

Global Mineral Adsorbent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mineral Adsorbent market size is expected to reach \$ 5364 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Mineral Adsorbents are inorganic mineral or mineral-derived adsorbent materials used to remove moisture, gases, ions, organic contaminants, color bodies and other impurities from gas or liquid streams through surface adsorption, pore-size exclusion, polarity, ion exchange or surface-active sites. Mineral Adsorbents includes zeolitic molecular sieves, activated alumina, silica gel, clay mineral adsorbents and other mineral-based adsorbents sold as powders, beads, pellets, granules or monoliths.

The upstream supply chain of Mineral Adsorbents starts with alumina, aluminum hydroxide, silica sources, sodium silicate, caustic soda, clay minerals, zeolite raw powder, binders, forming aids, energy, calcination capacity, granulation, extrusion, bead forming, activation, drying, classification, packaging and quality testing. Production is split between integrated chemical groups, specialist zeolite and molecular sieve producers, alumina chemical producers, silica gel producers and clay mineral processors. The downstream customer base includes gas processors, LNG/NGL plants, refineries, petrochemical plants, air separation units, PSA oxygen and hydrogen systems, ethanol dehydration plants, industrial dryers, water treatment operators, air purification suppliers, food and pharmaceutical processors, insulating glass desiccant users and packaging desiccant converters. Procurement is commonly handled through qualified supplier programs, annual framework agreements, repeat B2B purchase orders, technical service-linked supply contracts and project-based qualification for new process units. Buyers usually specify pore size, water capacity, CO₂ capacity, crush strength, attrition, dust level, bead or pellet size, regeneration conditions, impurity profile, pressure drop, SDS/CoA documentation and change-control rules. A normalized

gross margin of about 26.0% is appropriate for this industry, reflecting higher technical barriers than commodity minerals but lower margins than proprietary process systems.

In the current market, global production is around 1,460 k t, with an average selling price of about 2,778 USD per t EXW basis. Top 5 suppliers control approximately 34% of global revenue CR5. Demand is concentrated in gas processing, refining, petrochemical purification, air separation, industrial gas drying, water treatment and food/pharma purification. Europe, North America and China are the main high-value demand regions, while China is also a major manufacturing base for molecular sieves and activated alumina. Growth from 2026 to 2032 should be supported by LNG and natural gas purification, hydrogen and PSA oxygen systems, CO₂ capture pre-treatment, refinery and chemical process reliability, stricter water and air treatment rules, pharmaceutical purification and higher documentation requirements in regulated industries. Technical change will center on higher-capacity zeolites, more robust beads and pellets, lower-dust adsorbents, tailored pore structures, better regeneration efficiency and AI-assisted quality prediction for adsorption beds and change-out cycles. The main bottlenecks are energy-intensive activation and calcination, alumina and silica input cost swings, qualification cycles in process industries, dust and attrition control, and the need to prove stable adsorption performance over repeated regeneration cycles.

This report studies the global Mineral Adsorbent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mineral Adsorbent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mineral Adsorbent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mineral Adsorbent total production and demand, 2021-2032, (K MT)

Global Mineral Adsorbent total production value, 2021-2032, (USD Million)

Global Mineral Adsorbent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Mineral Adsorbent consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Mineral Adsorbent domestic production, consumption, key domestic

manufacturers and share

Global Mineral Adsorbent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Mineral Adsorbent production by Mineral Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Mineral Adsorbent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Mineral Adsorbent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell UOP, W. R. Grace, BASF, Arkema, Axens, Topsoe, Tosoh, Zeochem, Chemiewerk Bad K^ostritz, Evonik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mineral Adsorbent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Mineral Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mineral Adsorbent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mineral Adsorbent Market, Segmentation by Mineral Type:

Zeolitic Molecular Sieves

Activated Alumina

Silica Gel

Clay Mineral Adsorbents

Other Mineral Adsorbents

Global Mineral Adsorbent Market, Segmentation by Form:

Powder

Beads

Pellets

Granules

Monoliths

Global Mineral Adsorbent Market, Segmentation by Function:

Dehydration Adsorbents

Molecular Separation Adsorbents

Purification Adsorbents

Ion Exchange Adsorbents

Clarification Adsorbents

Global Mineral Adsorbent Market, Segmentation by Application:

Gas Processing

Refining

Chemical Processing

Water Treatment

Air Purification

Food & Pharma

Packaging & Other

Companies Profiled:

Honeywell UOP

W. R. Grace

BASF

Arkema

Axens

Topsoe

Tosoh

Zeochem

Chemiewerk Bad K^ostritz

Evonik

Huber

Clariant

KNT Group

CHALCO

Luoyang Jianlong Chemical

Luoyang Jalon Micro-nano New Materials

Shanghai Hengye Molecular Sieve

Haixin Chemical

Shanghai Lvqiang New Material

Jiangsu Jingjing New Material

Jiangsu Sanji Industrial

Key Questions Answered:

1. How big is the global Mineral Adsorbent market?
2. What is the demand of the global Mineral Adsorbent market?
3. What is the year over year growth of the global Mineral Adsorbent market?
4. What is the production and production value of the global Mineral Adsorbent market?
5. Who are the key producers in the global Mineral Adsorbent market?
6. What are the growth factors driving the market demand?

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