

# Global Mining Intelligent Robots Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mining Intelligent Robots market size is expected to reach \$ 4638 million by 2032, rising at a market growth of 15.3% CAGR during the forecast period (2026-2032).

In 2025, global Mining Intelligent robots production reached approximately 20.7k units, with an average global market price of around US\$80k per unit.

Mining Intelligent Robot refers to a category of intelligent robotic equipment designed for coal mines, metal mines, and non-metallic mining environments, integrating advanced technologies such as robotics, artificial intelligence, automatic control, machine vision, LiDAR, wireless communication, sensor networks, big data analytics, and digital twin systems. These robots are capable of performing environmental perception, equipment inspection, hazardous-area operations, transportation assistance, autonomous mining, unmanned driving, emergency rescue, safety monitoring, and remote operation, thereby reducing the need for personnel to enter dangerous environments characterized by high temperatures, humidity, dust, noise, toxic gases, explosion risks, or collapse hazards. Depending on application scenarios, mining intelligent robots can be categorized into inspection robots, mining and excavation robots, transportation robots, loading robots, drilling robots, shotcrete robots, rescue robots, and autonomous mining vehicles. Driven by the development of smart mines, digital mines, and unmanned mining systems, mining intelligent robots have become a critical technology platform for improving safety, productivity, automation, and operational efficiency. They are increasingly deployed in underground coal mines, open-pit mines, mineral processing plants, tailings facilities, mine transportation systems, and equipment maintenance operations, supporting the long-term transformation toward intelligent and autonomous mining.

The upstream segment of the mining intelligent robot industry mainly includes servo

motors, reducers, hydraulic systems, motor drivers, PLCs, industrial computers, edge AI chips, LiDAR sensors, machine vision cameras, infrared thermal imaging systems, gas sensors, inertial navigation systems, battery systems, wireless communication modules, 5G mining communication equipment, and robot software platforms. Representative suppliers include NVIDIA, Intel, Siemens, Bosch Rexroth, Maxon, Nidec, FLIR, Teledyne, Hesai, RoboSense, and Honeywell. The midstream segment consists of mining robot manufacturers and system integrators responsible for robot platforms, autonomous driving systems, intelligent perception systems, mining digital platforms, remote operation systems, and dispatching software. Representative companies include Epiroc, Sandvik, Komatsu, Caterpillar, Normet, CITIC HIC Kaicheng Intelligence, CCTEG Robotics, QITENG Robot, and Shenhao Technology. Downstream applications cover coal mines, metal mines, non-metallic mines, open-pit mines, underground mines, mineral processing plants, tailings facilities, and smart mining operations. Representative end users include CHN Energy, China Coal, Shandong Energy Group, Shaanxi Coal Group, Jinneng Holding Group, Vale, Rio Tinto, BHP, Anglo American, and Zijin Mining. Upstream technologies determine sensing accuracy, mobility, and reliability, while midstream companies provide robotic platforms and system integration, and downstream mining operators drive market growth through demands for automation, safety, and intelligent maintenance.

The mining intelligent robot market is experiencing rapid development, driven by the construction of smart mines, unmanned mines, and digital mining operations. As mining companies increasingly focus on safety, reduced manpower, predictive maintenance, and operational efficiency, inspection robots, autonomous haul trucks, automated drilling systems, and intelligent mining robots are being adopted at a faster pace. Key market trends include the integration of artificial intelligence, digital twins, 5G communication, multi-sensor fusion, and autonomous driving technologies, enabling robots to evolve from standalone equipment into comprehensive intelligent mining platforms. Major growth drivers include stricter safety regulations, rising labor costs, mining automation upgrades, and increasing digital transformation initiatives among large mining groups. Key challenges include high upfront investment costs, harsh and complex mining environments, lengthy deployment cycles, integration complexity, and limited standardization across different mine sites. Overall, mining intelligent robots have become a critical component of smart mining development and are expected to expand their applications across inspection, transportation, mining operations, and safety management.

This report studies the global Mining Intelligent Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mining Intelligent Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mining Intelligent Robots that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Mining Intelligent Robots total production and demand, 2021-2032, (K Units)

Global Mining Intelligent Robots total production value, 2021-2032, (USD Million)

Global Mining Intelligent Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Mining Intelligent Robots consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Mining Intelligent Robots domestic production, consumption, key domestic manufacturers and share

Global Mining Intelligent Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Mining Intelligent Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Mining Intelligent Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Mining Intelligent Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, Epiroc, Komatsu, Caterpillar, Gecko Robotics, ANYbotics, Persona AI, Normet, Unitree, DEEP Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mining Intelligent Robots market

#### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Mining Intelligent Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Mining Intelligent Robots Market, Segmentation by Type:

Wheeled

Rail-mounted

Foot-mounted

Tracked

#### Global Mining Intelligent Robots Market, Segmentation by Function:

Inspection Robot

Mining & Excavation Robot

Transportation Robot

Drilling Robot

Others

#### Global Mining Intelligent Robots Market, Segmentation by Payload Capacity:

5?100 kg

100?1000 kg

1000?3000 kg

Others

#### Global Mining Intelligent Robots Market, Segmentation by Application:

Underground Mines

Open-Pit Mines

#### Companies Profiled:

Sandvik

Epiroc

Komatsu

Caterpillar

Gecko Robotics

ANYbotics

Persona AI

Normet

Unitree

DEEP Robotics

Inovance

Sevnce

Guangzhou Guoxun Robot Technology

Srod Industrial Group

Hangzhou Guochen Robot Technology

CITIC HIC Kaicheng Intelligence Equipment

Qi Sheng Intelligence

Agilex

Siasun Robotics

Zhenge Technology

Keda Automatic Control

Dedicated Measurement Control

Topsky Intelligence Equipment

Hangzhou Shenhao Technology

Yijiahe Technology

Zhongmei Kegong Robot

Waytous

Key Questions Answered:

1. How big is the global Mining Intelligent Robots market?
2. What is the demand of the global Mining Intelligent Robots market?
3. What is the year over year growth of the global Mining Intelligent Robots market?
4. What is the production and production value of the global Mining Intelligent Robots market?
5. Who are the key producers in the global Mining Intelligent Robots market?
6. What are the growth factors driving the market demand?

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