

Global Millimeter Wave Radar Sensor for Automotive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Millimeter Wave Radar Sensor for Automotive market size is expected to reach \$ 1218 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global Millimeter Wave Radar Sensor for Automotive production reached approximately 11,300 k units with an average global market price of around US\$ 65 per unit, and a gross profit margin of approximately 10%-30%. Millimeter Wave Radar Sensors for Automotive are 60-80GHz RF sensing modules that transmit and receive millimeter-wave signals to detect objects' distance, relative speed, and angle for ADAS and automated driving. They support functions such as adaptive cruise control, automatic emergency braking, blind-spot monitoring, cross-traffic alert, and automated parking. A typical sensor integrates antennas, mmWave transceiver ICs, RF front-end, signal processing, and embedded software to generate target lists under rain, fog, dust, and low-light conditions. Key requirements include long detection range, high angular resolution, low false alarms, strong interference mitigation, functional safety, and EMC compliance, with stable performance across temperature, vibration, and moisture exposure.

The industrial chain of Automotive Millimeter Wave Radar Sensors includes upstream inputs such as mmWave RF semiconductors, antenna-in-package or PCB antennas, high-frequency substrates, passives, housings, connectors, EMC shielding, thermal materials, and calibration fixtures. Midstream covers module design, SMT assembly, RF testing, calibration, software flashing, end-of-line validation, and functional safety documentation. Downstream applications include passenger and commercial vehicles, supplying ADAS perception for ACC, AEB, BSD, CTA, and parking. Services include vehicle integration support, algorithm tuning, diagnostics, warranty handling, and

compliance testing to ensure robust sensing across platforms.

The Automotive Millimeter Wave Radar Sensor market is growing as safety regulations and consumer demand accelerate ADAS adoption and multi-radar vehicle architectures. As radar density increases, suppliers focus on higher-resolution imaging radar, better interference mitigation, and more robust perception in complex traffic. Integration trends favor compact antenna-in-package designs, higher channel-count transceivers, and more software-defined processing to enable feature upgrades and platform reuse. Automakers push for lower cost per function, so manufacturing improvements in RF test time, automated calibration, and higher yields are crucial. New use cases such as corner radar for cross-traffic and interior/exterior sensing convergence also expand content per vehicle. Constraints include EMC complexity, cross-vehicle interference, and stringent functional safety and cybersecurity requirements. Overall, growth is steady, with value concentrating in high angular resolution, low false-alarm rates, and scalable, automotive-grade manufacturing and validation capability.

This report studies the global Millimeter Wave Radar Sensor for Automotive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Millimeter Wave Radar Sensor for Automotive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Millimeter Wave Radar Sensor for Automotive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Millimeter Wave Radar Sensor for Automotive total production and demand, 2021-2032, (K Units)

Global Millimeter Wave Radar Sensor for Automotive total production value, 2021-2032, (USD Million)

Global Millimeter Wave Radar Sensor for Automotive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Millimeter Wave Radar Sensor for Automotive consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Millimeter Wave Radar Sensor for Automotive domestic production, consumption, key domestic manufacturers and share

Global Millimeter Wave Radar Sensor for Automotive production by manufacturer,

production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Millimeter Wave Radar Sensor for Automotive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Millimeter Wave Radar Sensor for Automotive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Millimeter Wave Radar Sensor for Automotive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Continental, Denso, FORVIA HELLA, Baumer, NXP, Infineon, WNC, Smartmicro, IFM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Millimeter Wave Radar Sensor for Automotive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Millimeter Wave Radar Sensor for Automotive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Millimeter Wave Radar Sensor for Automotive Market, Segmentation by Type:

Front Radar Sensor

Corner Radar Sensor

Others

Global Millimeter Wave Radar Sensor for Automotive Market, Segmentation by Range:

60GHz

77GHz

Others

Global Millimeter Wave Radar Sensor for Automotive Market, Segmentation by Frequency Band:

Short-Range Radar (SRR)

Mid-Range Radar (MRR)

Long-Range Radar (LRR)

Global Millimeter Wave Radar Sensor for Automotive Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Bosch

Continental

Denso

FORVIA HELLA

Baumer

NXP

Infineon

WNC

Smartmicro

IFM

Texas Instruments

SICK AG

Pepperl+Fuchs

Leuze Electronic

Inxpect

CONTROLWAY

InnoSenT

Banner Engineering Corp

Aumovio

Key Questions Answered:

1. How big is the global Millimeter Wave Radar Sensor for Automotive market?
2. What is the demand of the global Millimeter Wave Radar Sensor for Automotive market?
3. What is the year over year growth of the global Millimeter Wave Radar Sensor for Automotive market?
4. What is the production and production value of the global Millimeter Wave Radar Sensor for Automotive market?
5. Who are the key producers in the global Millimeter Wave Radar Sensor for Automotive market?
6. What are the growth factors driving the market demand?

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