

# Global Miniature Ball Screw Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Miniature Ball Screw market size was valued at USD 559.2 million in 2023 and is forecast to a readjusted size of USD 808.4 million by 2030 with a CAGR of 5.4% during review period.

The ball screw is a Roller screw drive with balls as rolling elements, it serves to implement a rotational movement in a longitudinal movement or vice versa. Here, the micro ball screw is defined as a ball screw with a diameter of less than 16 mm.

Global key manufacturers of miniature ball screw include NSK, THK, Ewellix, Hiwin Corporation and TBI Motion. The top five players hold a share about 36%. The global origins are mainly located in North America, Europe, China and Japan, with Japan being the largest production region, holding about 30% of the market share. In terms of product, internal circulation ball screw is the largest segment, with a share about 73%. And in terms of application, the largest application is CNC machine, with a share about 33%.

The Global Info Research report includes an overview of the development of the Miniature Ball Screw industry chain, the market status of CNC Machine (Ground Ball Screw, Rolled Ball Screw), Semiconductor Machinery (Ground Ball Screw, Rolled Ball Screw), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Miniature Ball Screw.

Regionally, the report analyzes the Miniature Ball Screw markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Miniature Ball Screw market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Miniature Ball Screw market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Miniature Ball Screw industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Ground Ball Screw, Rolled Ball Screw).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Miniature Ball Screw market.

**Regional Analysis:** The report involves examining the Miniature Ball Screw market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Miniature Ball Screw market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Miniature Ball Screw:

**Company Analysis:** Report covers individual Miniature Ball Screw manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Miniature Ball Screw. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (CNC Machine, Semiconductor Machinery).

**Technology Analysis:** Report covers specific technologies relevant to Miniature Ball Screw. It assesses the current state, advancements, and potential future developments in Miniature Ball Screw areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Miniature Ball Screw market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Miniature Ball Screw market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Ground Ball Screw

Rolled Ball Screw

### Market segment by Application

CNC Machine

Semiconductor Machinery

Measuring Instrument

Medical Instruments

Aerospace

Other

### Major players covered

NSK

THK

Ewellix

Schaeffler

PMI GROUP

Hiwin Corporation

Bosch Rexroth Corporation

Altra Industrial Motion (Thomson)

KSS

Dai-ichi Sokuhan Works Co.

I+F Antriebs- und Maschinentechnik GmbH

August Steinmeyer GmbH & Co. KG

Tsubaki Nakashima

Nidec Sankyo

KURODA Precision

TBI Motion

HIPP

OME Technology Co., Ltd. (STAF)

Nanjing Technical Equipment Manufacture Co., Ltd.

GTEN ball screw

Morimoto Seimitsu

Takeuchi Precision Works Co., Ltd.

MPS Micro Precision Systems AG

SCREWTECH

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Miniature Ball Screw product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Miniature Ball Screw, with price, sales, revenue and global market share of Miniature Ball Screw from 2019 to 2024.

Chapter 3, the Miniature Ball Screw competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Miniature Ball Screw breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Miniature Ball Screw market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Miniature Ball Screw.

Chapter 14 and 15, to describe Miniature Ball Screw sales channel, distributors, customers, research findings and conclusion.

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