

Global Millimeter-wave Radar for Health Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Millimeter-wave Radar for Health market size was valued at US\$ 321 million in 2024 and is forecast to a readjusted size of USD 870 million by 2031 with a CAGR of 15.8% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Millimeter-wave radar for health is a high-frequency radar technology that operates in the millimeter-wave spectrum to monitor and assess physiological parameters. Its small wavelengths allow for precise detection of subtle movements and vital signs, like heart rate, respiration, and even sleep patterns, without direct contact with the body. This technology is increasingly applied in healthcare due to its non-intrusive nature, enabling continuous monitoring in various settings, including hospitals and homes. It holds promise for elderly care, fall detection, and chronic disease management, leveraging AI to interpret real-time data for better health outcomes.

In 2024, the global millimeter-wave radar for health market will enter a growth period, with the core driving force coming from the aging population, the surge in demand for chronic disease management, and the advantages of non-contact health monitoring technology. Sleep monitoring, fall detection, and cardiopulmonary function tracking constitute the three main application scenarios, among which 60GHz band radar occupies a dominant position with high precision and low power consumption. The competition landscape is polarized: international giants (such as Infineon and Texas Instruments) monopolize the supply of high-end chips, while Chinese manufacturers

(Catland and SiDian Micro) quickly seize the consumer market through low-cost solutions. Technology iteration focuses on AI algorithm integration (such as sleep stage diagnosis) and miniaturized design, driving the unit price of equipment to less than \$100. At the policy level, FDA/NMPA certification of medical-grade millimeter-wave devices accelerates commercialization, but data privacy regulations (such as GDPR) and differences in radio frequency standards are still the main barriers to cross-border expansion. Future growth points lie in home-based elderly care monitoring and smart home ecosystem integration. It is expected that the proportion of medical-grade applications will exceed 40% in 2026.

This report is a detailed and comprehensive analysis for global Millimeter-wave Radar for Health market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Millimeter-wave Radar for Health market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Millimeter-wave Radar for Health market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Millimeter-wave Radar for Health market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Millimeter-wave Radar for Health market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Millimeter-wave Radar for Health

To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Millimeter-wave Radar for Health market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon, Texas Instruments, Asahi Kasei Microdevices, Vayyar, Vitalcare, AxEnd, Bitsensing, Huawei, EZVIZ, AirTouch (Shanghai) Intelligent Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Millimeter-wave Radar for Health market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

24 GHz

60 GHz

Others

Market segment by Application

Vital Signs Monitoring

Fall Detection

Smart Home

Wearable Health Devices

Others

Major players covered

Infineon

Texas Instruments

Asahi Kasei Microdevices

Vayyar

Vitalcare

AxEnd

Bitsensing

Huawei

EZVIZ

AirTouch (Shanghai) Intelligent Technology

Seeed Studio

WHST

CALTERAH

Shenzhen Ferry Smart

Uniview

Tsingray

Chuhang Tech

Insightica

Microbrain Intelligent

Merytek

Innopro

Aqara

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Millimeter-wave Radar for Health product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Millimeter-wave Radar for Health, with price, sales quantity, revenue, and global market share of Millimeter-wave Radar for Health from 2020 to 2025.

Chapter 3, the Millimeter-wave Radar for Health competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Millimeter-wave Radar for Health breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Millimeter-wave Radar for Health market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Millimeter-wave Radar for Health.

Chapter 14 and 15, to describe Millimeter-wave Radar for Health sales channel, distributors, customers, research findings and conclusion.

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