

# Global Millimeter-Wave RF Test Shielding Box Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Millimeter-Wave RF Test Shielding Box market size is expected to reach \$ 295 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of millimeter-wave RF test shielding boxes reached 31,178 units, with an average selling price of \$7,250 per unit. The global annual production capacity for millimeter-wave RF test shielding boxes stands at approximately 50,000 units, with a gross margin of approximately 26.5%. A millimeter-wave RF test shielding box is a specialized electromagnetic shielding device designed specifically for testing RF components or modules operating within the millimeter-wave frequency band. Its core function is to create a pristine testing environment—isolated from external electromagnetic interference—within a sealed metal cavity, while simultaneously preventing radiation signals emitted by the Device Under Test (DUT) from leaking into the external environment. The upstream segment of the millimeter-wave RF test shielding box industry chain comprises high-frequency connectors, coaxial and waveguide components, enclosure structural materials, and processing auxiliaries; the midstream segment consists of the manufacturers of the shielding boxes themselves; and the downstream segment primarily serves industries such as telecommunications, consumer electronics, and semiconductors.

This report studies the global Millimeter-Wave RF Test Shielding Box production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Millimeter-Wave RF Test Shielding Box and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand

trends and competition, as well as details the characteristics of Millimeter-Wave RF Test Shielding Box that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Millimeter-Wave RF Test Shielding Box total production and demand, 2021-2032, (K Units)

Global Millimeter-Wave RF Test Shielding Box total production value, 2021-2032, (USD Million)

Global Millimeter-Wave RF Test Shielding Box production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Millimeter-Wave RF Test Shielding Box consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Millimeter-Wave RF Test Shielding Box domestic production, consumption, key domestic manufacturers and share

Global Millimeter-Wave RF Test Shielding Box production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Millimeter-Wave RF Test Shielding Box production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Millimeter-Wave RF Test Shielding Box production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Millimeter-Wave RF Test Shielding Box market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TESCO, RF Electronics, Concentric Technology Solutions, TOJOIN TECH, HBTE, ETS-Lindgren, Ranatec, Select Fabricators, Kform, Raymond EMC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Millimeter-Wave RF Test Shielding Box market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Millimeter-Wave RF Test Shielding Box Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Millimeter-Wave RF Test Shielding Box Market, Segmentation by Type:

Fully Enclosed Shielding Box

Semi-Open Shielding Box

#### Global Millimeter-Wave RF Test Shielding Box Market, Segmentation by Shielding Effectiveness:

Shielding Effectiveness > 90 dB

Shielding Effectiveness 70 dB – 89 dB

Shielding Effectiveness

## Global Millimeter-Wave RF Test Shielding Box Market, Segmentation by Structure Type:

Rectangular Shielding Box

Conical Shielding Box

Modular Shielding Box

## Global Millimeter-Wave RF Test Shielding Box Market, Segmentation by Application:

Communication

Consumer Electronics

Semiconductor Industry

Others

## Companies Profiled:

TESCOM

RF Electronics

Concentric Technology Solutions

TOJOIN TECH

HBTE

ETS-Lindgren

Ranatec

Select Fabricators

Kform

Raymond EMC

Rohde & Schwarz

Diamond Microwave Chambers

Hardik Electronics

Micronix

Anritsu

LabiFix Innovations

BOJAY

ANGLETON

CI Tech

HOME SUN TECHNOLOGY

Tieok

#### Key Questions Answered:

1. How big is the global Millimeter-Wave RF Test Shielding Box market?
2. What is the demand of the global Millimeter-Wave RF Test Shielding Box market?
3. What is the year over year growth of the global Millimeter-Wave RF Test Shielding Box market?
4. What is the production and production value of the global Millimeter-Wave RF Test Shielding Box market?
5. Who are the key producers in the global Millimeter-Wave RF Test Shielding Box market?
6. What are the growth factors driving the market demand?

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