

Global Mining Embodied Intelligence Robot Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G814F81094D2EN.html>

Date: July 2026

Pages: 110

Price: US\$ 4,480.00 (Single User License)

ID: G814F81094D2EN

Abstracts

The global Mining Embodied Intelligence Robot market size is expected to reach \$ 860 million by 2032, rising at a market growth of 25.6% CAGR during the forecast period (2026-2032).

In 2025, global Mining Embodied Intelligence Robot production reached approximately 1.1k units, with an average global market price of around US\$150k per unit.

Mining Embodied Intelligence Robot refers to a new generation of intelligent mining equipment designed for coal mines, metal mines, and non-metallic mines by integrating robotic bodies, AI foundation models, multimodal perception, autonomous navigation, motion control, mechanical manipulation, digital twins, and mining industrial internet systems. Unlike conventional mining automation equipment that mainly relies on fixed programs, predefined routes, or remote control, mining embodied intelligence robots emphasize a closed-loop capability of perception, cognition, decision-making, and action execution. Through cameras, LiDAR, infrared thermal imaging, acoustic sensors, gas sensors, force sensors, inertial navigation, and environmental sensors, these robots can understand complex mining scenarios such as underground roadways, mining faces, mineral processing plants, belt conveyor lines, pump rooms, substations, hazardous gas zones, and high-risk operation points. Combined with AI reasoning and task-planning capability, they can perform inspection, recognition, manipulation, material handling, detection, support, shotcreting, drilling, blasting assistance, fault diagnosis, and emergency response. Mining embodied intelligence robots are not a single product category, but a broader technology direction covering quadruped robots, humanoid robots, rail-mounted inspection robots, wheeled/tracked robots, robotic manipulators, autonomous mining vehicles, and multi-robot collaborative systems.

The upstream segment of the Mining Embodied Intelligence Robot industry mainly includes servo motors, reducers, hydraulic systems, explosion-proof batteries, battery management systems (BMS), motor drivers, industrial controllers, PLCs, edge AI chips, GPU/AI computing modules, LiDAR sensors, depth cameras, visible-light cameras, infrared thermal imaging modules, gas sensors, force sensors, IMUs, UWB/RTK positioning modules, mining 5G communication equipment, private wireless networks, robotic arms, end-effectors, explosion-proof housings, protective materials, and robot operating systems. Representative suppliers include NVIDIA, Intel, Siemens, Bosch Rexroth, Maxon, Nidec, Harmonic Drive, FLIR/Teledyne, Hikvision, Dahua, Honeywell, Dräger, MSA Safety, Hesai, RoboSense, Advantech, Huawei, and ZTE. The midstream segment consists of mining embodied intelligence robot manufacturers and system integrators responsible for robot platform development, multimodal perception systems, AI foundation model integration, motion control, autonomous navigation, robotic manipulation, remote collaborative operation, digital twin platforms, and mining dispatch system integration. Representative companies include Persona AI, ANYbotics, Unitree Robotics, CITIC Heavy Industries Kaicheng Intelligent Equipment, Boston Dynamics. The downstream segment mainly serves coal mines, metal mines, non-metallic mines, open-pit mines, underground mines, mineral processing plants, tailings facilities, and smart mining operations. Representative end users include CHN Energy, China Coal, Shandong Energy Group, Shaanxi Coal Group, Jinneng Holding Group, Huaihe Energy, Yankuang Energy, Zijin Mining, Jiangxi Copper, Aluminum Corporation of China, Zhaojin Group, Zhongkuang Group, Vale, Rio Tinto, BHP, and Anglo American. Upstream technologies determine robotic mobility, sensing performance, AI computing capability, and operational safety, while midstream companies define embodied intelligence algorithms, mining scenario adaptation, and engineering deployment capability. Downstream mining operators drive commercialization through demand for hazardous-job replacement, reduced manpower operations, intelligent inspection, remote operation, and enhanced safety management.

The mining embodied intelligence robot market is currently at the stage of concept validation, pilot deployment, and early commercialization. Smart mining, unmanned mining, stricter safety regulation, and replacement of workers in hazardous positions are driving robots from conventional inspection equipment toward intelligent agents with autonomous understanding, decision-making, and physical execution capabilities. Key trends include multimodal perception, foundation-model reasoning, integration of quadruped, humanoid, rail-mounted and wheeled platforms, robotic manipulation, underground 5G communication, digital-twin dispatching, and multi-robot collaboration. Major challenges include harsh mining environments, dust, humidity, explosive gases,

strict reliability requirements, long mine-safety and explosion-proof certification cycles, insufficient real-world scenario data, the need to validate AI robustness underground, high product prices, and strong dependence on system integration. Overall, mining embodied intelligence robots represent a frontier, high-barrier direction in smart mining. In the short term, applications will focus on inspection, safety monitoring, and auxiliary operations; in the long term, they are expected to expand into mining, support, transportation, emergency rescue, and full-process unmanned collaboration.

This report studies the global Mining Embodied Intelligence Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mining Embodied Intelligence Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mining Embodied Intelligence Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mining Embodied Intelligence Robot total production and demand, 2021-2032, (Units)

Global Mining Embodied Intelligence Robot total production value, 2021-2032, (USD Million)

Global Mining Embodied Intelligence Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Mining Embodied Intelligence Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Mining Embodied Intelligence Robot domestic production, consumption, key domestic manufacturers and share

Global Mining Embodied Intelligence Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Mining Embodied Intelligence Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Mining Embodied Intelligence Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Mining Embodied Intelligence Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Persona AI, Boston Dynamics,

ANYbotics, Unitree, Keda Automatic Control, CCTEG, Zhongke Deep Mining Intelligent Robot, EngineAI, CITIC HIC Kaicheng Intelligence Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mining Embodied Intelligence Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mining Embodied Intelligence Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mining Embodied Intelligence Robot Market, Segmentation by Type:

Wheeled

Rail-mounted

Foot-mounted

Tracked

Global Mining Embodied Intelligence Robot Market, Segmentation by Payload Capacity:

5?100 kg

100?1000 kg

1000?3000 kg

Others

Global Mining Embodied Intelligence Robot Market, Segmentation by Application:

Underground Mines

Open-Pit Mines

Companies Profiled:

Persona AI

Boston Dynamics

ANYbotics

Unitree

Keda Automatic Control

CCTEG

Zhongke Deep Mining Intelligent Robot

EngineAI

CITIC HIC Kaicheng Intelligence Equipment

Key Questions Answered:

1. How big is the global Mining Embodied Intelligence Robot market?
2. What is the demand of the global Mining Embodied Intelligence Robot market?
3. What is the year over year growth of the global Mining Embodied Intelligence Robot market?
4. What is the production and production value of the global Mining Embodied Intelligence Robot market?
5. Who are the key producers in the global Mining Embodied Intelligence Robot market?
6. What are the growth factors driving the market demand?

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