

# **Global Mining Explosives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030**

<https://marketpublishers.com/r/G04F860002AEN.html>

Date: January 2024

Pages: 150

Price: US\$ 3,480.00 (Single User License)

ID: G04F860002AEN

## **Abstracts**

According to our (Global Info Research) latest study, the global Mining Explosives market size was valued at USD 15740 million in 2023 and is forecast to a readjusted size of USD 18460 million by 2030 with a CAGR of 2.3% during review period.

Industrial explosives are high hazard blasting explosives primarily used in the mining and construction industry. Among them, mining explosive occupies the largest market share, and it can be widely used in coal mining, quarrying mining, nonmetal mining and metal mining. Coal mining is the most important application area of mining explosive.

Global Mining Explosives main players are Orica, IPL (Dyno Nobel), MAXAM, AEL, etc. Global top five manufacturers hold a share over 40%. China is the largest market, with a share nearly 30%.

The Global Info Research report includes an overview of the development of the Mining Explosives industry chain, the market status of Coal Mining (Ammonium Nitrate Explosives (Powder), ANFO), Quarrying and Nonmetal Mining (Ammonium Nitrate Explosives (Powder), ANFO), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Mining Explosives.

Regionally, the report analyzes the Mining Explosives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Mining Explosives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Mining Explosives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Mining Explosives industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Ammonium Nitrate Explosives (Powder), ANFO).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Mining Explosives market.

**Regional Analysis:** The report involves examining the Mining Explosives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Mining Explosives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Mining Explosives:

**Company Analysis:** Report covers individual Mining Explosives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Mining Explosives This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Coal Mining, Quarrying and Nonmetal Mining).

**Technology Analysis:** Report covers specific technologies relevant to Mining Explosives. It assesses the current state, advancements, and potential future developments in Mining Explosives areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Mining Explosives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Mining Explosives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

- Ammonium Nitrate Explosives (Powder)

- ANFO

- Emulsion Explosive

#### Market segment by Application

- Coal Mining

- Quarrying and Nonmetal Mining

- Metal Mining

#### Major players covered

Orica

MAXAM

AEL

IPL (Dyno Nobel)

ENAEX

Sasol

Yunnan Civil Explosive

Solar Explosives

Gezhouba Explosive

EPC Groupe

Anhui Jiangnan

Poly Permanent Union Holding Group

Nanling Civil Explosive

BME Mining

NOF Corporation

IDEAL

Sichuan Yahua

AUSTIN

Kailong Chemical

Leiming Kehua

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mining Explosives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mining Explosives, with price, sales, revenue and global market share of Mining Explosives from 2019 to 2024.

Chapter 3, the Mining Explosives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mining Explosives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Mining Explosives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mining Explosives.

Chapter 14 and 15, to describe Mining Explosives sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Mining Explosives
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Mining Explosives Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Ammonium Nitrate Explosives (Powder)
  - 1.3.3 ANFO
  - 1.3.4 Emulsion Explosive
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Mining Explosives Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Coal Mining
  - 1.4.3 Quarrying and Nonmetal Mining
  - 1.4.4 Metal Mining
- 1.5 Global Mining Explosives Market Size & Forecast
  - 1.5.1 Global Mining Explosives Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Mining Explosives Sales Quantity (2019-2030)
  - 1.5.3 Global Mining Explosives Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Orica
  - 2.1.1 Orica Details
  - 2.1.2 Orica Major Business
  - 2.1.3 Orica Mining Explosives Product and Services
  - 2.1.4 Orica Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Orica Recent Developments/Updates
- 2.2 MAXAM
  - 2.2.1 MAXAM Details
  - 2.2.2 MAXAM Major Business
  - 2.2.3 MAXAM Mining Explosives Product and Services
  - 2.2.4 MAXAM Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 MAXAM Recent Developments/Updates

## 2.3 AEL

### 2.3.1 AEL Details

### 2.3.2 AEL Major Business

### 2.3.3 AEL Mining Explosives Product and Services

### 2.3.4 AEL Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 AEL Recent Developments/Updates

## 2.4 IPL (Dyno Nobel)

### 2.4.1 IPL (Dyno Nobel) Details

### 2.4.2 IPL (Dyno Nobel) Major Business

### 2.4.3 IPL (Dyno Nobel) Mining Explosives Product and Services

### 2.4.4 IPL (Dyno Nobel) Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 IPL (Dyno Nobel) Recent Developments/Updates

## 2.5 ENAEX

### 2.5.1 ENAEX Details

### 2.5.2 ENAEX Major Business

### 2.5.3 ENAEX Mining Explosives Product and Services

### 2.5.4 ENAEX Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 ENAEX Recent Developments/Updates

## 2.6 Sasol

### 2.6.1 Sasol Details

### 2.6.2 Sasol Major Business

### 2.6.3 Sasol Mining Explosives Product and Services

### 2.6.4 Sasol Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 Sasol Recent Developments/Updates

## 2.7 Yunnan Civil Explosive

### 2.7.1 Yunnan Civil Explosive Details

### 2.7.2 Yunnan Civil Explosive Major Business

### 2.7.3 Yunnan Civil Explosive Mining Explosives Product and Services

### 2.7.4 Yunnan Civil Explosive Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.7.5 Yunnan Civil Explosive Recent Developments/Updates

## 2.8 Solar Explosives

### 2.8.1 Solar Explosives Details

### 2.8.2 Solar Explosives Major Business

### 2.8.3 Solar Explosives Mining Explosives Product and Services



2.8.4 Solar Explosives Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Solar Explosives Recent Developments/Updates

2.9 Gezhouba Explosive

2.9.1 Gezhouba Explosive Details

2.9.2 Gezhouba Explosive Major Business

2.9.3 Gezhouba Explosive Mining Explosives Product and Services

2.9.4 Gezhouba Explosive Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Gezhouba Explosive Recent Developments/Updates

2.10 EPC Groupe

2.10.1 EPC Groupe Details

2.10.2 EPC Groupe Major Business

2.10.3 EPC Groupe Mining Explosives Product and Services

2.10.4 EPC Groupe Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 EPC Groupe Recent Developments/Updates

2.11 Anhui Jiangnan

2.11.1 Anhui Jiangnan Details

2.11.2 Anhui Jiangnan Major Business

2.11.3 Anhui Jiangnan Mining Explosives Product and Services

2.11.4 Anhui Jiangnan Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Anhui Jiangnan Recent Developments/Updates

2.12 Poly Permanent Union Holding Group

2.12.1 Poly Permanent Union Holding Group Details

2.12.2 Poly Permanent Union Holding Group Major Business

2.12.3 Poly Permanent Union Holding Group Mining Explosives Product and Services

2.12.4 Poly Permanent Union Holding Group Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Poly Permanent Union Holding Group Recent Developments/Updates

2.13 Nanling Civil Explosive

2.13.1 Nanling Civil Explosive Details

2.13.2 Nanling Civil Explosive Major Business

2.13.3 Nanling Civil Explosive Mining Explosives Product and Services

2.13.4 Nanling Civil Explosive Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Nanling Civil Explosive Recent Developments/Updates

2.14 BME Mining

- 2.14.1 BME Mining Details
- 2.14.2 BME Mining Major Business
- 2.14.3 BME Mining Mining Explosives Product and Services
- 2.14.4 BME Mining Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 BME Mining Recent Developments/Updates
- 2.15 NOF Corporation
  - 2.15.1 NOF Corporation Details
  - 2.15.2 NOF Corporation Major Business
  - 2.15.3 NOF Corporation Mining Explosives Product and Services
  - 2.15.4 NOF Corporation Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 NOF Corporation Recent Developments/Updates
- 2.16 IDEAL
  - 2.16.1 IDEAL Details
  - 2.16.2 IDEAL Major Business
  - 2.16.3 IDEAL Mining Explosives Product and Services
  - 2.16.4 IDEAL Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 IDEAL Recent Developments/Updates
- 2.17 Sichuan Yahua
  - 2.17.1 Sichuan Yahua Details
  - 2.17.2 Sichuan Yahua Major Business
  - 2.17.3 Sichuan Yahua Mining Explosives Product and Services
  - 2.17.4 Sichuan Yahua Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 Sichuan Yahua Recent Developments/Updates
- 2.18 AUSTIN
  - 2.18.1 AUSTIN Details
  - 2.18.2 AUSTIN Major Business
  - 2.18.3 AUSTIN Mining Explosives Product and Services
  - 2.18.4 AUSTIN Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.18.5 AUSTIN Recent Developments/Updates
- 2.19 Kailong Chemical
  - 2.19.1 Kailong Chemical Details
  - 2.19.2 Kailong Chemical Major Business
  - 2.19.3 Kailong Chemical Mining Explosives Product and Services
  - 2.19.4 Kailong Chemical Mining Explosives Sales Quantity, Average Price, Revenue,

## Gross Margin and Market Share (2019-2024)

### 2.19.5 Kailong Chemical Recent Developments/Updates

## 2.20 Leiming Kehua

### 2.20.1 Leiming Kehua Details

### 2.20.2 Leiming Kehua Major Business

### 2.20.3 Leiming Kehua Mining Explosives Product and Services

## 2.20.4 Leiming Kehua Mining Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.20.5 Leiming Kehua Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: MINING EXPLOSIVES BY MANUFACTURER**

### 3.1 Global Mining Explosives Sales Quantity by Manufacturer (2019-2024)

### 3.2 Global Mining Explosives Revenue by Manufacturer (2019-2024)

### 3.3 Global Mining Explosives Average Price by Manufacturer (2019-2024)

### 3.4 Market Share Analysis (2023)

#### 3.4.1 Producer Shipments of Mining Explosives by Manufacturer Revenue (\$MM) and Market Share (%): 2023

#### 3.4.2 Top 3 Mining Explosives Manufacturer Market Share in 2023

#### 3.4.2 Top 6 Mining Explosives Manufacturer Market Share in 2023

### 3.5 Mining Explosives Market: Overall Company Footprint Analysis

#### 3.5.1 Mining Explosives Market: Region Footprint

#### 3.5.2 Mining Explosives Market: Company Product Type Footprint

#### 3.5.3 Mining Explosives Market: Company Product Application Footprint

### 3.6 New Market Entrants and Barriers to Market Entry

### 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

### 4.1 Global Mining Explosives Market Size by Region

#### 4.1.1 Global Mining Explosives Sales Quantity by Region (2019-2030)

#### 4.1.2 Global Mining Explosives Consumption Value by Region (2019-2030)

#### 4.1.3 Global Mining Explosives Average Price by Region (2019-2030)

### 4.2 North America Mining Explosives Consumption Value (2019-2030)

### 4.3 Europe Mining Explosives Consumption Value (2019-2030)

### 4.4 Asia-Pacific Mining Explosives Consumption Value (2019-2030)

### 4.5 South America Mining Explosives Consumption Value (2019-2030)

### 4.6 Middle East and Africa Mining Explosives Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Mining Explosives Sales Quantity by Type (2019-2030)
- 5.2 Global Mining Explosives Consumption Value by Type (2019-2030)
- 5.3 Global Mining Explosives Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Mining Explosives Sales Quantity by Application (2019-2030)
- 6.2 Global Mining Explosives Consumption Value by Application (2019-2030)
- 6.3 Global Mining Explosives Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Mining Explosives Sales Quantity by Type (2019-2030)
- 7.2 North America Mining Explosives Sales Quantity by Application (2019-2030)
- 7.3 North America Mining Explosives Market Size by Country
  - 7.3.1 North America Mining Explosives Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Mining Explosives Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Mining Explosives Sales Quantity by Type (2019-2030)
- 8.2 Europe Mining Explosives Sales Quantity by Application (2019-2030)
- 8.3 Europe Mining Explosives Market Size by Country
  - 8.3.1 Europe Mining Explosives Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Mining Explosives Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Mining Explosives Sales Quantity by Type (2019-2030)

- 9.2 Asia-Pacific Mining Explosives Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Mining Explosives Market Size by Region
  - 9.3.1 Asia-Pacific Mining Explosives Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Mining Explosives Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Mining Explosives Sales Quantity by Type (2019-2030)
- 10.2 South America Mining Explosives Sales Quantity by Application (2019-2030)
- 10.3 South America Mining Explosives Market Size by Country
  - 10.3.1 South America Mining Explosives Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Mining Explosives Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Mining Explosives Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Mining Explosives Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Mining Explosives Market Size by Country
  - 11.3.1 Middle East & Africa Mining Explosives Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Mining Explosives Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Mining Explosives Market Drivers
- 12.2 Mining Explosives Market Restraints
- 12.3 Mining Explosives Trends Analysis

## 12.4 Porters Five Forces Analysis

### 12.4.1 Threat of New Entrants

### 12.4.2 Bargaining Power of Suppliers

### 12.4.3 Bargaining Power of Buyers

### 12.4.4 Threat of Substitutes

### 12.4.5 Competitive Rivalry

## 13 RAW MATERIAL AND INDUSTRY CHAIN

### 13.1 Raw Material of Mining Explosives and Key Manufacturers

### 13.2 Manufacturing Costs Percentage of Mining Explosives

### 13.3 Mining Explosives Production Process

### 13.4 Mining Explosives Industrial Chain

## 14 SHIPMENTS BY DISTRIBUTION CHANNEL

### 14.1 Sales Channel

#### 14.1.1 Direct to End-User

#### 14.1.2 Distributors

### 14.2 Mining Explosives Typical Distributors

### 14.3 Mining Explosives Typical Customers

## 15 RESEARCH FINDINGS AND CONCLUSION

## 16 APPENDIX

### 16.1 Methodology

### 16.2 Research Process and Data Source

### 16.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. Global Mining Explosives Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Mining Explosives Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Orica Basic Information, Manufacturing Base and Competitors

Table 4. Orica Major Business

Table 5. Orica Mining Explosives Product and Services

Table 6. Orica Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Orica Recent Developments/Updates

Table 8. MAXAM Basic Information, Manufacturing Base and Competitors

Table 9. MAXAM Major Business

Table 10. MAXAM Mining Explosives Product and Services

Table 11. MAXAM Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. MAXAM Recent Developments/Updates

Table 13. AEL Basic Information, Manufacturing Base and Competitors

Table 14. AEL Major Business

Table 15. AEL Mining Explosives Product and Services

Table 16. AEL Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. AEL Recent Developments/Updates

Table 18. IPL (Dyno Nobel) Basic Information, Manufacturing Base and Competitors

Table 19. IPL (Dyno Nobel) Major Business

Table 20. IPL (Dyno Nobel) Mining Explosives Product and Services

Table 21. IPL (Dyno Nobel) Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. IPL (Dyno Nobel) Recent Developments/Updates

Table 23. ENAEX Basic Information, Manufacturing Base and Competitors

Table 24. ENAEX Major Business

Table 25. ENAEX Mining Explosives Product and Services

Table 26. ENAEX Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. ENAEX Recent Developments/Updates

Table 28. Sasol Basic Information, Manufacturing Base and Competitors

Table 29. Sasol Major Business
Table 30. Sasol Mining Explosives Product and Services
Table 31. Sasol Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 32. Sasol Recent Developments/Updates
Table 33. Yunnan Civil Explosive Basic Information, Manufacturing Base and Competitors
Table 34. Yunnan Civil Explosive Major Business
Table 35. Yunnan Civil Explosive Mining Explosives Product and Services
Table 36. Yunnan Civil Explosive Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 37. Yunnan Civil Explosive Recent Developments/Updates
Table 38. Solar Explosives Basic Information, Manufacturing Base and Competitors
Table 39. Solar Explosives Major Business
Table 40. Solar Explosives Mining Explosives Product and Services
Table 41. Solar Explosives Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 42. Solar Explosives Recent Developments/Updates
Table 43. Gezhoubu Explosive Basic Information, Manufacturing Base and Competitors
Table 44. Gezhoubu Explosive Major Business
Table 45. Gezhoubu Explosive Mining Explosives Product and Services
Table 46. Gezhoubu Explosive Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 47. Gezhoubu Explosive Recent Developments/Updates
Table 48. EPC Groupe Basic Information, Manufacturing Base and Competitors
Table 49. EPC Groupe Major Business
Table 50. EPC Groupe Mining Explosives Product and Services
Table 51. EPC Groupe Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 52. EPC Groupe Recent Developments/Updates
Table 53. Anhui Jiangnan Basic Information, Manufacturing Base and Competitors
Table 54. Anhui Jiangnan Major Business
Table 55. Anhui Jiangnan Mining Explosives Product and Services
Table 56. Anhui Jiangnan Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 57. Anhui Jiangnan Recent Developments/Updates
Table 58. Poly Permanent Union Holding Group Basic Information, Manufacturing Base and Competitors
Table 59. Poly Permanent Union Holding Group Major Business



Table 60. Poly Permanent Union Holding Group Mining Explosives Product and Services

Table 61. Poly Permanent Union Holding Group Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Poly Permanent Union Holding Group Recent Developments/Updates

Table 63. Nanling Civil Explosive Basic Information, Manufacturing Base and Competitors

Table 64. Nanling Civil Explosive Major Business

Table 65. Nanling Civil Explosive Mining Explosives Product and Services

Table 66. Nanling Civil Explosive Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Nanling Civil Explosive Recent Developments/Updates

Table 68. BME Mining Basic Information, Manufacturing Base and Competitors

Table 69. BME Mining Major Business

Table 70. BME Mining Mining Explosives Product and Services

Table 71. BME Mining Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. BME Mining Recent Developments/Updates

Table 73. NOF Corporation Basic Information, Manufacturing Base and Competitors

Table 74. NOF Corporation Major Business

Table 75. NOF Corporation Mining Explosives Product and Services

Table 76. NOF Corporation Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. NOF Corporation Recent Developments/Updates

Table 78. IDEAL Basic Information, Manufacturing Base and Competitors

Table 79. IDEAL Major Business

Table 80. IDEAL Mining Explosives Product and Services

Table 81. IDEAL Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. IDEAL Recent Developments/Updates

Table 83. Sichuan Yahua Basic Information, Manufacturing Base and Competitors

Table 84. Sichuan Yahua Major Business

Table 85. Sichuan Yahua Mining Explosives Product and Services

Table 86. Sichuan Yahua Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Sichuan Yahua Recent Developments/Updates

Table 88. AUSTIN Basic Information, Manufacturing Base and Competitors

Table 89. AUSTIN Major Business

Table 90. AUSTIN Mining Explosives Product and Services
Table 91. AUSTIN Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 92. AUSTIN Recent Developments/Updates
Table 93. Kailong Chemical Basic Information, Manufacturing Base and Competitors
Table 94. Kailong Chemical Major Business
Table 95. Kailong Chemical Mining Explosives Product and Services
Table 96. Kailong Chemical Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 97. Kailong Chemical Recent Developments/Updates
Table 98. Leiming Kehua Basic Information, Manufacturing Base and Competitors
Table 99. Leiming Kehua Major Business
Table 100. Leiming Kehua Mining Explosives Product and Services
Table 101. Leiming Kehua Mining Explosives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 102. Leiming Kehua Recent Developments/Updates
Table 103. Global Mining Explosives Sales Quantity by Manufacturer (2019-2024) & (K MT)
Table 104. Global Mining Explosives Revenue by Manufacturer (2019-2024) & (USD Million)
Table 105. Global Mining Explosives Average Price by Manufacturer (2019-2024) & (USD/MT)
Table 106. Market Position of Manufacturers in Mining Explosives, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
Table 107. Head Office and Mining Explosives Production Site of Key Manufacturer
Table 108. Mining Explosives Market: Company Product Type Footprint
Table 109. Mining Explosives Market: Company Product Application Footprint
Table 110. Mining Explosives New Market Entrants and Barriers to Market Entry
Table 111. Mining Explosives Mergers, Acquisition, Agreements, and Collaborations
Table 112. Global Mining Explosives Sales Quantity by Region (2019-2024) & (K MT)
Table 113. Global Mining Explosives Sales Quantity by Region (2025-2030) & (K MT)
Table 114. Global Mining Explosives Consumption Value by Region (2019-2024) & (USD Million)
Table 115. Global Mining Explosives Consumption Value by Region (2025-2030) & (USD Million)
Table 116. Global Mining Explosives Average Price by Region (2019-2024) & (USD/MT)
Table 117. Global Mining Explosives Average Price by Region (2025-2030) & (USD/MT)
Table 118. Global Mining Explosives Sales Quantity by Type (2019-2024) & (K MT)
Table 119. Global Mining Explosives Sales Quantity by Type (2025-2030) & (K MT)

Table 120. Global Mining Explosives Consumption Value by Type (2019-2024) & (USD Million)

Table 121. Global Mining Explosives Consumption Value by Type (2025-2030) & (USD Million)

Table 122. Global Mining Explosives Average Price by Type (2019-2024) & (USD/MT)

Table 123. Global Mining Explosives Average Price by Type (2025-2030) & (USD/MT)

Table 124. Global Mining Explosives Sales Quantity by Application (2019-2024) & (K MT)

Table 125. Global Mining Explosives Sales Quantity by Application (2025-2030) & (K MT)

Table 126. Global Mining Explosives Consumption Value by Application (2019-2024) & (USD Million)

Table 127. Global Mining Explosives Consumption Value by Application (2025-2030) & (USD Million)

Table 128. Global Mining Explosives Average Price by Application (2019-2024) & (USD/MT)

Table 129. Global Mining Explosives Average Price by Application (2025-2030) & (USD/MT)

Table 130. North America Mining Explosives Sales Quantity by Type (2019-2024) & (K MT)

Table 131. North America Mining Explosives Sales Quantity by Type (2025-2030) & (K MT)

Table 132. North America Mining Explosives Sales Quantity by Application (2019-2024) & (K MT)

Table 133. North America Mining Explosives Sales Quantity by Application (2025-2030) & (K MT)

Table 134. North America Mining Explosives Sales Quantity by Country (2019-2024) & (K MT)

Table 135. North America Mining Explosives Sales Quantity by Country (2025-2030) & (K MT)

Table 136. North America Mining Explosives Consumption Value by Country (2019-2024) & (USD Million)

Table 137. North America Mining Explosives Consumption Value by Country (2025-2030) & (USD Million)

Table 138. Europe Mining Explosives Sales Quantity by Type (2019-2024) & (K MT)

Table 139. Europe Mining Explosives Sales Quantity by Type (2025-2030) & (K MT)

Table 140. Europe Mining Explosives Sales Quantity by Application (2019-2024) & (K MT)

Table 141. Europe Mining Explosives Sales Quantity by Application (2025-2030) & (K MT)

MT)

Table 142. Europe Mining Explosives Sales Quantity by Country (2019-2024) & (K MT)

Table 143. Europe Mining Explosives Sales Quantity by Country (2025-2030) & (K MT)

Table 144. Europe Mining Explosives Consumption Value by Country (2019-2024) & (USD Million)

Table 145. Europe Mining Explosives Consumption Value by Country (2025-2030) & (USD Million)

Table 146. Asia-Pacific Mining Explosives Sales Quantity by Type (2019-2024) & (K MT)

Table 147. Asia-Pacific Mining Explosives Sales Quantity by Type (2025-2030) & (K MT)

Table 148. Asia-Pacific Mining Explosives Sales Quantity by Application (2019-2024) & (K MT)

Table 149. Asia-Pacific Mining Explosives Sales Quantity by Application (2025-2030) & (K MT)

Table 150. Asia-Pacific Mining Explosives Sales Quantity by Region (2019-2024) & (K MT)

Table 151. Asia-Pacific Mining Explosives Sales Quantity by Region (2025-2030) & (K MT)

Table 152. Asia-Pacific Mining Explosives Consumption Value by Region (2019-2024) & (USD Million)

Table 153. Asia-Pacific Mining Explosives Consumption Value by Region (2025-2030) & (USD Million)

Table 154. South America Mining Explosives Sales Quantity by Type (2019-2024) & (K MT)

Table 155. South America Mining Explosives Sales Quantity by Type (2025-2030) & (K MT)

Table 156. South America Mining Explosives Sales Quantity by Application (2019-2024) & (K MT)

Table 157. South America Mining Explosives Sales Quantity by Application (2025-2030) & (K MT)

Table 158. South America Mining Explosives Sales Quantity by Country (2019-2024) & (K MT)

Table 159. South America Mining Explosives Sales Quantity by Country (2025-2030) & (K MT)

Table 160. South America Mining Explosives Consumption Value by Country (2019-2024) & (USD Million)

Table 161. South America Mining Explosives Consumption Value by Country (2025-2030) & (USD Million)

Table 162. Middle East & Africa Mining Explosives Sales Quantity by Type (2019-2024) & (K MT)

Table 163. Middle East & Africa Mining Explosives Sales Quantity by Type (2025-2030) & (K MT)

Table 164. Middle East & Africa Mining Explosives Sales Quantity by Application (2019-2024) & (K MT)

Table 165. Middle East & Africa Mining Explosives Sales Quantity by Application (2025-2030) & (K MT)

Table 166. Middle East & Africa Mining Explosives Sales Quantity by Region (2019-2024) & (K MT)

Table 167. Middle East & Africa Mining Explosives Sales Quantity by Region (2025-2030) & (K MT)

Table 168. Middle East & Africa Mining Explosives Consumption Value by Region (2019-2024) & (USD Million)

Table 169. Middle East & Africa Mining Explosives Consumption Value by Region (2025-2030) & (USD Million)

Table 170. Mining Explosives Raw Material

Table 171. Key Manufacturers of Mining Explosives Raw Materials

Table 172. Mining Explosives Typical Distributors

Table 173. Mining Explosives Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Mining Explosives Picture

Figure 2. Global Mining Explosives Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Mining Explosives Consumption Value Market Share by Type in 2023

Figure 4. Ammonium Nitrate Explosives (Powder) Examples

Figure 5. ANFO Examples

Figure 6. Emulsion Explosive Examples

Figure 7. Global Mining Explosives Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Mining Explosives Consumption Value Market Share by Application in 2023

Figure 9. Coal Mining Examples

Figure 10. Quarrying and Nonmetal Mining Examples

Figure 11. Metal Mining Examples

Figure 12. Global Mining Explosives Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Mining Explosives Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Mining Explosives Sales Quantity (2019-2030) & (K MT)

Figure 15. Global Mining Explosives Average Price (2019-2030) & (USD/MT)

Figure 16. Global Mining Explosives Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Mining Explosives Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Mining Explosives by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Mining Explosives Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Mining Explosives Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Mining Explosives Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Mining Explosives Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Mining Explosives Consumption Value (2019-2030) & (USD



Million)

Figure 24. Europe Mining Explosives Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Mining Explosives Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Mining Explosives Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Mining Explosives Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Mining Explosives Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Mining Explosives Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Mining Explosives Average Price by Type (2019-2030) & (USD/MT)

Figure 31. Global Mining Explosives Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Mining Explosives Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Mining Explosives Average Price by Application (2019-2030) & (USD/MT)

Figure 34. North America Mining Explosives Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Mining Explosives Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Mining Explosives Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Mining Explosives Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Mining Explosives Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Mining Explosives Sales Quantity Market Share by Application (2019-2030)

Figure 43. Europe Mining Explosives Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Mining Explosives Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Mining Explosives Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Mining Explosives Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Mining Explosives Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Mining Explosives Consumption Value Market Share by Region (2019-2030)

Figure 54. China Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Mining Explosives Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Mining Explosives Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Mining Explosives Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Mining Explosives Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Mining Explosives Consumption Value and Growth Rate (2019-2030)



& (USD Million)

Figure 65. Argentina Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Mining Explosives Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Mining Explosives Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Mining Explosives Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Mining Explosives Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Mining Explosives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Mining Explosives Market Drivers

Figure 75. Mining Explosives Market Restraints

Figure 76. Mining Explosives Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Mining Explosives in 2023

Figure 79. Manufacturing Process Analysis of Mining Explosives

Figure 80. Mining Explosives Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

## I would like to order

Product name: Global Mining Explosives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

Product link: <https://marketpublishers.com/r/G04F860002AEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G04F860002AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

