

Global Mining Intelligent Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mining Intelligent Robots market size was valued at US\$ 1704 million in 2025 and is forecast to a readjusted size of US\$ 4638 million by 2032 with a CAGR of 15.3% during review period.

In 2025, global Mining Intelligent robots production reached approximately 20.7k units, with an average global market price of around US\$80k per unit.

Mining Intelligent Robot refers to a category of intelligent robotic equipment designed for coal mines, metal mines, and non-metallic mining environments, integrating advanced technologies such as robotics, artificial intelligence, automatic control, machine vision, LiDAR, wireless communication, sensor networks, big data analytics, and digital twin systems. These robots are capable of performing environmental perception, equipment inspection, hazardous-area operations, transportation assistance, autonomous mining, unmanned driving, emergency rescue, safety monitoring, and remote operation, thereby reducing the need for personnel to enter dangerous environments characterized by high temperatures, humidity, dust, noise, toxic gases, explosion risks, or collapse hazards. Depending on application scenarios, mining intelligent robots can be categorized into inspection robots, mining and excavation robots, transportation robots, loading robots, drilling robots, shotcrete robots, rescue robots, and autonomous mining vehicles. Driven by the development of smart mines, digital mines, and unmanned mining systems, mining intelligent robots have become a critical technology platform for improving safety, productivity, automation, and operational efficiency. They are increasingly deployed in underground coal mines, open-pit mines, mineral processing plants, tailings facilities, mine transportation systems, and equipment maintenance operations,

supporting the long-term transformation toward intelligent and autonomous mining.

The upstream segment of the mining intelligent robot industry mainly includes servo motors, reducers, hydraulic systems, motor drivers, PLCs, industrial computers, edge AI chips, LiDAR sensors, machine vision cameras, infrared thermal imaging systems, gas sensors, inertial navigation systems, battery systems, wireless communication modules, 5G mining communication equipment, and robot software platforms. Representative suppliers include NVIDIA, Intel, Siemens, Bosch Rexroth, Maxon, Nidec, FLIR, Teledyne, Hesai, RoboSense, and Honeywell. The midstream segment consists of mining robot manufacturers and system integrators responsible for robot platforms, autonomous driving systems, intelligent perception systems, mining digital platforms, remote operation systems, and dispatching software. Representative companies include Epiroc, Sandvik, Komatsu, Caterpillar, Normet, CITIC HIC Kaicheng Intelligence, CCTEG Robotics, QITENG Robot, and Shenhao Technology. Downstream applications cover coal mines, metal mines, non-metallic mines, open-pit mines, underground mines, mineral processing plants, tailings facilities, and smart mining operations. Representative end users include CHN Energy, China Coal, Shandong Energy Group, Shaanxi Coal Group, Jinneng Holding Group, Vale, Rio Tinto, BHP, Anglo American, and Zijin Mining. Upstream technologies determine sensing accuracy, mobility, and reliability, while midstream companies provide robotic platforms and system integration, and downstream mining operators drive market growth through demands for automation, safety, and intelligent maintenance.

The mining intelligent robot market is experiencing rapid development, driven by the construction of smart mines, unmanned mines, and digital mining operations. As mining companies increasingly focus on safety, reduced manpower, predictive maintenance, and operational efficiency, inspection robots, autonomous haul trucks, automated drilling systems, and intelligent mining robots are being adopted at a faster pace. Key market trends include the integration of artificial intelligence, digital twins, 5G communication, multi-sensor fusion, and autonomous driving technologies, enabling robots to evolve from standalone equipment into comprehensive intelligent mining platforms. Major growth drivers include stricter safety regulations, rising labor costs, mining automation upgrades, and increasing digital transformation initiatives among large mining groups. Key challenges include high upfront investment costs, harsh and complex mining environments, lengthy deployment cycles, integration complexity, and limited standardization across different mine sites. Overall, mining intelligent robots have become a critical component of smart mining development and are expected to expand their applications across inspection, transportation, mining operations, and

safety management.

This report is a detailed and comprehensive analysis for global Mining Intelligent Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mining Intelligent Robots market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mining Intelligent Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mining Intelligent Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mining Intelligent Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mining Intelligent Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mining Intelligent Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, Epiroc, Komatsu, Caterpillar, Gecko Robotics, ANYbotics, Persona AI, Normet, Unitree, DEEP Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mining Intelligent Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wheeled

Rail-mounted

Foot-mounted

Tracked

Market segment by Function

Inspection Robot

Mining & Excavation Robot

Transportation Robot

Drilling Robot

Others

Market segment by Payload Capacity

5?100 kg

100?1000 kg

1000?3000 kg

Others

Market segment by Application

Underground Mines

Open-Pit Mines

Major players covered

Sandvik

Epiroc

Komatsu

Caterpillar

Gecko Robotics

ANYbotics

Persona AI

Normet

Unitree

DEEP Robotics

Inovance

Sevnce

Guangzhou Guoxun Robot Technology

Srod Industrial Group

Hangzhou Guochen Robot Technology

CITIC HIC Kaicheng Intelligence Equipment

Qi Sheng Intelligence

Agilex

Siasun Robotics

Zhenge Technology

Keda Automatic Control

Dedicated Measurement Control

Topsky Intelligence Equipment

Hangzhou Shenhao Technology

Yijiahe Technology

Zhongmei Kegong Robot

Waytous

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mining Intelligent Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mining Intelligent Robots, with price, sales quantity, revenue, and global market share of Mining Intelligent Robots from 2021 to 2026.

Chapter 3, the Mining Intelligent Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mining Intelligent Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mining Intelligent Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mining Intelligent Robots.

Chapter 14 and 15, to describe Mining Intelligent Robots sales channel, distributors, customers, research findings and conclusion.

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