

# Global Mineral Thermal Insulation Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mineral Thermal Insulation market size is expected to reach \$ 1202 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

A Mineral Thermal Insulation is a category of inorganic thermal insulation products manufactured primarily from molten minerals such as volcanic rock (e.g., basalt), recycled glass, or industrial slags. During production, raw materials are heated at high temperatures until molten, then drawn or spun into fine fibers. These fibers are bound with suitable binders to form mats, blankets, boards, or loose-fill insulation products. The resulting fibrous structure encapsulates numerous microscopic air pockets, providing excellent resistance to heat transfer and contributing to superior thermal insulation performance. In addition to thermal resistance, mineral-based insulation materials also typically offer high fire resistance, good acoustic attenuation, moisture resistance, and dimensional stability.

The Mineral Thermal Insulation industry is encountering significant opportunities driven by the global energy transition, building energy efficiency mandates, and sustainability trends. In key markets such as Europe, North America, Japan, South Korea, and China, stringent building codes and retrofit programs are elevating the demand for thermal insulation solutions. This regulatory momentum is broadening the adoption of mineral wool and inorganic insulation products across facades, roofs, floors, and industrial thermal systems, as these materials deliver superior thermal performance and fire safety. Furthermore, decarbonization targets coupled with green financing initiatives are encouraging investments in high recycled content and circular economy-oriented insulation systems. The growing emphasis on Life Cycle Assessment (LCA) and healthy building certifications also positions mineral-based insulation as a preferred choice in

green building frameworks due to its non-combustible nature, low volatile organic compound emissions, and long service life.

Despite these favorable trends, the industry faces challenges and risks. The high-temperature melting processes required for mineral wool production are energy intensive, making manufacturers vulnerable to volatile energy prices and supply chain disruptions. Rising raw material and logistics costs, amid economic headwinds, have squeezed margins particularly for smaller producers. Stricter environmental compliance standards in major markets necessitate substantial capital expenditures for emissions control and production upgrades, potentially accelerating industry consolidation. In downstream sectors, while traditional construction insulation remains robust, growth in specialized industrial thermal insulation and high-temperature applications is constrained by technical barriers and product adaptation requirements, compelling industry players to advance material innovation and manufacturing capabilities.

Downstream demand patterns show multi-tiered evolution. Residential and commercial building sectors continue to drive thermal insulation growth, especially in emerging markets such as China and India, and in retrofit markets across Europe and North America. Industrial segments are increasingly calling for advanced thermal solutions that combine insulation with acoustic performance and durability, stimulating integrated applications of mineral fibers and engineered insulation systems. Emerging end-uses in cold chain logistics, controlled environment agriculture, and energy storage are also contributing incremental demand for high-efficiency insulation. Concurrently, adoption of digital manufacturing and smart factory concepts is enhancing competitiveness through improved cost control, quality reliability, and supply chain responsiveness.

Overall, the mineral-based insulation materials industry stands at a critical juncture of transformation toward high-performance and sustainable manufacturing. With supportive policies, rising market demand, and ongoing technological progress, long-term growth prospects remain strong. However, companies must proactively manage short-term cost pressures and compliance challenges while pivoting toward innovation, product premiumization, and value chain integration to fully leverage global energy efficiency and industrial thermal management markets.

This report studies the global Mineral Thermal Insulation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mineral Thermal Insulation and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mineral Thermal Insulation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mineral Thermal Insulation total production and demand, 2021-2032, (Tons)

Global Mineral Thermal Insulation total production value, 2021-2032, (USD Million)

Global Mineral Thermal Insulation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Mineral Thermal Insulation consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Mineral Thermal Insulation domestic production, consumption, key domestic manufacturers and share

Global Mineral Thermal Insulation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Mineral Thermal Insulation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Mineral Thermal Insulation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Mineral Thermal Insulation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ROCKWOOL Group, Owens Corning, Saint-Gobain ISOVER, Knauf Insulation, Johns Manville, Paroc Group, URSA Insulation, TechnoNICOL, IZOCAM, CELENIT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mineral Thermal Insulation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

#### Global Mineral Thermal Insulation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Mineral Thermal Insulation Market, Segmentation by Type:

Rock Wool

Mineral Wool

Glass Fiber

Calcium Silicate

Perlite

Others

#### Global Mineral Thermal Insulation Market, Segmentation by Manufacturing Process:

Stone Wool / Rock Wool

Glass Wool

Slag Wool

Fiber Spray / Loose Fill

Rigid Board / Panel

#### Global Mineral Thermal Insulation Market, Segmentation by Structure:

Blanket / Batt

Rigid Board / Panel

Loose Fill / Granular

Pipe / Cylinder Wrap

Spray / Sprayable Fibers

#### Global Mineral Thermal Insulation Market, Segmentation by Chemical Composition:

Silicate-Based

Calcium-Magnesium Silicate

Glass Composition

Alumino-Silicate

Mixed Inorganic Oxides

#### Global Mineral Thermal Insulation Market, Segmentation by Application:

Exterior Wall Insulation

Industrial equipment thermal insulation thermal insulation

Soundproofing and thermal insulation

Companies Profiled:

ROCKWOOL Group

Owens Corning

Saint-Gobain ISOVER

Knauf Insulation

Johns Manville

Paroc Group

URSA Insulation

TechnoNICOL

IZOCAM

CELENIT

Luyang Energy-Saving Materials Co., Ltd.

Shandong Mingshida Construction Technology Co., Ltd

Jiangsu Mingnuowei New Materials Co., Ltd

Langfang Suoer Thermal Insulation Co., Ltd

BBMG Glass Wool Co., Ltd

Superwool (Thermal Ceramics)

Armacell

Sheth Insulation Pvt Ltd

A.M. Industries

Panelcok

Lloyd Insulations India Ltd

Brett Martin

China Iking Industrial Group Co., Ltd

North American Mineral Products of Texas

ICA, Inc.

Applied Mineral Wool Manufacturers

FUNAS Insulation

Rosewool Insulation Refractory Co., Ltd

#### Key Questions Answered:

1. How big is the global Mineral Thermal Insulation market?
2. What is the demand of the global Mineral Thermal Insulation market?
3. What is the year over year growth of the global Mineral Thermal Insulation market?
4. What is the production and production value of the global Mineral Thermal Insulation market?
5. Who are the key producers in the global Mineral Thermal Insulation market?
6. What are the growth factors driving the market demand?

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