

# Global Mineral Wool Insulation Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mineral Wool Insulation market size is expected to reach \$ 10508 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032). Mineral Wool Insulation refers to a category of inorganic fibrous thermal insulation materials manufactured by melting natural rocks or industrial waste (such as blast furnace slag) at high temperatures and then spinning or blowing the melt into fine fibers. It is generally categorized into two main types: Rock Wool, derived from volcanic rocks like basalt or dolomite, and Slag Wool, made from the recycled by-products of steel production.

The production process mimics a volcanic environment. Raw materials are melted at temperatures ranging from 1400°C to 1600°C. The molten liquid is then transformed into fibers using high-speed spinning wheels. During this stage, small amounts of binders, dust-suppressing oils, and water-repellent agents are added. The resulting fibers are compressed into batts, boards, or blankets. The insulation effectiveness stems from the dense network of intertwined fibers that trap millions of tiny pockets of air, which significantly minimizes thermal conductivity.

One of the most defining characteristics of mineral wool is its exceptional fire resistance; it is non-combustible and can withstand temperatures exceeding 1000°C without melting. Beyond thermal management, its unique physical structure makes it an outstanding acoustic insulator, capable of absorbing sound waves and reducing noise transmission. It is a preferred choice for residential, commercial, and industrial applications, including high-rise building facades, HVAC systems, and high-temperature industrial piping.

In 2025, global Mineral Wool Insulation production reached approximately 27 million Tons, and the average price is 300 US\$/ton.

Mineral wool insulation refers to high-performance thermal and acoustic insulation materials manufactured from inorganic mineral sources such as basalt and recycled

glass, typically in the form of rock wool or glass wool. These materials are characterized by low thermal conductivity, excellent fire resistance, high mechanical strength, and good sound absorption, making them integral components of energy-efficient building envelopes and industrial thermal systems. In the context of global commitments to energy conservation, carbon reduction, and sustainable construction practices, the mineral wool insulation market has shown steady growth and long-term demand resilience.

On the demand side, the primary end-use sectors for mineral wool insulation include building envelope systems (external walls, roofs, floors, partition walls), HVAC and duct insulation, and industrial heat containment for furnaces, steam pipelines, and large processing equipment. In the building sector, stringent energy codes and green certification programs such as LEED, BREEAM, and various national standards have driven widespread adoption of high-performance insulation in both new construction and retrofit applications. Additionally, improving indoor acoustic comfort in residential, commercial, and institutional buildings has further strengthened demand for mineral wool acoustic insulation products.

In industrial applications, mineral wool insulation is widely utilized due to its heat resistance, low thermal conductivity, and durability in high-temperature environments. Industries such as power generation, petrochemicals, metallurgy, and manufacturing increasingly prioritize energy efficiency, creating substantial demand for effective insulation systems that reduce heat loss, improve operational efficiency, and ensure worker safety. As industrial processes become more energy-intensive and cost pressures rise, the importance of reliable insulation solutions continues to grow. Emerging market trends in the mineral wool insulation sector emphasize enhanced performance and sustainability. Advanced formulations with lower thermal conductivity, higher compressive strength, improved aging resistance, and superior acoustic properties are being developed to meet evolving performance requirements. In parallel, manufacturers are focusing on environmentally responsible production practices, including the use of recycled raw materials, low-carbon manufacturing processes, and recyclable product designs to align with green building and sustainable manufacturing objectives. Innovative product offerings such as pre-fabricated insulation boards, composite acoustic-thermal systems, and solutions compatible with off-site and modular construction are gaining market traction.

The market structure of mineral wool insulation features a blend of regional specialization and local competition. In mature markets like North America and Western Europe, high penetration of advanced insulation materials reflects strict building energy performance regulations and established construction practices. In contrast, emerging markets in the Asia-Pacific, Middle East, and Latin America are experiencing expanding market opportunities driven by rapid urbanization, increased infrastructure investment,

and growing adoption of energy-efficient building standards. Local production capabilities, raw material availability, and cost-competitive manufacturing are key determinants of regional market dynamics.

Distribution channels for mineral wool insulation include building material distributors, integrated construction supply chains, industrial OEM suppliers, and insulation contractors. With the accelerating digital transformation of procurement processes, online B2B marketplaces and digital supply platforms are playing an increasingly significant role in product distribution and efficient supply chain execution.

Overall, the mineral wool insulation market is characterized by stable growth, product innovation, and a strong sustainability agenda. Supported by increasing regulatory emphasis on energy performance, rising energy costs, and commitments to carbon reduction, mineral wool insulation remains a foundational solution for both building and industrial energy efficiency. The long-term outlook for the sector is robust, with considerable opportunities for technological advancement and market expansion as global construction and industrial energy demands continue to evolve.

This report studies the global Mineral Wool Insulation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mineral Wool Insulation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mineral Wool Insulation that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Mineral Wool Insulation total production and demand, 2021-2032, (K MT)

Global Mineral Wool Insulation total production value, 2021-2032, (USD Million)

Global Mineral Wool Insulation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Mineral Wool Insulation consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Mineral Wool Insulation domestic production, consumption, key domestic manufacturers and share

Global Mineral Wool Insulation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Mineral Wool Insulation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Mineral Wool Insulation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Mineral Wool Insulation market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ROCKWOOL, Saint-Gobain, Knauf Insulation, Owens Corning, Paroc, KAIHUA INSULATION, Taishi Rock Wool, Shanghai ABM Rock Wool, Fibran, Promat, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mineral Wool Insulation market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mineral Wool Insulation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mineral Wool Insulation Market, Segmentation by Type:

Stone/Rock Wool

Slag Wool

Glass Wool

Ceramic Fiber

#### Global Mineral Wool Insulation Market, Segmentation by Product Forms:

Boards

Rolls/Blankets

Others

#### Global Mineral Wool Insulation Market, Segmentation by Specialty Types:

Acoustic Mineral Wool

High-Density Compressive

Faced Mineral Wool

#### Global Mineral Wool Insulation Market, Segmentation by Application:

Residential Building

Commercial Building

Marine

Industrial

Agriculture

Others

#### **Companies Profiled:**

*Global Mineral Wool Insulation Supply, Demand and Key Producers, 2026-2032*

ROCKWOOL

Saint-Gobain

Knauf Insulation

Owens Corning

Paroc

KAIHUA INSULATION

Taishi Rock Wool

Shanghai ABM Rock Wool

Fibran

Promat

Siderise

GlassRock

Fletcher Insulation

K-FLEX

Armacell

BASF

Shree Ram Equitech (Shreerock)

Goenka Rockwool

Fanfan Building Materials

**Key Questions Answered:**

1. How big is the global Mineral Wool Insulation market?
2. What is the demand of the global Mineral Wool Insulation market?
3. What is the year over year growth of the global Mineral Wool Insulation market?
4. What is the production and production value of the global Mineral Wool Insulation market?
5. Who are the key producers in the global Mineral Wool Insulation market?
6. What are the growth factors driving the market demand?

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