

# Global Mining Explosives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Mining Explosives market size was valued at USD 15740 million in 2023 and is forecast to a readjusted size of USD 18460 million by 2030 with a CAGR of 2.3% during review period.

Industrial explosives are high hazard blasting explosives primarily used in the mining and construction industry. Among them, mining explosive occupies the largest market share, and it can be widely used in coal mining, quarrying mining, nonmetal mining and metal mining. Coal mining is the most important application area of mining explosive.

Global Mining Explosives main players are Orica, IPL (Dyno Nobel), MAXAM, AEL, etc. Global top five manufacturers hold a share over 40%. China is the largest market, with a share nearly 30%.

The Global Info Research report includes an overview of the development of the Mining Explosives industry chain, the market status of Coal Mining (Ammonium Nitrate Explosives (Powder), ANFO), Quarrying and Nonmetal Mining (Ammonium Nitrate Explosives (Powder), ANFO), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Mining Explosives.

Regionally, the report analyzes the Mining Explosives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Mining Explosives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Mining Explosives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Mining Explosives industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Ammonium Nitrate Explosives (Powder), ANFO).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Mining Explosives market.

**Regional Analysis:** The report involves examining the Mining Explosives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Mining Explosives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Mining Explosives:

**Company Analysis:** Report covers individual Mining Explosives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Mining Explosives This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Coal Mining, Quarrying and Nonmetal Mining).

**Technology Analysis:** Report covers specific technologies relevant to Mining Explosives. It assesses the current state, advancements, and potential future developments in Mining Explosives areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Mining Explosives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Mining Explosives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

- Ammonium Nitrate Explosives (Powder)

- ANFO

- Emulsion Explosive

#### Market segment by Application

- Coal Mining

- Quarrying and Nonmetal Mining

- Metal Mining

#### Major players covered

Orica

MAXAM

AEL

IPL (Dyno Nobel)

ENAEX

Sasol

Yunnan Civil Explosive

Solar Explosives

Gezhouba Explosive

EPC Groupe

Anhui Jiangnan

Poly Permanent Union Holding Group

Nanling Civil Explosive

BME Mining

NOF Corporation

IDEAL

Sichuan Yahua

AUSTIN

Kailong Chemical

Leiming Kehua

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mining Explosives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mining Explosives, with price, sales, revenue and global market share of Mining Explosives from 2019 to 2024.

Chapter 3, the Mining Explosives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mining Explosives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Mining Explosives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mining Explosives.

Chapter 14 and 15, to describe Mining Explosives sales channel, distributors, customers, research findings and conclusion.

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