

# Global Mining Non-destructive Testing Service Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mining Non-destructive Testing Service market size is expected to reach \$ 2202 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Mining Non-destructive Testing Service (NDT) is a professional technical approach that utilizes advanced physical technologies to inspect the internal and surface quality of critical mining infrastructure without damaging or affecting the integrity of the object being tested. This service primarily employs techniques such as ultrasonic testing, magnetic particle testing, radiographic imaging, and penetrant testing to thoroughly examine fatigue cracks, corrosion thinning, and welding defects in core components of mine hoists (wire ropes and main shafts), large shovels and loaders, conveyor belt joints, and pressure pipelines. Its core value lies in enabling online monitoring and early warning during the production process, effectively preventing safety accidents caused by sudden equipment failures, and providing crucial data support for the full lifecycle management and predictive maintenance of mining equipment.

The Mining Non-destructive Testing Service industry is currently at a critical stage of simultaneous technological upgrades and market demand expansion. As global mines move towards deeper mining and larger equipment, increasingly stringent safety regulations are driving the transformation of NDT from traditional periodic shutdown sampling to online monitoring and predictive maintenance. The industry has widely integrated advanced technologies such as phased array ultrasound, electromagnetic ultrasound, and digital X-ray imaging, significantly improving the accuracy and efficiency of detecting internal defects in mine hoists, long-distance conveyor belts, and heavy equipment structural components. Meanwhile, service models are rapidly evolving towards integrated solutions encompassing 'inspection + data diagnostics + life

assessment,' but this faces challenges related to adaptability to harsh working conditions and a shortage of multi-skilled technical personnel.

This report studies the global Mining Non-destructive Testing Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mining Non-destructive Testing Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mining Non-destructive Testing Service that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Mining Non-destructive Testing Service total market, 2021-2032, (USD Million)

Global Mining Non-destructive Testing Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Mining Non-destructive Testing Service total market, key domestic companies, and share, (USD Million)

Global Mining Non-destructive Testing Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Mining Non-destructive Testing Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Mining Non-destructive Testing Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Mining Non-destructive Testing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nucleom, Eddyfi Technologies, NDT Group, SGS SA, Niagara Testing, Big Ridge Services, Sonatest, Loenbro, Dynamic Non-Destructive Testing, ALLWEST, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Mining Non-destructive Testing Service market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Mining Non-destructive Testing Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Mining Non-destructive Testing Service Market, Segmentation by Type:

Ultrasonic Testing

Magnetic Particle Testing

Radiological Testing

Penetrating Testing

Eddy Current Testing

Phase Array and TOFD Testing

Others

Global Mining Non-destructive Testing Service Market, Segmentation by Testing Phase:

Acceptance Testing

In-Service Testing

Fault Diagnosis Testing

Others

Global Mining Non-destructive Testing Service Market, Segmentation by Testing Object:

Transportation Systems Testing

Mining and Earthmoving Equipment Testing

Fixed Facilities and Structures Testing

Ventilation and Drainage Systems Testing

Others

Global Mining Non-destructive Testing Service Market, Segmentation by Application:

Open-Pit Mining

Underground Mining

## Companies Profiled:

Nucleom

Eddyfi Technologies

NDT Group

SGS SA

Niagara Testing

Big Ridge Services

Sonatest

Loenbro

Dynamic Non-Destructive Testing

ALLWEST

Acuren

Metallurgical Engineering Services

Bureau Veritas

Cotecna

Safedtech

## Key Questions Answered

1. How big is the global Mining Non-destructive Testing Service market?
2. What is the demand of the global Mining Non-destructive Testing Service market?
3. What is the year over year growth of the global Mining Non-destructive Testing Service market?
4. What is the total value of the global Mining Non-destructive Testing Service market?

5. Who are the Major Players in the global Mining Non-destructive Testing Service market?
6. What are the growth factors driving the market demand?

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