

# Global Millimeter-wave sensor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Millimeter-wave sensor market size was valued at US\$ 8765 million in 2025 and is forecast to a readjusted size of US\$ 19423 million by 2032 with a CAGR of 11.9% during review period.

A millimeter-wave sensor is a sensing device that operates in the millimeter-wave frequency band (typically 30–300 GHz) to detect objects and measure parameters such as distance, velocity, and direction. The sensor transmits millimeter-wave signals and analyzes the reflected signals from targets. By applying Doppler effect analysis and time-of-flight calculations, it can determine object position and motion characteristics. Millimeter-wave sensors are capable of operating reliably in challenging environments such as fog, smoke, dust, and low-light conditions.

A typical system consists of millimeter-wave RF chips, antenna arrays, signal processing modules, and control algorithms. Key technologies include high-frequency RF integrated circuit design, phased-array antenna technology, frequency-modulated continuous-wave (FMCW) radar algorithms, target recognition and signal processing techniques, and low-power system integration.

Upstream industries include RF semiconductor chip manufacturers, antenna and packaging material suppliers, electronic component providers, and algorithm development companies. Downstream applications include automotive advanced driver assistance systems (ADAS), industrial detection systems, security monitoring solutions, and intelligent IoT devices. The overall industry gross margin generally ranges from 30% to 55%, positioning it within the sensor and automotive electronics segment.

The global production of millimeter-wave sensors is projected to reach 352 million units by 2025, with an average price of \$24.2 per unit.

Based on our research, millimeter-wave radar sensors are a high-growth sensing category driven by automotive intelligence, industrial IoT and contactless consumer sensing. Their core value lies in robust non-contact detection of distance, velocity, angle, movement and presence under conditions where cameras, passive infrared sensors, ultrasonic sensors or LiDAR may face limitations, such as rain, fog, dust, darkness, glare, privacy-sensitive environments or partial occlusion. Automotive ADAS remains the largest demand source, with 77GHz and 79GHz front radars, corner radars and 4D imaging radars supporting AEB, ACC, blind-spot detection, lane-change assistance, rear cross-traffic alert, door-opening warning and highway assistance. At the same time, 60GHz radar sensors are expanding into in-cabin sensing, child presence detection, vital-sign monitoring, smart-home presence sensing, gesture recognition and consumer electronics. The category therefore spans both high-volume automotive modules and small, low-power radar chips for consumer and industrial sensing.

From the supply side, the market has a layered structure. Semiconductor companies compete in radar SoCs, transceivers, RF front ends and antenna-in-package devices, where integration, power consumption, channel count, noise performance and functional-safety support are critical. Automotive Tier1 suppliers compete in complete radar sensor assemblies, vehicle integration, software stack, OEM validation and mass-production capability. Specialist radar companies focus on industrial, traffic, robotics, healthcare, smart-home and 4D imaging radar applications. China has become an increasingly important supply region, with domestic chip companies and radar module suppliers entering both automotive and non-automotive markets. However, the broad vendor pool should not be confused with the core supplier list: many companies only provide ADAS algorithms, whole vehicles, 5G RF components or distribution services, while the core market should be limited to suppliers of mmWave radar chips, modules and sensor assemblies.

Demand growth will remain strongest in automotive applications. As ADAS functions become standard across more vehicle segments, the number of radar sensors per vehicle is rising. Entry-level vehicles may adopt front and rear corner radars, while higher-level ADAS and automated-driving platforms use multiple corner radars, front long-range radar, in-cabin radar and increasingly high-resolution or 4D imaging radar. Non-automotive applications are growing from a smaller base. Smart buildings, healthcare monitoring, senior care, industrial safety, traffic management, robotics and

drones are adopting radar because it provides privacy-preserving sensing and reliable performance in challenging environments. The market will therefore grow through both vehicle content expansion and broader adoption in IoT and industrial applications, although ASP pressure will increase as chip integration improves and more regional suppliers enter mass production.

From a technology perspective, the industry is moving away from legacy 24GHz radar toward 77GHz/79GHz automotive radar, 60GHz low-power short-range sensing and higher-channel-count 4D imaging radar. The 24GHz band remains relevant in industrial, traffic and legacy sensing applications, but 77GHz and 79GHz offer higher resolution, smaller antenna size and wider bandwidth for next-generation vehicles. The 60GHz band is becoming a key platform for in-cabin monitoring, smart-home sensing and consumer electronics because of its compact design and suitability for short-range detection. 4D imaging radar, radar-on-chip integration, antenna-in-package, mutual-interference mitigation and AI-assisted radar perception will shape the next stage of competition. Overall, the industry is in a growth phase with strong long-term potential, but value will shift toward high-integration chips, automotive-grade reliability, advanced algorithms and software-defined radar capabilities rather than simple low-end modules.

This report is a detailed and comprehensive analysis for global Millimeter-wave sensor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Millimeter-wave sensor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Millimeter-wave sensor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Millimeter-wave sensor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Millimeter-wave sensor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Millimeter-wave sensor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Millimeter-wave sensor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments Incorporated, Infineon Technologies AG, NXP Semiconductors N.V., STMicroelectronics N.V., Renesas Electronics Corporation, Analog Devices, Inc., Robert Bosch GmbH, AUMOVIO SE, FORVIA HELLA, Valeo SE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Millimeter-wave sensor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

24 GHz

60 GHz

77 GHz

Others

#### Market segment by Technology

Frequency Modulated Continuous Wave Radar

Continuous Wave Doppler Radar

Pulse Radar

UWB Pulse Radar

MIMO Radar

4D Imaging Radar

Digital Radar

Other

#### Market segment by Application

Automotive Advanced Driver Assistance Systems

Industrial Automation Inspection

Security Monitoring Systems

Smart Internet of Things Devices

Others

#### Major players covered

Texas Instruments Incorporated

Infineon Technologies AG

NXP Semiconductors N.V.

STMicroelectronics N.V.

Renesas Electronics Corporation

Analog Devices, Inc.

Robert Bosch GmbH

AUMOVIO SE

FORVIA HELLA

Valeo SE

Aptiv PLC

ZF Friedrichshafen AG

Magna International Inc.

DENSO Corporation

Hitachi Astemo, Ltd.

HL Klemove Corp.

smartmicro

InnoSenT GmbH

RFbeam Microwave GmbH

Murata Manufacturing Co., Ltd.

Socionext Inc.

Alps Alpine Co., Ltd.

Acconeer AB

NOVELDA AS

Vayyar Imaging Ltd.

Arbe Robotics Ltd.

Uhnder, Inc.

OmniPreSense Corporation

bitsensing Inc.

Calterah Semiconductor Technology Co., Ltd.

SGR Semiconductors Inc.

Hunan Nanoradar Science and Technology Co., Ltd.

Chuhang Technology Co., Ltd.

Wuxi Muniu Technology Co., Ltd.

Freetech Intelligent Systems Co., Ltd.

WHST Co., Ltd.

Beijing Qinglei Technology Co., Ltd.

CUB Elecparts Inc.

U&U Engineering Inc.

Cubtek Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Millimeter-wave sensor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Millimeter-wave sensor, with price, sales quantity, revenue, and global market share of Millimeter-wave sensor from 2021 to 2026.

Chapter 3, the Millimeter-wave sensor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Millimeter-wave sensor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Millimeter-wave sensor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Millimeter-wave sensor.

Chapter 14 and 15, to describe Millimeter-wave sensor sales channel, distributors, customers, research findings and conclusion.

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