

Global Mining Roadheaders Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G17FC2E17356EN.html>

Date: June 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: G17FC2E17356EN

Abstracts

The global Mining Roadheaders market size is expected to reach \$ 1846 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global sales of Mining Roadheaders reached approximately 3,200 units, with an average selling price of US\$350,000 per unit. Mining Roadheaders are high-efficiency equipment specifically designed for underground mining engineering, primarily used for tunneling operations in mines or tunnels. They utilize a high-pressure hydraulic system to drive a drill bit for rock breaking, enabling rapid and precise cutting of rock strata. They are widely used in coal mines, metal mines, and tunnel construction. Mining Roadheaders typically possess strong adaptability, operating efficiently under diverse geological conditions. Their automation and remote control capabilities further enhance the safety and efficiency of the tunneling process.

Upstream raw materials for this product mainly include high-strength steel, motors, hydraulic systems, and electronic components, while downstream supply primarily goes to mining companies, engineering construction companies, and equipment leasing companies. With the continuous development of global mineral resources and increasing demand for infrastructure construction, the mining TBM market will continue to expand. In the future, with the application of intelligent and automated technologies, TBMs will become more efficient, safer, and more environmentally friendly. Total production capacity is projected at 5,000 units, with a gross profit margin of approximately 20%.

With technological advancements and optimized production costs, equipment efficiency will further improve, while the consumption of upstream materials will gradually decrease. Increased demand and the promotion of intelligent equipment will bring vast

business opportunities and growth potential to the market.

The Mining Roadheaders market is experiencing rapid growth, primarily driven by global mining demand and infrastructure construction projects. As mineral resources are developed and geological conditions become increasingly complex, traditional manual tunneling and inefficient equipment can no longer meet the demands of modern mining. Mining Roadheaders, with their advantages of high efficiency, precision, and automation, are gradually becoming indispensable equipment in mining and tunneling engineering. Especially in deep mines and challenging projects, the role of Roadheaders machines is particularly prominent, significantly improving work efficiency, reducing labor costs, and mitigating safety risks.

With increasing global environmental and safety requirements, the mining industry is also gradually shifting towards more intelligent and environmentally friendly equipment. Modern Mining Roadheaders are developing towards automation, remote control, and low emissions. By integrating advanced sensors and real-time monitoring systems, tunneling machines not only improve operational accuracy but also reduce personnel exposure in complex and hazardous environments. At the same time, mining companies' demands for equipment durability, low maintenance costs, and high efficiency are also driving continuous innovation in tunneling machine technology.

In the coming years, with the further increase in global mineral resource extraction, the market demand for mining tunneling machines is expected to continue to rise. Especially in the mining of metal and energy mines, tunneling machines will play an increasingly important role. The gradual application of intelligent and automated technologies will bring new growth opportunities to this market, while driving improvements in equipment performance and efficiency, further reducing costs and environmental impact, and aligning with the trend of sustainable development in the mining industry.

This report studies the global Mining Roadheaders production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mining Roadheaders and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mining Roadheaders that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mining Roadheaders total production and demand, 2021-2032, (Units)

Global Mining Roadheaders total production value, 2021-2032, (USD Million)

Global Mining Roadheaders production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Mining Roadheaders consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Mining Roadheaders domestic production, consumption, key domestic manufacturers and share

Global Mining Roadheaders production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Mining Roadheaders production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Mining Roadheaders production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Mining Roadheaders market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, SANY, FAMUR, Antraquip, BETEK, Shanghai KAMY Electromechanical Co., Ltd., Herrenknecht, Xuzhou Construction Machinery Group Co.,Ltd., Liebherr, Mitsumiike, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mining Roadheaders market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mining Roadheaders Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mining Roadheaders Market, Segmentation by Type:

Cantilever Roadheaders

Full-face Roadheaders

Roller Cutter Rock Roadheaders

Global Mining Roadheaders Market, Segmentation by Applicable Hardness:

Applicable Hardness: f ? 4

Applicable Hardness: f ? 10

Others

Global Mining Roadheaders Market, Segmentation by Work Method:

Open-face Roadheaders

Shield Roadheaders

Integrated Roadheaders and Anchoring Machine

Global Mining Roadheaders Market, Segmentation by Application:

Coal Mines

Metal Mines

Others

Companies Profiled:

Sandvik

SANY

FAMUR

Antraquip

BETEK

Shanghai KAMY Electromechanical Co., Ltd.

Herrenknecht

Xuzhou Construction Machinery Group Co.,Ltd.

Liebherr

Mitsumiike

Robbins

RUIWEI

Freudenberg

Sinosun

LINGONG

Key Questions Answered:

1. How big is the global Mining Roadheaders market?
2. What is the demand of the global Mining Roadheaders market?
3. What is the year over year growth of the global Mining Roadheaders market?
4. What is the production and production value of the global Mining Roadheaders market?
5. Who are the key producers in the global Mining Roadheaders market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Mining Roadheaders Introduction
- 1.2 World Mining Roadheaders Supply & Forecast
 - 1.2.1 World Mining Roadheaders Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Mining Roadheaders Production (2021-2032)
 - 1.2.3 World Mining Roadheaders Pricing Trends (2021-2032)
- 1.3 World Mining Roadheaders Production by Region (Based on Production Site)
 - 1.3.1 World Mining Roadheaders Production Value by Region (2021-2032)
 - 1.3.2 World Mining Roadheaders Production by Region (2021-2032)
 - 1.3.3 World Mining Roadheaders Average Price by Region (2021-2032)
 - 1.3.4 North America Mining Roadheaders Production (2021-2032)
 - 1.3.5 Europe Mining Roadheaders Production (2021-2032)
 - 1.3.6 China Mining Roadheaders Production (2021-2032)
 - 1.3.7 Japan Mining Roadheaders Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Mining Roadheaders Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Mining Roadheaders Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Mining Roadheaders Demand (2021-2032)
- 2.2 World Mining Roadheaders Consumption by Region
 - 2.2.1 World Mining Roadheaders Consumption by Region (2021-2026)
 - 2.2.2 World Mining Roadheaders Consumption Forecast by Region (2027-2032)
- 2.3 United States Mining Roadheaders Consumption (2021-2032)
- 2.4 China Mining Roadheaders Consumption (2021-2032)
- 2.5 Europe Mining Roadheaders Consumption (2021-2032)
- 2.6 Japan Mining Roadheaders Consumption (2021-2032)
- 2.7 South Korea Mining Roadheaders Consumption (2021-2032)
- 2.8 ASEAN Mining Roadheaders Consumption (2021-2032)
- 2.9 India Mining Roadheaders Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Mining Roadheaders Production Value by Manufacturer (2021-2026)

- 3.2 World Mining Roadheaders Production by Manufacturer (2021-2026)
- 3.3 World Mining Roadheaders Average Price by Manufacturer (2021-2026)
- 3.4 Mining Roadheaders Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Mining Roadheaders Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Mining Roadheaders in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Mining Roadheaders in 2025
- 3.6 Mining Roadheaders Market: Overall Company Footprint Analysis
 - 3.6.1 Mining Roadheaders Market: Region Footprint
 - 3.6.2 Mining Roadheaders Market: Company Product Type Footprint
 - 3.6.3 Mining Roadheaders Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Mining Roadheaders Production Value Comparison
 - 4.1.1 United States VS China: Mining Roadheaders Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Mining Roadheaders Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Mining Roadheaders Production Comparison
 - 4.2.1 United States VS China: Mining Roadheaders Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Mining Roadheaders Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Mining Roadheaders Consumption Comparison
 - 4.3.1 United States VS China: Mining Roadheaders Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Mining Roadheaders Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Mining Roadheaders Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Mining Roadheaders Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Mining Roadheaders Production Value (2021-2026)

4.4.3 United States Based Manufacturers Mining Roadheaders Production (2021-2026)

4.5 China Based Mining Roadheaders Manufacturers and Market Share

4.5.1 China Based Mining Roadheaders Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Mining Roadheaders Production Value (2021-2026)

4.5.3 China Based Manufacturers Mining Roadheaders Production (2021-2026)

4.6 Rest of World Based Mining Roadheaders Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Mining Roadheaders Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Mining Roadheaders Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Mining Roadheaders Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Mining Roadheaders Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cantilever Roadheaders

5.2.2 Full-face Roadheaders

5.2.3 Roller Cutter Rock Roadheaders

5.3 Market Segment by Type

5.3.1 World Mining Roadheaders Production by Type (2021-2032)

5.3.2 World Mining Roadheaders Production Value by Type (2021-2032)

5.3.3 World Mining Roadheaders Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICABLE HARDNESS

6.1 World Mining Roadheaders Market Size Overview by Applicable Hardness: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Applicable Hardness

6.2.1 Applicable Hardness: f ?

6.2.2 Applicable Hardness: f ?

6.2.3 Others

6.3 Market Segment by Applicable Hardness

6.3.1 World Mining Roadheaders Production by Applicable Hardness (2021-2032)

6.3.2 World Mining Roadheaders Production Value by Applicable Hardness

(2021-2032)

6.3.3 World Mining Roadheaders Average Price by Applicable Hardness (2021-2032)

7 MARKET ANALYSIS BY WORK METHOD

7.1 World Mining Roadheaders Market Size Overview by Work Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Work Method

7.2.1 Open-face Roadheaders

7.2.2 Shield Roadheaders

7.2.3 Integrated Roadheaders and Anchoring Machine

7.3 Market Segment by Work Method

7.3.1 World Mining Roadheaders Production by Work Method (2021-2032)

7.3.2 World Mining Roadheaders Production Value by Work Method (2021-2032)

7.3.3 World Mining Roadheaders Average Price by Work Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Mining Roadheaders Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Coal Mines

8.2.2 Metal Mines

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Mining Roadheaders Production by Application (2021-2032)

8.3.2 World Mining Roadheaders Production Value by Application (2021-2032)

8.3.3 World Mining Roadheaders Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sandvik

9.1.1 Sandvik Details

9.1.2 Sandvik Major Business

9.1.3 Sandvik Mining Roadheaders Product and Services

9.1.4 Sandvik Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Sandvik Recent Developments/Updates

9.1.6 Sandvik Competitive Strengths & Weaknesses

9.2 SANY

9.2.1 SANY Details

9.2.2 SANY Major Business

9.2.3 SANY Mining Roadheaders Product and Services

9.2.4 SANY Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 SANY Recent Developments/Updates

9.2.6 SANY Competitive Strengths & Weaknesses

9.3 FAMUR

9.3.1 FAMUR Details

9.3.2 FAMUR Major Business

9.3.3 FAMUR Mining Roadheaders Product and Services

9.3.4 FAMUR Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 FAMUR Recent Developments/Updates

9.3.6 FAMUR Competitive Strengths & Weaknesses

9.4 Antraquip

9.4.1 Antraquip Details

9.4.2 Antraquip Major Business

9.4.3 Antraquip Mining Roadheaders Product and Services

9.4.4 Antraquip Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Antraquip Recent Developments/Updates

9.4.6 Antraquip Competitive Strengths & Weaknesses

9.5 BETEK

9.5.1 BETEK Details

9.5.2 BETEK Major Business

9.5.3 BETEK Mining Roadheaders Product and Services

9.5.4 BETEK Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 BETEK Recent Developments/Updates

9.5.6 BETEK Competitive Strengths & Weaknesses

9.6 Shanghai KAMY Electromechanical Co., Ltd.

9.6.1 Shanghai KAMY Electromechanical Co., Ltd. Details

9.6.2 Shanghai KAMY Electromechanical Co., Ltd. Major Business

9.6.3 Shanghai KAMY Electromechanical Co., Ltd. Mining Roadheaders Product and Services

9.6.4 Shanghai KAMY Electromechanical Co., Ltd. Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Shanghai KAMY Electromechanical Co., Ltd. Recent Developments/Updates

9.6.6 Shanghai KAMY Electromechanical Co., Ltd. Competitive Strengths & Weaknesses

9.7 Herrenknecht

9.7.1 Herrenknecht Details

9.7.2 Herrenknecht Major Business

9.7.3 Herrenknecht Mining Roadheaders Product and Services

9.7.4 Herrenknecht Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Herrenknecht Recent Developments/Updates

9.7.6 Herrenknecht Competitive Strengths & Weaknesses

9.8 Xuzhou Construction Machinery Group Co.,Ltd.

9.8.1 Xuzhou Construction Machinery Group Co.,Ltd. Details

9.8.2 Xuzhou Construction Machinery Group Co.,Ltd. Major Business

9.8.3 Xuzhou Construction Machinery Group Co.,Ltd. Mining Roadheaders Product and Services

9.8.4 Xuzhou Construction Machinery Group Co.,Ltd. Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Xuzhou Construction Machinery Group Co.,Ltd. Recent Developments/Updates

9.8.6 Xuzhou Construction Machinery Group Co.,Ltd. Competitive Strengths & Weaknesses

9.9 Liebherr

9.9.1 Liebherr Details

9.9.2 Liebherr Major Business

9.9.3 Liebherr Mining Roadheaders Product and Services

9.9.4 Liebherr Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Liebherr Recent Developments/Updates

9.9.6 Liebherr Competitive Strengths & Weaknesses

9.10 Mitsuimiike

9.10.1 Mitsuimiike Details

9.10.2 Mitsuimiike Major Business

9.10.3 Mitsuimiike Mining Roadheaders Product and Services

9.10.4 Mitsuimiike Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Mitsuimiike Recent Developments/Updates

9.10.6 Mitsuimiike Competitive Strengths & Weaknesses

9.11 Robbins

9.11.1 Robbins Details

- 9.11.2 Robbins Major Business
- 9.11.3 Robbins Mining Roadheaders Product and Services
- 9.11.4 Robbins Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Robbins Recent Developments/Updates
- 9.11.6 Robbins Competitive Strengths & Weaknesses
- 9.12 RUIWEI
- 9.12.1 RUIWEI Details
- 9.12.2 RUIWEI Major Business
- 9.12.3 RUIWEI Mining Roadheaders Product and Services
- 9.12.4 RUIWEI Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 RUIWEI Recent Developments/Updates
- 9.12.6 RUIWEI Competitive Strengths & Weaknesses
- 9.13 Freudenberg
- 9.13.1 Freudenberg Details
- 9.13.2 Freudenberg Major Business
- 9.13.3 Freudenberg Mining Roadheaders Product and Services
- 9.13.4 Freudenberg Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Freudenberg Recent Developments/Updates
- 9.13.6 Freudenberg Competitive Strengths & Weaknesses
- 9.14 Sinosun
- 9.14.1 Sinosun Details
- 9.14.2 Sinosun Major Business
- 9.14.3 Sinosun Mining Roadheaders Product and Services
- 9.14.4 Sinosun Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Sinosun Recent Developments/Updates
- 9.14.6 Sinosun Competitive Strengths & Weaknesses
- 9.15 LINGONG
- 9.15.1 LINGONG Details
- 9.15.2 LINGONG Major Business
- 9.15.3 LINGONG Mining Roadheaders Product and Services
- 9.15.4 LINGONG Mining Roadheaders Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 LINGONG Recent Developments/Updates
- 9.15.6 LINGONG Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Mining Roadheaders Industry Chain
- 10.2 Mining Roadheaders Upstream Analysis
 - 10.2.1 Mining Roadheaders Core Raw Materials
 - 10.2.2 Main Manufacturers of Mining Roadheaders Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Mining Roadheaders Production Mode
- 10.6 Mining Roadheaders Procurement Model
- 10.7 Mining Roadheaders Industry Sales Model and Sales Channels
 - 10.7.1 Mining Roadheaders Sales Model
 - 10.7.2 Mining Roadheaders Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Mining Roadheaders Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Mining Roadheaders Production Value by Region (2021-2026) & (USD Million)

Table 3. World Mining Roadheaders Production Value by Region (2027-2032) & (USD Million)

Table 4. World Mining Roadheaders Production Value Market Share by Region (2021-2026)

Table 5. World Mining Roadheaders Production Value Market Share by Region (2027-2032)

Table 6. World Mining Roadheaders Production by Region (2021-2026) & (Units)

Table 7. World Mining Roadheaders Production by Region (2027-2032) & (Units)

Table 8. World Mining Roadheaders Production Market Share by Region (2021-2026)

Table 9. World Mining Roadheaders Production Market Share by Region (2027-2032)

Table 10. World Mining Roadheaders Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Mining Roadheaders Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Mining Roadheaders Major Market Trends

Table 13. World Mining Roadheaders Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Mining Roadheaders Consumption by Region (2021-2026) & (Units)

Table 15. World Mining Roadheaders Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Mining Roadheaders Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Mining Roadheaders Producers in 2025

Table 18. World Mining Roadheaders Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Mining Roadheaders Producers in 2025

Table 20. World Mining Roadheaders Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Mining Roadheaders Company Evaluation Quadrant

Table 22. World Mining Roadheaders Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Mining Roadheaders Production Site of Key Manufacturer

Table 24. Mining Roadheaders Market: Company Product Type Footprint

Table 25. Mining Roadheaders Market: Company Product Application Footprint

Table 26. Mining Roadheaders Competitive Factors

Table 27. Mining Roadheaders New Entrant and Capacity Expansion Plans

Table 28. Mining Roadheaders Mergers & Acquisitions Activity

Table 29. United States VS China Mining Roadheaders Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Mining Roadheaders Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Mining Roadheaders Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Mining Roadheaders Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Mining Roadheaders Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Mining Roadheaders Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Mining Roadheaders Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Mining Roadheaders Production Market Share (2021-2026)

Table 37. China Based Mining Roadheaders Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Mining Roadheaders Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Mining Roadheaders Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Mining Roadheaders Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Mining Roadheaders Production Market Share (2021-2026)

Table 42. Rest of World Based Mining Roadheaders Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Mining Roadheaders Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Mining Roadheaders Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Mining Roadheaders Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Mining Roadheaders Production Market Share (2021-2026)

Table 47. World Mining Roadheaders Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Mining Roadheaders Production by Type (2021-2026) & (Units)

Table 49. World Mining Roadheaders Production by Type (2027-2032) & (Units)

Table 50. World Mining Roadheaders Production Value by Type (2021-2026) & (USD Million)

Table 51. World Mining Roadheaders Production Value by Type (2027-2032) & (USD Million)

Table 52. World Mining Roadheaders Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Mining Roadheaders Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Mining Roadheaders Production Value by Applicable Hardness, (USD Million), 2021 & 2025 & 2032

Table 55. World Mining Roadheaders Production by Applicable Hardness (2021-2026) & (Units)

Table 56. World Mining Roadheaders Production by Applicable Hardness (2027-2032) & (Units)

Table 57. World Mining Roadheaders Production Value by Applicable Hardness (2021-2026) & (USD Million)

Table 58. World Mining Roadheaders Production Value by Applicable Hardness (2027-2032) & (USD Million)

Table 59. World Mining Roadheaders Average Price by Applicable Hardness (2021-2026) & (US\$/Unit)

Table 60. World Mining Roadheaders Average Price by Applicable Hardness (2027-2032) & (US\$/Unit)

Table 61. World Mining Roadheaders Production Value by Work Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Mining Roadheaders Production by Work Method (2021-2026) & (Units)

Table 63. World Mining Roadheaders Production by Work Method (2027-2032) & (Units)

Table 64. World Mining Roadheaders Production Value by Work Method (2021-2026) & (USD Million)

Table 65. World Mining Roadheaders Production Value by Work Method (2027-2032) & (USD Million)

Table 66. World Mining Roadheaders Average Price by Work Method (2021-2026) &

(US\$/Unit)

Table 67. World Mining Roadheaders Average Price by Work Method (2027-2032) & (US\$/Unit)

Table 68. World Mining Roadheaders Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Mining Roadheaders Production by Application (2021-2026) & (Units)

Table 70. World Mining Roadheaders Production by Application (2027-2032) & (Units)

Table 71. World Mining Roadheaders Production Value by Application (2021-2026) & (USD Million)

Table 72. World Mining Roadheaders Production Value by Application (2027-2032) & (USD Million)

Table 73. World Mining Roadheaders Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Mining Roadheaders Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Sandvik Basic Information, Manufacturing Base and Competitors

Table 76. Sandvik Major Business

Table 77. Sandvik Mining Roadheaders Product and Services

Table 78. Sandvik Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sandvik Recent Developments/Updates

Table 80. Sandvik Competitive Strengths & Weaknesses

Table 81. SANY Basic Information, Manufacturing Base and Competitors

Table 82. SANY Major Business

Table 83. SANY Mining Roadheaders Product and Services

Table 84. SANY Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. SANY Recent Developments/Updates

Table 86. SANY Competitive Strengths & Weaknesses

Table 87. FAMUR Basic Information, Manufacturing Base and Competitors

Table 88. FAMUR Major Business

Table 89. FAMUR Mining Roadheaders Product and Services

Table 90. FAMUR Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. FAMUR Recent Developments/Updates

Table 92. FAMUR Competitive Strengths & Weaknesses

Table 93. Antraquip Basic Information, Manufacturing Base and Competitors

Table 94. Antraquip Major Business

Table 95. Antraquip Mining Roadheaders Product and Services

Table 96. Antraquip Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Antraquip Recent Developments/Updates
Table 98. Antraquip Competitive Strengths & Weaknesses
Table 99. BETEK Basic Information, Manufacturing Base and Competitors
Table 100. BETEK Major Business
Table 101. BETEK Mining Roadheaders Product and Services
Table 102. BETEK Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. BETEK Recent Developments/Updates
Table 104. BETEK Competitive Strengths & Weaknesses
Table 105. Shanghai KAMY Electromechanical Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 106. Shanghai KAMY Electromechanical Co., Ltd. Major Business
Table 107. Shanghai KAMY Electromechanical Co., Ltd. Mining Roadheaders Product and Services
Table 108. Shanghai KAMY Electromechanical Co., Ltd. Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Shanghai KAMY Electromechanical Co., Ltd. Recent Developments/Updates
Table 110. Shanghai KAMY Electromechanical Co., Ltd. Competitive Strengths & Weaknesses
Table 111. Herrenknecht Basic Information, Manufacturing Base and Competitors
Table 112. Herrenknecht Major Business
Table 113. Herrenknecht Mining Roadheaders Product and Services
Table 114. Herrenknecht Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Herrenknecht Recent Developments/Updates
Table 116. Herrenknecht Competitive Strengths & Weaknesses
Table 117. Xuzhou Construction Machinery Group Co.,Ltd. Basic Information, Manufacturing Base and Competitors
Table 118. Xuzhou Construction Machinery Group Co.,Ltd. Major Business
Table 119. Xuzhou Construction Machinery Group Co.,Ltd. Mining Roadheaders Product and Services
Table 120. Xuzhou Construction Machinery Group Co.,Ltd. Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Xuzhou Construction Machinery Group Co.,Ltd. Recent Developments/Updates

Table 122. Xuzhou Construction Machinery Group Co.,Ltd. Competitive Strengths & Weaknesses

Table 123. Liebherr Basic Information, Manufacturing Base and Competitors

Table 124. Liebherr Major Business

Table 125. Liebherr Mining Roadheaders Product and Services

Table 126. Liebherr Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Liebherr Recent Developments/Updates

Table 128. Liebherr Competitive Strengths & Weaknesses

Table 129. Mitsumiike Basic Information, Manufacturing Base and Competitors

Table 130. Mitsumiike Major Business

Table 131. Mitsumiike Mining Roadheaders Product and Services

Table 132. Mitsumiike Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Mitsumiike Recent Developments/Updates

Table 134. Mitsumiike Competitive Strengths & Weaknesses

Table 135. Robbins Basic Information, Manufacturing Base and Competitors

Table 136. Robbins Major Business

Table 137. Robbins Mining Roadheaders Product and Services

Table 138. Robbins Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Robbins Recent Developments/Updates

Table 140. Robbins Competitive Strengths & Weaknesses

Table 141. RUIWEI Basic Information, Manufacturing Base and Competitors

Table 142. RUIWEI Major Business

Table 143. RUIWEI Mining Roadheaders Product and Services

Table 144. RUIWEI Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. RUIWEI Recent Developments/Updates

Table 146. RUIWEI Competitive Strengths & Weaknesses

Table 147. Freudenberg Basic Information, Manufacturing Base and Competitors

Table 148. Freudenberg Major Business

Table 149. Freudenberg Mining Roadheaders Product and Services

Table 150. Freudenberg Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Freudenberg Recent Developments/Updates

Table 152. Freudenberg Competitive Strengths & Weaknesses

Table 153. Sinosun Basic Information, Manufacturing Base and Competitors

Table 154. Sinosun Major Business

Table 155. Sinosun Mining Roadheaders Product and Services
Table 156. Sinosun Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Sinosun Recent Developments/Updates
Table 158. Sinosun Competitive Strengths & Weaknesses
Table 159. LINGONG Basic Information, Manufacturing Base and Competitors
Table 160. LINGONG Major Business
Table 161. LINGONG Mining Roadheaders Product and Services
Table 162. LINGONG Mining Roadheaders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. LINGONG Recent Developments/Updates
Table 164. LINGONG Competitive Strengths & Weaknesses
Table 165. Global Key Players of Mining Roadheaders Upstream (Raw Materials)
Table 166. Global Mining Roadheaders Typical Customers
Table 167. Mining Roadheaders Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Mining Roadheaders Picture

Figure 2. World Mining Roadheaders Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Mining Roadheaders Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Mining Roadheaders Production (2021-2032) & (Units)

Figure 5. World Mining Roadheaders Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Mining Roadheaders Production Value Market Share by Region (2021-2032)

Figure 7. World Mining Roadheaders Production Market Share by Region (2021-2032)

Figure 8. North America Mining Roadheaders Production (2021-2032) & (Units)

Figure 9. Europe Mining Roadheaders Production (2021-2032) & (Units)

Figure 10. China Mining Roadheaders Production (2021-2032) & (Units)

Figure 11. Japan Mining Roadheaders Production (2021-2032) & (Units)

Figure 12. Mining Roadheaders Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Mining Roadheaders Consumption (2021-2032) & (Units)

Figure 15. World Mining Roadheaders Consumption Market Share by Region (2021-2032)

Figure 16. United States Mining Roadheaders Consumption (2021-2032) & (Units)

Figure 17. China Mining Roadheaders Consumption (2021-2032) & (Units)

Figure 18. Europe Mining Roadheaders Consumption (2021-2032) & (Units)

Figure 19. Japan Mining Roadheaders Consumption (2021-2032) & (Units)

Figure 20. South Korea Mining Roadheaders Consumption (2021-2032) & (Units)

Figure 21. ASEAN Mining Roadheaders Consumption (2021-2032) & (Units)

Figure 22. India Mining Roadheaders Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Mining Roadheaders by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Mining Roadheaders Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Mining Roadheaders Markets in 2025

Figure 26. United States VS China: Mining Roadheaders Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Mining Roadheaders Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Mining Roadheaders Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Mining Roadheaders Production Market Share 2025

Figure 30. China Based Manufacturers Mining Roadheaders Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Mining Roadheaders Production Market Share 2025

Figure 32. World Mining Roadheaders Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Mining Roadheaders Production Value Market Share by Type in 2025

Figure 34. Cantilever Roadheaders

Figure 35. Full-face Roadheaders

Figure 36. Roller Cutter Rock Roadheaders

Figure 37. World Mining Roadheaders Production Market Share by Type (2021-2032)

Figure 38. World Mining Roadheaders Production Value Market Share by Type (2021-2032)

Figure 39. World Mining Roadheaders Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Mining Roadheaders Production Value by Applicable Hardness, (USD Million), 2021 & 2025 & 2032

Figure 41. World Mining Roadheaders Production Value Market Share by Applicable Hardness in 2025

Figure 42. Applicable Hardness: f ? 4

Figure 43. Applicable Hardness: f ? 10

Figure 44. Others

Figure 45. World Mining Roadheaders Production Market Share by Applicable Hardness (2021-2032)

Figure 46. World Mining Roadheaders Production Value Market Share by Applicable Hardness (2021-2032)

Figure 47. World Mining Roadheaders Average Price by Applicable Hardness (2021-2032) & (US\$/Unit)

Figure 48. World Mining Roadheaders Production Value by Work Method, (USD Million), 2021 & 2025 & 2032

Figure 49. World Mining Roadheaders Production Value Market Share by Work Method in 2025

Figure 50. Open-face Roadheaders

Figure 51. Shield Roadheaders

Figure 52. Integrated Roadheaders and Anchoring Machine

Figure 53. World Mining Roadheaders Production Market Share by Work Method (2021-2032)

Figure 54. World Mining Roadheaders Production Value Market Share by Work Method (2021-2032)

Figure 55. World Mining Roadheaders Average Price by Work Method (2021-2032) & (US\$/Unit)

Figure 56. World Mining Roadheaders Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Mining Roadheaders Production Value Market Share by Application in 2025

Figure 58. Coal Mines

Figure 59. Metal Mines

Figure 60. Others

Figure 61. World Mining Roadheaders Production Market Share by Application (2021-2032)

Figure 62. World Mining Roadheaders Production Value Market Share by Application (2021-2032)

Figure 63. World Mining Roadheaders Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Mining Roadheaders Industry Chain

Figure 65. Mining Roadheaders Procurement Model

Figure 66. Mining Roadheaders Sales Model

Figure 67. Mining Roadheaders Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

I would like to order

Product name: Global Mining Roadheaders Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G17FC2E17356EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G17FC2E17356EN.html>