

# Global MLC Ceramic Test Board Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global MLC Ceramic Test Board market size was valued at US\$ 617 million in 2025 and is forecast to a readjusted size of US\$ 1020 million by 2032 with a CAGR of 6.2% during review period.

Global sales of MLC ceramic test boards reached 200,000 square meters in 2025, with an average selling price of approximately US\$3,000 per unit. Production capacity is approximately 300,000 square meters, with an industry gross profit margin of approximately 25-40%.

MLC ceramic test boards are core tools specifically designed for testing multilayer ceramic capacitors (MLCCs). By integrating a high-precision probe array and signal transmission module, they enable automated testing of MLCC electrical parameters (such as capacitance, loss angle, and insulation impedance) and mechanical properties (such as terminal strength and bending resistance). Their core function is to simulate the operating environment of MLCCs in actual circuits, ensuring that products meet the application requirements of high frequency, high temperature, and high reliability. The upstream sector encompasses ceramic materials (such as high-purity barium titanate), probes (such as tungsten carbide tips), and signal processing chips; the midstream sector involves test board R&D and manufacturing, requiring the integration of micro-nano fabrication and electromagnetic simulation technologies; and the downstream sector is applied to MLCC production (such as quality control on production lines at Murata and Samsung) and terminal equipment R&D (such as device verification for mobile phone and base station manufacturers).

Market drivers primarily include the following:

Explosive demand from consumer electronics and automotive electronics drives market expansion. The core market driver for MLC (Multilayer Ceramic) test boards stems from continuous innovation in the consumer electronics and automotive electronics sectors. In consumer electronics, the rapid iteration of products such as smartphones, wearable devices, and smart home devices has led to increasingly stringent requirements for miniaturization and high integration of components. For example, a high-end smartphone requires hundreds of MLCCs (Multilayer Ceramic Capacitors), and MLC test boards, as key tools for testing the performance of these components, must meet requirements such as high-frequency testing and compatibility with small dimensions. The automotive electronics sector, driven by the accelerated trends of intelligentization and electrification, has become a new growth engine for MLC test boards. Battery management systems, motor controllers, and in-vehicle entertainment systems in new energy vehicles all require a large number of high-reliability MLCCs, and their stability under extreme temperature and vibration environments needs to be verified through MLC test boards. Furthermore, the widespread adoption of ADAS (Advanced Driver Assistance Systems) has further increased the demand for high-precision, high-stability MLC test boards. For example, MLCCs in sensors such as LiDAR and millimeter-wave radar require test boards to ensure zero-latency signal transmission.

The iteration of 5G and AI technologies is driving demand for high-frequency, high-speed testing.

The rapid development of 5G communication and AI technologies is injecting new momentum into the MLC test board market. The requirements for signal transmission rates and stability in 5G base stations, IoT terminals, and other devices far exceed those of the 4G era, leading to the need for MLCCs to upgrade towards higher frequencies and lower losses. For example, power amplifiers in 5G base stations require high-frequency MLCCs to reduce signal attenuation, and MLC test boards need high-frequency testing capabilities to verify component performance in the GHz band. The explosive growth of AI computing power has also driven demand. AI servers, data centers, and other scenarios require a large number of high-capacity MLCCs to support high-speed computing, placing higher demands on the parallel testing capabilities of test boards. For example, a single AI server may need to test thousands of MLCCs, requiring test boards to shorten the testing cycle through multi-channel design while ensuring the accuracy of data acquisition. Furthermore, the application of AI algorithms in the testing process (such as automatic defect identification and parameter optimization) has also driven the development of MLC test boards towards intelligence.

Domestic substitution and supply chain security accelerate the localization process.

In the global MLCC industry landscape, Japanese and South Korean companies have long held a dominant position. However, in recent years, geopolitical risks and supply chain security considerations have prompted China to accelerate domestic substitution. To break through technological blockades, domestic companies have made breakthroughs in core technologies such as ceramic powder and lamination processes through independent research and development. For example, some companies have achieved large-scale production of nanoscale ceramic dielectric materials, enabling MLC test boards to gradually approach international levels in terms of accuracy and stability. At the same time, policy support (such as the support for high-end electronic components in the 14th Five-Year Plan) and capital investment (such as the semiconductor industry fund's layout in the MLCC industry chain) have further accelerated the localization process. For example, MLC test boards launched by domestic companies have entered the supply chains of new energy vehicles and communication equipment, gradually replacing imported products. In addition, the cyclical recovery of the global MLCC industry (such as the decline in industry inventory and price increases in 2024) has also provided a market expansion window for domestic companies, driving the transformation of MLC test boards from "import dependence" to "self-reliance and controllability."

This report is a detailed and comprehensive analysis for global MLC Ceramic Test Board market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global MLC Ceramic Test Board market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global MLC Ceramic Test Board market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global MLC Ceramic Test Board market size and forecasts, by Type and by Application,

in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global MLC Ceramic Test Board market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MLC Ceramic Test Board

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MLC Ceramic Test Board market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fenghua Advanced Technology, Yuyang Technology, Sanhuan Group, Micro-Rong Technology, Torch Electron, Zefeng Semiconductor, Qiangyi Shares, KYOCERA, PACTRON, XingR Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

MLC Ceramic Test Board market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Layer Thin Film

Multi-Layer Thin Film

Market segment by Technology

High Frequency Low Loss Type

High Reliability Type

Multi-Channel Synchronous Type

Market segment by Function Category

Electrical Parameter Test Board

Mechanical Performance Test Board

Comprehensive Test Board

Market segment by Application

MLCC Production

Terminal Equipment R&D

Major players covered

Fenghua Advanced Technology

Yuyang Technology

Sanhuan Group

Micro-Rong Technology

Torch Electron

Zefeng Semiconductor

Qiangyi Shares

KYOCERA

## PACTRON

### XingR Technologies

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe MLC Ceramic Test Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MLC Ceramic Test Board, with price, sales quantity, revenue, and global market share of MLC Ceramic Test Board from 2021 to 2026.

Chapter 3, the MLC Ceramic Test Board competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MLC Ceramic Test Board breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and MLC Ceramic Test Board market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MLC Ceramic Test Board.

Chapter 14 and 15, to describe MLC Ceramic Test Board sales channel, distributors, customers, research findings and conclusion.

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