

# Global Mini-Wave Selective Soldering System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mini-Wave Selective Soldering System market size is expected to reach \$ 352 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Mini-Wave Selective Soldering System refers to a selective soldering equipment platform used for localized through-hole post-soldering, precision processing of mixed-technology PCBs, and high-reliability electronics assembly. It typically integrates selective fluxing, preheating, mini-wave soldering, motion control, temperature regulation, and nitrogen protection, and performs point soldering, drag soldering, or localized continuous soldering through compact nozzles, helping reduce thermal impact on adjacent components while improving hole filling, solder joint consistency, and process stability. Its major upstream inputs include machine frames, solder pots and heating units, precision nozzles, high-temperature pumps, servo motors and transmission parts, PLCs, sensors, and electrical control modules. Key downstream customers include EMS providers, automotive electronics and new energy vehicle control board manufacturers, industrial control equipment producers, power and power-electronics companies, medical electronics firms, and aerospace electronics suppliers. Based on ex-factory pricing, global production capacity in 2025 was approximately 2,180 systems, actual sales were about 1,574 systems, the average ex-factory price was around USD 150,400 per system, and the industry gross margin was roughly 32%–41%.

The market for mini-wave selective soldering systems is undergoing a stage of continued process upgrading and broader application expansion. As electronic products move toward higher integration, more complex mixed assembly, and stricter reliability requirements, conventional full-board wave soldering is facing increasing limitations in

thermal impact control, localized soldering precision, and adaptability to diversified production. Mini-wave selective soldering systems are gaining wider acceptance in automotive electronics, industrial control, power electronics, and other high-reliability assembly fields due to their localized soldering capability, flexible programming, and strong process repeatability. On the supply side, European and North American companies still lead in high-end technology, while Chinese manufacturers are strengthening their positions through localization, faster delivery, and broader penetration into the mid-range market.

Demand growth is mainly driven by manufacturing automation upgrades and rising quality requirements for solder joints. Electronics manufacturers are increasingly constrained by higher labor costs, dependence on skilled operators, and difficulties in maintaining consistent manual soldering quality, which encourages the adoption of programmable and repeatable dedicated equipment. New energy vehicles, energy storage, power electronics, and intelligent equipment are creating stronger demand for reliable soldering of control boards, power modules, and connector-related assemblies. As customers pay more attention to yield improvement, takt time optimization, and traceability, these systems are evolving from auxiliary post-soldering tools into process platforms that directly influence overall manufacturing capability.

Future development will focus on higher equipment intelligence, stronger process stability, and deeper system integration. Key directions include improved nozzle structure, more stable solder wave control, automatic cleaning and maintenance, vision-assisted programming, closed-loop temperature regulation, and connectivity with factory information systems. High-end customers will place greater emphasis on adaptability to complex board designs, low defect rates, and long-term operational stability, while the mid-range market will continue to compete around cost efficiency, functional integration, and ease of use. As flexible manufacturing becomes more important, suppliers with modular product architectures, accumulated process know-how, and faster customization capabilities are expected to gain stronger competitive advantages.

The industry also faces several constraints. Initial equipment investment remains relatively high, and process qualification is affected by multiple factors, including board structure, solder joint layout, thermal tolerance of components, and production takt requirements, which often results in a longer customer adoption cycle. In applications with simpler structures, smaller production volumes, or less demanding soldering requirements, robotic iron soldering, laser soldering, and other localized joining technologies may provide partial substitution. In addition, fluctuations in capital expenditure across downstream electronics manufacturing sectors can affect both

equipment replacement and new line investment. Overall, the market still retains room for growth, but future expansion will depend more on upgrades in high-reliability manufacturing, broader use in complex soldering scenarios, and continued automation substitution.

This report studies the global Mini-Wave Selective Soldering System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mini-Wave Selective Soldering System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mini-Wave Selective Soldering System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mini-Wave Selective Soldering System total production and demand, 2021-2032, (Units)

Global Mini-Wave Selective Soldering System total production value, 2021-2032, (USD Million)

Global Mini-Wave Selective Soldering System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Mini-Wave Selective Soldering System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Mini-Wave Selective Soldering System domestic production, consumption, key domestic manufacturers and share

Global Mini-Wave Selective Soldering System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Mini-Wave Selective Soldering System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Mini-Wave Selective Soldering System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Mini-Wave Selective Soldering System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kurtz Ersa, SEHO Systems, Nordson, Pillarhouse International, Hentec Industries, EUTECH, EBSO, Wolf Produktionssysteme, FTM Technologies, KOKI TEC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mini-Wave Selective Soldering System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mini-Wave Selective Soldering System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mini-Wave Selective Soldering System Market, Segmentation by Type:

Inline Type

Offline Type

## Global Mini-Wave Selective Soldering System Market, Segmentation by Soldering Module:

Single-module Type

Dual or Multi-module Type

## Global Mini-Wave Selective Soldering System Market, Segmentation by Application:

Automotive and New Energy Electronics

Industrial Control and Power Electronics

Medical and Aerospace Electronics

Other

## Companies Profiled:

Kurtz Ersä

SEHO Systems

Nordson

Pillarhouse International

Hentec Industries

EUTECT

EBSO

Wolf Produktionssysteme

FTM Technologies

KOKI TEC

Shinmyung Engineering

QUICK Intelligent Equipment

JT Automation Equipment

Suneast

Sasinno

#### Key Questions Answered:

1. How big is the global Mini-Wave Selective Soldering System market?
2. What is the demand of the global Mini-Wave Selective Soldering System market?
3. What is the year over year growth of the global Mini-Wave Selective Soldering System market?
4. What is the production and production value of the global Mini-Wave Selective Soldering System market?
5. Who are the key producers in the global Mini-Wave Selective Soldering System market?
6. What are the growth factors driving the market demand?

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