

Global Mining Magnetic Separator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9756BA48EA0EN.html>

Date: August 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G9756BA48EA0EN

Abstracts

The global Mining Magnetic Separator market size is expected to reach \$ 1039 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Mining Magnetic Separators are mineral processing equipment used to separate magnetic minerals from non-magnetic or weakly magnetic materials in ore beneficiation processes. The equipment is mainly used for iron ore, manganese ore, ilmenite, hematite, magnetite, rare earth minerals, kaolin, quartz sand, feldspar, lithium ore, and tailings recovery. Main product types include wet drum magnetic separators, dry drum magnetic separators, high-intensity magnetic separators, high-gradient magnetic separators, rare earth roll separators, and magnetic pulley separators. The industrial chain of Mining Magnetic Separators includes upstream suppliers of permanent magnets, rare earth magnetic materials, electromagnetic coils, stainless steel drums, wear-resistant liners, motors, reducers, bearings, frames, control cabinets, sensors, and mineral processing system components. Midstream manufacturers integrate magnetic systems, separation drums or belts, feeding units, slurry tanks, discharge systems, drive systems, control modules, and wear-resistant structures into complete equipment. Downstream applications include iron ore concentrators, non-ferrous metal mines, rare earth mines, lithium mines, industrial mineral plants, tailings recovery projects, and mineral processing EPC projects. Supporting services include process testing, equipment selection, installation, commissioning, maintenance, spare parts supply, magnetic field calibration, and plant upgrading. In 2025, global Mining Magnetic Separator production reached approximately 8,235 units, with an average global market price of around US\$85,000 per unit. The gross profit margin of major companies in the industry is between 28%-48%. In 2025, the global production capacity of mining magnetic separators was approximately 11,764 units.

The Mining Magnetic Separator market is driven by ore grade decline, rising demand for iron ore beneficiation, growth of critical minerals, tailings recovery, and stricter resource efficiency requirements. Magnetic separation is a key beneficiation process for magnetite, hematite, ilmenite, manganese, rare earth minerals, lithium ores, kaolin, quartz sand, feldspar, and tailings recovery projects. Demand is mainly supported by mine expansion, beneficiation plant upgrades, industrial mineral purification, and higher recovery requirements for low-grade ores. Equipment suppliers are improving magnetic field strength, separation efficiency, processing capacity, wear resistance, energy efficiency, automation, and process adaptability. Wet drum separators remain widely used in iron ore processing, while high-gradient and high-intensity separators are expanding in weakly magnetic minerals and high-purity industrial minerals. Overall, the market is expected to grow steadily with mining investment, critical mineral development, and beneficiation plant modernization.

This report studies the global Mining Magnetic Separator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mining Magnetic Separator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mining Magnetic Separator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mining Magnetic Separator total production and demand, 2021-2032, (Units)

Global Mining Magnetic Separator total production value, 2021-2032, (USD Million)

Global Mining Magnetic Separator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Mining Magnetic Separator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Mining Magnetic Separator domestic production, consumption, key domestic manufacturers and share

Global Mining Magnetic Separator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Mining Magnetic Separator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Mining Magnetic Separator production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Units)

This report profiles key players in the global Mining Magnetic Separator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Metso Corporation, Eriez Manufacturing Co., STEINERT GmbH, Bunting Magnetics Co., SLon Magnetic Separator Co., Ltd., LONGi Magnet Co., Ltd., Shandong Huate Magnet Technology Co., Ltd., allmineral Aufbereitungstechnik GmbH & Co. KG, IFE Aufbereitungstechnik GmbH, MBE Coal & Minerals Technology GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mining Magnetic Separator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mining Magnetic Separator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mining Magnetic Separator Market, Segmentation by Type:

Dry Drum Magnetic Separator

Wet Magnetic Separator

Global Mining Magnetic Separator Market, Segmentation by Magnetic System Type:

Permanent Magnet Mining Magnetic Separator

Electromagnetic Mining Magnetic Separator

Superconducting Mining Magnetic Separator

Global Mining Magnetic Separator Market, Segmentation by Rated Magnetic Flux Density:

Below 0.3 T Rated Magnetic Flux Density

0.3 T to 0.8 T Rated Magnetic Flux Density

0.8 T to 1.8 T Rated Magnetic Flux Density

Above 1.8 T Rated Magnetic Flux Density

Global Mining Magnetic Separator Market, Segmentation by Application:

Coal

Rare Earth Minerals

Metallic Minerals

Others

Companies Profiled:

Metso Corporation

Eriez Manufacturing Co.

STEINERT GmbH

Bunting Magnetics Co.

SLon Magnetic Separator Co., Ltd.

LONGi Magnet Co., Ltd.

Shandong Huate Magnet Technology Co., Ltd.

allmineral Aufbereitungstechnik GmbH & Co. KG

IFE Aufbereitungstechnik GmbH

MBE Coal & Minerals Technology GmbH

Mineral Technologies Pty Ltd

Multotec Pty Ltd

Malvern Engineering Works (Pty) Ltd

JXSC Mine Machinery Factory

DOVE Equipment & Machinery Co., Ltd.

Nippon Magnetics, Inc.

Kanetec Co., Ltd.

ERGA

SGM Magnetism S.p.A.

Key Questions Answered:

1. How big is the global Mining Magnetic Separator market?
2. What is the demand of the global Mining Magnetic Separator market?
3. What is the year over year growth of the global Mining Magnetic Separator market?
4. What is the production and production value of the global Mining Magnetic Separator market?
5. Who are the key producers in the global Mining Magnetic Separator market?
6. What are the growth factors driving the market demand?

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