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Global Millimeter-wave Radar for Health Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Millimeter-wave Radar for Health market size is expected to reach $ 223 million by 2032, rising at a market growth of 16.5% CAGR during the forecast period (2026-2032).

Millimeter-wave Radar for Health refers to contactless sensing modules, standalone monitoring terminals and integrated systems that use Doppler, frequency-modulated continuous-wave or imaging radar technology to detect human presence, chest and abdominal micro-movements, body activity, posture and spatial position. Embedded signal-processing and artificial intelligence algorithms convert radar echoes into respiration rate, heart rate, sleep status, fall, bed-exit and abnormal-activity information without requiring direct skin contact, wearable devices or identifiable video images.

Key Findings

Global Millimeter-wave Radar for Health sales reached approximately 800 thousand units in 2025

The average global market price was approximately US$90 per unit in 2025

60 GHz radar remained the largest commercial technology segment

Human sensing and detection remained the largest functional segment

Nursing homes represented the largest downstream application

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Market Trends

The industry is moving toward higher-bandwidth 60 GHz radar, edge-algorithm integration and multifunctional monitoring of respiration, heart rate, sleep, posture, bed-exit and fall events. Customer requirements are evolving from isolated alarms toward continuous health trends, behavior analysis and earlier identification of mobility or respiratory deterioration. Radar terminals are increasingly connected with nurse-call systems, health-management dashboards, mobile applications and remote monitoring platforms. Camera-free monitoring remains an important adoption factor in bedrooms, bathrooms, hospital wards and other privacy-sensitive environments.

Market Dynamics

Drivers

Population aging, shortages of professional caregivers, growth in home healthcare and increasing demand for continuous non-wearable monitoring are the principal market drivers. Millimeter-wave Radar for Health can operate in darkness, detect micro-movements through bedding and provide automated alerts without requiring users to wear sensors or actively request assistance. Improvements in radar-chip integration, antenna design and physiological-signal algorithms are reducing equipment size and deployment costs while expanding applications across institutional and residential environments.

Restraints

Environmental reflections, room-layout differences, furniture obstruction, installation position and interference from caregivers or multiple occupants can reduce measurement consistency. Lower-cost products may perform adequately for basic presence sensing but remain less reliable for complex posture, fall or vital-sign recognition. Integration costs, limited interoperability with existing care platforms and the need for product validation can also slow institutional procurement and large-scale deployment.

Opportunities

Major opportunities are emerging in elderly-care safety, privacy-preserving bathroom

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monitoring, sleep-health assessment, respiratory monitoring, rehabilitation management and home-based chronic-disease care. Suppliers that combine radar hardware with proprietary algorithms, cloud connectivity, remote configuration and long-term health-data analysis can capture greater value than basic module vendors. Multi-person differentiation, multi-room deployment and sensor fusion with pressure, thermal or acoustic technologies represent additional development opportunities.

Challenges

The industry must improve vital-sign accuracy during body movement, reduce false fall alarms and maintain stable performance across different room layouts, bed configurations and user characteristics. Manufacturers also need to address radio-frequency certification, cybersecurity, health-data protection and the absence of fully harmonized performance standards. Different purchasing requirements across hospitals, nursing facilities and consumer health channels may create uneven commercialization and longer customer-validation cycles.

Segment Insights

By operating frequency, 60 GHz radar is the largest product segment because its bandwidth, compact antenna structure and relatively high spatial resolution support the integration of human sensing, fall detection, sleep and vital-sign monitoring. The 24 GHz segment remains relevant in cost-sensitive presence, respiration and basic sleep-monitoring applications, while other high-frequency solutions serve higher-resolution and specialized monitoring requirements.

By monitoring function, human sensing and detection remains the largest category, while fall detection and alarm is gaining importance as institutional elderly-care deployment expands. Sleep monitoring and breathing and heart-rate monitoring represent smaller but higher-value segments because they require stronger physiological-signal extraction, algorithm validation and monitoring reliability.

Downstream Market Opportunities

Nursing homes and long-term-care facilities offer the largest near-term opportunity because radar systems can improve night-time monitoring, fall response and caregiver efficiency without introducing cameras into private areas. Hospitals can deploy the

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technology in general wards, geriatric units, rehabilitation rooms and lower-acuity beds that do not require conventional intensive bedside monitoring. Home healthcare provides longer-term growth potential as Millimeter-wave Radar for Health is increasingly combined with mobile alerts, emergency-response services, chronic-disease management and remote family or professional care.

Report Scope

This report studies the global Millimeter-wave Radar for Health production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Millimeter-wave Radar for Health and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Millimeter-wave Radar for Health that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Millimeter-wave Radar for Health total production and demand, 2021-2032, (K Units)

Global Millimeter-wave Radar for Health total production value, 2021-2032, (USD Million)

Global Millimeter-wave Radar for Health production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Millimeter-wave Radar for Health consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Millimeter-wave Radar for Health domestic production, consumption, key domestic manufacturers and share

Global Millimeter-wave Radar for Health production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

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Global Millimeter-wave Radar for Health production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Millimeter-wave Radar for Health production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Millimeter-wave Radar for Health market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vayyar, Neteera Technologies, Sleepiz, Pontosense, NOVELIC, InnoSenT, Hikvision Digital Technology, Uniview Technologies, Tsingray Technology, Shanghai Hecaray Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Millimeter-wave Radar for Health market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Millimeter-wave Radar for Health Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Millimeter-wave Radar for Health Market, Segmentation by Type:

24 GHz

60 GHz

Others

Global Millimeter-wave Radar for Health Market, Segmentation by Monitoring Function:

Human Sensing and Detection

Fall Detection and Alarm

Sleep Monitoring

Breathing and Heart Rate Monitoring

Global Millimeter-wave Radar for Health Market, Segmentation by Installation Method:

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Ceiling-mounted

Wall-mounted

Bedside-mounted

Others

Global Millimeter-wave Radar for Health Market, Segmentation by Application:

Nursing Home

Hospital

Home

Companies Profiled:

Vayyar

Neteera Technologies

Sleepiz

Pontosense

NOVELIC

InnoSenT

Hikvision Digital Technology

Uniview Technologies

Tsingray Technology

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Shanghai Hecaray Technology

Quanthium Technology

Microbrain Intelligent Technology

MicRadar Technology

ifLabel Technology

Miaomi Technology

SMK Corporation

CQ-S Net Inc.

bitsensing

Talius Group

Fusion

Key Questions Answered

1. How big is the global Millimeter-wave Radar for Health market?
2. What is the demand of the global Millimeter-wave Radar for Health market?
3. What is the year over year growth of the global Millimeter-wave Radar for Health market?
4. What is the total value of the global Millimeter-wave Radar for Health market?
5. Who are the Major Players in the global Millimeter-wave Radar for Health market?
6. What are the growth factors driving the market demand?

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