Pcs), 2021-2032

Global MLCC for AI Server and Automotive market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Million Pcs), and average selling prices (US$/Pcs), 2021-2032

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Global MLCC for AI Server and Automotive market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Million Pcs), and average selling prices (US$/Pcs), 2021-2032

Global MLCC for AI Server and Automotive market shares of main players, shipments in revenue ($ Million), sales quantity (Million Pcs), and ASP (US$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MLCC for AI Server and Automotive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MLCC for AI Server and Automotive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata, TDK, Samsung (SEMCO), Kyocera (AVX), Taiyo Yuden, Walsin Technology, Darfon, Fenghua Electronics, Yageo, Eyang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

MLCC for AI Server and Automotive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

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MLCC for AI Servers

MLCC for Automotive

Market segment by Application

AI Servers

Automotive

Major players covered

Murata

TDK

Samsung (SEMCO)

Kyocera (AVX)

Taiyo Yuden

Walsin Technology

Darfon

Fenghua Electronics

Yageo

Eyang

Holy Stone

Nippon Chemi-Con

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MLCC for AI Server and Automotive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MLCC for AI Server and Automotive, with price, sales quantity, revenue, and global market share of MLCC for AI Server and Automotive from 2021 to 2026.

Chapter 3, the MLCC for AI Server and Automotive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MLCC for AI Server and Automotive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and MLCC for AI Server and Automotive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MLCC for AI Server and Automotive.

Chapter 14 and 15, to describe MLCC for AI Server and Automotive sales channel, distributors, customers, research findings and conclusion.

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