

Global Mine Dewatering Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mine Dewatering Services market size is expected to reach \$ 2450 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Mine Dewatering Services refer to mine drainage, dewatering, groundwater control, and mine water management services provided for open-pit mines, underground mines, quarries, tailings ponds, and mine infrastructure projects. The core objective is to lower water levels in pits, roadways, stopes, slopes, shafts, or tailings areas to ensure safe mining operations, continuous production, and efficient equipment operation. Services typically include hydrogeological assessment, water inflow prediction, drainage system design, pump station and pipeline layout, rental or sale of submersible pumps/centrifugal pumps/slurry pumps, underground sump drainage, open-pit dewatering well construction, emergency drainage, acidic mine water control, tailings water return, discharge compliance, and post-operation and maintenance. In a broader sense, it also includes mine water resource recovery, treatment, and reuse services; in a narrower sense, it mainly counts revenue from pumping, drainage, dewatering, and on-site operation and maintenance services.

Demand continues to grow, primarily driven by deeper mining, increased open-pit mining, frequent extreme rainfall, resumption of production at old mines, tailings dam safety supervision, and ESG water resource management requirements. Mine drainage is no longer simply about 'pumping water out,' but is gradually shifting towards integrated services encompassing 'hydrogeological modeling + intelligent pumping stations + energy optimization + water treatment and reuse + risk warning.' SRK's mine water management services already cover water balance, slope pore pressure/pressure reduction design, mine drainage, seepage control, water treatment, permitting, and discharge compliance, demonstrating that mine drainage is being integrated with full

lifecycle water management.

Technically, high-lift, high-flow, wear- and corrosion-resistant pump sets, as well as mobile diesel/electric pumping stations, remain core equipment; companies such as Weir, Xylem, KSB, Sulzer, and Tsurumi all consider mine drainage an important application in their mining pumping solutions. Weir offers mine drainage pumps and equipment from brands such as Multiflo, Hazleton, Floway, Warman, and GEHO, emphasizing its over 40 years of experience in mine drainage systems; Xylem provides design, installation, equipment services, and rental for mine face and stage drainage; and KSB also explicitly offers heavy-duty pumps and services for mine drainage and process water applications.

This report studies the global Mine Dewatering Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mine Dewatering Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mine Dewatering Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mine Dewatering Services total market, 2021-2032, (USD Million)

Global Mine Dewatering Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Mine Dewatering Services total market, key domestic companies, and share, (USD Million)

Global Mine Dewatering Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Mine Dewatering Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Mine Dewatering Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Mine Dewatering Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xylem, Weir Group, KSB, Sulzer, Grundfos, Tsurumi Pump, Atlas Copco, SLB, Mersino, National Pump & Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Mine Dewatering Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mine Dewatering Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mine Dewatering Services Market, Segmentation by Type:

Active

Reactive

Global Mine Dewatering Services Market, Segmentation by Service Scope:

- Hydrogeological Survey & Dewatering Design
- Pump Rental & Temporary Dewatering Service
- Permanent Pumping System EPC / Installation
- Operation & Maintenance Service
- Mine Water Treatment & Reuse Service
- Emergency Response Dewatering Service

Global Mine Dewatering Services Market, Segmentation by Water Condition:

- Clean Groundwater Dewatering
- Sediment-laden / Muddy Water Dewatering
- Slurry / Tailings Water Dewatering
- Acid Mine Drainage Dewatering
- High-salinity / Corrosive Mine Water Dewatering
- High-temperature / Deep Mine Water Dewatering

Global Mine Dewatering Services Market, Segmentation by Application:

- Underground Mining
- Surface Mining

Companies Profiled:

Xylem

Weir Group

KSB

Sulzer

Grundfos

Tsurumi Pump

Atlas Copco

SLB

Mersino

National Pump & Energy

GPM Inc.

BBA Pumps

SRK Consulting

Stantec

Egan Drilling

China Coal Technology & Engineering

TDTEC

Ebara

Key Questions Answered

1. How big is the global Mine Dewatering Services market?

Global Mine Dewatering Services Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Mine Dewatering Services market?
3. What is the year over year growth of the global Mine Dewatering Services market?
4. What is the total value of the global Mine Dewatering Services market?
5. Who are the Major Players in the global Mine Dewatering Services market?
6. What are the growth factors driving the market demand?

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