

# Global Mimosa Oil Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mimosa Oil market size is expected to reach \$ 1047 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Global sales of mimosa oil reached 4.8 K tons in 2025, with an average price of US\$152,331 per ton.

Mimosa oil, also known as mimosa absolute or silver acacia flower oil, is a deep yellow to orange-yellow viscous liquid extracted from the flowers and young branches of the silver acacia (*Acacia dealbata* Link., also known as silver acacia or blue acacia) through solvent extraction (not steam distillation). Strictly speaking, it should be called 'absolute' rather than 'essential oil' because it is extracted using organic solvents (such as hexane and ethanol) rather than distillation. This oil has a warm, sweet, powdery floral scent with honey and woody undertones, and subtle green violet notes.

The supply of raw materials for mimosa oil is extremely scarce, labor-intensive, and highly geographically concentrated. Approximately 90% of global production comes from Grasse, France, and Morocco. These Mediterranean climate zones (mild winters and good drainage) are ideal for the growth of *Vitex negundo* and for the abundant accumulation of aromatic substances in its flowers. Raw material costs account for 60-70% of the total cost. Due to the extremely low extraction rate (only 0.02%-0.07%), approximately 500-1000 kg of fresh flowers are needed to extract 1 kg of absolute, making its raw material consumption one of the highest among all floral absolutes. Furthermore, *Vitex negundo* is a wild or semi-wild shrub, and its flowers must be hand-harvested from winter to early spring (only about 60 kg can be harvested per hour), with a short flowering period (3-4 months). Labor costs account for as much as 25-30%. Processing costs account for approximately 15-20%. While solvent extraction is a

mature process, it requires multiple extractions, freeze-drying, and vacuum concentration, resulting in high equipment investment and energy consumption. Notably, because the absolute is solid or extremely viscous at room temperature, it needs to be diluted with ethanol (typically 30%-70%) before use, further increasing processing costs. Quality control and testing costs account for 5-10%, requiring GC-MS to ensure the proportions of key components such as anisaldehyde and ionone, and to detect solvent residues. Overall, mimosa oil is a luxury-grade fragrance with extremely high prices, extreme scarcity, and a fragile supply chain. Its cost structure is significantly affected by the sustainability of wild resources, the availability of manual labor, and climatic conditions (frost can destroy an entire harvest, such as the Grasse frost in 1956 which resulted in two years of no supply).

This report studies the global Mimosa Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mimosa Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mimosa Oil that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Mimosa Oil total production and demand, 2021-2032, (MT)

Global Mimosa Oil total production value, 2021-2032, (USD Million)

Global Mimosa Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Mimosa Oil consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Mimosa Oil domestic production, consumption, key domestic manufacturers and share

Global Mimosa Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Mimosa Oil production by Type, production, value, CAGR, 2021-2032, (USD

Million) & (MT)

Global Mimosa Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Mimosa Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Berje, Equinox Aromas, Arora Aromatics, Code Oils, Elixens, Ernesto Ventos, Augustus Oils, Penta Manufacturing Company, Robertet Group, Ultra International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mimosa Oil market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mimosa Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mimosa Oil Market, Segmentation by Type:

Solvent Extraction

Supercritical CO<sub>2</sub> Extraction

Global Mimosa Oil Market, Segmentation by Grades:

Food Grade

Cosmetic Grade

Global Mimosa Oil Market, Segmentation by Chemical Composition:

High Anisaldehyde Type

High Ionone Type

High Methyl Salicylate Type

Global Mimosa Oil Market, Segmentation by Application:

Food Industry

Cosmetics

Other

Companies Profiled:

Berje

Equinox Aromas

Arora Aromatics

Code Oils

Elixens

Ernesto Ventos

Augustus Oils

Penta Manufacturing Company

Robertet Group

Ultra International

Treant

Aromaaz International

Vigon International

VedaOils

Biolandes

VedaOils

LDG International

**Key Questions Answered:**

1. How big is the global Mimosa Oil market?
2. What is the demand of the global Mimosa Oil market?
3. What is the year over year growth of the global Mimosa Oil market?

4. What is the production and production value of the global Mimosa Oil market?
5. Who are the key producers in the global Mimosa Oil market?
6. What are the growth factors driving the market demand?

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