

Global Milled Recycled Carbon Fiber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Milled Recycled Carbon Fiber market size is expected to reach \$ 81.85 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

Milled Recycled Carbon Fiber refers to a fine, powder-like or very short fiber form produced from recycled carbon fiber feedstock through controlled milling, grinding and classification.

The upstream raw materials of Milled Recycled Carbon Fiber mainly include recycled carbon fiber recovered from dry carbon fiber scrap, prepreg scrap, cured CFRP offcuts, end-of-life composite components, rejected carbon fiber products, recycled chopped carbon fiber, and other carbon fiber containing waste streams. Auxiliary materials may include surface treatment agents, coupling agents, dispersants and packaging materials. Downstream applications are mainly concentrated in thermoplastic and thermoset resin compounds, conductive and antistatic plastics, EMI shielding materials, coatings, adhesives, sealants, rubber parts, friction materials, gaskets, construction materials, 3D printing materials and other functional composites.

In 2025, global sales of Milled Recycled Carbon Fiber reached approximately 1,498 tons, with an average global market price of around US\$ 22/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

Milled Recycled Carbon Fiber sits at the intersection of carbon fiber recycling and the development of functional filler markets. As carbon fiber composites are increasingly used in aerospace, automotive, wind power, sporting goods and industrial components,

the recycling pressure from production scrap, expired prepreg and end-of-life composite parts continues to rise. Compared with long fiber or regular chopped fiber, milled recycled carbon fiber has lower requirements for fiber continuity and can more easily utilize recovered fibers from different waste streams. Through particle size control, length control, surface treatment and dispersion optimization, it can be introduced into resins, coatings, rubber, adhesives and construction materials, creating clear value in material recovery and functional modification.

On the demand side, growth is mainly driven by conductive and antistatic materials, EMI shielding, wear-resistant modification, lightweight filling, functional coatings and engineering plastic compounding. Compared with virgin milled carbon fiber, its key attraction lies in cost flexibility and sustainability. Compared with conventional fillers such as carbon black, graphite and glass fiber powder, it offers a balanced combination of low density, high stiffness, electrical conductivity and composite reinforcement. Therefore, it is more suitable for applications that are cost-sensitive, receptive to recycled materials and do not require continuous fiber architecture.

However, broader adoption is still affected by feedstock consistency, impurity and resin residue control, particle size distribution, surface activity, dispersion behavior and downstream qualification cycles. Future competition will not be based only on recycling capacity, but on integrated capabilities in stable waste sourcing, precision milling and classification, surface modification, formulation support and application validation. Overall, Milled Recycled Carbon Fiber has favorable growth potential, but its near-term penetration is more likely to start from conductive and antistatic plastics, functional coatings, friction and sealing materials, adhesives and selected construction materials.

This report studies the global Milled Recycled Carbon Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Milled Recycled Carbon Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Milled Recycled Carbon Fiber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Milled Recycled Carbon Fiber total production and demand, 2021-2032, (Tons)

Global Milled Recycled Carbon Fiber total production value, 2021-2032, (USD Million)

Global Milled Recycled Carbon Fiber production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Milled Recycled Carbon Fiber consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Milled Recycled Carbon Fiber domestic production, consumption, key domestic manufacturers and share
Global Milled Recycled Carbon Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Milled Recycled Carbon Fiber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Milled Recycled Carbon Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Milled Recycled Carbon Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Procotex, Toray, Mitsubishi Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Milled Recycled Carbon Fiber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Milled Recycled Carbon Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Milled Recycled Carbon Fiber Market, Segmentation by Type:

Aerospace-sourced

Automotive-sourced

Wind Turbine Blade-sourced

Other

Global Milled Recycled Carbon Fiber Market, Segmentation by Raw Materials:

PAN Based

Pitch Based

Global Milled Recycled Carbon Fiber Market, Segmentation by Particle Size:

20?40 Mesh

40?100 Mesh

100?200 Mesh

Over 200 Mesh

Global Milled Recycled Carbon Fiber Market, Segmentation by Application:

Automotive

Electronics and Electrical Appliances

Coatings

Other

Companies Profiled:

Procotex

Toray

Mitsubishi Chemical

Key Questions Answered:

1. How big is the global Milled Recycled Carbon Fiber market?
2. What is the demand of the global Milled Recycled Carbon Fiber market?
3. What is the year over year growth of the global Milled Recycled Carbon Fiber market?
4. What is the production and production value of the global Milled Recycled Carbon Fiber market?
5. Who are the key producers in the global Milled Recycled Carbon Fiber market?
6. What are the growth factors driving the market demand?

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