

Global Millimeter-wave Radar Chips Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Millimeter-wave Radar Chips market size was valued at US\$ 2768 million in 2025 and is forecast to a readjusted size of US\$ 7467 million by 2032 with a CAGR of 13.5% during review period.

Millimeter-wave radar chips are sensing semiconductors that integrate high-frequency RF, analog front end, ADC, digital signal processing and automotive or industrial interfaces into a single chip or chipset. Their core function is to extract range, velocity, azimuth and elevation information from reflected electromagnetic waves. Most products use FMCW architecture. Automotive exterior sensing is concentrated in the 76-81GHz band, while in-cabin, industrial and consumer sensing commonly uses 60GHz; 24GHz remains mainly in legacy and selected low-cost systems. Key parameters include frequency band, available bandwidth, Tx/Rx channel count, detection range, angular resolution, power consumption, operating temperature and functional-safety capability. Typical bandwidth is 4-5GHz, enabling centimeter-level range resolution. Mainstream automotive SoCs are usually 3T4R or 4T4R, while high-resolution imaging radar platforms are moving toward 8T8R, 24T24R, 32T32R and larger virtual arrays. Long-range front radar usually covers 200-300 meters, and premium high-resolution platforms can approach the 400-meter class. Automotive-grade devices commonly target -40°C to 125/140°C operation, with more integrated devices moving toward higher junction-temperature design margins.

The technology roadmap of millimeter-wave radar chips has shifted from basic ranging and velocity sensing to high-resolution spatial perception. The first phase was based on SiGe or RFCMOS RF front ends paired with external processors. The second phase

moved toward RFCMOS single-chip SoCs integrating PLL, transmitter, receiver, baseband, ADC, DSP/MCU, hardware accelerator and vehicle interfaces. The third phase is imaging radar chipsets, using MIMO, cascading, on-chip calibration, interference mitigation, low phase noise, consistent RF packaging and dedicated radar processors to generate denser point clouds. Packaging and antenna integration are now core differentiation points. AiP, AoP, LoP and waveguide interfaces reduce RF routing loss, improve repeatability and shrink radar-module size. On the algorithm side, the stack is moving from FFT, CFAR, DoA estimation, clustering and tracking toward raw-signal AI, semantic point clouds, occupancy grids, object classification and sensor fusion. As a result, millimeter-wave radar chips are taking on more edge-perception workloads.

Demand for millimeter-wave radar chips is led by automotive production programs and is expanding into industrial sensing, robotics, smart spaces and health-related monitoring. Automotive use cases include front radar, corner radar, rear radar, parking radar, door radar, in-cabin vital-sign sensing and child-presence detection. The demand drivers are AEB, ACC, BSD, LCA, NOA, highway pilot and L2+/L3 automated-driving functions. Non-automotive applications emphasize privacy, all-weather operation and low-light robustness, covering smart lighting, presence sensing, fall detection, security monitoring, industrial collision avoidance, level measurement, traffic monitoring and mobile-robot obstacle avoidance. The supply chain includes EDA/IP, RF CMOS process, SiGe process, foundry capacity, OSAT, antenna materials, low-loss PCB/substrate, high-frequency test equipment, radar chips, radar modules, embedded algorithms, Tier-1s, OEMs and industrial or IoT device makers. Major chip vendors include Texas Instruments, NXP, Infineon, STMicroelectronics, Renesas, Calterah, Uhnder, Arbe and Vayyar, while system and module participants include Bosch, Continental, ZF, HELLA, Denso, Aptiv and multiple China-based automotive electronics suppliers.

The industry is currently at the intersection of automotive scale-up, imaging-radar upgrade and category expansion into in-cabin and industrial sensing. Texas Instruments is reinforcing high-integration 76-81GHz automotive radar SoCs and 60GHz in-cabin radar with edge AI. NXP covers corner radar, long-range radar and imaging radar through 77GHz RFCMOS transceivers, radar processors and radar SoCs. Infineon continues to expand low-power 60GHz radar for IoT and in-cabin sensing. In 2026, NXP introduced an 8T8R highly integrated automotive radar transceiver, paired with its next-generation radar processor for high-resolution production platforms. HELLA's ForWave7HD high-resolution radar uses an architecture of up to 32 transmit and 32 receive channels, targets detection up to the 400-meter class, and is scheduled for its

first customer program in mid-2028 with an order value in the several-hundred-million-euro range. In China, Calterah's cumulative mmWave radar SoC shipments exceeded 30 million Pcs by the end of the first quarter of 2026, with more than 300 production vehicle models using its chips; its over-RMB1 billion Series E financing and IPO tutoring process in 2026 also moved millimeter-wave radar chips further from technology substitution into capital-market validation.

The growth logic of millimeter-wave radar chips is moving from higher radar fitment per vehicle to higher sensing value per radar, higher chip integration and broader application boundaries. In automotive, 4D imaging radar is migrating from premium models toward mainstream programs. Vehicle configurations are expanding from one front radar plus four corner radars toward denser corner coverage, in-cabin sensing, door-zone sensing and short-range parking perception. Premium platforms will emphasize fusion with cameras, lidar and centralized compute, while mainstream platforms will focus on cost, power, BOM simplification and functional-safety consistency. Technically, millimeter-wave radar chips will continue to evolve toward higher channel counts, on-chip calibration, lower phase noise, stronger interference mitigation, AI acceleration, ASIL-B/ASIL-D alignment, cybersecurity and OTA configurability. Non-automotive growth will come from 60GHz presence sensing, elderly care, smart buildings, industrial safety and robotics, where customers are fragmented, algorithms are scenario-specific, certification pressure is lower than automotive, and product cycles are faster. Competitive advantage is no longer defined by RF specifications alone; it is increasingly defined by the integrated capability of chip, package, antenna, algorithm, toolchain and automotive-grade mass production.

This report is a detailed and comprehensive analysis for global Millimeter-wave Radar Chips market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Frequency and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Millimeter-wave Radar Chips market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Millimeter-wave Radar Chips market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Millimeter-wave Radar Chips market size and forecasts, by Frequency and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Millimeter-wave Radar Chips market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Millimeter-wave Radar Chips

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Millimeter-wave Radar Chips market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon, NXP, Texas Instruments, Asahi Kasei Microdevices (AKM), Socionext, Acconeer, KaiKuTeK (JMicon Technology), Calterah, Possumic Technology, AirTouch (Shanghai) Intelligent Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Millimeter-wave Radar Chips market is split by Frequency and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Frequency, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Frequency

24GHz

60GHz

76?81GHz

Others

Market segment by Packaging

Single-chip

SoC

Market segment by Functional Range

Long-range

Mid-range

Short-range

Market segment by Dimension

2D

3D

4D

Market segment by Application

Automotive ? Exterior ADAS

Automotive ? In-cabin Sensing

Industrial/Infrastructure/Robotics

Consumer & Smart Home

Others

Major players covered

Infineon

NXP

Texas Instruments

Asahi Kasei Microdevices (AKM)

Socionext

Acconeer

KaiKuTeK (JMicron Technology)

Calterah

Possumic Technology

AirTouch (Shanghai) Intelligent Technology

Iclegend Micro

SGR Semiconductors

ifLabel

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Millimeter-wave Radar Chips product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Millimeter-wave Radar Chips, with price, sales quantity, revenue, and global market share of Millimeter-wave Radar Chips from 2021 to 2026.

Chapter 3, the Millimeter-wave Radar Chips competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Millimeter-wave Radar Chips breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Frequency and by Application, with sales market share and growth rate by Frequency, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Millimeter-wave Radar Chips market forecast, by regions, by Frequency, and by Application, with sales and revenue, from 2027 to

2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Millimeter-wave Radar Chips.

Chapter 14 and 15, to describe Millimeter-wave Radar Chips sales channel, distributors, customers, research findings and conclusion.

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