

Global MIS Sacroiliac Joint Fusion Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global MIS Sacroiliac Joint Fusion market size was valued at USD 280.9 million in 2023 and is forecast to a readjusted size of USD 748.3 million by 2030 with a CAGR of 15.0% during review period.

Sacroiliac joint fusion is a surgical procedure which fuses the iliac bone (pelvis) to the spine (sacrum) for stabilization. It is performed for a variety of conditions including trauma, infection, cancer, and spinal instability. Sacroiliac joint fusion may be performed as a minimally invasive surgical (MIS) procedure or as an open surgical procedure requiring a larger incision and subsequent increased recovery time. Percutaneous SIJ fusion is a MIS approach in which instrumentation involving cages or screws, with or without bone graft, are placed percutaneously in order to achieve a fusion. Fusion of the SIJ, combined with bone grafts and other metal implant devices, is an extensive procedure; generally considered a salvage procedure when all other measures have failed to provide pain relief.

North America is the largest Asphalt Anti-strip Promoters market with about 65% market share. Europe is follower, accounting for about 19% market share.

The key players are SI-BONE, Medtronic, Zimmer Biomet, Orthofix, Zyga Technology, Xtant Medical, Globus Medical, Life Spine, CoreLink, VGI Medical, SIGNUS Medizintechnik etc. Top 3 companies occupied about 65% market share.

The Global Info Research report includes an overview of the development of the MIS Sacroiliac Joint Fusion industry chain, the market status of Hospitals (Minimally Invasive

Surgery, Open Surgery of Sacroiliac Joint Fusion), ASC (Minimally Invasive Surgery, Open Surgery of Sacroiliac Joint Fusion), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of MIS Sacroiliac Joint Fusion.

Regionally, the report analyzes the MIS Sacroiliac Joint Fusion markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global MIS Sacroiliac Joint Fusion market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the MIS Sacroiliac Joint Fusion market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the MIS Sacroiliac Joint Fusion industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Minimally Invasive Surgery, Open Surgery of Sacroiliac Joint Fusion).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the MIS Sacroiliac Joint Fusion market.

Regional Analysis: The report involves examining the MIS Sacroiliac Joint Fusion market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the MIS Sacroiliac Joint Fusion market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to MIS Sacroiliac Joint Fusion:

Company Analysis: Report covers individual MIS Sacroiliac Joint Fusion manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards MIS Sacroiliac Joint Fusion. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, ASC).

Technology Analysis: Report covers specific technologies relevant to MIS Sacroiliac Joint Fusion. It assesses the current state, advancements, and potential future developments in MIS Sacroiliac Joint Fusion areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the MIS Sacroiliac Joint Fusion market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

MIS Sacroiliac Joint Fusion market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Minimally Invasive Surgery

Open Surgery of Sacroiliac Joint Fusion

Market segment by Application

Hospitals

ASC

Major players covered

SI-BONE

Medtronic

Zimmer Biomet

Orthofix

Zyga Technology

Xtant Medical

Globus Medical

Life Spine

CoreLink

VGI Medical

SIGNUS Medizintechnik

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MIS Sacroiliac Joint Fusion product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MIS Sacroiliac Joint Fusion, with price, sales, revenue and global market share of MIS Sacroiliac Joint Fusion from 2019 to 2024.

Chapter 3, the MIS Sacroiliac Joint Fusion competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MIS Sacroiliac Joint Fusion breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and MIS Sacroiliac Joint Fusion market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MIS Sacroiliac Joint Fusion.

Chapter 14 and 15, to describe MIS Sacroiliac Joint Fusion sales channel, distributors, customers, research findings and conclusion.

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